



Heritage Fund Annual Report to the Community

SILVER LININGS

Silver linings are perhaps the greatest gift of 2020. They are the small but powerful reminders that there is hope even in pandemic darkness – like time for family walks, Zoom gatherings to celebrate birthdays, and actually making those recipes filed away for a rainy day. Martin Luther King Jr. reminded us that “Only in darkness can you see the stars.”

2020 was a year of unanticipated silver linings for Heritage Fund, and we are grateful to share them with you. Our grantmaking focused on COVID-19 relief and its many community impacts, including providing for immediate day-to-day needs, helping students continue studying and creating infrastructure assistance for nonprofits suddenly working in very new ways.

HFBC staff discovered new ways to work with donors and grantees and stay connected with each other. We were awarded a \$3.5 million Community Leadership Grant from the Lilly Endowment, one of 11 awarded in a statewide competitive process, to sustain the cultural heritage work of Landmark Columbus Foundation.

In August, the HFBC Board adopted a two-year guided study and reflection initiative on racial equity. HFBC Board members committed to lead by example, learn to have those uncomfortable conversations and break down barriers that keep us from being an inclusive, equitable and welcoming community.

We trust 2021 will give us more opportunities to gather. In a recent donor survey, you told us you wanted to learn more about issues in our community, see more data and discuss some of the ways to create positive impact. We have

been working on both the data and the stories to give you a better overview of the philanthropic landscape in Bartholomew County.

2020 has provided HFBC staff, board and committees a return to the core of our mission, which is to support individuals, families and organizations in defining and implementing their philanthropy. Your Philanthropy. Your Way. provides a range of services and vehicles that let you find your own unique way to give back to your community.

I hope you enjoy learning more about each of these 2020 silver linings in this report.

It does not happen without you. Thank you.

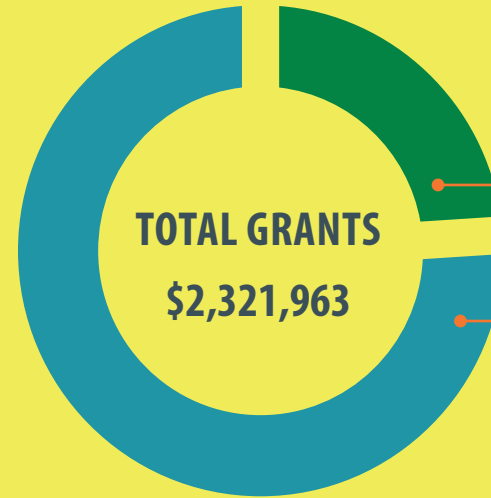


Tracy H. Souza
President & CEO



Photo by Tony Vasquez

2020
FINANCIALS



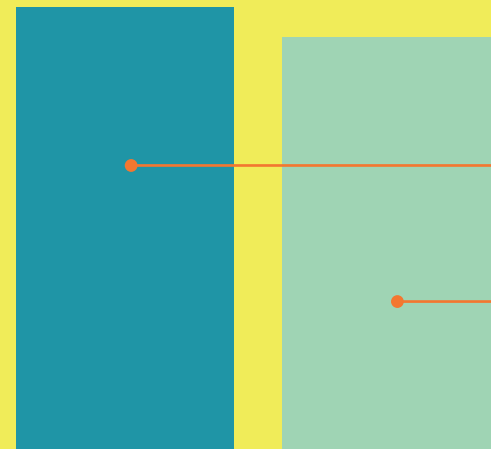
Restricted
\$1,753,379

Unrestricted
\$568,584



HFBC Scholarships
\$399,863

Lilly Endowment
Community Scholarships
\$220,430



Operating Income
\$878,171

Operating Expenses
\$819,113

2020 GRANTS

Capacity-Building Grants

Organizational Excellence Grants are intended to support training, development and capacity-building opportunities for nonprofit staff and boards. Organizational Excellence Grants are varied based on the specific needs of local nonprofits and can be used to support activities, including strategic planning, board development, communications and fundraising planning, network and IT planning, succession planning, leadership development, organizational assessment and productivity improvements.

Foundation For Youth

After reaching full capacity for its after-school club, summer club and Youth Camp program, Foundation For Youth was awarded \$102,000 over two years in 2019-20 to fund an associate director position to assist with the strategic operational and facility growth of the organization. Support from Heritage Fund through this grant proved to be a valuable asset in responding to the challenges of 2020.

"The pandemic required significant work to build a safe response for our wide range of participants and our employees. The associate director's position took a very lead role in the ongoing development of those tools. This position further allowed the executive director role to focus more heavily on the development and implementation of a Business Response Plan. Separately, the pandemic has stretched our employee pool thin. Significant work revolves around ensuring the most efficient service we can provide," said Executive Director Chuck Kime.



ASSOCIATE DIRECTOR
\$102,000

Advocates for Children

After receiving specific recommendations from a strategic fundraising audit, Advocates for Children was awarded \$60,000 over two years in 2019-20 to support a director of resource development position. Since 2019, this position has implemented a new donor management software, pivoted fundraising from in-person to online events and created new direct mail fundraising campaigns to help Advocates for Children meet its mission.

DIRECTOR OF RESOURCE
DEVELOPMENT
\$60,000

Sans Souci

During a crucial time of organizational development, Sans Souci received \$70,000 over two years in 2019-20 to support Sans Souci managers on the path to financial stability. Stable salaries for management positions allowed Sans Souci to continue its work with developing employees and increased the productivity of the organization. Sans Souci has been able to grow significantly in several areas since fulfilling these crucial positions in 2019, with the most noticeable growth in the store sales, social media, Employee Development program and the quantity and quality of services offered to community members. After filling these positions, Sans Souci quickly noticed an increase in monthly store sales and was thrilled to end 2019 with store sales reaching \$90,000 over its targeted goal.

MANAGEMENT SUPPORT
\$70,000

NAACP of Bartholomew County

The NAACP of Bartholomew County received \$1,500 in 2020 to strengthen membership communications. The grant allowed the NAACP to update its website, mail campaigns and membership forms ahead of its annual membership drive and officer elections.



Tracy Souza presents a check to NAACP of Bartholomew County Board President Johnnie Edwards.

2020 SCHOLARSHIPS

More than a half-million dollars in Heritage Fund scholarship awards benefited dozens of students in 2020, supporting their pursuit of educational dreams. We appreciate the wonderful generosity of our scholarship donors that made more than 250 scholarship awards possible. In addition to the more than 90 unique scholarship funds that are part of our general scholarship program, Heritage Fund also administers the Lilly Endowment Community Scholarship Program and our annual Brown Music Competition for high school musicians.



"Thank you for your investment in students like myself and in our education, passions and dreams."

– Molly Nelson,
2020 Heritage Fund
Memorial Scholarship recipient

"I'm so thankful for this opportunity to continue studying music and serving the community with it, whether it be through volunteering for ensembles or sharing the joy of music!"

– Erica Song, 2020 Brown Music Competition
1st-place senior instrumental winner



"The Lilly Scholarship is life-changing. It will allow me to leave my education at the forefront of my college and career choices. Being a Lilly Scholar is so much more than just getting your tuition paid for. It is because of this endowment I can be the person I aspire to be."

– Elijah Heslop,
2020 Lilly Endowment Community Scholar

SCHOLARSHIP DOLLARS
\$620,293

STUDENTS
256

SCHOLARSHIPS
188

UNIQUE SCHOLARSHIP FUNDS
90





230
INDIVIDUALS, FAMILIES &
BUSINESSES DONATED
\$50,000

Love Where You Live

In 2020 more than 230 individuals, families and businesses showed their love for our community with a gift to the “Love Where You Live” Campaign. Together we raised nearly \$150,000 to grow the Community Fund so we can continue to invest in the projects, programs and people that make our community better!

Local artist Jenni Kiesler created the 2020 design.



HAWCREEK-FLAT ROCK
ENDOWMENT REACHES

\$1 MILLION

Reaching Goals

Thanks to the hard work of the Hawcreek-Flat Rock Advisory Board Members, amazing donors from Hope and beyond and a generous matching gift from former resident and philanthropist Tim Andrews (pictured above) – this fund reached \$1 million in 2020. With this growth, the HCFR Fund will generate \$50,000 each year to support projects and programs to benefit this special area of the county.

New in 2020: Nala Fund

In October 2020, after the tragic and sudden loss of their dog Nala, the May family wanted to find a way to celebrate her life and help other beloved pets. The Nala Fund was established to help local veterinarians provide emergency medical care to dogs in need and dogs waiting to be adopted from local shelters. Funds are currently being administered through a partnership with the Bartholomew County Humane Society. In addition to the generosity of the May family, a Celebrate Nala 5K was held in November to raise additional contributions for the fund.



Planned Giving

Leaving a gift to Heritage Fund in your will or by beneficiary designation is a great way to invest in the future of our community and make a lasting difference for the causes and organizations you care about.

We are proud to work with caring donors to develop a gift plan that honors an individual or family legacy while giving back in a meaningful way. We specialize in working with families and professional advisors to customize gift plans that fit every situation and donor preference. We also offer a wide array of funding options for your gift, including beneficiary designation, gifts from an IRA, bequests and more.

Want to include a charitable gift in your future estate plans? Contact Development Director Kristin Munn at 812-376-7772.

Racial Equality and Equity

In August 2020 the Heritage Fund Board adopted a resolution:

“HFBC Board and Governance and Planning Committee will spend the next 18-24 months studying and reflecting on the issues of racial equality and equity and how the community foundation can use its ability to convene and engage the broader community and direct our resources to promote efforts to support this work.”

The Board will:

- Prioritize Progress Over Comfort
- Engage in Courageous & Respectful Discussions
- Learn before Acting & Share the Journey with Others
- Identify Areas for Action

They began with attending the “Interrupting Racism” training led by Child Advocates of Indianapolis. The Board believes that in order for Bartholomew County to become the welcoming community it is striving to be, the entire community must be proactive in addressing racism and equity. It is important to first learn, then reflect, then act. It is the Board’s hope that Bartholomew County can be used as an example and encourage other communities to take a similar journey.

Heritage Fund has a long history of investing in the growth and well-being of our community. Through this initiative, we are seeking to help catalyze courageous conversations within our Board and eventually with the larger community to recognize and address racial inequities. As one Board member put it, “In order to discover new oceans, we need to lose sight of our familiar shores.”

Opposite, Right: HFBC Board Member Lora Mount and Madison Mount attend the Solidarity Rally on the front lawn of Columbus City Hall. Photo by Tony Vasquez

Left: HFBC Board Member Rev. Dr. Felipe Martinez speaks at the rally organized by the NAACP and the African American Pastors Alliance to grow understanding and racial solidarity in Columbus. Photo by Tony Vasquez

THE ENTIRE COMMUNITY MUST BE PROACTIVE IN ADDRESSING RACISM & EQUITY



EDUCATE, CONNECT AND INSPIRE WOMEN TO PRACTICE STRATEGIC PHILANTHROPY



Women's Giving Circle

The mission of the Women's Giving Circle is to educate, connect and inspire women to practice strategic philanthropy by using collective strengths and financial resources to create positive change in Bartholomew County. More than 100 local women joined or renewed their membership in 2020 and supported these highlighted initiatives:

- High-Impact Grant Program – Circle members selected COVID-19 relief as the focus area and awarded a \$10,000 grant to Su Casa Columbus to assist local women and children negatively impacted by the pandemic.
- Women's Leadership Pipeline – Intern Kate Stewart completed an analysis of gender representation on local nonprofit boards, city/county committees, commissions, etc., and the group is currently working with other community partners to connect more women to local leadership opportunities.
- Women in Crisis Micro-Loan Program – In partnership with Lincoln-Central Neighborhood Family Center, WGC provided grant funds to assist women in need. Grants supported items such as unexpected emergency expenses, monthly bill assistance, and job preparedness etc.
- Community Book Read – In an effort to expand knowledge of racial equity, WGC members and other women from the community participated in book read/discussion of Robin DiAngelo's "White Fragility."
- Women's Suffrage Event – WGC hosted an event at the Bartholomew County Historical Society to commemorate 100 years of suffrage. The event showcased the traveling exhibit "Securing the Vote: Women's Suffrage in Indiana," on loan from the Indiana Historical Society/Indiana Humanities.

For more information about the Women's Giving Circle visit www.heritagefundbc.org/giving-circle.

Opposite: Members of the Women's Giving Circle acknowledge the 100th anniversary of 19th Amendment at Bartholomew County Historical Society's showcase of the exhibit "Securing the Vote: Women's Suffrage in Indiana".

2020 COVID-19 RELIEF

COVID-19 Organizational Resiliency Grants Program

Nonprofit organizations worked tirelessly to provide immediate relief to those who needed it most during the COVID-19 pandemic. Their response did not come without high costs to our local nonprofit network. Organizations were burdened with decreases in revenue while they saw an increase in need for their services. Health and safety guidelines prompted many organizations to move their services online for virtual delivery and incur unexpected technology costs. Remaining in-person services now require extensive personal protective equipment and policies to prevent the spread of the virus. While costs increased, fundraising decreased for many organizations that rely on public support for their daily operations.

Heritage Fund developed the COVID-19 Organizational Resiliency Grants Program to assist local nonprofits with organizational needs identified in response to the pandemic. The program distributed more than \$100,000 to Bartholomew County nonprofits to help them adapt to the “new normal.”

Grants were submitted throughout 2020 and helped to fund:

- Zoom subscriptions for virtual service delivery
- Laptops and other IT hardware for virtual work
- Updates to IT infrastructure, phone and Internet speeds
- Support for online programming
- Sewing machine for mask creation
- New HIPPA-compliant client management software

The Organizational Resiliency Grants Program helped local nonprofits to adapt throughout the pandemic and was replenished with another \$100,000 to continue the program in 2021.

SUPPORT WITH ADAPTING
TO THE “NEW NORMAL”
\$100,000

Emergency COVID-19 Relief Scholarship Fund

By pooling unawarded scholarship dollars from several individual scholarship funds, Heritage Fund donors enabled us to establish a one-time Emergency COVID-19 Relief Scholarship Fund to aid Bartholomew County students who were facing financial hardship because of the pandemic. Thirty students received \$56,000 in scholarship assistance.



“I am so grateful for your kind generosity to students like me. This scholarship is just another way to show how a community cares for one another.”

– Hailey Parker, 2020 Emergency
COVID-19 Relief Scholarship recipient

SCHOLARSHIP DOLLARS
\$56,000

STUDENTS
30

The Mask Project

With the help of volunteer sewists, Columbus Area Arts Council produced free masks that were available from safe pick-up locations throughout Bartholomew County. Through The Mask Project, artists, designers, crafters and sewists served not only as leaders and ambassadors of arts and culture but also of public health.

Heritage Fund was happy to support this CAAC project along with Columbus Regional Health and Healthy Communities Proyecto Salud Action Team with a \$20,000 Positive Change grant to make these free masks available to the community!

Visual artist Pierre Obando discussed his design for The Mask Project: "My design combines a couple of exploratory drawings that were made separately from each other. The relationships that resulted from their modular repetition in a pattern was intriguing and is a springboard for future paintings and drawings. I wear a mask because wearing a mask protects others and signals that the pandemic hasn't gone away."

POSITIVE CHANGE GRANT
\$20,000

MASKS MADE & DISTRIBUTED
5,000

MATCHING FUNDS
\$25,000



Above: Columbus Youth Ambassador Valeria Juarez-Trujillo wears a face mask designed by artist Pierre Obando. Photo by Guadalupe Trujillo

Top Right: Carolyn Trueblood was one of 85 individuals who volunteered to sew masks.

Bottom Right: CAAC Community Outreach Intern Priscilla Rocha cuts fabric designed by Yoonji Jung. Photo by Hadley Fruits

United Way Emergency Assistance Grant

At the beginning of the COVID-19 pandemic in March 2020, United Way of Bartholomew County stepped up to lead the charge on emergency fundraising through the United Way COVID-19 Relief Fund. Heritage Fund contributed \$25,000 in matching funds to the campaign. By June, United Way had raised more than \$600,000 for the relief effort. Since then, United Way has distributed funds to organizations that provide direct relief in the form of food, clothing, shelter, and assistance for rent, utilities other immediate needs to children, adults and families who have been affected by COVID-19.



Staff

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President & CEO

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Marketing Manager

Kyle Hendricks
Manager of Community Impact

Amy Laker
Scholarship & Communications Manager

Lorraine Low
Office Manager

Kristin Munn
Director of Development

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CFO

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Diane Doup

John Elwood

Wendy Elwood

Tracy Haddad

Tom Harmon

Reinhold Hill

Laura Leonard

Mark Levett

Carl Lienhoop

Jim Lienhoop

Felipe Martinez

Lora Mount

Norbert Nusterer

Jim Roberts

Michelle Schaefer

Tracy H. Souza
President & CEO

Mark Stewart

Lori Thompson

Johnny Tsai

Mayor Jim Lienhoop presents Paulette Roberts and Tom and Mary Harmon, members of the African American Fund of Bartholomew County, with a proclamation naming August "Black Philanthropy Month."

Dave Bush, president of Kenny Glass, shows off his poster after making a gift to the "Love Where You Live" Campaign.

With support from a Heritage Fund grant, Sans Souci hosts a budgeting class for employees.

Heritage Fund CFO Celeste Yonushonis volunteers to sew masks for The Mask Project.

Shannon Clulow of Uptown Yoga teaches a class to raise funds for The Women's Giving Circle.

HFBC President & CEO Tracy Souza meets outdoors with intern Kate Stewart.

CONNECT WITH US!

Make a donation online or mail your gift to:

Heritage Fund

P.O. Box 1547

Columbus, IN 47202

www.heritagefundbc.org

info@heritagefundbc.org

facebook.com/heritagefundbc



Cover:

Community members stand on the front steps of Columbus City Hall during the Solidarity Rally on June 5, 2020. Photo by Tony Vasquez

Members of the Women's Giving Circle of Bartholomew County meet virtually.

View looking East from the top of Mill Race Tower

Columbus Youth Ambassadors wear masks from The Mask Project. Photo by Guadalupe Trujillo

MEMORIALS 2020

Susan Adler
Kris Medic & Bruce Thomason
Ro Whittington

Dalton Allison
SIHO Insurance Services

Charley P. Alter
Mary K. Alter

Ray Amlung
Joe Loughrey

Lowell Anderson
Dortha Anderson

Donald C. Bailey
Katherine Bailey

Alex Barkes
Donna Bottorff

Esther Irene Barnsfather & Winfred "Putt" Barnsfather
SIHO Insurance Services

John Baute
Bill & Marie Hill

John Beach
Columbus Animal Hospital, P.C.

Beverly B. Belush
Richard Belush

Robert Benner
Daniel & Melissa Vermillion

Jerry Bennett
Lori Wells

Jesse Bernard
SIHO Insurance Services

Patrick Bowman
Rick & Judy Bowman
Jason & Stephani Hoy
Dan & Ruby Robertson

W. Calvert & Betty Brand
Jess Brand & Geri Handley
John & Sally Brand

Jimmie Brinegar
Columbus Parks & Rec Staff

Fred Brinkman
Del & Letty Newkirk

Michael Brock
Sonnie Brock

Gay Burnside
Rosemary Critzer

Arthur Burton
Daniel & Melissa Vermillion

Byron Carr
Pat May & Pam May

Liam Carter
Katherine Connor

Jesse W. Caudill
James & Julia Euler
Pat McKee

Harold & Mary Chandler
Kenneth & Nancy Chandler

Merrill Clouse
Kathleen Clouse
Lori Wells

Merrill & Norma Clouse
Kenneth & Nancy Chandler
David & Tammy Clouse
Lori Wells

Norma Clouse
Kathleen Clouse
Lori Wells

Quincey Coffey
SIHO Insurance Services

KA Coffman
James Coffman
Joyce Heckman

Ralph & Mary Alice Cooper
Kenneth & Nancy Chandler

John Cox
Bill & Marie Hill

Wayne M. Crippen
Mary Jane Crippen

Ileen Crouse
Irene Beeker
Rosemary Trotter

Rudolf & Hermine Czerny
Brigitte Czerny Halvorsen

William K. Daniel
Beverly B. Baker
Jerry & Mary Bell
Wendy & Todd Gardner
Kirr, Marbach & Company, LLC
Kotch Family, - Clara Margaret,
Brant, Alison & Hunter & their families
Carole Marshall
Del & Letty Newkirk
Carol Rumble
John Schroeder

William K. Daniel cont.
Judith B. Shepherd
Sherry Stark
Jim & Jackie Strietelmeier
Tom & Stephanie Thomburg
Glenn Thompson
Jill & John Tobias
Pam Vautier
Steven Voelz & Janet Voelz

William K. & Ann Mohr Daniel
John R. Mohr & Natalie J. Mohr

Dear Friends which we have lost this year
Willow LeaVes of Hope

Rowdy Deaton
SIHO Insurance Services

Betty deHebreard
Judy Shepherd

Richard "Dick" Depp
Rosemary Critzer

Diesel
Amy Laker

Don Dillman
James & Linda Anderson

Paul & Doty Dinkins
Greg Dinkins

Perry & Millie Doup
Diane Doup

Everroad Family Members
Clinta Mae Everroad

Dianne & James Farrar's Parents
Dianne & James Farrar

Shorty Fiesbeck
Kris Medic & Bruce Thomason

Casey Fische
Chris & Shannon Clulow

George Floyd
Christopher Albanese

George Floyd & Other Victims of Brutality & Injustice
Deborah & Douglas Jones

Mary Margaret Fox
SIHO Insurance Services

Emma Hogue Frost
Carol Phillips Wright

William Hogue Frost
Carol Phillips Wright

Memorials cont.

Abbott Forrester Garn
Mary Ellen & John Wyman

Goldie Gibson
George & Marie Napier

Mary Glasson
Pam May
Pat May

John Glick
Jean Glick

Kerry Glick
Jean Glick

Myron Glick
Jerry & Mary Williams

Claire Feucht Gregory
Toots & Jim Henderson
Glory Kulczycki

Chuck Grimes
Jim & Norma Coleman

Tim Harris
Jean Glick

Ron Hatton
John & Shirley Robertson

Robert F. "Shorty" & Olive "Pat" Herron
Steve & Dawn Wilson Family

Rita Hewitt
John & Shirley Robertson

Justin Hilber
Robin Hilber

Norma Jean & Leon Hitchcock
Retha & Ed Claypool

Dr. William Owens Hogue
Carol Phillips Wright

Evans & Mary Jane Hoeltke
Jim & Bev Pence

Sgt. Jonathon Michael Hunter
Thomas & Mary Aton
Jack & Linda Gilbert
David & Brenda Pitts

Theola Inez Hunter
Aton's Self Storage LLC
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Doris Ann Brewer
Faith Ministries
Craig & Dana Fields
Nancy Young Gevecker, Mark Kalstrup,
Jim Gevecker & Deb Kalstrup

Theola Inez Hunter cont.

Debra Griffin
Chris & Kathy Guess
HFBC Staff & Board
Stan & Debra Hill
Brenda Oden
North Vernon 2nd United Methodist
Mr. & Mrs. Anton Ramczyk
Paulette Roberts
Tracy & Matt Souza
Mr. & Mrs. George Stephens
Lori Thompson & Ben Downing

Kelle Imlay
Buck & Carolyn Imlay

Roger Ingabrand
Larry & Linda Critzer

Barbara Sue Johnson
Dan & Susan Arnholt
Tom R. & Cheryl Finke
Kristin Munn
John & Shirley Robertson
Don & Eleanor Settle
Jean & Ethel Sneed
B.J. Swinford
Rosie Trotter

Scott Johnson
Kathleen Clouse
Lori Wells

William G. Kennedy
Anonymous

Sylvia Kiel
Jim & Susie Huntington
Kris Medic & Bruce Thomason

Shirley Lee Folger King
Sarah Cannon

Hoagie Laker
Amy Laker

Tom & Marilyn Lentz
Tom R. & Cheryl Finke
John & Shirley Robertson
Tracy & Matt Souza

Mindy Lewis
Mary Harmon

Lexie
Christina Newell

Scott Jon Lienhoop
Norma Lienhoop

Fisher K. Lucas
Dixie Dow

Robert A. May
Bill & Marie Hill

Robert & Peggy May
Pamela D. May
Patricia D. May

Julie McKinney
Ann Hedrick
Susan Huntington
Jill Kelley
Vickie Welsh-Huston

Robert McNealey
Hope High School Class of 1953

James H. Meier
Raymond & Janet Embry
Nancy J. Gilliland
Jean Glick
Dennis & Alma Gommel
Ann Hedrick
Buck & Carolyn Imlay
Marilyn Lane & Chester & Melanie Gorski & Family
Pam May
Pat May
Georgia McCarty
John & Connie Ray & Family

Rick Merkel
Dave & Susan Barker
Brad & Julie Davis

Phil Miller
Colin & Linda Scheidt

John Morrison
Dennis & Alma Gommel

John Mullins
Daniel & Melissa Vermillion

Don Munn
Heritage Fund Team

Mary H. Myers
Steven Pat Myers

Morris Nading
Jean Glick
Daniel & Melissa Vermillion

Nala
Kayleen Leonard
Angie & David May
Donna Virg

Linda O'Connor
Pia O'Connor

Oliver
Suzie & Charles Rentschler

Dan A. Olson, DDS
Marlene Chestnut Turner

Memorials cont.

John & Betty Pence
Jim & Bev Pence

M. Jane Frost Phillips
Carol Phillips Wright

Tony Pottorff
James & Suellen Gillespie

Linda Rapp
Chuck & Joan Shaw

George & Velma Reed
Peter Kaplanoff & Lois Reed-Kaplanoff

Larry Riss
Chris J. Price

Alice Seale Ritchie
Daniel & Melissa Vermillion

Dennis D. Roberts, I
Lee Crump & Family
Dayspring Church of God Apostolic
James & Lynette Farless
Abdulah & Charlotte Frazier-Bey
Rich & Alice Gold
Deborah Jones
Mary & Tom Kendrick
Mark & Marabeth Levett
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Tracy & Matt Souza
Diane Spofford
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Charlene Taylor
Carolyn Thomasson
Lori Thompson & Ben Downing
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Franklin & Helen Westbrook

Mary Gruhl Scheidt
Tom R. & Cheryl Finke
Buck & Carolyn Imlay
John & Shirley Robertson

Brenda Shaw
Joyce Heckman

Sherlock
Trisha Keller

John Perry & Gladys Simmons
Donald E. & Roseanne Simmons

Larry Simpson
Bill & Marie Hill

Rebecca C. Smith
SIHO Insurance Services

Frank Souza
Anonymous
HFBC Team
Tom & Celeste Yonushonis

Susan Starewicz
Kelly Baker

Jeanne Stuteville
SIHO Insurance Services

Tessa
Christina Newell

Ida Trapp
John & Debbie Burnett

Dale & Judy Venhaus
Greg & Kersten Venhaus

Valerie Voelz
Voelz Body Shop

Verna Webb
Dennis & Alma Gommel

Hazel Whittington
Ro & Shorty Whittington

HONORS

Dede Abts
Elizabeth Kestler

Amy Allen
Katherine Connor

Timothy Andrews & Gladys Andrews
Donna Brauning

Sneha Balanaga
Katherine Connor

Frank Barks
Diane L. Mann

Sandy Benson
Holly Kuznicki

Wilna Braun
Hope Exercise Group

Maryann Bridge
Anonymous

Darrell & Patricia Brown
Anonymous

David & Wilma Doup
Diane Doup

Diane Doup
Celeste Yonushonis

Eastern Bartholomew Water Corp.
Midwestern Engineers, Inc.

Cheryl Beeker Finke
Tim & Janice Finke Scheidt

Shelby Fugate
Tom R. & Cheryl Finke
John & Shirley Robertson

Jackie Garn
Katherine Connor

Goldie Gibson
Diane Cantrell

Tom & Mary Harmon
Richard & Susan Rieser

Tom & Mary and Marja Harmon
Rich & Alice Gold/The Gold Family Fund

Honors cont.

Erin Hawkins
Brooke Hawkins

Edna Hawley
Diane L. Mann

Tobi Herron
Celeste Yonushonis

Sarah Hess
Katherine Connor

Brittany Huesman
Katherine Connor

Jane Irwin
Kris Medic & Bruce Thomason

Nadine Jones
Elisabeth Jones

Lisa Lohmeyer
Richard & Alice Gold

John & Lori Lucas
Dixie Dow

Lori Lucas
Dixie Dow

Jinyon Luo/An Cao
Ryan & Jean Hou

Angie & David May
The Salin Family

Ryan Mann
Diana Mann

John & Connie McGinty
Jeanine & Raymond Hulse

Rachel Monahan
Katherine Connor

Renee' Nehrt
Katherine Connor

Our Essential Workers
Joyce R. Heckman

Eleanor Maya Pandit
Diane Doup

Chelsea Reising
Keith & Joy Reising

Tre Reising
Keith & Joy Reising

Nancy & Henry Schacht
Judy Shepherd

Savithri Senthilnathan
Katherine Connor

Matt Souza
Sherm & Jacquie Franz

Tracy Souza
Lee Hamilton

Robert & Laura Stafford
Ann Hedrick

Sherry Stark
James K. Risk, III/Kirby Risk Corporation

Alta & Don Stevens
Anonymous

Craig & Joni Stevens
Anonymous

John & Cheri Stevens
Anonymous

Bill Stewart
Ilya Schwartzman

John & Beth Stroh
Mary Stroh & Patrick Sabo

Mary Stroh
Patrick Sabo

Bill Stultz
Diana L. Mann

Jordyn Volmerding
Katherine Connor

Rentong Wang
Ryan & Jean Hou

Lezlie Ward
Katherine Connor

Randall Watts
Diane Doup

2020 DONORS

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Kami Adams
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Christopher Albanese
Aldi Inc.
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Bill & Jeanne Altmiller
Ames Mercantile
Analytical Engineering Inc.
Dortha Anderson
James & Linda Anderson
Timothy M. Andrews/Timothy M. Andrews
Charitable Fund
Andy Critzer Memorial Golf Tournament
Anonymous – 54
Anonymous Donor-United Way Campaign – 18
Apple Inc.
Fred & Kathi Armstrong
Harriet Armstrong
Kathryn Armstrong
Brian Arnholt
Dan & Susan Arnholt
Mary Arnholt
Lee & Jewell Arthur
Al & Ingrid Askerberg
Thomas & Mary Aton
Aton's Self Storage LLC
Sangram Ajit Bagwe
Katherine Bailey
Beverly B. Baker
Jeff Baker & John Pickett
Kelly Baker
Rob & Tiffany Baker
Janet Baldwin
Jan Sherman Banister
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Joan Barnhorst
Bartholomew County Library Associates
Bartholomew County REMC
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Columbus Parks & Rec Staff
Columbus Pickleball Club
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Columbus Youth Hockey
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NAMED FUNDS WITHIN THE COMMUNITY FUND

COMMUNITY FUNDS

Unrestricted funds provide flexibility to respond to the broad and changing needs in the community, now and in the future. Income from these commingled funds is granted to not-for-profit organizations to address quality of life issues in Bartholomew County. Gifts of any size are welcome; gifts of \$5,000 or more create a named Community Fund.

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A fund established by generous donors which designates fund distributions to support the Heritage Fund Community Fund.

HERITAGE FUND ADMINISTRATIVE FUND

An administrative endowment fund was established in 2006 by Heritage Fund's Board of Directors. Gifts to this fund ensure that the foundation will continue to provide service to the community forever. Gifts of any size are welcome; gifts of \$5,000 or more create a named fund. We thank these generous donors who understood the power of endowment, ensuring long-term sustainability for the administration of Heritage Fund.

Visionaries

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* Denotes gifts made during the inaugural period, January 1 – December 31, 2007

AGENCY DESIGNATED FUNDS

A fund established by an organization or by a generous donor or family, to help grow a specific not-for-profit organization and create sustainability for their good work; \$15,000 creates a fund.

Anderson Center Endowment Fund
Atterbury Bakalar Air Museum Fund
Bartholomew Consolidated School Foundation Fund
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Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society
Bartholomew County Parks Foundation
Bartholomew County Public Library Fund
Bartholomew County Veterans Memorial Foundation Fund
Big Brothers Big Sisters Endowment Fund
Centerstone Mental Health Fund
Children Inc. Learning Center Endowment Fund
Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council Fund
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Columbus Indiana Philharmonic Endowment Fund
Columbus Museum of Art & Design
Columbus Park Foundation
Columbus Park Foundation Endowment Fund
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Columbus Regional Hospital/Cancer Center Fund
Columbus Symphony Orchestra Endowment Fund
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Family Self-Sufficiency Endowment Fund
Family Self-Sufficiency Fund
Family Service Endowment Fund
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Foundation for Youth Fund
Foundation for Youth/Youth Camp Fund
Hope Area Food Bank Endowment Fund
Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club, INC.
kidscommons Children's Museum Fund
Kiwanis Scholarship Fund
Leadership Bartholomew County Fund
LifeDesigns Fund
Lincoln Central Neighborhood Family Center Endowment Fund
Mill Race Center, Inc. Endowment Fund
Mill Race Center, Inc. Fund
North Star Montessori School Fund
Our Hospice of South Central Indiana Endowment Fund
Route 21
Sans Souci, Inc. Fund
Turning Point Endowment Fund
United Way of Bartholomew County Endowment Fund
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DESIGNATED FUNDS

Funds established by generous donors who designate specific not-for-profit institutions that they want to help grow and be sustainable to receive grants; \$15,000 creates a fund.

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Ann Marshall Knobloch Endowment Fund
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Bartholomew County Veterans Memorial Foundation Endowed Fund
BCHS Arvin Legacy Fund
Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell
Betty Welch Musical Fund
Bill and Sally Hanley Excellence in Teaching Award Fund
Bob and Charlotte Aldenhagen Fund
Charles Taylor & Theresa Ann Ross Fund
Columbus Chinese School Endowment Fund
Columbus Emergency Physicians, Inc. Fund
Community Education Coalition Endowment Fund
Continuous Outreach Process Fund
Crump Theatre Fund
Donald W. Jurgemeyer Endowment Fund (2)
Donald W. Jurgemeyer Endowment Fund (5)
Donald W. Jurgemeyer Endowment Fund (8)
Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund
Edgar & DeLora L. Lauther Endowment Fund
Family School Partners Designated Endowment Fund
Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund
Heritage Fund Administrative Endowment Fund
In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund
John & Lori Lucas Fund
Judy Huehl Scholtz Memorial Fund
Kyle Carothers Hunt of a Lifetime Memorial Fund
L. Edward John and Mary Jean John Endowment Fund
Landmark Columbus
Landmark Columbus Foundation Endowment Fund
Leon Cline Family Fund
Lilly Scholarship Promotional Fund
Marjorie & Orphie Bridges Philanthropic Fund
Martha L. Middleton Mental Health Fund
Mr. & Mrs. Robert F. Reeves Philanthropic Fund
Olive Murphy Memorial Hospice Fund
Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children
R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund
Raymond and Jane Frede Columbus Signature Academy Fund
Reams Family Award for Excellence in Teaching
Reeves Bartholomew County Historical Society Fund
Reeves Columbus Youth Camp Endowment Fund
Reeves Early Music Education Endowment
Reeves First Presbyterian Church Foundation Fund
Robert J. Marshall Memorial Philanthropic Fund
Russell and Jean Hashman Endowment Fund
Sharon Risk Stark First Presbyterian Church Fund
Simmons School Fund
Stadler Brothers Fund
Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund
The Commons Fund
Tiede Salvation Army Fund
Turning Point Domestic Violence Services Non-Permanent Fund
William F. and Lisa C. Schultz Fund
Women Helping Women fbo Turning Point Fund

DONOR ADVISED FUNDS

Donors recommend not-for-profit institutions for which they have an interest or passion, to receive grants; \$15,000 to create a fund.

A. John & Lois Friend Memorial Fund
Arnett Giving Fund
Bartholomew County Organizations Active in Disaster Non-Permanent Fund
Bill and Jody Harter Community Fund
Carmen and Eric Retrum Family Fund
Chap & Nancy Blackwell Memorial Fund
Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Columbus Capital Holdings Fund
Columbus Park Foundation - Jolie Crider Memorial Fund
Conover Stroud Family Fund
Don and Dody Harvey Philanthropic Fund
Family Chiropractic and Wellness Community Fund
Friends of First Christian Church Architecture
Glanton-Perry-Meek Memorial Fund
Iorio Family Fund
Irwin Financial Foundation Donor Advised Fund
Irwin-Sweeney-Miller Donor Advised Fund
Jeff and Lynn Brown Fund
Joan and Howard Percy Fund
John & Nancy Sawin Family Fund
Kirr Family Fund
Louis and Laura Wenzler Fund for Strategic Philanthropy
Mark & Wendy Elwood Foundation
McGuire Fund for Spinal Cord Injury
Pia O'Connor Philanthropic Fund
Psi Iota Xi/Grace Turner Fund
Robert A. and Mary F. Orben Fund
Robert N. Brown Fund
Sarla & Swadesh Kalsi Donor Advised Fund
Sharon Risk Stark Donor Advised Fund
Smith Family Fund
Stevens Family Fund
Summerville Family Fund
Tannenbaum Family Charitable Fund
The Salin Family Fund
Torres Wilczewski Family Fund
Weber Family Donor Advised Fund
Willett Family Fund
Woods & Grooms Endowment Fund

FIELD OF INTEREST FUNDS

Donors have the opportunity to respond to the changing needs or charitable interests by personally selecting areas they want to help grow and sustain through grants; \$15,000 creates a fund.

AEI Youth Sports Fund
African American Fund of Bartholomew County
Aileen Marshall Graham Children & Youth Endowment Fund
Architectural Revolving Loan Fund
Bartholomew County Bar Association Endowment Fund
Bartholomew Reads Endowment Fund
Benjamin R. (Mickey) King Endowed Fund
Borcherding Visual Arts Fund
Carol Ann Boyer Carvin Diabetic Memorial Fund
Columbus Downtown Impact Investment Fund
Columbus High School Classes of 1957 and 1958 Endowment Fund
Columbus Service League Legacy Fund
David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
Donald W. & Catherine G. Jurgemeyer Endowment Fund (1)
ECO15 Endowment Fund
Friends of the Children Fund
Hawcreek-Flat Rock Area Endowment Fund
Jimimi Fund for Substance Abuse Assistance
Mildred A. Reeves Early Education Fund
No Child Hungry Endowment Fund
Philip R. Miller Art Purchase Awards Fund
Racial Equity Fund
Schicke Children and Youth Fund
Sharon Risk Stark Arts & Culture Fund
Sharon Risk Stark Community Impact Fund
The Nala Fund
Women's Giving Circle of Bartholomew County ENDOWMENT
Women's Giving Circle of Bartholomew County Fund

SCHOLARSHIP FUNDS

Donors establish educational grant funds with specific criteria and areas of study that reflect a wide diversity of interests, needs, accomplishments and student talents; \$15,000 to create a fund.

Abbott Forrester Garn Scholarship Fund
Abigail Carson Memorial Scholarship Fund
Analytical Engineering, Inc. (AEI) Scholarship Fund
Andrew Parker Memorial Scholarship
Andy Critzer Memorial Scholarship Fund
Ann Ward Fine Arts Scholarship Fund
Anthony Moravec Scholarship Fund
Barbara W. Stewart Scholarship Fund
Barth/Brown County Medical Society Medical Education Scholarship Fund
Bartholomew County REMC - Alex Barks Memorial Scholarship
Bartholomew County REMC Scholarship Fund
Becky S. Green Memorial Scholarship
Behrman Big Dog Award Scholarship Fund
Bill and Jody Harter Scholarship Fund
Blake Hanger Memorial Scholarship Fund
BME Sisters Scholarship Fund
Bob & Marcy Oswald Engineering Scholarship Fund
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund
Brown Music Scholarship Fund
Casey Fische Memorial Scholarship
Charles D. Shepherd Memorial Scholarship Fund
Charles M. and Frances W. Condit Nursing Education Fund
Class of 1948 Scholarship Fund
Columbus Autism Network Scholarship Fund
Columbus Business and Professional Women's Scholarship
Columbus Crush Scholarship Fund
Columbus Rotary Scholarship Fund in Honor of Judson Erne
Columbus Youth Hockey-Bryan Ritz Memorial Fund
Corrilla B. Lentz Scholarship Fund
Dana Barton Merter Memorial Tennis Scholarship Fund
Daniel Altmiller & Elizabeth Altmiller Memorial Scholarship
Dave Galle Memorial Scholarship Fund
Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Doug Leonard Healthcare Occupations Scholarship Fund
Dr. & Mrs. Edward L. Probst Medical School Scholarship Fund
Dr. Cleve James Francoeur, Jr. Memorial Scholarship Fund
Dr. Glenn E. Callaway Dental Scholarship Fund
Duane Barrows Scholarship Fund
Earl E. & Mildred L. Bless Hudson Scholarship for Education
Edward Jones Investments Scholarship Fund
Emergency COVID-19 Relief Scholarship Fund
Foods and/or Nutrition Careers Scholarship Fund
Frank Burbrink Memorial 4-H Scholarship Fund
Fred L. Armstrong Future Leaders Scholarship Fund
Goldie Gibson Memorial Endowment Fund
Harold H. Heminger Graduate School Scholarship Fund
Harold R. Crawford Memorial Scholarship
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship Fund
Henry, Clara and Alice Weichman Scholarship Fund
Heritage Fund Memorial Scholarship Fund
Hispanic Latino Scholarship Fund
iGrad Excellence Scholarship Fund
J. Albert Finkel and Irma Jane Finkel Scholarship Fund
J. Howard Beam Memorial Scholarship Fund
Jennifer Strietelmeier Memorial Art Scholarship Fund
John and Geneva Wickens Scholarship Fund
John McLachlan Soccer Scholarship Fund
John R. Skobel III Memorial Scholarship Fund
Jones Sisters Fund

Julie M. McKinney Memorial Scholarship
Karen Ann Coffman Memorial Nursing Scholarship Fund
Keith Bean Medical Scholarship
Kirby & Caroline Risk Scholarship Fund
Lacey Family Scholarship Fund
LHP Scholarship Fund
Louis A. and Kathy M. Giovanini Scholarship Fund
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship Fund
Marguerite Burns Rust Scholarship for Animal Science Studies
Marguerite Burns Rust Scholarship Fund
Marvin Johnson Scholarship Fund
Mary Ann Heise Memorial Scholarship Fund
Mary E. Behler Memorial Scholarship Fund
Mayor's Government Scholarship Fund
Michael R. Rogers Memorial Scholarship Fund
Mildred and Homer Crank Scholarship Fund
Myron Glick Memorial Scholarship Fund
One Step At A Time Scholarship Fund
Patrick Bowman Memorial Music Fund
Paul & Prudence Steinbarger Memorial Scholarship Fund
Phil Jackson Memorial Fast-Pitch Softball Scholarship
Philip R. Miller Memorial Scholarship for the Visual Arts
Purdue Alumni Advisory Council Scholarship Fund
Ralph "Brownie" Brown Memorial Scholarship
Ray Amlung Memorial Scholarship
Robert J. Sonntag Memorial Scholarship Fund
S. Edgar and Delora Lauther Memorial Fund
Sgt. Jonathon Michael Hunter Legacy Scholarship Fund
Steve Antcliff Memorial Scholarship Fund
Susan Solomon Scholarship Fund
The Barker Family Scholarship Fund
The Martha Kalb "You GO Girl" Scholarship
The Reverend Dr. William R. Laws Memorial Scholarship
Thomas H. Sayers Memorial Scholarship
Todd and Julie Bergman Scholarship
Toyota Material Handling Scholarship Fund
Waldo M. & Madge C. Harrison Fund

UNRESTRICTED FUNDS

George W. and Glowdine E. Budd Memorial Fund
Heritage Fund - Community Fund
Heritage Fund Capital
Heritage Fund Operating Fund

2020 SCHOLARSHIP RECIPIENTS

Paul and Prudence Steinbarger Memorial Scholarship

Karla Gonzalez
Saad Azeem
Delilah Perry

Dave Galle Memorial Scholarship

Alexis Tedrow

The Reverend Dr. William R. Laws Memorial Scholarship

Makayla Reeves
Dalena Phan
Jonathan Ramirez

Louis A. and Kathy M. Giovanini Scholarship

Alexia Robinette

Mary E. Behler Memorial Scholarship

Sara Burton
Abigail Bodart

Charles M. and Frances W. Condit Nursing Education Scholarship

Kennedy Kerber
Ava Pruitt
Jade Reeves

Earl E. & Mildred L. Bless Hudson Scholarship for Education

Charles Reed

John and Geneva Wickens Scholarship

Sam Johnson

Todd & Julie Bergman Scholarship

Lola Reed

iGrad Excellence Scholarship

Kidist Tewolde
Oto Brauneller
Jak Sibert

Steve Antcliff Memorial Scholarship

Dariana Chavez

Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship

Mackenzie Smith

Columbus Business and Professional Women's Scholarship

Chelsee Adams

Karen Ann Coffman Memorial Nursing Scholarship

Ava Pruitt

Nicholas Green

Casey Fische Memorial Scholarship
Shelby Fugate

Phil Jackson Memorial Fast-Pitch Softball Scholarship

Leah Joyce

BME Sisters Scholarship

Hannah Holliday

Anthony Moravec Scholarship

Marilu Alamo
Chelsee Adams
Ruben Vizcarra
Keagan Miller
Karol Espinoza
Jessica Gorham
Sarah Kendall
Dylan Menefee
Hailey Parker
Yashvardhan Kesti

Becky S. Green Memorial Scholarship

Abigail Meier

Duane Barrows Scholarship

Amanda Pottorff

LHP Scholarship

Jacob Shaver

Toyota Industrial Equipment Mfg., Inc. Scholarship

Matthew Ruehman
Carly Archer
Madelyn Archer
Lance Greiwe

Harold R. Crawford Memorial Scholarship

Matthew Novreske
Thomas Key

Susan Solomon Scholarship

Jessica Gorham

Jones Sisters Scholarship

Sam Johnson

Columbus Crush Scholarship

Pedro Munoz

Purdue Alumni Advisory Council Scholarship

Madison Fischer

The Martha Kalb "You GO Girl" Scholarship

Kaitlyn Dougherty

Barker Family Scholarship

Alexis Tedrow

Columbus Rotary Scholarship in Honor of Judson S. Erne

Owen Ballard

Philip R. Miller Scholarship for the Visual Arts

Olivia Linnemann

Liza Doughty

John McLachlan Soccer Scholarship

Graham Keele

John McLachlan Soccer Scholarship

Jaeda Berkemeier

Homer and Mildred Crank Scholarship

Shawn Tyler

Brooke Martoccia

Zebediah Gibson

Foods and/or Nutrition-Related Careers Scholarship

Rebecca Walker

Abbott Forrester Garn Scholarship

Caleb Wettsturack

Mary Ann Heise Memorial Scholarship

Charles Reed

Kirby and Caroline Risk Scholarship

Chloe Sims

Myron Glick Memorial Scholarship

Libby Wischmeier

Marvin Johnson Scholarship

Riley Eder

Mayor's Government Scholarship

Eden Zaborowski

Bob and Marcy Oswald Engineering Scholarship

Kaitlyn Dougherty

Samantha Heathcote

Bartholomew County REMC Scholarship

Joel Beck

Sotaro Kaneda

Henry, Clara and Alice Weichman Scholarship

Jessica Gorham

Corrilla B. Lentz Scholarship

Macie Hill

Marguerite Burns Rust Scholarship for Animal Science Studies

Riley Eder

Daniel Altmiller and Elizabeth Altmiller Memorial Scholarship

Olivia Linnemann

2020 Scholarship Recipients cont.

Ray Amlung Memorial Scholarship
Emmalee Kiser

Fred L. Armstrong Future Leaders Scholarship
Hailey Parker

Class of 1948 Scholarship Fund to Further the Teaching Profession
in the Name of Alta Redmond
Owen Ballard

Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Abigail Meier

Blake Hanger Memorial Scholarship
Allana Whiteside

Lacey Family Scholarship
Sydney Sluys

Edward Jones Investments Scholarship
Sam Johnson

Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship
Melanie Taylor

Marguerite Burns Rust Scholarship
Jade Reeves

Thomas H. Says Memorial Scholarship
Erica Song

Charles D. Shepherd Memorial Scholarship
Caitlin Wager

Ralph "Brownie" Brown Memorial Scholarship
Alexis Tedrow

Doug Leonard Healthcare Occupations Scholarship
Oto Brauneller

J. Howard Beam Memorial
Mackenzie Smith

Heritage Fund Memorial Scholarship
Catelyn Mitchell
Molly Nelson
Marisela Miranda
Paige Bishop
Anna Kim
Avery Larson
Adelaide Diseroad Watts
Kenneth Harper
Gerardo Aguilar

J. Albert Finkel and Irma Jane Finkel Scholarship
Melanie Hasler

Michael R. Rogers Memorial Scholarship
Caleb Wettschurack

Abigail Carson Memorial Scholarship
Morgan Parkhurst

Bill and Jody Harter Scholarship
Keagan Miller

Jennifer Strietelmeier Memorial Scholarship
Kathryn Baylor

Barbara W. Stewart Scholarship
Devin Poindexter

Frank Burbrink Memorial 4-H Scholarship
Libby Wischmeier

Bob Marshall – Bob Gordon Memorial Scholarship for Journalism
Luke Swain

Analytical Engineering, Inc. (AEI) Scholarship
Samantha Heathcote
Colby Hertle
Matthew Ruehman
Thomas Key
Ethan Wallace

Andrew Parker Memorial Scholarship
Shelby Fugate
Sara Burton

Julie M. McKinney Memorial Scholarship
Olivia Linnemann

S. Edgar & Delora L. Lauther Memorial Scholarship
Jacob Morgan

Andy Critzer Memorial Scholarship
Lauren Steinwedel

Dr. & Mrs. Edward L. Probst Medical School Scholarship
Kaitlin Wendel

Harold H. Heminger Graduate School Scholarship
Kaitlin Wendel

Robert J. Sonntag Memorial Scholarship
Kaitlyn Dougherty
Matthew Novreske

John R. Skobel III Memorial Scholarship
Daveed Jolley

Keith Bean Medical Scholarship
Sara Bean

Dr. Cleve James Francoeur, Jr. Memorial Scholarship
Neev Kadakia

Bartholomew/Brown County Medical Society Medical Education Scholarship
Neev Kadakia

Goldie Gibson Memorial Scholarship
Rachel Moore
Brooke Hopkins

Behrman "Big Dog" Award
Casper Clark

Ann Ward Fine Arts Scholarship
Olivia Linnemann

Patrick Bowman Memorial Music Fund
David James

Lilly Endowment Community Scholarship
Shelby Fugate

Lilly Endowment Community Scholarship
Elijah Heslop
Thomas Key
Abigail Meier
Matthew Ruehman
Mackenzie Smith
Noah Voelker
Allana Whiteside
Melanie Hasler
Kathryn Riordan

Emergency COVID-19 Relief Scholarship Kristy Adams

Julie Barriger

Jennifer Carlin

Sarah Chaffins

Lucie Downing

Nicole Duncan

Jenna Dunfee

Olivia Fuel

Shella Garcia-Hernandez

Brandy Gilliatt

Heather Harden

Ella Hardy

Abigail Johnson

Thomas Key

Taylor Knapp

Isabella Liliac

McKenna Major

Jessica McGuire

Destiny Newhart

America Palomino

Hailey Parker

Abby Persinger

Timeeka Ramsey

Zach Rixmann

Angela Ruiz

Hannah Stephenson

Hue Tran

Matthew Traylor

Ruben Vizcarra

Mazey Wilson

William and Sally Hanley Excellence in Teaching Award

Stephen Shipley

Reams Family Award for Excellence in Teaching

Shannon Royer

Reams Family Award for Excellence in Teaching

Lorna Clarke

2020 GRANT RECIPIENTS

Community Fund Grants

Heritage Fund - Community Fund

\$6,273

George W. and Glowdine E. Budd Memorial Fund

Mill Race Center, Inc.

\$1,750

Heritage Fund - Community Fund

Community Education Coalition

\$300

Heritage Fund - Community Fund

Columbus Area Chamber Foundation

\$30,000

Heritage Fund - Community Fund

Turning Point Domestic Violence Services

\$1,500

Heritage Fund - Community Fund

Foundation for Youth

\$100,000

Heritage Fund - Community Fund

Pride Alliance Columbus, IN, Inc.

\$1,000

Heritage Fund - Community Fund

Landmark Columbus Foundation

\$50,000

Heritage Fund - Community Fund

Indiana Philanthropy Alliance

\$3,850

Heritage Fund - Community Fund

Simmons One Room School House

\$100

Heritage Fund - Community Fund

American Red Cross

\$3,000

Heritage Fund - Community Fund

United Way of Bartholomew County

\$25,000

Heritage Fund - Community Fund

Bartholomew County Humane Society

\$20,000

Heritage Fund - Community Fund

Lincoln-Central Neighborhood Family Center

\$2,000

Heritage Fund - Community Fund

Columbus Area Arts Council

\$20,000

Heritage Fund - Community Fund

Dictionary Project

\$2,760

Heritage Fund - Community Fund

Heritage Fund Pass-Through

\$243

Heritage Fund - Community Fund

Foundation for Youth

\$51,000

Heritage Fund - Community Fund

kidscommons

\$50,000

Heritage Fund - Community Fund

Bartholomew Consolidated School Corp

\$20,000

Heritage Fund - Community Fund

Sans Souci, Inc.

\$35,000

Heritage Fund - Community Fund

Advocates for Children

\$30,000

Heritage Fund - Community Fund

Asbury United Methodist Church Trustees

\$2,896

Heritage Fund - Community Fund

Foundation for Youth

\$12,526

Heritage Fund - Community Fund

Apprisen

\$9,260

Heritage Fund - Community Fund

Our Hospice of South Central Indiana

\$1,000

Heritage Fund - Community Fund

Heritage Fund - the Community Foundation of Bartholomew County

\$1,000

Heritage Fund - Community Fund

NAACP of Bartholomew County

\$1,500

Heritage Fund - Community Fund

Lincoln-Central Neighborhood Family Center

\$1,000

Heritage Fund - Community Fund

African American Fund of Bartholomew County

\$1,000

Heritage Fund - Community Fund

The Arc of Bartholomew County

\$10,000

Heritage Fund - Community Fund

Community Fund Grants Cont.

Children, Inc.	\$10,000	Heritage Fund - Community Fund
kidscommons	\$10,000	Heritage Fund - Community Fund
Landmark Columbus Foundation	\$6,171	Heritage Fund - Community Fund
Heritage Fund - the Community Foundation of Bartholomew County	\$1,000	Heritage Fund - Community Fund
The Nala Fund	\$1,000	Heritage Fund - Community Fund
Su Casa	\$3,360	Heritage Fund - Community Fund
Bartholomew County Historical Society	\$2,852	Heritage Fund - Community Fund
Dancers Studio Inc.	\$5,000	Heritage Fund - Community Fund
Mill Race Center, Inc.	\$3,817	Heritage Fund - Community Fund
Indiana Immunization Coalition	\$3,000	Heritage Fund - Community Fund
Family Service, Inc	\$10,046	Heritage Fund - Community Fund
Indiana Philanthropy Alliance	\$3,850	Heritage Fund - Community Fund
Turning Point Domestic Violence Services	\$10,000	Heritage Fund - Community Fund
NAACP of Bartholomew County	\$2,500	Heritage Fund - Community Fund
Volunteers of America Ohio & Indiana	\$10,000	Heritage Fund - Community Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$546	Heritage Fund - Community Fund
Columbus Park Foundation	\$100,000	Heritage Fund Capital

Designated Funds

Bartholomew County Historical Society	\$3,456	A. Dean & Martha E. Taylor Fund
ABC Stewart School	\$2,193	ABC Stewart Endowment Fund
Bartholomew County Library Associates	\$2,302	Bartholomew County Library Associates Fund (Hooten Family Memorial)
Bartholomew County Historical Society	\$1,747	BCHS Arvin Legacy Fund
Ivy Tech Foundation, Inc.	\$524	Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell
Stephen Shipley	\$1,000	Bill and Sally Hanley Excellence in Teaching Award Fund
Family Self Sufficiency	\$3,740	Bob and Charlotte Aldenhagen Fund
Bartholomew County Historical Society	\$388	Charles Taylor & Theresa Ann Ross Fund
Columbus Chinese Association	\$6,502	Columbus Chinese School Endowment Fund
Columbus Regional Hospital Foundation	\$388	Columbus Emergency Physicians, Inc. Fund
Community Education Coalition	\$139,768	Community Education Coalition Endowment Fund
Asbury United Methodist Church Trustees	\$5,972	Donald W. Jurgemeyer Endowment Fund (2)
Indiana Bar Foundation	\$5,960	Donald W. Jurgemeyer Endowment Fund (2)
ACTEC Foundation	\$5,949	Donald W. Jurgemeyer Endowment Fund (2)

Iowa Law School Foundation	\$2,210	Donald W. Jurgemeyer Endowment Fund (5)
Indiana Bar Foundation	\$18,039	Donald W. Jurgemeyer Endowment Fund (8)
The Reverend Dr. William R. Laws Memorial Scholarship	\$1,251	Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund
Columbus Regional Health	\$19,536	Edgar & DeLora L. Lauther Endowment Fund
Foundation for Youth	\$16,280	Edgar & DeLora L. Lauther Endowment Fund
Family School Partners/ BCSC	\$776	Family School Partners Designated Endowment Fund
Bartholomew County Humane Society	\$715	Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund
Bartholomew Consolidated School Foundation	\$815	In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund
Family School Partners/ BCSC	\$1,233	Judy Huehl Scholtz Memorial Fund
National Wild Turkey Federation	\$1,062	Kyle Carothers Hunt of a Lifetime Memorial Fund
First United Methodist Church	\$1,855	L. Edward John and Mary Jean John Endowment Fund
DePauw University	\$1,855	L. Edward John and Mary Jean John Endowment Fund
Columbus Museum of Art and Design	\$242	L. Edward John and Mary Jean John Endowment Fund
Columbus Indiana Philharmonic	\$242	L. Edward John and Mary Jean John Endowment Fund
Southwestern College	\$242	L. Edward John and Mary Jean John Endowment Fund
Duke University	\$242	L. Edward John and Mary Jean John Endowment Fund
Indianapolis Symphony Orchestra	\$403	L. Edward John and Mary Jean John Endowment Fund
Bartholomew County Public Library	\$242	L. Edward John and Mary Jean John Endowment Fund
Columbus Symphony Orchestra	\$242	L. Edward John and Mary Jean John Endowment Fund
Mill Race Center, Inc.	\$1,210	L. Edward John and Mary Jean John Endowment Fund
Bartholomew County Historical Society	\$242	L. Edward John and Mary Jean John Endowment Fund
Heritage Fund Administrative Endowment Fund	\$1,049	L. Edward John and Mary Jean John Endowment Fund
Ivy Tech Foundation, Inc.	\$956	Leon Cline Family Fund
Ivy Tech Foundation, Inc.	\$859	Marjorie & Orphie Bridges Philanthropic Fund
Centerstone	\$37,671	Martha L. Middleton Mental Health Fund
Bartholomew Consolidated School Foundation	\$424	Mike & Phyllis Ryan Education Fund
Bartholomew Consolidated School Foundation Fund	\$7,178	Mike & Phyllis Ryan Education Fund
Bartholomew County Historical Society	\$811	Mr. & Mrs. Robert F. Reeves Philanthropic Fund
Our Hospice of South Central Indiana	\$75,669	Olive Murphy Memorial Hospice Fund
Ivy Tech Foundation, Inc.	\$438	R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund

Designated Fund Grants Cont.

Columbus Signature Academy - New Tech Campus	\$1,343	Raymond and Jane Frede Columbus Signature Academy Fund
Shannon Royer	\$3,000	Reams Family Award for Excellence in Teaching
Lorna Clarke	\$3,000	Reams Family Award for Excellence in Teaching
Bartholomew County Historical Society	\$172,483	Reeves Bartholomew County Historical Society Fund
Foundation for Youth	\$132,747	Reeves Columbus Youth Camp Endowment Fund
Columbus Indiana Philharmonic	\$6,887	Reeves Early Music Education Endowment
First Presbyterian Church	\$6,000	Reeves First Presbyterian Church Foundation Fund
Heritage Fund Operating Fund	\$2,832	Robert J. Marshall Memorial Philanthropic Fund
Columbus Park Foundation	\$1,297	Russell and Jean Hashman Endowment Fund
Simmons One Room School House	\$767	Simmons School Fund
Columbus Signature Academy - Lincoln Campus	\$435	Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund
Columbus Salvation Army	\$2,719	Tiede Salvation Army Fund
Columbus Regional Hospital Foundation	\$372	William F. and Lisa C. Schultz Fund

Donor Advised Funds

Learning Tree Preschool	\$2,009	Arnett Giving Fund
Jeremiah 184	\$500	Carmen and Eric Retrum Family Fund
New Day Residents Encounter Christ	\$500	Carmen and Eric Retrum Family Fund
Columbus Salvation Army	\$500	Carmen and Eric Retrum Family Fund
Clarity of South Central Indiana	\$500	Carmen and Eric Retrum Family Fund
Chain Breaker Ministries Inc.	\$10,000	Carmen and Eric Retrum Family Fund
Just Friends	\$500	Carmen and Eric Retrum Family Fund
Columbus Salvation Army	\$500	Carmen and Eric Retrum Family Fund
United Way of Bartholomew County	\$5,000	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Columbus Park Foundation	\$5,000	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Heritage Fund - Community Fund	\$500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Jackson County Bank Investment Management & Trust Services	\$500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Columbus Park Foundation	\$2,500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
kidscommons	\$2,500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Foundation for Youth	\$2,500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Indiana University Foundation	\$35,000	Columbus Capital Holdings Fund
United Way of Bartholomew County	\$4,849	Conover Stroud Family Fund

Foundation for Youth	\$1,600	Don and Dody Harvey Philanthropic Fund
Columbus Area Arts Council	\$2,399	Elwood Staffing Philanthropic Fund
Bartholomew County Historical Society	\$1,200	Glanton-Perry-Meek Memorial Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$1,000	In Honor of Mr. & Mrs. Carr Lentz and Mr. & Mrs. Forrest R. Marr Fund
Hawcreek-Flat Rock Area Endowment Fund	\$9,356	In Honor of Mr. & Mrs. Carr Lentz and Mr. & Mrs. Forrest R. Marr Fund
Lincoln-Central Neighborhood Family Center	\$5,000	Irwin Financial Foundation Donor Advised Fund
Su Casa	\$5,000	Irwin Financial Foundation Donor Advised Fund
Architectural Revolving Loan Fund	\$100,000	Irwin Financial Foundation Donor Advised Fund
Su Casa	\$5,000	Irwin Financial Foundation Donor Advised Fund
Mission Resource International	\$500	Jeff and Lynn Brown Fund
Bartholomew County Historical Society	\$250	Jeff and Lynn Brown Fund
Foundation for Youth	\$500	Jeff and Lynn Brown Fund
Crescent Project	\$500	Jeff and Lynn Brown Fund
kidscommons	\$250	Jeff and Lynn Brown Fund
Turning Point Domestic Violence Services	\$500	Jeff and Lynn Brown Fund
Landmark Columbus Foundation	\$250	Jeff and Lynn Brown Fund
Columbus Indiana Philharmonic	\$250	Jeff and Lynn Brown Fund
Columbus Salvation Army	\$500	Jeff and Lynn Brown Fund
Clarity of South Central Indiana	\$500	Jeff and Lynn Brown Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$500	Jeff and Lynn Brown Fund
Young Life	\$1,500	Jeff and Lynn Brown Fund
United Way of Bartholomew County	\$1,000	Joan and Howard Pearcy Fund
United Way of Bartholomew County	\$1,000	John & Nancy Sawin Family Fund
Columbus Regional Hospital Foundation	\$1,000	John & Nancy Sawin Family Fund
Harvest of Hope Pantry	\$5,000	Kirr Family Fund
Foundation for Youth	\$5,000	Kirr Family Fund
Marfa Independent School Corporation	\$1,000	Kirr Family Fund
Chinati Foundation	\$1,000	Kirr Family Fund
Saluvida, Inc.	\$1,000	Kirr Family Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$2,500	Louis and Laura Wenzler Fund for Strategic Philanthropy
United Way of Bartholomew County	\$2,500	Louis and Laura Wenzler Fund for Strategic Philanthropy

Donor Advised Grants Cont.

Columbus Regional Hospital Foundation	\$25,000	Mark & Wendy Elwood Foundation
St. Peter's Lutheran Church	\$1,000	Pia O'Connor Philanthropic Fund
First Presbyterian Church	\$4,000	Robert A. and Mary F. Orben Fund
Ivy Tech Foundation. Inc.	\$2,000	Robert N. Brown Fund
Columbus Robotics	\$1,700	Robert N. Brown Fund
Ivy Tech Foundation. Inc.	\$4,000	Robert N. Brown Fund
kidscommons	\$250	Sarla & Swadesh Kalsi Donor Advised Fund
Lincoln-Central Neighborhood Family Center	\$1,000	Sarla & Swadesh Kalsi Donor Advised Fund
Landmark Columbus Foundation	\$250	Sarla & Swadesh Kalsi Donor Advised Fund
Columbus Indiana Philharmonic	\$1,000	Sharon Risk Stark Donor Advised Fund
First Presbyterian Preschool	\$500	Sharon Risk Stark Donor Advised Fund
kidscommons	\$500	Sharon Risk Stark Donor Advised Fund
Columbus Christian School	\$5,000	Smith Family Fund
Columbus Transitional Care & Rehabilitation	\$1,000	Smith Family Fund
Willow Crossing Health & Rehabilitation	\$2,500	Smith Family Fund
IU Foundation	\$1,000	Smith Family Fund
Columbus Fireman's Cheer Fund	\$2,000	Smith Family Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$250	Summerville Family Fund
Turning Point Domestic Violence Services	\$250	Summerville Family Fund
Lincoln-Central Neighborhood Family Center	\$250	Summerville Family Fund
Family Service, Inc	\$250	Summerville Family Fund
Just Friends	\$238	Summerville Family Fund
St. Peter's Lutheran Church	\$10,000	Weber Family Donor Advised Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$1,000	Weber Family Donor Advised Fund
Just Friends	\$500	Weber Family Donor Advised Fund
Turner Syndrome Foundation	\$1,500	Willett Family Fund
Marine Corps Scholarship Foundation	\$1,500	Willett Family Fund
American Diabetes Association	\$100	Woods & Grooms Endowment Fund
American Lung Association	\$100	Woods & Grooms Endowment Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$2,500	Woods & Grooms Endowment Fund
St. Matthew's House	\$2,500	Woods & Grooms Endowment Fund Learning Tree Preschool

Field of Interest Fund Grants

Abbey Stamps	\$595	AEI Youth Sports Fund
Lorena Guzman	\$700	AEI Youth Sports Fund
Columbus Express Soccer	\$700	AEI Youth Sports Fund
Advocates for Children	\$1,500	AEI Youth Sports Fund
SpringHill	\$2,000	AEI Youth Sports Fund
Columbus Lacrosse Club	\$1,000	AEI Youth Sports Fund
Columbus Express Soccer	\$2,000	AEI Youth Sports Fund
Faith Hope & Love C.O.G.I.C.	\$750	AEI Youth Sports Fund
Bartholomew County Circuit Court - Juvenile Division	\$1,500	AEI Youth Sports Fund
Taylorville Bantam Football League, Inc.	\$1,500	AEI Youth Sports Fund
Youth Baseball of Bartholomew County	\$1,500	AEI Youth Sports Fund
Columbus Youth Hockey	\$1,000	AEI Youth Sports Fund
Columbus North Bulldog Boosters, Inc.	\$3,000	AEI Youth Sports Fund
Foundation for Youth	\$2,500	AEI Youth Sports Fund
Jessica Gorham	\$200	AEI Youth Sports Fund
Cynthia Richardson	\$200	AEI Youth Sports Fund
Tabatha Rhoten	\$300	AEI Youth Sports Fund
Tamara Walton	\$500	AEI Youth Sports Fund
Taylor Jessup	\$350	AEI Youth Sports Fund
Kristie Murphy	\$200	AEI Youth Sports Fund
Sage Lacey	\$700	AEI Youth Sports Fund
Kylene Jones	\$600	AEI Youth Sports Fund
Sarah Poisel	\$200	AEI Youth Sports Fund
Stacy Taylor	\$400	AEI Youth Sports Fund
Emily Broderick	\$150	AEI Youth Sports Fund
Jamie Kelsey	\$200	AEI Youth Sports Fund
Jason Correll	\$500	AEI Youth Sports Fund
Renteria Malagon, Cecilia	\$900	AEI Youth Sports Fund
Emmalee Buzzard	\$200	AEI Youth Sports Fund
Linda Balzano	\$300	AEI Youth Sports Fund
Vanessa McKeown	\$400	AEI Youth Sports Fund

Field of Interest Fund Grants Cont.

Kathleen Mollenhoff	\$1,050	AEI Youth Sports Fund	Columbus Signature Academy - Lincoln Campus	\$500	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
Maureen Zielinski	\$1,000	AEI Youth Sports Fund	Southside Elementary School	\$300	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
Carrie Fulp	\$1,000	AEI Youth Sports Fund	Parkside Elementary School	\$700	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
Debra Mack	\$350	AEI Youth Sports Fund	Columbus Signature Academy - Fodrea Campus	\$462	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
Columbus Express Soccer	\$800	AEI Youth Sports Fund	Community Education Coalition	\$185,453	ECO15 Endowment Fund
Columbus Express Soccer	\$1,800	AEI Youth Sports Fund	United Way of Bartholomew County	\$5,500	Friends of the Children Fund
Columbus Annual MLK Day	\$750	African American Fund of Bartholomew County	Heritage of Hope	\$3,839	Hawcreek-Flat Rock Area Endowment Fund
IU Foundation	\$10,000	African American Fund of Bartholomew County	Hartsville and Community Volunteer Fire Department	\$3,200	Hawcreek-Flat Rock Area Endowment Fund
IU Foundation	\$551	African American Fund of Bartholomew County	American Legion Post #229	\$2,137	Hawcreek-Flat Rock Area Endowment Fund
IU Foundation	\$600	African American Fund of Bartholomew County	Yellow Trail Museum, Inc.	\$7,500	Hawcreek-Flat Rock Area Endowment Fund
Columbus Enrichment Program	\$200	African American Fund of Bartholomew County	Flat Rock-Hawcreek School Corporation	\$2,000	Hawcreek-Flat Rock Area Endowment Fund
Health & Science Innovations	\$212	African American Fund of Bartholomew County	Yellow Trail Museum, Inc.	\$2,200	Hawcreek-Flat Rock Area Endowment Fund
United Way of Bartholomew County	\$1,000	African American Fund of Bartholomew County	Hope Elementary School	\$5,000	Hawcreek-Flat Rock Area Endowment Fund
Social Good Fund	\$1,000	African American Fund of Bartholomew County	Community Center of Hope	\$1,600	Hawcreek-Flat Rock Area Endowment Fund
Columbus Enrichment Program	\$500	African American Fund of Bartholomew County	Hope Volunteer Fire Department, Inc.	\$3,750	Hawcreek-Flat Rock Area Endowment Fund
Su Casa	\$750	African American Fund of Bartholomew County	Community Center of Hope	\$4,000	Hawcreek-Flat Rock Area Endowment Fund
Columbus Area Chamber Foundation	\$1,500	African American Fund of Bartholomew County	Community Downtown	\$700	Jimimi Fund for Substance Abuse Assistance
NAACP of Bartholomew County	\$400	African American Fund of Bartholomew County	Bartholomew Consolidated School Corp	\$100,000	Mark & Wendy Elwood Substance Abuse Prevention Fund
Foundation for Youth	\$500	African American Fund of Bartholomew County	Columbus East High School	\$1,052	Philip R. Miller Art Purchase Awards Fund
Bartholomew Consolidated School Corp	\$2,000	African American Fund of Bartholomew County	Faith Lutheran Pre-School	\$2,196	Schicke Children and Youth Fund
Ivy Tech Foundation, Inc.	\$1,000	African American Fund of Bartholomew County	Hawcreek-Flat Rock Area Endowment Fund	\$24,514	Sharon Risk Stark Community Impact Fund
NAACP of Bartholomew County	\$100	African American Fund of Bartholomew County	Lincoln-Central Neighborhood Family Center	\$5,000	Women's Giving Circle of Bartholomew County Fund
Columbus Area Arts Council	\$2,500	African American Fund of Bartholomew County	Su Casa	\$10,000	Women's Giving Circle of Bartholomew County Fund
IUPUC Bursar	\$1,000	African American Fund of Bartholomew County			
Bartholomew County Library Associates	\$1,187	Bartholomew Reads Endowment Fund			
Family Service, Inc	\$3,000	Benjamin R. (Mickey) King Endowed Fund			
Heritage Fund Pass-Through	\$1,357	Benjamin R. (Mickey) King Endowed Fund			
Centerstone	\$743	Borcherding Visual Arts Fund			
Learning Tree Preschool	\$743	Borcherding Visual Arts Fund			
Indiana University Foundation	\$35,000	Columbus Downtown Impact Investment Fund			
Ivy Tech Foundation, Inc.	\$4,497	Columbus High School Classes of 1957 and 1958 Endowment Fund			

Agency Funds

Anderson Center, Inc.	\$1,129	Anderson Center Endowment Fund
Atterbury Bakalar Air Museum	\$839	Atterbury Bakalar Air Museum Fund
Bartholomew Consolidated School Foundation	\$523	Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society	\$526	Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society	\$3,967	Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society		

Agency Fund Grants Cont.

\$1,389	Bartholomew County Humane Society
Bartholomew County Public Library	
\$1,366	Bartholomew County Public Library Fund
Foundation for Youth	
\$4,079	Big Brothers Big Sisters Endowment Fund
Centerstone	
\$564	Centerstone Mental Health Fund
Just Friends	
\$2,245	Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council	
\$1,543	Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council	
\$7,103	Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund
Columbus Indiana Philharmonic	
\$66,832	Columbus Indiana Philharmonic Endowment Fund
Columbus Museum of Art and Design	
\$19,554	Columbus Museum of Art & Design
Columbus Regional Hospital Foundation	
\$408	Columbus Regional Hospital Foundation Endowment Fund
Columbus Regional Hospital Foundation	
\$8,136	Columbus Regional Hospital/Cancer Center Fund
Agrilnstitute	
\$3,930	Dan Arnholt Agrilnstitute Endowment Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	
\$3,092	Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund
Family Self Sufficiency	
\$2,049	Family Self-Sufficiency Endowment Fund
Foundation for Youth	
\$4,456	Foundation for Youth Fund
Foundation for Youth	
\$7,749	Foundation for Youth Fund
Foundation for Youth	
\$2,609	Foundation for Youth Fund
Foundation for Youth	
\$8,420	Foundation for Youth/Youth Camp Fund
Hope Area Food Bank	
\$6,906	Hope Area Food Bank Endowment Fund
Thrive-Alliance	
\$1,799	Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club Inc.	
\$875	Indiana Artists Club, INC.
kidscommons	
\$63,293	kidscommons Children's Museum Fund
Kiwanis Scholarship Fund	
\$390	Kiwanis Scholarship Fund
Community Education Coalition	
\$2,630	Leadership Bartholomew County Fund
Lincoln-Central Neighborhood Family Center	
\$1,283	Lincoln Central Neighborhood Family Center Endowment Fund
Mill Race Center, Inc.	
\$1,802	Mill Race Center, Inc. Endowment Fund
North Star Montessori	
\$800	North Star Montessori School Fund
Our Hospice of South Central Indiana	
\$8,382	Our Hospice of South Central Indiana Endowment Fund
Human Services, Inc.	
\$1,230	Route 21
Sans Souci, Inc.	
\$2,044	Sans Souci, Inc. Fund
Turning Point Domestic Violence Services	
\$7,647	Turning Point Endowment Fund

Pass-Through Grants

Landmark Columbus Foundation	
\$250	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$50,000	Heritage Fund Pass-Through
United Way of Bartholomew County	
\$200	Heritage Fund Pass-Through
United Way of Bartholomew County	
\$300	Heritage Fund Pass-Through
United Way of Bartholomew County	
\$2,500	Heritage Fund Pass-Through
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	
\$1,000	Heritage Fund Pass-Through
United Way of Bartholomew County	
\$1,675	Heritage Fund Pass-Through
Advocates for Children	
\$10,000	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$5,212	Heritage Fund Pass-Through
African American Fund of Bartholomew County	
\$1,600	Heritage Fund Pass-Through
Bartholomew County Historical Society	
\$500	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$3,500	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$75,000	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$43	Heritage Fund Pass-Through
Bartholomew County Sheriff's Department	
\$1,100	Heritage Fund Pass-Through
United Way of Bartholomew County	
\$5,000	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$300	Heritage Fund Pass-Through

2020 HERITAGE FUND COMMITTEES

Executive Committee

Matt Kirr – Chair
Tony Gambaiani - Governance & Planning
Alice Johnson, Secretary
Tom Vujovich, Treasurer & Finance & Audit
Lora Mount, Development
Diane Doup, Grants

Development Committee

Lora Mount – Chair
Kristin Munn, Heritage Fund Staff
Jeff Brown
Tom Harmon
Dave Barker – community advisor
Dan Arnholt – community advisor
Brian Russell – community advisor

Finance/Audit Committee

Tom Vujovich – Chair
Celeste Yonushonis, Heritage Fund Staff
Matt Kirr
Jim Roberts
Jeff Brown
Michelle Schaefer – community advisor

Governance & Planning Committee

Tony Gambaiani – Chair
Tracy Souza, Heritage Fund President & CEO
Matt Kirr
Jim Bickel
John Burnett
Tracy Haddad
Tom Harmon
Mark Levett
Jim Lienhoop
Norbert Nusterer
Jesse Brand – community advisor
Mary Chandler – community advisor
Mark Elwood – community advisor
Rick Johnson – community advisor
Tony Moravec – community advisor
Hutch Schumaker – community advisor

Grants Committee

Diane Doup – Chair
Kyle Hendricks, Heritage Fund Staff
Wendy Elwood
Tony Gambaiani
Kelly Benjamin
Alice Johnson
Mark Stewart
Lori Thompson
Ro Whittington – community advisor
Grant Hale – community advisor
Maggie Kammon - community advisor
Mei Hui Lin – community advisor
Mark Lindenlaub – community advisor
Angie May – community advisor

Investment Review Committee

Bob Crider – Chair
Jody Littrell – community advisor
Mickey Kim – community advisor
Steve Meredith – community advisor
Adil Khan – community advisor
Neil Heppler – Fourth Street Investment Partners – Consultant

Outreach Committee

Tobi Herron – Chair
Kyle Hendricks, Heritage Fund Staff
Laura Leonard
Felipe Martinez
Mark Stewart
Kathryn Armstrong – community advisor
Mary Ferdon – community advisor
Cindy Frey – community advisor
Beth Morris – community advisor
Kathy Oren – community advisor

General Scholarship Committee

Reinhold Hill – Chair
Amy Laker, Heritage Fund Staff
Chris Clulow – community advisor
Jose Contreras – community advisor
Kathy Griffey – community advisor
Daniel Noel – community advisor
Patrick Sabo – community advisor
Shirley Trapp – community advisor

Lilly Scholarship Committee

Matt Kirr – Chair
Amy Laker, Heritage Fund Staff
Mark Levett
Carl Lienhoop
Robin Hilber – community advisor
Elaine Wagner – community advisor
Aida Ramirez – community advisor
Marc Rothbart – community advisor
Scott Poling – community advisor
Katina Sadtler – community advisor

Separate Selection Committee

Ro Whittington – Chair
Amy Laker, Heritage Fund Staff
Hai Geng – community advisor
Luz Elena Michel – community advisor

Specific Scholarship Selection Committee

Amy Laker, Heritage Fund Staff
Diane Doup – community advisor
John Armstrong – community advisor
Briana Bonnell – community advisor
Jason Borders – community advisor
Julia Carson – community advisor
Nan Chizmar – community advisor
Terry Chytka – community advisor
JoAnn Ferguson – community advisor
Robert Finkel – community advisor
Sharon Fisher – community advisor
Richard Fleck – community advisor
Myra Foster – community advisor

Jordyn Hackman – community advisor
Bill Harter – community advisor
Nancy Hartman – community advisor
Tracy Hoffman – community advisor
James Hopkins – community advisor
Jeff Jackson – community advisor
Julie McClure – community advisor
Dot Kirkling – community advisor
Allison Korb – community advisor
Karen Lowe – community advisor
Angie May - community advisor
Sandy McCoy – community advisor
Anji McKinney – community advisor
William Miller – community advisor
Marie Napier – community advisor
Chris Newlund – community advisor
Pat Probst – community advisor
Andrea Quick – community advisor
Valley Rogers – community advisor
Marcia Sanders – community advisor
Angela Shafer – community advisor
Lisa Shafran – community advisor
Debbie White – community advisor

Women's Giving Circle Guiding Circle

Katie Glick – Chair
Lesley Bradley – community advisor
Kelly Geckler – community advisor
Brooke Hawkins – community advisor
Tracy Heaton de Martinez – community advisor
Emily Pinkston – community advisor
Barbara Reckers – community advisor

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees.

“It is the general policy of the Heritage Fund – the Community Foundation of Bartholomew County to include people without regard to age, disability, economic circumstances, ethnicity, gender, race, religion or sexual orientation in carrying out our mission.”

Adopted by the Heritage Fund Board – May 4, 2003