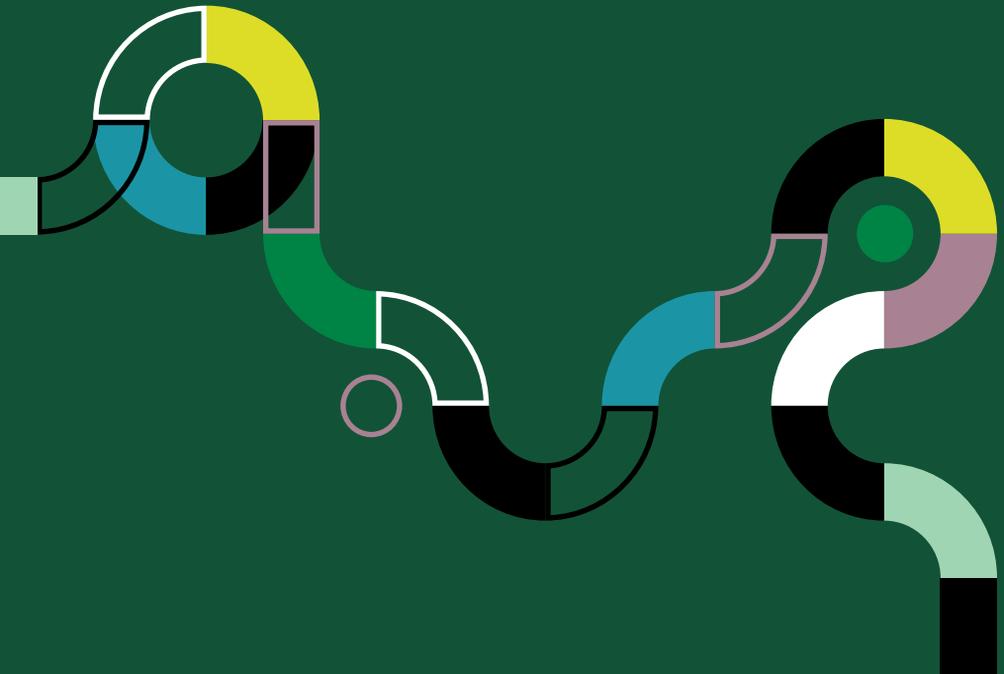


Heritage Fund
Annual Report

Connecting in the Community



2021 was a great year for Heritage Fund and our community.

As we got more comfortable moving around the community, and with the appropriate safeguards, we welcomed donors back to our offices for face-to-face meetings and took advantage of opportunities to gather outdoors in small to medium-sized groups. It felt good to reconnect with each other and our community partners.

Connecting is at the core of what Heritage Fund does. We connect:

- Nonprofit organizations with financial resources to better serve their clients;
- Students with scholarships;
- Donors with tools and resources to carry out their philanthropic objectives;
- People with volunteer opportunities to serve on boards and committees;
- Groups of people wanting to make something happen in the city or the county;
- Sometimes we just connect people to people they may not get to know otherwise.

A good community is a connected community where all people feel welcomed, engaged, informed and can participate in all the things it offers.

In 2021, the Heritage Fund Board dedicated itself to studying and reflecting on racial equity. We hired a coach and set aside time at each board meeting to talk about what the community foundation could do to begin to address the inequities embedded throughout our community and indeed our organization. We connected with organizations, businesses and community partners doing the same work and asking the same questions. We look forward to continuing this journey with others and making change a reality across Bartholomew County.

Heritage Fund experienced substantial growth in 2021, thanks to fantastic investment results (14.8%) and new funds established by connecting with thoughtful donors who bring new and energizing forms of philanthropy to Bartholomew County. It is our honor to help you do “Your Philanthropy. Your Way.”

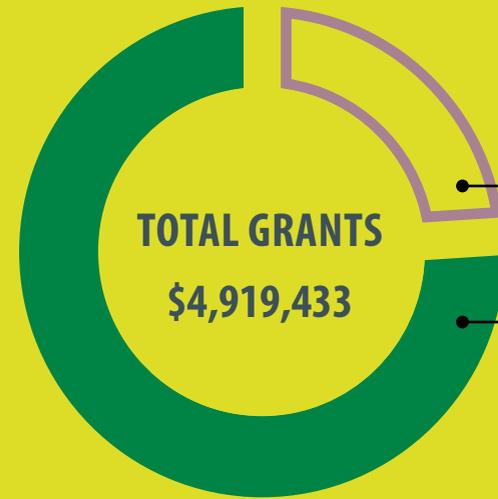
May the stories in this report inspire you to reconnect, stay connected and connect others.



Tracy H. Souza
President & CEO



Financials



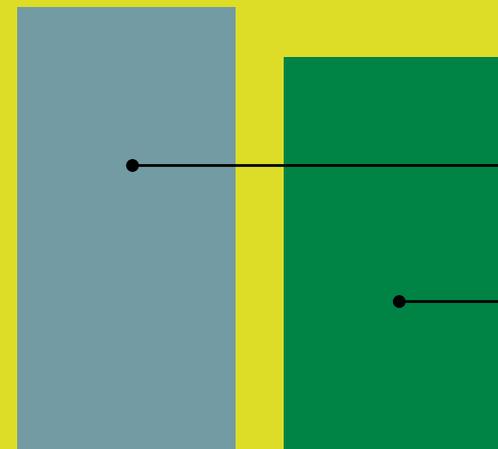
Unrestricted
\$626,608

Restricted
\$4,292,825



HFBC Scholarships
\$391,000

Lilly Endowment
Community Scholarships
\$149,000



Grants

Capacity-Building Grants

Each year Heritage Fund connects with local nonprofit organizations serving our community in a variety of ways. Thanks to the generosity of donors past and present we are able to award grants that support the important work of our nonprofit partners and the people they serve.

\$4,919,433
IN GRANTS AWARDED

384 GRANTS TO **191** NONPROFIT ORGANIZATIONS

2021 Community Fund Areas of Initiative

The Heritage Fund Board annually connects with community experts and various local data sources to evaluate the existing needs in our community and determine where our resources can make a difference. In 2021 the Community Fund focused grantmaking power in the following areas:

- Youth Development
- Substance Abuse
- Neighborhood Revitalization
- Innovation & Creativity
- Welcoming Community

In addition to these focus Areas of Initiative, we also make responsive grants each year based on requests received from other nonprofit partners and our ability to create a positive impact for the community.

\$626,608
IN GRANTS AWARDED
FROM THE COMMUNITY FUND

Grant highlights



948 lbs.
OF WASTE DIVERTED FROM
OUR LOCAL LANDFILL

Reducing Community Waste – Responsive Grant

\$9,433 was awarded to Energy Matters Community Coalition/ Bartholomew County Solid Waste Management District Citizens Advisory Committee for The Waste Diversion Project. This project established and demonstrated best practices for waste reduction, recycling and composting at city of Columbus public events, such as Ethnic Expo. Our grant helped to purchase compostable service ware (plates, bowls, forks, etc.) so that the waste from food concessions could be diverted from the trash stream and composted. With Heritage Fund's help this team successfully developed a process that can be replicated and improved at future events – and helped keep 948 pounds of waste out of the local landfill!

OVER THE PAST 10 YEARS,
THE LATINO POPULATION
IN BARTHOLOMEW COUNTY
HAS GROWN AT
**2X national
average.**

TODAY, LATINO STUDENTS
REPRESENT
**16% of
BCSC.**

Su Casa Columbus Summer Programming “M.E.T.A.S.” (Making Education Thrive Around Summertime) – Youth Development

\$10,213 was awarded to Su Casa Columbus to provide onsite reading, math and social-emotional learning activities for first-through fourth-grade students in the Heritage Heights/Driftside and Parkside communities three days a week for two hours per day.

6th Street Arts Alley – Innovation & Creativity

\$25,000 was awarded to Columbus Area Arts Council to support the creation of the 6th Street Arts Alley and:

- Create an innovative public space through local contemporary artwork
- Revitalize an underused space in the city of Columbus
- Engage in a community-based process for urban design
- Catalyze flexible, outdoor programming that can be enjoyed safely during and after the pandemic



Scholarships

Scholarship Funds at Heritage Fund allow us to connect donors who are passionate about supporting education with students seeking to achieve their academic dreams. In 2021 we were privileged to manage 94 unique scholarship funds, awarding more than \$540,000 to 157 deserving students. Here's what some of our recipients had to say about these supportive connections:



"I am so excited for this next phase in my life and the opportunity to study something I am passionate about. I am extremely grateful for your generosity."

– Catherine Wolf

"Thank you so much for the scholarship assistance as it greatly helps me in my journey at Purdue and will allow me to pursue my dream, which will help me use my skills to give back to the community."

– Helena Ho



"Thank you for helping me make my college dreams a reality."

– Andrew Clark

SCHOLARSHIP DOLLARS

\$540,000

157 STUDENTS

94 UNIQUE SCHOLARSHIP FUNDS

2021 LILLY
SCHOLARSHIP
DOLLARS
\$149,000



Hayley Barr is attending IUPUC as a biology major.



Jadi Miller is attending Ball State, studying education.

Racial Equity

2021 was a continuation of the Heritage Fund Board's 24-month journey to study, reflect and determine what the foundation needed to do to become a more equitable and inclusive organization as well as set an example for others in the community working in the Diversity, Equity and Inclusion (DEI) space.

The board participated in quarterly training sessions designed by our racial equity coach, Lead Culture Consulting. The Racial Equity Committee met more frequently to steer broader community initiatives. Its work included bringing training to the larger community, and in 2021, 160 people participated in "Interrupting Racism" training. Heritage Fund's focus on this work was amplified with grants totaling \$25,463 awarded to NAACP, Su Casa Columbus, Columbus Human Rights Commission, Columbus Annual MLK Day Breakfast and Hindu Society of Southern Indiana to support and encourage DEI efforts in the community.

Giving

Core to our mission at Heritage Fund is connecting generous donors with opportunities to give back in a personal and meaningful way. We call this doing "Your Philanthropy. Your Way."

New Memorial Funds in 2021

Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children — Designated Fund established by Landmark Farm Foundation and representatives Ro & Shorty Whittington and John Whittington in memory of John's son and Ro & Shorty's grandson, Peyton. Peyton lost his life in 2013 at only 5 years old to cancer. Peyton's Make-A-Wish Fund supports the Make-A-Wish Foundation by granting "wishes" for Bartholomew County children with critical illnesses.

Cassandra "Soni" Wilson Workforce Development Fund — Designated Fund established by friends, family and colleagues in memory of local businesswoman Cassandra "Soni" Wilson to provide support for workforce development efforts at Trainer Connect where Soni served as CEO.

Greg Craft "Workhorse" Memorial Scholarship — Scholarship Fund established in memory of Greg Craft, who lost his life in a tragic accident in 2021, to benefit a graduating senior from the Columbus East High School football team. Greg was a 1995 graduate of CEHS and a member of the football team.



160
PEOPLE PARTICIPATED IN
"INTERRUPTING RACISM"
TRAINING

\$25,463
AWARDED
IN RACIAL EQUITY
GRANTS

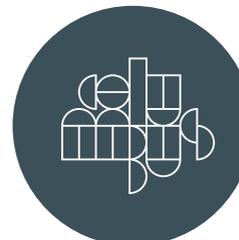
New Funds in 2021

Architectural Revolving Loan Fund — A Field of Interest Fund to ensure buildings and landscapes of significance to the community are property cared for and maintained into the future.

EAA Chapter 729 – Columbus, IN Fund – Agency Fund established by Brad Stinebring and the EAA Chapter 729 Board of Directors to grow participation in aviation activities.

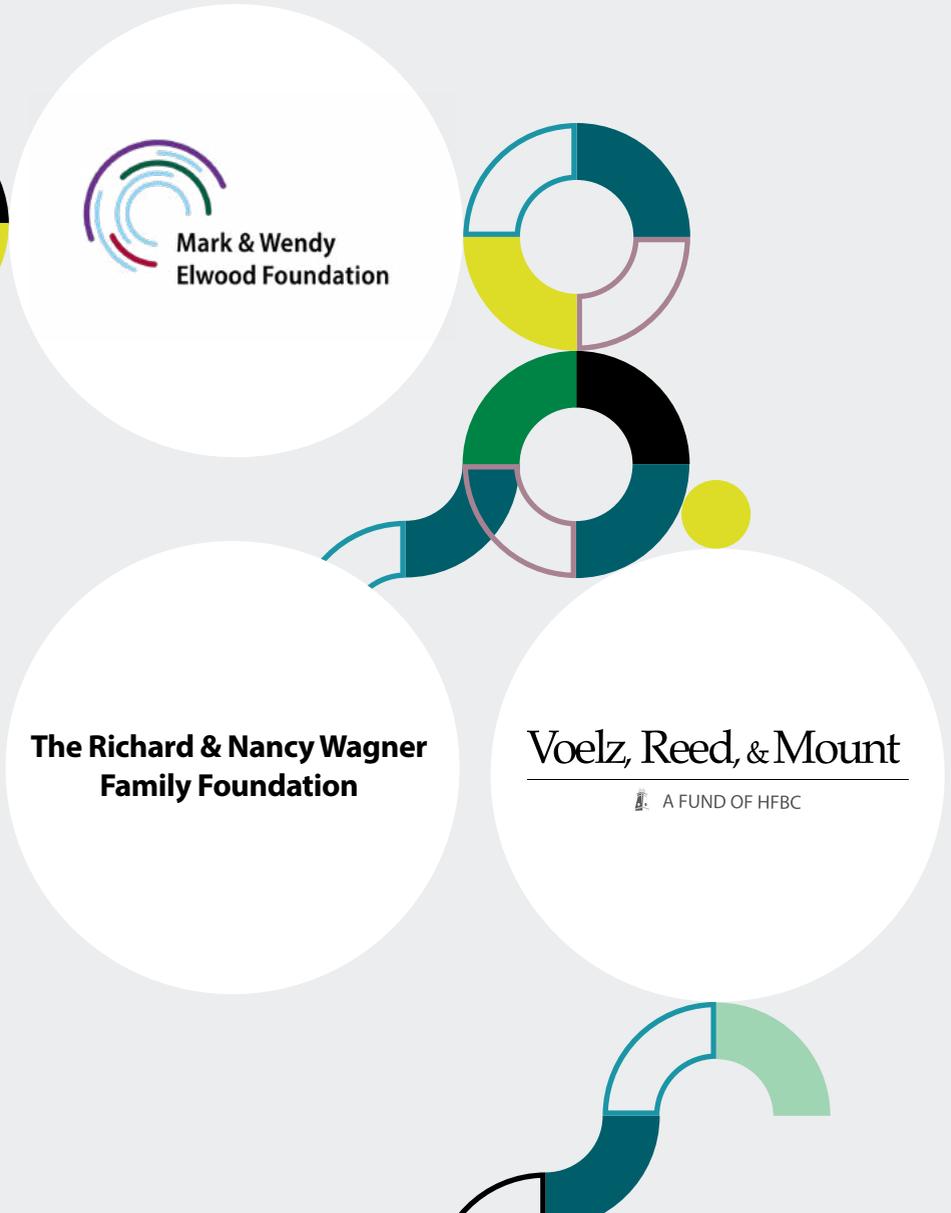
Landmark Columbus Foundation Endowment & Non-Permanent Fund — Designated Funds to provide operating support to Landmark Columbus Foundation.

Mark & Wendy Elwood Foundation — A Personal Foundation established by Mark & Wendy Elwood to fulfill their charitable wishes.



Personal Foundations

In 2021 Heritage Fund initiated a new option for donors who want to practice strategic philanthropy at the highest level. Personal Foundations engage donors by allowing them control and flexibility over their grantmaking while providing the opportunity to invest in the future and progress of the community and/or the causes most important to them. Personal Foundations are a great option for donors who want to grow their philanthropic impact and avoid the cost, administrative burden and funding restrictions of a private foundation. Personal Foundations can also be branded to the donor's personal preferences.




**Mark & Wendy
Elwood Foundation**

**The Richard & Nancy Wagner
Family Foundation**

Voelz, Reed, & Mount
A FUND OF HFBC

Community Fund/Love Where You Live

Each year Heritage Fund awards grants from our Community Fund to improve lives and build a better Bartholomew County. This pool of funds allows us to meet the needs we know about today and prepare for those that will come tomorrow. We annually accept applications from nonprofit partners across the community, sharing ideas and requesting funding for the projects and programs that will change our community for the better.

\$159,699
RAISED FOR THE
COMMUNITY FUND

263
DONORS
SUPPORTED



Kevin Zeigler was the 2021 Love Where You Live artist. His artwork titled "Hall of Heroes" featured community members he admires from the past and present.



Planned Giving

Planning a charitable gift through your estate is one of the easiest and most flexible ways that you can leave a gift to Heritage Fund and have a lasting impact on your community.

Let Heritage Fund help you customize a gift now that can be funded later through your estate.

Flexible giving options include:

- Bequests
- Appreciated securities
- Distributions from tax advantaged accounts
- Real estate
- Make HFBC a beneficiary of your life insurance policy or IRA

For additional information about making a gift to Heritage Fund, contact Kristin Munn at kmunn@heritagefundbc.org or (812) 376-7772.



Ann Marshall Knobloch, or Annie, as she was known to her friends, will be remembered for her incredible generosity to the Columbus community. During her lifetime, Ann worked with HFBC to develop the Ann Marshall Knobloch Endowment Fund. Upon her passing, proceeds of her estate were transferred to her fund.

Thanks to this act of kindness, four local organizations (The Columbus Indiana Philharmonic, Our Hospice of South Central Indiana, Mill Race Center and Turning Point Domestic Violence Services) will receive a grant each and every year.

Community Connections

Heritage Fund's work in the community would not be possible without the dedication of our many partners that work tirelessly to build a better community for all. In 2021 we were proud to stay connected with Columbus Area Chamber of Commerce, Columbus Regional Health, First Christian Church and Landmark Columbus to bring some big community projects to fruition.

Columbus Area Chamber of Commerce - Propeller



Cindy Frey, President, Columbus Area Chamber of Commerce

"The vision of Propeller is to be the home of a thriving community where we can unleash each other's creative potential. The 9,000-square-foot space is home to woodworking and metalworking shops, as well as robotics, electronics and 3D printing labs. The business model calls for paid individual and family memberships, student memberships, classes, and events that are open to all.

Propeller's name implies a double meaning. It's where creatives and tinkerers can learn and innovate, creating forward momentum for their bold ideas. At the same time, it takes its name from its location, which is adjacent to the airport runway and control tower at the Columbus AirPark.

Columbus is renowned for design and engineering, so it is fitting that we develop this space for learning, creating and experimentation. Students, especially those studying at the AirPark Columbus College Campus, will utilize the space to enhance their learning through hands-on experimentation. Lifelong learners may learn skills that unlock new career opportunities. Entrepreneurs will prototype solutions, manufacture products, or participate in a program such as "Startup Saturday."

Heritage Fund helped cover some of Propeller's early start-up costs, like installing a powerful Wi-Fi network. As one of the "first-in" funders, it allowed us to leverage additional funds from the Columbus Redevelopment Commission, the Velocities entrepreneurial partnership, the READ! grant and private donors."



Columbus Regional Health - Nurse Family Partnership

“Nurse Family Partnership (NFP) is an evidence-based home visitation program connecting a registered nurse with first-time at-risk moms and families to provide support from the prenatal period through the child’s second birthday. NFP has a lasting impact for families. Over 30 years of evidence in other communities shows that families that engage with an NFP nurse have better maternal and child health over their lifetimes, higher educational attainment, lower rates of substance use disorder, lower smoking rates, and lower incarceration rates. It’s one of the few behavioral interventions with families that has demonstrable short- and long-term impact.



Julie Abedian, Columbus Regional Health VP Community Health Initiatives, President CRH Foundation

For the families who participate, this program is transformational. Tracy Souza and I agree that we wish all families in need had access to an NFP nurse. The more families with access, the better off our community and families would be. Heritage Fund’s very generous commitment to this six-year pilot project with CRH Foundation has been absolutely essential. We now have proven the concept and the value to the community. We have outcomes on all the NFP families and can already demonstrate value of our investments to our donors and foundation leaders. It is very exciting because all foundations struggle with demonstrating the impact of their investments. NFP is an exception to that struggle. We could not be more grateful for Tracy’s leadership along with the HFBC Board. We are also grateful to Heritage Fund donors and leaders for their support.”

First Christian Church – Landmark Columbus – Save Our Tower

“The First Christian Church iconic tower designed and constructed by Eiel Saarinen in the early 1940s has been a beacon for the entire community for generations. However, it has had its structural challenges over the years, culminating in a “must address” situation just before the pandemic with the alternative being loss of a national landmark. While First Christian leadership has been a partner with Heritage Fund through the Friends of First Christian Church Architecture Fund, the tower was an issue of a whole different scope and size (initial project estimates of \$2.4 million for a structure that while iconic served no direct operational/missional role for the church).



Jeff Logston, First Christian Church Capital Projects Fundraising Committee Chair

In December 2020, Heritage Fund – through Tracy Souza’s direct involvement and leadership – reached out to see how it could become an active partner in the project and fundraising. Over the course of the next 12 months, the collaboration and ensuing results were unimaginable. Heritage Fund and Landmark Columbus used their expertise, networks and positive exposure to jump-start a stalled fundraising campaign with national, regional and local grants and donations by the congregation, friends and supporters that now reaches almost \$2.2 million. In addition, Heritage Fund has been developing an Architectural Revolving Loan Fund to assist in bridging the timing of project expenditures and grant reimbursement, with the tower project being the inaugural and seminal project.

The collaboration, partnership and community spirit that Heritage Fund has championed not only in its words but actions have resulted in a project that has and will continue to impact the community as a whole across belief structures and demographics for generations to come.”



Women's Giving Circle

The mission of the Women's Giving Circle is to educate, connect and inspire women to practice strategic philanthropy, using our intellectual and financial resources to create positive change in Bartholomew County.



Current Initiatives:

- **Women's Leadership Pipeline** – Connecting local women with opportunities to serve and lead
- **Bartholomew County Report Card for Women** – In 2021 we gathered and published data from state, national and local partners to help our membership (and the broader community) better understand the unique challenges women face in our community. Membership used this data to select Early Learning & Childcare as the area of initiative for current and future high-impact grants.
- **Women in Crisis Micro Loan Program in partnership with Lincoln-Central Neighborhood Family Center** – \$5,000 to provide flexible loans and grants to support women facing financial challenges.
- **High-Impact Grant Program** – \$10,000 to support Early Learning initiatives in Bartholomew County, including improving access, affordability and quality of local childcare programs.
- **Women Rising Leadership Grants** – \$1,190 allowed two local women to build their leadership capacity by participating in Leadership Bartholomew County.

For additional information on the Women's Giving Circle visit: heritagefundbc.org/giving-circle

2021 Board Members

Matthew D. Kirr
Chair

Alice Johnson
Vice Chair

Michelle Schaefer
Treasurer

John A. Elwood
Secretary

Kelly Benjamin

Jim Bickel

Jeff Brown

John M. Burnett

Jarvis Cooper

Brad Davis

Johnnie Edwards

Katie Glick

Tracy Haddad

Tom Harmon

Reinhold Hill

Mark A. Levett

Carl Lienhoop

Jim Lienhoop

Felipe Martinez

Lora Mount

Norbert Nusterer

Aida Ramirez

Jim Roberts

Tracy Souza

Nicholas Sprague

Mark Stewart

Lori Thompson

Johnny Tsai



Community Events and Celebrations



Exhibit Columbus “New Middles”



Ethnic Expo



Columbus Pride Festival



Staff “Connecting in the Community”



Tracy H. Souza
President & CEO

Tracy sits with Jim Henderson on the “Lucky Climber” in the newly renovated Commons Playground.



Jacquie Bontrager-McCann
Marketing Manager

Jacquie (third from right) volunteers at Juneteenth with members of NAACP Columbus/ Bartholomew Branch.



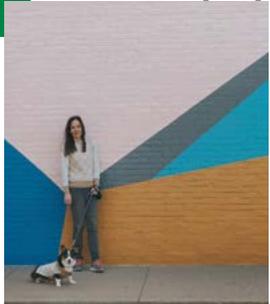
Kristin Munn
Director of Development

Kristin shows her team spirit with her favorite mascot at a CSA Lincoln Elementary basketball game.



Kyle Hendricks
Manager of Community Impact

Kyle finishes a half marathon at the Mill Race Marathon.



Amy Laker
Scholarship & Communications Manager

Amy walks her dog, Moon, through the 6th Street Arts Alley.



Stephanie Seaborne
Finance Director

Stephanie helps distribute cookies as a parent volunteer with Girl Scout Troop 3063.



Lorraine Low
Office Manager

Lorraine serves coffee and donuts to those who make a contribution to the Love Where You Live campaign.

Make a donation online or mail your gift to:

Heritage Fund
P.O. Box 1547
Columbus, IN 47202

www.heritagefundbc.org
info@heritagefundbc.org
facebook.com/heritagefundbc



MEMORIALS 2021

Dede Abts Elizabeth Kestler Karl & Ursel Wolff	Tammy Clouse Russell & Diana Burton Kenneth & Nancy Chandler Jimmy & Sharon Cheek Evan & Janet Clouse Kathleen Clouse Mike & Dana DeBaun Raymond & Janet Embry David & Michelle Emmert Imogene Emmert, Marty & Pam Emmert & Dan & Anita Burton Tom R. & Cheryl Finke Kris & Lisa Gernentz Joyce Garrison & Family, Donald Gilliland & Family & Lisa Garrison & Family Nancy J. Gilliland Elizabeth Jean Glick Don & Patsy Harris & Family Kim & Tom Harris, Kyle & Kirk McDonald, Kris & Lisa Gernentz & Ian & Jim Powell Debbie Hatton Bud & Ann Herron Amy Hittle-Rusher Edward Johnson Eris Johnson & Roger Johnson Tricia Lawson Stephen & Jolene Lortz Pamela May Patricia May Thomas & Vickie Mueller Chuck & Kim Ray John & Shirley Roberts Gary & Brad Robertson Judith Robertson Steve & Lori Robertson Margaret C. Rominger Craig & Laura Thayer Larry & Patricia Thayer Lori Wells Jeff & Vicky Whittington	Craft cont. Pat Blanton Kevin & Kathy Boglarsky The Chris Bower Family Chris Braunstein Cliff Burbrink Aunt Pauline Bonnie Collins Laura Collins/First Financial Mark & Cindy Conrad Rachael Cooper Amy Craft Gordon & Alice Craft Ned & Vonda Craft CRH Case Management Roy & Dede Cross Cummins Inc./CEFS Cummins Inc./XPI Troy Davers Ann Davis W. Beale Delano, Jr. Kelli Diekhoff, Emma Schuette & Kevin Schuette The Duncan Family Rock Dunlap Bart Dye The Dykstra Family Megan Eagan From one East Olympian to another The Eddins Family Mark & Melinda Exterkamp Vickie Feltz Steve & Mary Ferdon FFB – IT Department Tyson Fillenworth First Financial Bank First Financial Bank Northern KY Missy Fleetwood Michelle Fonda Darrell Frazier Uncle Jeff & Aunt Linda James Fu Y Fueling The Galbreths Tony Gambaiani John Gavigan Joe Giacometto Clark Gilbert Renee Gorbett Jay Grider Patti Grider William R. Harrod Angel Hornyak Leon Huerta Lisa Jeffries David Jennings Mallory Johnson Sestic Amy Kaiser Elizabeth Anne Kaufmann John Kavanaugh The Koester Family Mark & Betsy Lambert Vasant Lande Kristie Leonard Josh & Diana Lienhoop
Daniel Altmiller & Elizabeth Altmiller Bob & Sue Fisco		
Lowell Anderson Dortha Anderson		
Maribeth Andrews John & Shirley Robertson		
Alex Barkes Donna Bottorff		
Beverly B. Belush Richard Belush		
Jerry Bennett Lori Wells		
Patrick Bowman Rick & Judy Bowman		
Chip & Julie Orben Daniel & Ruby Robertson		
Betty Brand Jesse Brand		
Michael "Mike" Brock Sonnie Brock		
Nancy & Buck Brodfuehrer Rachel Brodfuehrer		
Jeff Buis Lisa & John Long		
Sarah Brady Cannon Kelly & Scott Benjamin Family		
John Carmichael Brad & Julie Davis		
Harold & Mary Chandler Kenneth & Nancy Chandler		
Kathy Charlton Diane Ward		
Joshua Chasteen Daniel & Melissa Vermillion		
Merrill & Norma Clouse Kenneth & Nancy Chandler Kathleen Clouse Lori Wells		
Norma Clouse Lori Wells		
	Karen Ann Coffman James Coffman Joyce Heckman	
	Ralph & Mary Alice Cooper Kenneth & Nancy Chandler	
	Gregory Shane Costanzi SIHO Insurance Services	
	Francia & Fay Cox John & Shirley Robertson	
	Gregory "Workhorse" Craft Randy & Linda Acton Steve Alverson Eric & Darla Anderson Michelle Anderson Anonymous – 6 Craig Barkhimer Beth Beatty Billman Trucking Inc.	

Memorials cont.

Craft cont.

Laura Liu
Dianelis Love
Amanda Luse
Froso Marinakos
Deborah Mays
Paul & Stephanie McCready
Robin Mchone
Beth & Derek McNeely
Chad Mehlon
Jodi Miller
Brent Mills
Brian & Nancy Mirick
Bill Myers
Malcolm & Rebecca Myers
Benjamin Myser
The Angela Niccum Family
The O'Connor Family
Helen Otte
Jennie Overholts
Marcia Parrott
Melissa Petrusky
Brett Petty
Tony Philip
Cara Philipps
Tom & Jennifer Rager
Sarah Rebholz
Lisa Recchia
Robert Rivas
Eling & Ligia Roberts
Cory Robinson
Rex Robinson
Michelle Sackett
Mike & Jan Schackel
The Chad Schuette Family, Chad, Grace & Abram
The Rodney Schuette Family, Rodney, Jenny,
Charlie & Caitlin
Roger & Julie Schuette
Tom Shaw
Andrew & Sarah Speer
Nana
Monica Stoffel
Gena Stonefield
Evan Su
Dustin Sullivan
Tara Sullivan
Dan Summe
Ed & Jessica Vogel
Derek Wessel
Alan & Karen Whipker
Doug & Jennifer Whipker
Lynn Whittington
Jerry Williams
Beverly & Steve Wilson
Theresa Wirth
Don Yin

Joann Crane

Lisa A. Crane

Wayne Crippen

Mary Jane Crippen

Hermine Czerny
Brigitte Czerny Halvorsen

Dean Daily
Edward Johnson

Don Dillman
James & Linda Anderson

Maryann Dinkins
Greg Dinkins

Paul & Dotty Dinkins
Greg Dinkins

Bean Downs
Anonymous

Lowell E. Engelking
Ellen M. Brunner

Jeanette Finke
Bruce & Rhonda Beeker
Eva & Brent Beeker
Irene Beeker
Don & Eloise Golden & Family
John & Shirley Robertson
Steve & Lori Robertson

Marshall & Jeanette Finke
Tom R. & Cheryl Finke

Lois Friend
James & Sue Paris
Judy Shepherd
Sharon Wagner
Norma Watts

Emma Hogue Frost
Carol Phillips Wright

William Hogue Frost
Carol Phillips Wright

Dr. Robert G. Fuller
Charles & Sandra Hainz
Toots & Jim Henderson & Family

Zachary "Zach" Thomas Shane Galbreath
SIHO Insurance Services

Abbott Forrester Garn
Walt DeArmitt

Ada Carol Gassaway
SIHO Insurance Services

Carolyn Gernentz
Joyce Blackburn
David Clouse
David & Michelle Emmert
Kris & Lisa Gernentz
Elizabeth Jean Glick
Hawcreek Flat Rock Area Advisory Board members
John & Shirley Robertson

Mary Glasson
Charles & Ro Whittington

John A. Glick
Elizabeth Jean Glick

Kerry Dean Glick
Elizabeth Jean Glick

Myron Glick
Jerome & Mary Williams

Tim Goodwin
Lisa & John Long
Pam May
Pat May

Becky S. Green
Damon L. Allen

Violet Louise Greenlee
Dennis & Alma Gommel

Claire Gregory
Mark Jennings
Connie & Larry Tingle

Jim Haislup
Hope High School – Class of 1953
Art Snider

David V. Harmon
SIHO Insurance Services

Barbara Ann Harrell
SIHO Insurance Services

Marion Hawley
Diana Mann

Marvin Hedrick
Ann Hedrick

Mary Ann Heise
Scott Heise

Archie Bill Herron
David Clouse

Norma Jean & Leon Hitchcock
Retha & Ed Claypool

William Owens Hogue
Carol Phillips Wright

Brian Hoover
John Mohr & Natalie J. Mohr

Herb Hoover
John Mohr & Natalie J. Mohr

Mark Hoover
John Mohr & Natalie J. Mohr

Memorials cont.

Lenora Hull
Laura Leonard

Sgt. Jonathon M. Hunter
Jack & Linda Gilbert
Mr. & Mrs. David Pitts

Jim Huntington
Susan Huntington

Kelle Imlay
Buck & Carolyn Imlay &
Don & Kerri Gilpin

Don Ingram
Donald & Terry Murphy

Larry Jackson
Elisabeth Hinson

Arthur Jewell
Ralph & Maureen Jewell

Roger Johnson
Elizabeth Kestler

Scott Johnson
Kathleen Clouse
Lori Wells

Swadesh Kalsi
Sarla Kalsi

Georgianna Keaton
Tom & Tina Vujovich

Kibbles
Gary & Linda Johansen

Ann Knoblach
Susan Huntington

Gretchen Kreps
Kaitlin Downs

Hoagie Laker
Amy Laker

Scott Jon Lienhoop
Norma Lienhoop

Lily
Cheryl Buffo

Harold & Amelia Lindstrom
Paul E. Leopold, III

Alyn & Edith Lyn
Ryan & Jean Hou

Mac
Margaret Bloom

Robert & Peggy May
Pamela May
Patricia May

Julie McKinney
Ann Hedrick
Susan Huntington
Vickie Welsh-Huston

Yvonne McPeak
Daniel & Melissa Vermillion

Becky Moore
Daniel & Melissa Vermillion

Sarah Moore
SIHO Insurance Services

Mary H. Myers
Pat Myers

Robert Glenn Nolting
Tom R. & Cheryl Finke

Oliver
Charles & Suzie Rentschler

Jane Frost Phillips
Carol Phillips Wright
Abigail Pierce
Jacque Douglas

Dr. Charles A. Rau
Steve Coons
Kevin C. Preuss & Lisa A. Duret
Craig & Laura Thayer

Eloise Renner
Branden & Jenn Renner

Rhino
The Crusers

Dennis O. Roberts
Rick & Elizabeth Stoner
Pam & Pete Tully

Gene Robertson
David Clouse
David & Michelle Emmert
Marty Emmert
John & Shirley Robertson

Ward & Jomyla Robertson
John & Shirley Robertson

Jackie Robinson
Johnnie Edwards

Charlotte Rowe
Anonymous
Elizabeth & Michael Killian
Anna Mullins & Richard Mullins & Elizabeth Killian

Marilyn Schwartzkopf
Judy Shepherd

Judy Secrest
Matthew & Ashley Brosey
Carolyn Gentry
Mary Laudick & Rikki Hege
Ann Linke
David & Mary Petro
Ross Stores Foundation

Greg Settle
C. Settle

Brenda Shaw
Joyce Heckman

Charles D. Shepherd
Judith Shepherd

John Perry & Gladys Simmons
Donald E. & Roseann Simmons

Mr. & Mrs. T.K. Smith
Mr. & Mrs. Paul Jasper

Bertha Sneed
Pamela May
Patricia May

Bob Sonntag
Pam & Pete Tully

Frank & Carolyn Souza
Jan Banister
Unitarian Universalist Congregation of
Columbus, IN
Tom & Celeste Yonushonis

Charles B. Stafford
Raymond & Janet Embry
Tom R. & Cheryl Finke
Nancy Gilliland
Ann Hedrick
John & Shirley Robertson
The Estate of Charles Stafford
Joe & Margaret Stafford/Hope High School- Class
of 1954

Marjery Stollings
Tom & Barbara Schoellkopf

Russell Taylor
Elizabeth Jean Glick

Derek Lynn Thayer

Memorials cont.

Nancy Berkenstock
Terry & Molly Burcham
Tom R. & Cheryl Finke
Elizabeth Jean Glick
Helga Harker
The Living Room
Joyce Thayer-Sword
Dean & Juliana Young

Thor

Marty Arnett
Thor Memorial fund raiser

Ida Trapp

John & Deborah Burnett

Steve Wallace

Elizabeth Jean Glick

Virgil "Ike" Wasson

Lavon Wasson

Charles "Chuck" H. Watson

Robert & Sally Anderson
Beverly B. Baker
Sandy & David Bowles
Jesse Brand & Geri Handley
Marilyn L. Brown
Charles & Nora Bumb
Nick & Julie Campbell
Thomas & Shirley Campbell
Joe & Cathy Chapelle
The Community Foundation of
West Chester/Liberty
Ted & Margaret Dawson

Watson cont.

John & Louise Dorenbusch
Sydney & Dan Fox
Brian & Meg Fuertges
Bob & Barb Garton
David & Lauren Gorter
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Sydney Wilson
Chuck & Geri Wilt
Nicole Wiltrout
Theresa Wirth
Caleb & Stephanie Wolff
Karl & Ursel Wolff
The Workshop
Hershel & Kathleen Wyrick
Bing Yang
Madonna Yates
Don Yin
Cindy Yingling
Karen, Connor, Janella & Jenna
Mary Louise Yingling
Tom & Celeste Yonushonis
Dean & Julanna Young
Alexander Yu & Tina Ling
Lingjie Zhao

NAMED FUNDS WITHIN THE COMMUNITY FUND

COMMUNITY FUNDS

Unrestricted funds provide flexibility to respond to the broad and changing needs in the community, now and in the future. Income from these commingled funds is granted to not-for-profit organizations to address quality of life issues in Bartholomew County. Gifts of any size are welcome; gifts of \$5,000 or more create a named Community Fund.

Dr. David L. & Mrs. Mary Jane Adler
Eugene & Rosemary Anderson Fund
Kathryn Anthony Fund
Arvin Fund
Mr. & Mrs. James K. Baker Fund
Jim & Joan Bickel Fund
Thomas C. & Carol Lynn Bigley Fund
Mr. & Mrs. William C. Bobbs Fund
Mr. & Mrs. C. Raymond Boll Fund
Brands, Inc. Fund
Betty L. Brand Fund
Mr. & Mrs. W. Calvert Brand Fund
Breedon Inc. Fund
Mr. & Mrs. Rex E. Breedon Fund
Jeff & Lynn Brown Family Fund
Mr. & Mrs. Robert N. Brown Fund
Robert N. Brown Fund
Dr. & Mrs. W. George Brueggemann Fund
William & Loretta Burd Fund
David R. Burt Legacy Fund
Mr. & Mrs. R. Benjamin Bush Fund
William N. Carter Memorial Fund
Century 21 Breedon Realtors Fund
Columbus Bank & Trust Company Fund
Ross G. & Pauline D. Crump Fund
Custer Foundation Fund
Dan & Robin Daniel Family Fund
Mr. & Mrs. William K. Daniel Fund
Elizabeth K. Deer & Randolph H. Deer Fund
Randolph H. Deer Fund
Ken & Phyllis DeLap Fund
Mr. & Mrs. Marion C. Dietrich Fund
William H. Donner Memorial Fund
Dorel Juvenile Group Fund
Mr. & Mrs. John F. Dorenbusch Fund
David & Wilma Doup Family Endowment Fund
Mr. & Mrs. George Doup Fund
Mr. & Mrs. Perry Doup Fund
Mr. & Mrs. Jerald B. Dunlap Fund
Mr. Kenneth O. Dunn Fund
Dr. & Mrs. Herman Echsner Fund
Mr. & Mrs. Norman R. Edwards, in memory of Leonard O. Edwards Fund
John P. & Ann S. Ellis Fund
John & Amber Elwood Fund
Mark & Wendy Elwood Fund
Enkei America Inc. Fund
Lewis N. & Lorene G. Essex Fund
Mr. & Mrs. Philip R. Essex Fund
L.K. & Margaret A. Evans Fund
Faurecia Fund
First Financial Bank Fund
First National Bank of Columbus Fund
David L. & Janice J. Fisher Fund

Donald V. Force Memorial Fund
Dr. & Mrs. R. E. Fortner Fund
Aileen Marshall Graham Fund
Mr. & Mrs. Robert A. Grant, in memory of Mabel P. Grant Fund
A.W. & Lucile Habermeyer Fund
Mr. & Mrs. John T. Hackett fund
Mr. & Mrs. Robert W. Haddad Fund
Mr. Clarence O. Hamilton Fund
Lee & Nancy Hamilton Fund
Mr. & Mrs. William S. Hamilton Fund
Mr. & Mrs. Waldo M. Harrison Fund
Don & Dody Harvey Fund
Thomas W. & Judith M. Head Fund
The Honorable Stephan R. Heimann Fund
Mr. & Mrs. James A. Henderson Fund
Barbara & Thomas Hennig Fund
Dr. Alvin & Lucy Henry Fund
Mr. & Mrs. Thomas J. Hinshaw Fund
Robert E. Hoffmeister Memorial Fund
Mr. & Mrs. Robert E. Hoffmeister Fund
Barbara & Herbert Hoover Fund
Bill & Nancy Hunt Fund
Irwin Union Bank & Trust Company Fund
Joseph C. & Marilyn M. Jerman Fund
Johnson Family Fund
Mr. & Mrs. Richard L. Johnson Fund
Mr. & Mrs. David Jones Fund
Mr. & Mrs. Harold V. Jones, Jr. Fund
Mr. & Mrs. D.W. Jurgemeyer Fund
John & Nan Keach Fund
Mrs. Lucille L. Keller Fund
Carl H. & Charlotte L. Kiel Fund
Mr. & Mrs. Arthur D. King Fund
Harry & Jane Kinney Fund
David M. & Barbara A. Kirr Fund
Kroot Corporation Fund
Dr. & Mrs. Peter H. Leonard Fund
Mark & Marabeth Levett Fund
John & Mindy Lewis Family Fund
Howard W. & Carolyn A. Lickerman Fund
Jim & Pam Lienhoop Fund
Lilly Endowment Fund
Joe & Deborah Loughrey Fund
Mr. & Mrs. Robert W. Mahan Fund
Terry B. & Constance L. Marbach Fund
Estate of John C. Marshall Fund
John C. & Aileen N. Marshall Fund
Elaine & Ted Marston Fund
Dick & Donnette McGee Fund
Meshberger Family Memorial Fund
Kevin & Lorrie Meyer Fund
Martha L. Middleton Fund
Will Miller & Lynne Maguire Fund
In Honor of J. Irwin Miller Fund
Dr. & Mrs. Donald C. Moore Fund
Anthony Moravec Family Fund
Julia Morris Memorial Fund
The Namaste Fund
Mr. & Mrs. John A. Nash Fund
Ralph & Anne E. Newman Fund
Marjorie W. Newton Philanthropic Fund
F.M. Overstreet Memorial Fund
Virgil & Vangie Parker Fund

Community Funds cont.

Pawny Foundation Fund
Howard & Joan Pearcy Fund
Fred & Karen Reams Fund
Dr. & Mrs. Robert G. Reed Fund
Mrs. Mildred A. Reeves Fund
Reliance Electric Company Fund
Mr. & Mrs. Willis A. Repp Fund
The Republic Fund
John & Lis Revell Fund
The Bill & Nan Russell Community Fund
Adrienne E. Savage Fund
Mr. & Mrs. Henry B. Schacht Fund
Randy & Jill Scheidt Fund
Albert H. Schumaker Fund
The Hutch Schumaker Family Fund
Mr. & Mrs. William D. Schwab Fund
SIHO Insurance Services Community Endowment Fund
Mr. & Mrs. James E. Shipp
Albert D. Silva Memorial Fund
Smith & Syberg, Inc. Fund
Mr. & Mrs. Richard L. Snider Fund
Mr. & Mrs. W. Patrick Snyder Fund
Solso Family Fund
Mr. & Mrs. John S. Spangler Fund
Mr. & Mrs. Norbert L. Sprouse Fund
Sharon Risk Stark Fund
Margaret J. Stevenson Fund
Meriam P. Stonecipher Fund
Mr. & Mrs. Richard B. Stoner Fund
Gregg & Judy Summerville Fund
Mr. & Mrs. Frank E. Suverkrup Fund
In honor of Ella & Franklin Swain Fund
Mr. & Mrs. Franklin Swain Fund
E. Don & Joyce Tull Fund
Larry I. & Nancy E. Van Epps Fund
Tom & Christine Vujovich Fund
Dr. & Mrs. Daly Walker Fund
Mr. & Mrs. Michael H. Walsh Fund
Mr. & Mrs. Patrick J. Ward Fund
Charles H. & Rosanne N. Watson Fund
Mr. & Mrs. Charles Whittington Fund
John & Geneva Wickens Fund
Tom & Celeste Yonushonis Fund

George W. & Glowdine E. Budd Memorial Fund

A fund established by generous donors which designates fund distributions to support the Heritage Fund Community Fund.

HERITAGE FUND ADMINISTRATIVE FUND

An administrative endowment fund was established in 2006 by Heritage Fund's Board of Directors. Gifts to this fund ensure that the foundation will continue to provide service to the community forever. Gifts of any size are welcome; gifts of \$5,000 or more create a named fund. We thank these generous donors who understood the power of endowment, ensuring long-term sustainability for the administration of Heritage Fund.

Visionaries

Daniel Family in memory of Ann Daniel
First Financial Bank
Aileen Marshall Graham
Mr. and Mrs. David Kirr
Lynne Maguire and Will Miller
Estate of Frances C. Olinger
Helen Rowell Trust
Tom & Tina Vujovich

Leaders

Dan & Robin Daniel
Rick & Alice Johnson
NTN Driveshaft, Inc.
Nobuo Satoh
Matt and Tracy Souza

Stewards

Dr. and Mrs. R. Todd Bergman
Delmar E. Demaree, III
John and Louise Dorenbusch
Kirby Risk Corporation
Randy and Jill Scheidt
Sharon Risk Stark
Suzanne Tannenbaum

AGENCY DESIGNATED FUNDS

A fund established by an organization or by generous donor or family to help grow a specific not-for-profit organization and create sustainability for their good work; \$15,000 creates a fund.

Anderson Center Endowment Fund
Atterbury Bakalar Air Museum Fund
Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society
Bartholomew County Parks Foundation
Bartholomew County Public Library Fund
Bartholomew County Veterans Memorial Foundation Fund
Big Brothers Big Sisters Endowment Fund
Centerstone Mental Health Fund
Children Inc. Learning Center Endowment Fund
Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council Fund
Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund
Columbus Indiana Philharmonic Endowment Fund
Columbus Museum of Art & Design
Columbus Park Foundation
Columbus Park Foundation Endowment Fund
Columbus Regional Hospital Foundation Endowment Fund
Columbus Regional Hospital/Cancer Center Fund
Columbus Symphony Orchestra Endowment Fund
Community Education Coalition Non-Permanent Fund
Dan Arnholt AgrlInstitute Endowment Fund
Developmental Services Inc. Fund
EAA Chapter 729 - Columbus, IN
Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund
Evelyn Seward Memorial Fund
Family Self-Sufficiency Endowment Fund
Family Self-Sufficiency Fund
Family Service Endowment Fund
First Presbyterian PreK Scholarship Fund
Foundation for Youth Fund
Foundation for Youth/Youth Camp Fund
Hope Area Food Bank Endowment Fund
Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club, INC.
kidscommons Children's Museum Fund
Kiwanis Scholarship Fund
Leadership Bartholomew County Fund
LifeDesigns Fund
Lincoln Central Neighborhood Family Center Endowment Fund
Mill Race Center, Inc. Endowment Fund
Mill Race Center, Inc. Fund
North Star Montessori School Fund
Our Hospice of South Central Indiana Endowment Fund
Route 21
Sans Souci, Inc. Fund
The Alfa Fund
Turning Point Endowment Fund
United Way of Bartholomew County Endowment Fund
Volunteers in Medicine Fund

DESIGNATED FUNDS

Funds established by generous donors who designate specific not-for-profit institutions that they want to help grow and be sustainable to receive grants; \$15,000 creates a fund.

A. Dean & Martha E. Taylor Fund
ABC Stewart Endowment Fund
Alma Wiley Memorial Scholarship Fund
Ann Marshall Knobloch Endowment Fund
Bartholomew County Library Associates Fund (Hooten Family Memorial)
Bartholomew County Veterans Memorial Foundation Endowed Fund
BCHS Arvin Legacy Fund
Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell
Betty Welch Musical Fund
Bill and Sally Hanley Excellence in Teaching Award Fund
Bob and Charlotte Aldenhagen Fund
Charles Taylor & Theresa Ann Ross Fund
Columbus Chinese School Endowment Fund
Columbus Emergency Physicians, Inc. Fund
Community Education Coalition Endowment Fund
Continuous Outreach Process Fund
Donald W. Jurgemeyer Endowment Fund (2)
Donald W. Jurgemeyer Endowment Fund (5)
Donald W. Jurgemeyer Endowment Fund (8)
Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund
Edgar & DeLora L. Lauther Endowment Fund
Family School Partners Designated Endowment Fund
Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund
Heritage Fund Administrative Endowment Fund
In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund
John & Lori Lucas Fund
Judy Huehl Scholtz Memorial Fund
Kyle Carothers Hunt of a Lifetime Memorial Fund
L. Edward John and Mary Jean John Endowment Fund
Landmark Columbus Foundation Endowment Fund
Leon Cline Family Fund
Lilly Scholarship Promotional Fund
Marjorie & Orphie Bridges Philanthropic Fund
Martha L. Middleton Mental Health Fund
Mr. & Mrs. Robert F. Reeves Philanthropic Fund
Olive Murphy Memorial Hospice Fund
Peds Reads
Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children
R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund
Raymond and Jane Frede Columbus Signature Academy Fund
Reams Family Award for Excellence in Teaching
Reeves Bartholomew County Historical Society Fund
Reeves Columbus Youth Camp Endowment Fund
Reeves Early Music Education Endowment
Reeves First Presbyterian Church Foundation Fund
Robert J. Marshall Memorial Philanthropic Fund
Russell and Jean Hashman Endowment Fund
Sharon Risk Stark First Presbyterian Church Fund
Simmons School Fund
Stadler Brothers Fund
Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund
The Commons Fund
The Salin Family Fund
Tiede Salvation Army Fund
Turning Point Domestic Violence Services Non-Permanent Fund
William F. and Lisa C. Schultz Fund
Women Helping Women fbo Turning Point Fund

DONOR ADVISED FUNDS

Donors recommend not-for-profit institutions for which they have an interest or passion to receive grants; \$15,000 creates a fund.

A. John & Lois Friend Memorial Fund
Arnett Giving Fund
Bartholomew County Organizations Active in Disaster Non-Permanent Fund
Bill and Jody Harter Community Fund
Carmen and Eric Retrum Family Fund
Chap & Nancy Blackwell Memorial Fund
Coca-Cola Bottling of Columbus Donor Advised Endowment Fund
Columbus Park Foundation - Jolie Crider Memorial Fund
Conover Stroud Family Fund
Don and Dody Harvey Philanthropic Fund
Family Chiropractic and Wellness Community Fund
Friends of First Christian Church Architecture
Glanton-Perry-Meek Memorial Fund
Iorio Family Fund
Irwin Financial Foundation Donor Advised Fund
Irwin-Sweeney-Miller Donor Advised Fund
Jeff and Lynn Brown Fund
Joan and Howard Percy Fund
John & Nancy Sawin Family Fund
Kirr Family Fund
Louis and Laura Wenzler Fund for Strategic Philanthropy
McGuire Fund for Spinal Cord Injury
Pia O'Connor Philanthropic Fund
Psi Iota Xi/Grace Turner Fund
Robert A. and Mary F. Orben Fund
Robert N. Brown Fund
Sarla & Swadesh Kalsi Donor Advised Fund
Sharon Risk Stark Donor Advised Fund
Stevens Family Fund
Summerville Family Fund
Tannenbaum Family Charitable Fund
Torres Wilczewski Family Fund
Weber Family Donor Advised Fund
Willett Family Fund
Woods & Grooms Endowment Fund

FIELD OF INTEREST FUNDS

Donors have the opportunity to respond to the changing needs or charitable interests by personally selecting areas they want to help grow and sustain through grants; \$15,000 creates a fund.

AEI Youth Sports Fund
African American Fund of Bartholomew County
Aileen Marshall Graham Children & Youth Endowment Fund
Architectural Revolving Loan Fund
Bartholomew County Bar Association Endowment Fund
Bartholomew Reads Endowment Fund
Benjamin R. (Mickey) King Endowed Fund
Borcherding Visual Arts Fund
Carol Ann Boyer Carvin Diabetic Memorial Fund
Cassandra "Soni" Wilson Workforce Development Fund
Columbus Downtown Impact Investment Fund
Columbus High School Classes of 1957 and 1958 Endowment Fund
Columbus Service League Legacy Fund
David and Margaret Bottorff Math and Science Initiative for Elementary Teachers
Donald W. & Catherine G. Jurgemeyer Endowment Fund
ECO15 Endowment Fund
Friends of the Children Fund
Ginger & Friends Fund
Hawcreek-Flat Rock Area Endowment Fund
Hoosier Pioneer Preservation Fund
Jimimi Fund for Substance Abuse Assistance
Mark & Wendy Elwood Substance Abuse Prevention Fund
Mildred A. Reeves Early Education Fund
No Child Hungry Endowment Fund
Philip R. Miller Art Purchase Awards Fund
Racial Equity Fund
Schicke Children and Youth Fund
Sharon Risk Stark Arts & Culture Fund
Sharon Risk Stark Community Impact Fund
The Nala Fund
Women's Giving Circle of Bartholomew County ENDOWMENT
Women's Giving Circle of Bartholomew County Fund

PERSONAL FOUNDATIONS

Personal Foundations are a tool for donors who want to practice strategic philanthropy at the highest level. Personal Foundations engage donors by allowing them control and flexibility over their grantmaking while providing the opportunity to invest in the future and progress of the community and/or the causes most important to them. Personal Foundations are a great option for donors who want to grow their philanthropic impact and avoid the cost, administrative burden and funding restrictions of a private foundation. Personal Foundations can also be branded to the donor's personal preferences; \$100,000 starts a Personal Foundation.

Mark & Wendy Elwood Foundation
Richard & Nancy Wagner Family Foundation
Smith Family Fund
Voelz, Reed, & Mount Foundation

SCHOLARSHIP FUNDS

Donors establish educational grant funds with specific criteria and areas of study that reflect a wide diversity of interests, needs, accomplishments and student talents; \$15,000 creates a fund.

Abbott Forrester Garn Scholarship Fund
Abigail Carson Memorial Scholarship Fund
Analytical Engineering, Inc. (AEI) Scholarship Fund
Andrew Parker Memorial Scholarship
Andy Critzer Memorial Scholarship Fund
Ann Ward Fine Arts Scholarship Fund
Anthony Moravec Scholarship Fund
Barbara W. Stewart Scholarship Fund
Barth/Brown County Medical Society Medical Education Scholarship Fund
Bartholomew County REMC - Alex Barks Memorial Scholarship
Bartholomew County REMC Scholarship Fund
Becky S. Green Memorial Scholarship
Behrman Big Dog Award Scholarship Fund
Bill and Jody Harter Scholarship Fund
Blake Hanger Memorial Scholarship Fund
BME Sisters Scholarship Fund
Bob & Marcy Oswald Engineering Scholarship Fund
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund
Brown Music Scholarship Fund
Casey Fishe Memorial Scholarship
Charles D. Shepherd Memorial Scholarship Fund
Charles M. and Frances W. Condit Nursing Education Fund
Class of 1948 Scholarship Fund
Columbus Autism Network Scholarship Fund
Columbus Business and Professional Women's Scholarship
Columbus Crush Scholarship Fund
Columbus Rotary Scholarship Fund in Honor of Judson Erne
Columbus Youth Hockey-Bryan Ritz Memorial Fund
Corrilla B. Lentz Scholarship Fund
Dana Barton Merter Memorial Tennis Scholarship Fund
Daniel Altmiller & Elizabeth Altmiller Memorial Scholarship
Dave Galle Memorial Scholarship Fund
Developmental Services, Inc. (DSI) William K. Hadar Scholarship
Doug Leonard Healthcare Occupations Scholarship Fund
Dr. & Mrs. Edward L. Probst Medical School Scholarship Fund
Dr. Cleve James Francoeur, Jr. Memorial Scholarship Fund
Dr. Glenn E. Callaway Dental Scholarship Fund
Duane Barrows Scholarship Fund
Earl E. & Mildred L. Bless Hudson Scholarship for Education
Edward Jones Investments Scholarship Fund
Emergency COVID-19 Relief Scholarship Fund
Foods and/or Nutrition Careers Scholarship Fund
Frank Burbrink Memorial 4-H Scholarship Fund
Fred L. Armstrong Future Leaders Scholarship Fund
Goldie Gibson Memorial Endowment Fund
Greg Craft "Workhorse" Memorial Scholarship
Harold H. Heminger Graduate School Scholarship Fund
Harold R. Crawford Memorial Scholarship
Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship Fund
Henry, Clara and Alice Weichman Scholarship Fund
Heritage Fund Memorial Scholarship Fund
Hispanic Latino Scholarship Fund
iGrad Excellence Scholarship Fund
J. Albert Finkel and Irma Jane Finkel Scholarship Fund
J. Howard Beam Memorial Scholarship Fund
Jennifer Strietelmeier Memorial Art Scholarship Fund
John and Geneva Wickens Scholarship Fund
John McLachlan Soccer Scholarship Fund
John R. Skobel III Memorial Scholarship Fund

Jones Sisters Fund
Julie M. McKinney Memorial Scholarship
Karen Ann Coffman Memorial Nursing Scholarship Fund
Keith Bean Medical Scholarship
Kirby & Caroline Risk Scholarship Fund
Lacey Family Scholarship Fund
LHP Scholarship Fund
Louis A. and Kathy M. Giovanini Scholarship Fund
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship Fund
Marguerite Burns Rust Scholarship for Animal Science Studies
Marguerite Burns Rust Scholarship Fund
Marvin Johnson Scholarship Fund
Mary Ann Heise Memorial Scholarship Fund
Mary E. Behler Memorial Scholarship Fund
Mayor's Government Scholarship Fund
Michael R. Rogers Memorial Scholarship Fund
Mildred and Homer Crank Scholarship Fund
Myron Glick Memorial Scholarship Fund
One Step At A Time Scholarship Fund
Patrick Bowman Memorial Music Fund
Paul & Prudence Steinbarger Memorial Scholarship Fund
Phil Jackson Memorial Fast-Pitch Softball Scholarship
Philip R. Miller Memorial Scholarship for the Visual Arts
Purdue Alumni Advisory Council Scholarship Fund
Ralph "Brownie" Brown Memorial Scholarship
Ray Amlung Memorial Scholarship
Robert J. Sonntag Memorial Scholarship Fund
S. Edgar and Delora Lauther Memorial Fund
Sgt. Jonathon Michael Hunter Legacy Scholarship Fund
Steve Antcliff Memorial Scholarship Fund
Susan Solomon Scholarship Fund
The Barker Family Scholarship Fund
The Martha Kalb "You GO Girl" Scholarship
The Reverend Dr. William R. Laws Memorial Scholarship
Thomas H. Sayers Memorial Scholarship
Todd and Julie Bergman Scholarship
Toyota Material Handling Scholarship Fund
Waldo M. & Madge C. Harrison Fund

UNRESTRICTED FUNDS

George W. and Glowdine E. Budd Memorial Fund
Heritage Fund - Community Fund
Heritage Fund Capital

2021 SCHOLARSHIP RECIPIENTS

Ralph "Brownie" Brown Memorial Scholarship

Lexia Capes

Abbott Forrester Garn Scholarship

Catherine Wolf

Hannah Franklin

Abigail Carson Memorial Scholarship

Morgan Parkhurst

Analytical Engineering, Inc. Scholarship

Brock Burbrink

Mehul Dhillon

Jaylyn Nelson

Andrew Parker Memorial Scholarship

Samuel Gross

Brock Burbrink

Andy Critzer Memorial Scholarship

Nathaly Munnicha

Ann Ward Fine Arts Scholarship

Maddison Uphaus

Anthony Moravec Scholarship

Jaydann Boston

Ava Pruitt

Jessica Gorham

Marily Alamo Tapia

Sarah Kendall

Joel Beck

Rachel Jones

Reese Pruitt

Samuel Mathews

Delilah Perry

Barbara W. Stewart Scholarship

Marily Alamo Tapia

Duane Barrows Scholarship

Amanda Pottorff

Bartholomew County REMC — Alex Barks Memorial Scholarship

Aunaka Wasil

Emma Edwards

Bartholomew/Brown County Medical Society Medical Education Scholarship

Sara Bean

Isaac Gluesenkamp

Becky S. Green Memorial Scholarship

Kathrine Redding

Behrman "Big Dog" Award

Reese Harmon

Bill and Jody Harter Scholarship

Reagan Lykins

Blake Hanger Memorial Scholarship

Emma Edwards

BME Sisters Scholarship

Mackenzie Barnett

Bob and Marcy Oswald Engineering Scholarship

Mehul Dhillon

Albert Nusawardhana

Columbus Business and Professional Women's Scholarship

Jessica Gorham

Dr. Glenn E. Callaway Dental Scholarship

Devon Roese

Casey Fische Memorial Scholarship

Jessica Gorham

Charles D. Shepherd Memorial Scholarship

Marily Alamo Tapia

Charles M. and Frances W. Condit Nursing Education Scholarship

Diana Hernandez Ortiz

Hannah Beck

Charles M. and Frances W. Condit Nursing Education Scholarship

Ava Pruitt

Class of 1948 Scholarship Fund to Further the Teaching Profession

in the Name of Alta Redmond

Mackenzie Barnett

Columbus Crush Scholarship

Daniel Murphy

Columbus Rotary Scholarship in Honor of Judson S. Erne

Hope Durnil

Corrilla B. Lentz Scholarship

Josie Burbrink

Daniel Altmiller and Elizabeth Altmiller Memorial Scholarship

Makena Jackson

Dave Galle Memorial Scholarship

Reagan Lykins

Developmental Services, Inc. (DSI) William K. Hadar Scholarship

Hannah Beck

Doug Leonard Healthcare Occupations Scholarship

Marily Alamo Tapia

Dr. & Mrs. Edward L. Probst Medical School Scholarship

Kaitlin Wendel

Dr. Cleve James Francoeur, Jr. Memorial Scholarship

Neev Kadakia

Earl E. & Mildred L. Bless Hudson Scholarship for Education

Sarah Kendall

Edward Jones Investments Scholarship

Gabriel Petrucelli De Luca

Emergency COVID-19 Relief Scholarship

Abigail Johnson

Foods and/or Nutrition-Related Careers Scholarship

Lauren Grider

Frank Burbrink Memorial 4-H Scholarship

Josie Burbrink

Fred L. Armstrong Future Leaders Scholarship

Gabrielle Cooper

Goldie Gibson Memorial Scholarship

Anaryan Hernandez

Harold R. Crawford Memorial Scholarship

Brock Burbrink

Monica Burton

Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship

Emily Hoene

Henry, Clara and Alice Weichman Scholarship

Jessica Gorham

Heritage Fund Memorial Scholarship

Eve Blair

Addison Jones

Shivali Singireddy

Homer & Mildred Crank Scholarship

Emily Harker

Kate Spurgeon

Emmaleigh Martin

iGrad Excellence Scholarship

Lindsay Akers

Savannah Hacker

Alexander Pattingill

2021 Scholarship Recipients cont.

- J. Albert Finkel and Irma Jane Finkel Scholarship
Joel Beck
Mackenzie Smith
- J. Howard Beam Memorial Scholarship
Kate Spurgeon
- Jennifer Strietelmeier Memorial Scholarship
Kaitlynn Everroad
- John and Geneva Wickens Scholarship
Emily Harker
- John McLachlan Soccer Scholarship
Jorge Avila
Samantha Crossman
- John R. Skobel III Memorial Scholarship
Jamal King
- Jones Sisters Scholarship
Kate Spurgeon
- Karen Ann Coffman Memorial Nursing Scholarship
Hope Durnil
Kallista Dehart
- Keith Bean Medical Scholarship
Kaitlin Wendel
- Kirby and Caroline Risk Scholarship
Gabriel Foley
- Lacey Family Scholarship
Anna Combs
- LHP Scholarship
Nela Riddle
- Lilly Endowment Community Scholarship
Hayley Barr
Jadi Miller
- Lilly Endowment Community Scholarship Finalist
Tamara Essex
Emmaleigh Martin
Brock Burbrink
Marin Wieneke
Josie Burbrink
Gabriela Heredia
Helena Ho
Taylor Hollen
- Louis A. and Kathy M. Giovanini Scholarship
Marin Wieneke
- Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship
Aunaka Wasil
- Marguerite Burns Rust Scholarship
Ava Pruitt
- Marguerite Burns Rust Scholarship for Animal Science Studies
Macie Hill
- Martha Kalb "You GO Girl" Scholarship
Madison White
- Mary Ann Heise Memorial Scholarship
Marnie Schwartzkopf
- Mary E. Behler Memorial Scholarship
Sophia Musillami
- Mary E. Behler Memorial Scholarship
Jaylyn Nelson
- Mayor's Government Scholarship
Zach Brunnemer
Savannah Root
- Michael R. Rogers Memorial Scholarship
Samuel Gross
Emma Folz
- Myron Glick Memorial Scholarship
Mackenzie Smith
- Patrick Bowman Memorial Music Fund
Alexander Mysliwicz
- Paul and Prudence Steinbarger Memorial Scholarship
Jacob Pierce
Minjung Kim
Nayoung Kim
- Phil Jackson Memorial Fast-Pitch Softball Scholarship
Hannah Stair
- Philip R. Miller Scholarship for the Visual Arts
Emma Nolting
- Purdue Alumni Advisory Council Scholarship
Monica Burton
- Ray Amlung Memorial Scholarship
Taylor Hollen
Kaitlyn Dougherty
Elizabeth Hagan
Alexa Eaton
- Robert J. Sonntag Memorial Scholarship
Brock Burbrink
Aunaka Wasil
Helena Ho
- S. Edgar & Delora L. Lauther Memorial Scholarship
Andrew Clark
Helena Ho
Gabriel Petrucelli De Luca
Catherine Wolf
Aunaka Wasil
Emily Herndon
Joseph Kloepfer
Amaya Pierceall
Eve Blair
- Sgt. Jonathon Michael Hunter Legacy Scholarship
Emma Edwards
- Steve Antcliff Memorial Scholarship
Haylee Snyder
- Susan Solomon Scholarship
Jessica Gorham
- The Barker Family Scholarship
Reese Pruitt
- The Reverend Dr. William R. Laws Memorial Scholarship
Anarayn Hernandez
Alan Garcia
Haylee Snyder
- Thomas H. Sayrs Memorial Scholarship
Ashley Chambers
- Todd & Julie Bergman Scholarship
Jaydann Boston
- Toyota Material Handling Scholarship
Brock Burbrink
Marin Wieneke
Josie Burbrink

2021 GRANT RECIPIENTS

Designated Fund Grants

Heritage Fund - Community Fund
\$6,305 George W. and Glowdine E. Budd Memorial Fund

Greg Craft Workhorse Memorial Scholarship
\$100 Heritage Fund - Community Fund

Human Rights Commission - City of Columbus
\$500 Heritage Fund - Community Fund

Columbus Annual MLK Day
\$750 Heritage Fund - Community Fund

Columbus Annual MLK Day
\$750 Heritage Fund - Community Fund

NAACP of Bartholomew County
\$1,000 Heritage Fund - Community Fund

Pride Alliance Columbus, IN, Inc.
\$1,000 Heritage Fund - Community Fund

Advocates for Children
\$1,000 Heritage Fund - Community Fund

African American Fund of Bartholomew County
\$1,000 Heritage Fund - Community Fund

Purdue University Bursar
\$1,000 Heritage Fund - Community Fund

Purdue University Bursar
\$1,000 Heritage Fund - Community Fund

Indiana University Bursar
\$1,000 Heritage Fund - Community Fund

Indiana University Bursar
\$1,000 Heritage Fund - Community Fund

Purdue University Bursar
\$1,000 Heritage Fund - Community Fund

Purdue University Bursar
\$1,000 Heritage Fund - Community Fund

Legal Aid-District Eleven Inc.
\$1,795 Heritage Fund - Community Fund

Dictionary Project
\$1,872 Heritage Fund - Community Fund

Turning Point Domestic Violence Services
\$2,000 Heritage Fund - Community Fund

Aspire Indiana, Inc.
\$2,000 Heritage Fund - Community Fund

Dictionary Project
\$2,022 Heritage Fund - Community Fund

Just Friends
\$2,340 Heritage Fund - Community Fund

Anderson Center, Inc.
\$2,450 Heritage Fund - Community Fund

ABC Stewart School
\$2,980 Heritage Fund - Community Fund

Just Friends
\$3,000 Heritage Fund - Community Fund

Hindu Society of Southern Indiana
\$3,000 Heritage Fund - Community Fund

Sans Souci, Inc.
\$3,150 Heritage Fund - Community Fund

Family School Partners/ BCSC
\$4,000 Heritage Fund - Community Fund

The Hub/ASAP
\$4,240 Heritage Fund - Community Fund

Southern Indiana Housing And Community Development Corporation
\$5,000 Heritage Fund - Community Fund

University of Indianapolis Bursar
\$5,000 Heritage Fund - Community Fund

Purdue University Bursar
\$5,000 Heritage Fund - Community Fund

Indiana University Foundation
\$5,846 Heritage Fund - Community Fund

Columbus Area Visitors Center
\$6,815 Heritage Fund - Community Fund

Servants at Work
\$9,000 Heritage Fund - Community Fund

Energy Matters Coalition
\$9,433 Heritage Fund - Community Fund

Developmental Services, Inc.
\$10,000 Heritage Fund - Community Fund

NAACP of Bartholomew County
\$10,000 Heritage Fund - Community Fund

Advocates for Children
\$10,000 Heritage Fund - Community Fund

Just Friends
\$10,000 Heritage Fund - Community Fund

Su Casa
\$10,213 Heritage Fund - Community Fund

Gleaners Food Bank of Indiana, Inc.
\$15,343 Heritage Fund - Community Fund

Thrive-Alliance
\$15,764 Heritage Fund - Community Fund

Thrive-Alliance
\$16,688 Heritage Fund - Community Fund

Bartholomew Consolidated School Corp
\$17,513 Heritage Fund - Community Fund

Recover Out Loud
\$20,000 Heritage Fund - Community Fund

Ecumenical Assembly of Bartholomew County Churches/Love Chapel
\$22,000 Heritage Fund - Community Fund

Columbus Area Arts Council
\$25,000 Heritage Fund - Community Fund

Columbus Area Chamber Foundation
\$30,000 Heritage Fund - Community Fund

The Hub/ASAP
\$35,000 Heritage Fund - Community Fund

Columbus Regional Health Foundation
\$36,939 Heritage Fund - Community Fund

Columbus Area Chamber Foundation
\$42,800 Heritage Fund - Community Fund

Landmark Columbus Foundation
\$50,000 Heritage Fund - Community Fund

Landmark Columbus Foundation
\$50,000 Heritage Fund - Community Fund

Council for Youth Development
\$100,000 Heritage Fund - Community Fund

Designated Funds

Bartholomew County Historical Society
\$3,452 A. Dean & Martha E. Taylor Fund

ABC Stewart School
\$2,210 ABC Stewart Endowment Fund

Bartholomew County Library Associates
\$2,333 Bartholomew County Library Associates Fund (Hooten Family Memorial)

Bartholomew County Historical Society
\$1,705 BCHS Arvin Legacy Fund

Ivy Tech Foundation, Inc.
\$606 Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell

Columbus East High School
\$1,093 Betty Welch Musical Fund

Columbus North High School
\$1,093 Betty Welch Musical Fund

Designated Funds Grants cont.

Mahoney, Brittany	\$1,000	Bill and Sally Hanley Excellence in Teaching Award Fund	First United Methodist Church	\$1,854	L. Edward John and Mary Jean John Endowment Fund
Family Self Sufficiency	\$3,735	Bob and Charlotte Aldenhagen Fund	Ivy Tech Foundation. Inc.	\$952	Leon Cline Family Fund
Bartholomew County Historical Society	\$403	Charles Taylor & Theresa Ann Ross Fund	Ivy Tech Foundation. Inc.	\$858	Marjorie & Orphie Bridges Philanthropic Fund
Columbus Chinese Association	\$6,650	Columbus Chinese School Endowment Fund	Centerstone	\$36,992	Martha L. Middleton Mental Health Fund
Columbus Regional Health Foundation	\$387	Columbus Emergency Physicians, Inc. Fund	Bartholomew County Historical Society	\$810	Mr. & Mrs. Robert F. Reeves Philanthropic Fund
Community Education Coalition	\$139,594	Community Education Coalition Endowment Fund	Our Hospice of South Central Indiana	\$75,575	Olive Murphy Memorial Hospice Fund
Asbury United Methodist Church Trustees	\$5,952	Donald W. Jurgemeyer Endowment Fund (2)	Make A Wish Foundation OH, KY, IN	\$50,000	Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children
ACTEC Foundation	\$5,952	Donald W. Jurgemeyer Endowment Fund (2)	Ivy Tech Foundation. Inc.	\$437	R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund
Indiana Bar Foundation	\$5,952	Donald W. Jurgemeyer Endowment Fund (2)	Columbus Signature Academy - New Tech Campus	\$1,342	Raymond and Jane Frede Columbus Signature Academy Fund
Iowa Law School Foundation	\$2,208	Donald W. Jurgemeyer Endowment Fund (5)	Thill, Cheryl	\$3,000	Reams Family Award for Excellence in Teaching
Indiana Bar Foundation	\$18,016	Donald W. Jurgemeyer Endowment Fund (8)	Breeding, Sue	\$4,000	Reams Family Award for Excellence in Teaching
The Reverend Dr. William R. Laws Memorial Scholarship	\$1,258	Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund	Cravens, Libby	\$5,000	Reams Family Award for Excellence in Teaching
Foundation for Youth	\$16,307	Edgar & DeLora L. Lauther Endowment Fund	Bartholomew County Historical Society	\$170,026	Reeves Bartholomew County Historical Society Fund
Columbus Regional Health	\$19,568	Edgar & DeLora L. Lauther Endowment Fund	Foundation for Youth	\$132,557	Reeves Columbus Youth Camp Endowment Fund
Heritage Fund - Community Fund	\$29,304	Edgar & DeLora L. Lauther Endowment Fund	Columbus Indiana Philharmonic	\$6,879	Reeves Early Music Education Endowment
Heritage Fund - Community Fund	\$29,352	Edgar & DeLora L. Lauther Endowment Fund	Heritage Fund Administrative Endowment Fund	\$2,848	Robert J. Marshall Memorial Philanthropic Fund
Family School Partners/ BCSC	\$779	Family School Partners Designated Endowment Fund	Columbus Park Foundation	\$1,294	Russell and Jean Hashman Endowment Fund
Bartholomew County Humane Society	\$733	Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund	Simmons One Room School House	\$766	Simmons School Fund
Bartholomew Consolidated School Foundation	\$814	In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund	Columbus Signature Academy - Lincoln Campus	\$435	Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund
Family School Partners/ BCSC	\$1,237	Judy Huehl Scholtz Memorial Fund	Columbus Park Foundation	\$4,660	The Commons Fund
National Wild Turkey Federation	\$1,060	Kyle Carothers Hunt of a Lifetime Memorial Fund	Columbus Park Foundation	\$48,545	The Commons Fund
Southwestern College	\$242	L. Edward John and Mary Jean John Endowment Fund	Columbus Park Foundation	\$177,786	The Commons Fund
Bartholomew County Historical Society	\$242	L. Edward John and Mary Jean John Endowment Fund	Columbus Salvation Army	\$1,719	The Salin Family Fund
Bartholomew County Public Library	\$242	L. Edward John and Mary Jean John Endowment Fund	Columbus Salvation Army	\$2,724	Tiede Salvation Army Fund
Duke University	\$242	L. Edward John and Mary Jean John Endowment Fund	Columbus Regional Health Foundation	\$372	William F. and Lisa C. Schultz Fund
Columbus Symphony Orchestra	\$242	L. Edward John and Mary Jean John Endowment Fund	Turning Point Domestic Violence Services Non-Permanent Fund	\$3,383	Women Helping Women fbo Turning Point Fund
Columbus Indiana Philharmonic	\$242	L. Edward John and Mary Jean John Endowment Fund			
Columbus Museum of Art and Design	\$242	L. Edward John and Mary Jean John Endowment Fund			
Indianapolis Symphony Orchestra	\$403	L. Edward John and Mary Jean John Endowment Fund			
Mill Race Center, Inc.	\$1,209	L. Edward John and Mary Jean John Endowment Fund			
DePauw University	\$1,854	L. Edward John and Mary Jean John Endowment Fund			

Donor Advised Funds

Shop With A Cop			
\$574	A. John & Lois Friend Memorial Fund		
Indiana Golf Association/IN Junior Golf Program			
\$750	A. John & Lois Friend Memorial Fund		
Indianapolis Jazz Foundation			
\$1,000	A. John & Lois Friend Memorial Fund		
IU Foundation			
\$1,950	Arnett Giving Fund		
Good Shepherd Radio, Inc.			
\$1,000	Carmen and Eric Retrum Family Fund		
Clarity of South Central Indiana			
\$1,000	Carmen and Eric Retrum Family Fund		
New Day Residents Encounter Christ			
\$1,000	Carmen and Eric Retrum Family Fund		
Jeremiah 184			
\$1,000	Carmen and Eric Retrum Family Fund		
Chain Breaker Ministries Inc.			
\$2,000	Carmen and Eric Retrum Family Fund		
Ecumenical Assembly of Bartholomew County Churches/Love Chapel			
\$2,000	Carmen and Eric Retrum Family Fund		
Just Friends			
\$2,000	Carmen and Eric Retrum Family Fund		
Westside Community Church			
\$2,500	Carmen and Eric Retrum Family Fund		
Chain Breaker Ministries Inc.			
\$3,000	Carmen and Eric Retrum Family Fund		
Chain Breaker Ministries Inc.			
\$6,000	Carmen and Eric Retrum Family Fund		
Bartholomew County Historical Society			
\$6,975	Chap & Nancy Blackwell Memorial Fund		
Columbus Fireman's Cheer Fund			
\$300	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Turning Point Domestic Violence Services			
\$500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Our Hospice of South Central Indiana			
\$500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Jackson County Bank Investment Management & Trust Services			
\$500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Columbus North High School			
\$1,000	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Columbus Salvation Army			
\$1,000	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Columbus Fireman's Cheer Fund			
\$2,000	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Foundation for Youth			
\$2,500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
kidscommons			
\$2,500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Columbus Park Foundation			
\$2,500	Coca-Cola Bottling of Columbus Donor Advised Endowment Fund		
Family Service, Inc			
\$556	Don and Dody Harvey Philanthropic Fund		
Foundation for Youth			
\$556	Don and Dody Harvey Philanthropic Fund		
Friends of First Christian Church Architecture			
\$1,500	Don and Dody Harvey Philanthropic Fund		
Landmark Columbus Foundation			
\$5,202	Don and Dody Harvey Philanthropic Fund		
Columbus Park Foundation			
\$900	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$1,130	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$1,860	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$1,860	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$1,950	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$2,600	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$5,510	Family Chiropractic and Wellness Community Fund		
Columbus Park Foundation			
\$5,510	Family Chiropractic and Wellness Community Fund		
Bartholomew County Historical Society			
\$800	Glanton-Perry-Meek Memorial Fund		
Friends of First Christian Church Architecture			
\$100,000	Irwin Financial Foundation Donor Advised Fund		
Landmark Columbus Foundation			
\$10,000	Irwin-Sweeney-Miller Donor Advised Fund		
kidscommons			
\$250	Jeff and Lynn Brown Fund		
Crescent Project			
\$500	Jeff and Lynn Brown Fund		
Foundation for Youth			
\$500	Jeff and Lynn Brown Fund		
Columbus Salvation Army			
\$500	Jeff and Lynn Brown Fund		
Mission Resource International			
\$500	Jeff and Lynn Brown Fund		
Landmark Columbus Foundation			
\$500	Jeff and Lynn Brown Fund		
Turning Point Domestic Violence Services			
\$500	Jeff and Lynn Brown Fund		
Clarity of South Central Indiana			
\$500	Jeff and Lynn Brown Fund		
Bartholomew County Historical Society			
\$500	Jeff and Lynn Brown Fund		
Heritage Fund - Community Fund			
\$500	Jeff and Lynn Brown Fund		
Young Life			
\$1,000	Jeff and Lynn Brown Fund		
Heritage Fund - Community Fund			
\$1,000	John & Nancy Sawin Family Fund		
Community Animal Rescue Effort			
\$250	Kirr Family Fund		
Bartholomew County Historical Society			
\$250	Kirr Family Fund		
Sycamore Land Trust			
\$250	Kirr Family Fund		
Columbus Lacrosse Club			
\$500	Kirr Family Fund		
Bull Dog Alumni Association Inc.			
\$500	Kirr Family Fund		
kidscommons			
\$500	Kirr Family Fund		
Our Hospice of South Central Indiana			
\$500	Kirr Family Fund		
Utopia Wildlife Rehabilitators			
\$500	Kirr Family Fund		
Foundation for Youth			
\$500	Kirr Family Fund		
Big Bend Conservation Alliance			
\$1,000	Kirr Family Fund		

Donor Advised Fund Grants cont.

Marfa Invitational	\$2,000	Kirr Family Fund
Marfa Invitational	\$2,000	Kirr Family Fund
Harvest of Hope Pantry	\$3,000	Kirr Family Fund
First Baptist Church	\$4,000	Louis and Laura Wenzler Fund for Strategic Philanthropy
Turning Point Domestic Violence Services	\$500	Pia O'Connor Philanthropic Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$500	Pia O'Connor Philanthropic Fund
First Presbyterian Church	\$4,800	Robert A. and Mary F. Orben Fund
Ivy Tech Foundation. Inc.	\$4,000	Robert N. Brown Fund
Landmark Columbus Foundation	\$1,000	Sarla & Swadesh Kalsi Donor Advised Fund
Columbus Regional Health Foundation	\$5,000	Sarla & Swadesh Kalsi Donor Advised Fund
Su Casa	\$300	Summerville Family Fund
Thrive-Alliance	\$350	Summerville Family Fund
Family Service, Inc	\$350	Summerville Family Fund
Sans Souci, Inc.	\$364	Summerville Family Fund
Family Service, Inc	\$1,000	Weber Family Donor Advised Fund
Just Friends	\$1,000	Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp	\$1,000	Weber Family Donor Advised Fund
Sans Souci, Inc.	\$1,500	Weber Family Donor Advised Fund
Friends of First Christian Church Architecture	\$2,000	Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp	\$2,085	Weber Family Donor Advised Fund
St. Peter's Lutheran Church	\$5,000	Weber Family Donor Advised Fund
St. Peter's Lutheran Church	\$10,000	Weber Family Donor Advised Fund

Field of Interest Fund Grants

Lacey, Sage	\$100	AEI Youth Sports Fund
Boyd, Andrea	\$200	AEI Youth Sports Fund
Ferrell, Kayla	\$200	AEI Youth Sports Fund
Tyndall, Alisha	\$200	AEI Youth Sports Fund
Leckie, Carla	\$250	AEI Youth Sports Fund
Long, Shelby	\$300	AEI Youth Sports Fund
Columbus Power Elite Booster Club	\$350	AEI Youth Sports Fund
Jessup, Taylor		

	\$350	AEI Youth Sports Fund
Cox, Briana	\$400 A	EI Youth Sports Fund
Sharp, Allison	\$400	AEI Youth Sports Fund
Campbell, Charity	\$400	AEI Youth Sports Fund
Neumann, Tiffany	\$500	AEI Youth Sports Fund
Boy Scouts of America	\$500	AEI Youth Sports Fund
Skywatcher, Christina	\$500	AEI Youth Sports Fund
Abel, Abbie	\$500	AEI Youth Sports Fund
HAVOC Club Volleyball	\$500	AEI Youth Sports Fund
Rose, David	\$625	AEI Youth Sports Fund
Columbus Express Soccer	\$750	AEI Youth Sports Fund
Columbus Youth Hockey	\$1,200	AEI Youth Sports Fund
Advocates for Children	\$1,500	AEI Youth Sports Fund
Columbus East High School	\$2,000	AEI Youth Sports Fund
Columbus Express Soccer	\$2,150	AEI Youth Sports Fund
Columbus Park Foundation	\$2,500	AEI Youth Sports Fund
Columbus East High School	\$2,500	AEI Youth Sports Fund
Northside Middle School	\$2,500	AEI Youth Sports Fund
Lincoln Center Skate Club	\$2,500	AEI Youth Sports Fund
Columbus Lacrosse Club	\$4,000	AEI Youth Sports Fund
Columbus Thorn Running Club	\$5,000	AEI Youth Sports Fund
NAACP of Bartholomew County	\$500	African American Fund of Bartholomew County
Council for Youth Development	\$500	African American Fund of Bartholomew County
Columbus Enrichment Program	\$500	African American Fund of Bartholomew County
Columbus Annual MLK Day	\$750	African American Fund of Bartholomew County
Su Casa	\$750	African American Fund of Bartholomew County
Columbus Indiana Philharmonic	\$1,000	African American Fund of Bartholomew County
IU Foundation	\$1,000	African American Fund of Bartholomew County
NAACP of Bartholomew County	\$1,000	African American Fund of Bartholomew County
Social Good Fund	\$1,000	African American Fund of Bartholomew County
Ivy Tech Indianapolis Bursar	\$1,000	African American Fund of Bartholomew County
Indiana State University Bursar	\$1,000	African American Fund of Bartholomew County

Field of Interest Fund Grants cont.

Second Baptist Church	\$1,000	African American Fund of Bartholomew County	L. Frances Smith Elementary School	\$150	Friends of the Children Fund
Columbus Area Chamber Foundation	\$5,000	African American Fund of Bartholomew County	McDowell Education Center	\$150	Friends of the Children Fund
Columbus Regional Health Foundation	\$18,292	Aileen Marshall Graham Children & Youth Endowment Fund	Clifty Creek Elementary School	\$200	Friends of the Children Fund
Legal Aid-District Eleven Inc.	\$2,483	Bartholomew County Bar Association Endowment Fund	Richards Elementary	\$200	Friends of the Children Fund
Bartholomew County Library Associates	\$1,185	Bartholomew Reads Endowment Fund	Taylorville Elementary School	\$200	Friends of the Children Fund
Second Baptist Church	\$1,000	Benjamin R. (Mickey) King Endowed Fund	Lillian C. Schmitt Elementary School	\$230	Friends of the Children Fund
Centerstone	\$623	Borcherding Visual Arts Fund	Parkside Elementary School	\$250	Friends of the Children Fund
Learning Tree Preschool	\$623	Borcherding Visual Arts Fund	Southside Elementary School	\$300	Friends of the Children Fund
Diabetes Youth Foundation of Indiana	\$3,876	Carol Ann Boyer Carvin Diabetic Memorial Fund	Central Middle School	\$300	Friends of the Children Fund
Trainer Connect	\$15,000	Cassandra "Soni" Wilson Workforce Development Fund	Northside Middle School	\$300	Friends of the Children Fund
Trainer Connect	\$15,000	Cassandra "Soni" Wilson Workforce Development Fund	Columbus East High School	\$450	Friends of the Children Fund
Columbus Capital Foundation	\$10,000	Columbus Downtown Impact Investment Fund	Columbus North High School	\$650	Friends of the Children Fund
Columbus Crump LLC	\$10,000	Columbus Downtown Impact Investment Fund	Bartholomew Consolidated School Corp	\$750	Friends of the Children Fund
Indiana University Foundation	\$35,000	Columbus Downtown Impact Investment Fund	Flat Rock-Hawcreek School Corporation	\$2,500	Friends of the Children Fund
Columbus Crump LLC	\$70,000	Columbus Downtown Impact Investment Fund	United Way of Bartholomew County	\$4,000	Friends of the Children Fund
Columbus Capital Foundation	\$1,190,000	Columbus Downtown Impact Investment Fund	Friends of Animal Care Services	\$500	Ginger & Friends Fund
Ivy Tech Foundation. Inc.	\$2,285	Columbus High School Classes of 1957 and 1958 Endowment Fund	Bartholomew County Humane Society	\$500	Ginger & Friends Fund
Rockcreek Elementary School	\$150	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	Hauser Junior-Senior High School	\$800	Hawcreek-Flat Rock Area Endowment Fund
Rockcreek Elementary School	\$500	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	Hope Elementary School	\$800	Hawcreek-Flat Rock Area Endowment Fund
Bartholomew Consolidated School Corp	\$700	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	Hauser Junior-Senior High School	\$1,000	Hawcreek-Flat Rock Area Endowment Fund
Bartholomew Consolidated School Foundation	\$903	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	Hauser Junior-Senior High School	\$1,025	Hawcreek-Flat Rock Area Endowment Fund
Taylorville Elementary School	\$1,182	David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	Hauser Junior-Senior High School	\$2,200	Hawcreek-Flat Rock Area Endowment Fund
Community Education Coalition	\$185,072	ECO15 Endowment Fund	Heritage of Hope	\$3,000	Hawcreek-Flat Rock Area Endowment Fund
Busy Bees Academy	\$50	Friends of the Children Fund	Hauser Junior-Senior High School	\$3,500	Hawcreek-Flat Rock Area Endowment Fund
Columbus Signature Academy - Fodrea Campus	\$115	Friends of the Children Fund	Community Center of Hope	\$3,500	Hawcreek-Flat Rock Area Endowment Fund
Rockcreek Elementary School	\$115	Friends of the Children Fund	Hauser Junior-Senior High School	\$4,060	Hawcreek-Flat Rock Area Endowment Fund
Columbus Signature Academy - Lincoln Campus	\$125	Friends of the Children Fund	Clifford Volunteer Fire Department	\$5,650	Hawcreek-Flat Rock Area Endowment Fund
Columbus Signature Academy - New Tech Campus	\$125	Friends of the Children Fund	Hope Volunteer Fire Department, Inc.	\$7,800	Hawcreek-Flat Rock Area Endowment Fund
Mt. Healthy Elementary School	\$150	Friends of the Children Fund	Hope Elementary School	\$8,700	Hawcreek-Flat Rock Area Endowment Fund
			Community Downtown	\$800	Jimimi Fund for Substance Abuse Assistance
			Columbus Regional Health Foundation	\$34,769	Mildred A. Reeves Early Education Fund
			Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$5,000	No Child Hungry Endowment Fund

Field of Interest Fund Grants cont.

Columbus East High School	\$1,000	Philip R. Miller Art Purchase Awards Fund
Columbus Indiana Philharmonic	\$2,000	Racial Equity Fund
McDowell Education Center	\$3,000	Schicke Children and Youth Fund
Street Cat Community Outreach, Inc.	\$3,000	The Nala Fund
Bartholomew County Humane Society	\$5,000	The Nala Fund
Leadership Bartholomew County	\$1,190	Women's Giving Circle of Bartholomew County Fund
Lincoln-Central Neighborhood Family Center	\$5,000	Women's Giving Circle of Bartholomew County Fund
Women's Giving Circle of Bartholomew County ENDOWMENT	\$6,210	Women's Giving Circle of Bartholomew County Fund

Agency Fund Grants

Anderson Center, Inc.	\$1,128	Anderson Center Endowment Fund
Atterbury Bakalar Air Museum	\$845	Atterbury Bakalar Air Museum Fund
Bartholomew Consolidated School Foundation	\$591	Bartholomew Consolidated School Foundation Fund
Bartholomew County Genealogical Society	\$526	Bartholomew County Genealogical Society Endowment Fund
Bartholomew County Historical Society	\$3,964	Bartholomew County Historical Society Endowment Fund
Bartholomew County Humane Society	\$1,519	Bartholomew County Humane Society
Bartholomew County Public Library	\$1,364	Bartholomew County Public Library Fund
Foundation for Youth	\$4,419	Big Brothers Big Sisters Endowment Fund
Centerstone	\$594	Centerstone Mental Health Fund
Children, Inc.	\$740	Children Inc. Learning Center Endowment Fund
Just Friends	\$2,255	Columbus Adult Daycare Endowment Fund
Columbus Area Arts Council	\$1,635	Columbus Area Arts Council Endowment Fund
Columbus Area Arts Council	\$7,094	Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund
Columbus Indiana Philharmonic	\$66,948	Columbus Indiana Philharmonic Endowment Fund
Columbus Museum of Art and Design	\$19,530	Columbus Museum of Art & Design
Family Chiropractic and Wellness Community Fund	\$5,510	Columbus Park Foundation
Columbus Park Foundation Endowment Fund	\$50,000	Columbus Park Foundation
Columbus Regional Health Foundation	\$408	Columbus Regional Hospital Foundation Endowment Fund
Columbus Regional Health Foundation	\$8,126	Columbus Regional Hospital/Cancer Center Fund
AgriInstitute	\$4,636	Dan Arnholt AgriInstitute Endowment Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$3,395	Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund

Family Self Sufficiency	\$2,046	Family Self-Sufficiency Endowment Fund
Family Service, Inc	\$3,695	Family Service Endowment Fund
First Presbyterian Preschool	\$1,400	First Presbyterian PreK Scholarship Fund
Foundation for Youth	\$20,240	Foundation for Youth Fund
Foundation for Youth	\$8,411	Foundation for Youth/Youth Camp Fund
Hope Area Food Bank	\$6,924	Hope Area Food Bank Endowment Fund
Thrive-Alliance	\$1,811	Housing Partnerships, Inc. Community Development Endowment Fund
Indiana Artists Club Inc.	\$874	Indiana Artists Club, INC.
kidscommons	\$63,214	kidscommons Children's Museum Fund
Kiwanis Scholarship Fund	\$393	Kiwanis Scholarship Fund
Community Education Coalition	\$795	Leadership Bartholomew County Fund
Lincoln-Central Neighborhood Family Center	\$1,306	Lincoln Central Neighborhood Family Center Endowment Fund
Mill Race Center, Inc.	\$1,800	Mill Race Center, Inc. Endowment Fund
Mill Race Center, Inc.	\$9,388	Mill Race Center, Inc. Fund
North Star Montessori	\$804	North Star Montessori School Fund
Our Hospice of South Central Indiana	\$8,936	Our Hospice of South Central Indiana Endowment Fund
Human Services, Inc.	\$1,228	Route 21
Sans Souci, Inc.	\$2,041	Sans Souci, Inc. Fund
Turning Point Domestic Violence Services Non-Permanent Fund	\$7,930	Turning Point Endowment Fund
Foundation for Youth	\$500	Kirr Family Fund
Big Bend Conservation Alliance	\$1,000	Kirr Family Fund
Marfa Invitational	\$2,000	Kirr Family Fund
Marfa Invitational	\$2,000	Kirr Family Fund
Harvest of Hope Pantry	\$3,000	Kirr Family Fund
First Baptist Church	\$4,000	Louis and Laura Wenzler Fund for Strategic Philanthropy
Turning Point Domestic Violence Services	\$500	Pia O'Connor Philanthropic Fund
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$500	Pia O'Connor Philanthropic Fund
First Presbyterian Church	\$4,800	Robert A. and Mary F. Orben Fund
Ivy Tech Foundation, Inc.	\$4,000	Robert N. Brown Fund
Landmark Columbus Foundation	\$1,000	Sarla & Swadesh Kalsi Donor Advised Fund
Columbus Regional Health Foundation	\$5,000	Sarla & Swadesh Kalsi Donor Advised Fund

Field of Interest Fund Grants cont.

Su Casa	
\$300	Summerville Family Fund
Thrive-Alliance	
\$350	Summerville Family Fund
Family Service, Inc	
\$350	Summerville Family Fund
Sans Souci, Inc.	
\$364	Summerville Family Fund
Family Service, Inc	
\$1,000	Weber Family Donor Advised Fund
Just Friends	
\$1,000	Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp	
\$1,000	Weber Family Donor Advised Fund
Sans Souci, Inc.	
\$1,500	Weber Family Donor Advised Fund
Friends of First Christian Church Architecture	
\$2,000	Weber Family Donor Advised Fund
Camp Lakeview Lutheran Camp	
\$2,085	Weber Family Donor Advised Fund
St. Peter's Lutheran Church	
\$5,000	Weber Family Donor Advised Fund
St. Peter's Lutheran Church	
\$10,000	Weber Family Donor Advised Fund

Personal Foundation Grants

Columbus Parks and Recreation	
\$500	Mark & Wendy Elwood Foundation
Columbus Park Foundation	
\$500	Mark & Wendy Elwood Foundation
Su Casa	
\$1,000	Mark & Wendy Elwood Foundation
Family Service, Inc	
\$2,500	Mark & Wendy Elwood Foundation
Mill Race Center, Inc.	
\$5,000	Mark & Wendy Elwood Foundation
Friends of Animal Care Services	
\$7,500	Mark & Wendy Elwood Foundation
Columbus Animal Care Services	
\$7,500	Mark & Wendy Elwood Foundation
Friends of Animal Care Services	
\$7,813	Mark & Wendy Elwood Foundation
Friends of First Christian Church Architecture	
\$10,000	Mark & Wendy Elwood Foundation
Friends of Animal Care Services	
\$16,500	Mark & Wendy Elwood Foundation
Foundation for Youth	
\$20,000	Mark & Wendy Elwood Foundation
Council for Youth Development	
\$35,000	Mark & Wendy Elwood Foundation
Bartholomew Consolidated School Foundation	
\$50,000	Mark & Wendy Elwood Foundation
Columbus Regional Health Foundation	
\$50,000	Mark & Wendy Elwood Foundation
IU Foundation	
\$1,000	Smith Family Fund
Columbus Transitional Care & Rehabilitation	
\$1,000	Smith Family Fund
Mt. Healthy Elementary School	
\$2,000	Smith Family Fund
Columbus Fireman's Cheer Fund	
\$2,000	Smith Family Fund

Willow Crossing Health & Rehabilitation	
\$2,500	Smith Family Fund
Columbus Christian School	
\$5,000	Smith Family Fund
The ALS Association Indiana Chapter	
\$5,000	Smith Family Fund
Police Athletic Activities League	
\$5,000	Smith Family Fund

Pass-Through Grants

Landmark Columbus Foundation	
\$50	Heritage Fund Pass-Through
Columbus Regional Health Foundation	
\$500	Heritage Fund Pass-Through
Foundation for Youth	
\$500	Heritage Fund Pass-Through
Our Hospice of South Central Indiana	
\$600	Heritage Fund Pass-Through
Ecumenical Assembly of Bartholomew County Churches/Love Chapel	
\$1,000	Heritage Fund Pass-Through
Boy Scouts of America	
\$5,000	Heritage Fund Pass-Through
United Way of Bartholomew County	
\$6,000	Heritage Fund Pass-Through
Advocates for Children	
\$15,000	Heritage Fund Pass-Through
EAA Chapter 729 - Columbus, IN	
\$34,473	Heritage Fund Pass-Through
Landmark Columbus Foundation	
\$204,000	Landmark Columbus Foundation Non-Permanent Fund
Landmark Columbus Foundation	
\$435,000	Landmark Columbus Foundation Non-Permanent Fund

2021 HERITAGE FUND COMMITTEES

Executive Committee – Tracy Souza

Matt Kirr – Chair
Alice Johnson – Vice Chair & Governance & Planning
John Elwood – Secretary
Michelle Schaefer – Treasurer & Finance & Audit
Lora Mount, Development
Lori Thompson, Grants

Development Committee – Kristin Munn and Kelly Geckler

Lora Mount – Chair
Jeff Brown
Tom Harmon
Dave Barker – community advisor
Dan Arnholt – community advisor
Brian Russell – community advisor

Finance/Audit Committee – Celeste Yonushonis

Michelle Schaefer – Chair
Matt Kirr
Jim Roberts
Jeff Brown
Anuja Mazgaonkar – community advisor

Governance & Planning Committee – Tracy Souza

Alice Johnson – Chair
Matt Kirr
Jim Bickel
John Burnett
Tracy Haddad
Tom Harmon
Mark Levett
Jim Lienhoop
Norbert Nusterer
Jesse Brand – community advisor
Jeff Brown – community advisor
Mark Elwood – community advisor
Rick Johnson – community advisor
Tony Moravec – community advisor
Jim Schacht – community advisor
Hutch Schumaker – community advisor

Grants Committee – Kyle Hendricks

Lori Thompson – Chair
Alice Johnson
Mark Stewart
Sunita Hodzen – community advisor
Maggie Kammon – community advisor
Mei Hui Lin – community advisor
Mark Lindenlaub – community advisor
Angie May – community advisor
Adam Miller – community advisor
Rajib Panda – community advisor
Ro Whittington – community advisor
Mark Lindenlaub – community advisor
Angie May – community advisor

Investment Review Committee – Celeste Yonushonis

Bob Crider – Chair
Bill Helmbrecht – community advisor
Jody Littrell – community advisor
Mickey Kim – community advisor
Adil Khan – community advisor
Neil Heppler – Fourth Street Investment Partners –
Consultant

Outreach Committee – Kyle Hendricks

Tobi Herron – Chair
Brad Davis
Katie Glick
Laura Leonard
Mark Stewart
Kathryn Armstrong – community advisor
Mary Ferdon – community advisor
Cindy Frey – community advisor
Beth Morris – community advisor
Kathy Oren – community advisor

General Scholarship Committee – Amy Laker

Reinhold Hill – Chair
Johnnie Edwards
Johnny Tsai
Chris Clulow – community advisor
Jose Contreras – community advisor
Kathy Griffey – community advisor
Daniel Noel – community advisor
Patrick Sabo – community advisor
Shirley Trapp – community advisor

Lilly Scholarship Committee – Amy Laker

Matt Kirr – Chair
Mark Levett
Carl Lienhoop
Aida Rameriz
Doug Leonard – community advisor
Elaine Wagner – community advisor
Scott Poling – community advisor

Separate Selection Committee – Amy Laker

Ro Whittington – Chair
Hai Geng – community advisor
Luz Elena Michel – community advisor

Specific Small Selection Committee – Amy Laker

Diane Doup – community advisor
John Armstrong – community advisor
Jason Borders – community advisor
Julia Carson – community advisor
Nan Chizmar – community advisor
Terry Chytka – community advisor
Kelly Dressler – community advisor
Elisabeth Eaton – community advisor
JoAnn Ferguson – community advisor
Robert Finkel – community advisor
Erin Fischer – community advisor
Sharon Fisher – community advisor
Richard Fleck – community advisor
Myra Foster – community advisor
Bill Harter – community advisor
Nancy Hartman – community advisor
Tracy Hoffman – community advisor

Specific Small Selection Committee cont.

Dot Kirkling – community advisor
Angie May – community advisor
Anji McKinney – community advisor
William Miller – community advisor
Marie Napier – community advisor
Pat Ed – community advisor
Valley Rogers – community advisor
Marcia Sanders – community advisor
Angela Shafer – community advisor
Lisa Shafran – community advisor
David Speidel – community advisor

Women's Giving Circle Guiding Circle – Kristin Munn

Emily Pinkston – Chair
Katie Glick
Lesley Bradley – community advisor
Kelly Geckler – staff
Brooke Hawkins – community advisor
Tracy Heaton de Martinez – community advisor
Emily Pinkston – community advisor
Barbara Reckers – community advisor
Angelina Rodriguez – community advisor
Brandi Rodriguez – community advisor

Racial Equity Committee – Tracy Souza and Kyle Hendricks

John Burnett
Jarvis Cooper
Johnnie Edwards
Tom Harmon
Alice Johnson
Matt Kirr
Felipe Martinez
Mark Stewart
Lori Thompson
Laura Leonard – community advisor
Tom Vujovich – community advisor

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees).

“It is the general policy of the Heritage Fund – the Community Foundation of Bartholomew County to include people without regard to age, disability, economic circumstances, ethnicity, gender, race, religion or sexual orientation in carrying out our mission.”
Adopted by the Heritage Fund Board –
May 4, 2003