

2022

Stepping Up

Annual Report

Heritage Fund



LETTER FROM OUR PRESIDENT

Much of Heritage Fund’s work in 2022 involved looking forward and making the necessary preparations to step up to the next level of serving and improving Bartholomew County. In the foundation world that next level is often measured by assets (we came so close to \$100M), but it also can be measured in positive impacts and the ability to keep alive important but less tangible aspects of the community’s legacy.

The Heritage Fund Board worked all year to develop a strategic plan, building from community values and our Diversity, Equity and Inclusion plan, which lays out an exciting new path forward for the community foundation. Some strategic plans make small adjustments; others create significant change. The last big strategic plan for Heritage Fund came about in 1999 and was appropriately titled “Preparing for the New Millennium.” Our new strategic plan, as Heritage Fund approaches our 50th anniversary in 2026, could be titled “Stepping Up.”

The robust strategic planning process, guided by our consulting team from Johnson, Grossnickle and Associates, included numerous surveys, focus groups and one-on-one interviews with community leaders. The Board understood the challenges it faced as a trusted community institution:

- listen carefully to the community;
- determine where Heritage Fund could focus its resources to make a significant impact;
- model the community values and;
- demonstrate responsible stewardship of donor resources.

The final product is a comprehensive set of tools to guide Heritage Fund work and its allocation of resources. The Vision, Mission, Values and DEI Pledge support each other and the ability of the foundation to make a positive difference in the community.

The Board realized that stepping up to operate in a focused set of impact areas while shouldering the challenge of developing and connecting an emerging group of diverse community leaders would take time and has set aside 2023 as a transition year.

Heritage Fund also will be stepping up with a new look designed around and acknowledging a respected legacy that is open and accepting of new challenges and opportunities. The new logo incorporates the colors of the Bartholomew County Courthouse in a clear and welcoming design.

We look forward to sharing this new path with our donors and community stakeholders over the next several years. Even more, we look forward to the positive changes that can come from working in collaboration with all partners, tapping into the rich diversity that now defines our community and creating new ways for everyone in Bartholomew County to achieve their greatest quality of life.

Tracy H. Souza
President & CEO



STRATEGIC PLAN

New Look, New Direction, Same Dedication to Building a Better Community.

In 2022, Heritage Fund’s Board and staff worked to develop a new strategic plan to guide the community foundation’s work and allocation of its resources. The newly defined Vision, Mission, Values and DEI Pledge support each other and the ability of the foundation to make a positive difference in the community.



Vision

We envision a Bartholomew County (BC) where everyone achieves their greatest quality of life.

Mission

To inspire generosity, to gather and grow community leaders, and to act to ensure that BC is an exceptional place for all to live, learn, work, and play.

Inspire Generosity	Gather and Grow Community Leaders	Act with Impact
	Promoting DEI and Next Generation	Arts, Culture, and Architecture Downtown Vitality Youth Development

High Aspirations	Innovation	Welcoming Community
Public-Private Partnerships	Values	Collaboration
Good Design	Forward-Thinking	Service to Others

STRATEGIC PLAN

Community Leadership Convening

To help inaugurate this new direction and introduce our updated look, Heritage Fund hosted its first Community Leadership Convening this spring. It was an opportunity for both longtime and new community leaders to meet, make connections and begin networking on the newly defined impact areas on which we will be focused.

As Tracy reminded us in the wise words of Winnie the Pooh: “You can’t stay in your corner of the forest waiting for others to come to you. You have to go to them sometimes.”



DIVERSITY, EQUITY AND INCLUSION

As part of the Heritage Fund Board’s commitment to study, reflect and become a more equitable and inclusive organization, we have funded projects and programs serving diverse populations and have provided education to 273 community members via the “Interrupting Racism” Diversity, Equity and Inclusion trainings.

\$160,295 in grants
19 grants
11 organizations

Stepping Up

GRANTS

Heritage Fund’s formidable grants program supports the work of local nonprofits with funds to community-wide initiatives, programs and organizational needs that improve the quality of life for the people of Bartholomew County. The majority of grants made each year are directed by our donors to support the organizations and causes they care most about. Additional grants from the Community Fund are made at the discretion of our Board and align with our Areas of Impact.

\$3,932,217 in grants awarded
407 grants to 205 nonprofits
\$740,484 in grants awarded from
Community Fund
54 grants to 40 local nonprofits

Community Fund Grants



Christine Waters, Early Learning Coordinator, with Heritage Fund Board Member Aida Ramirez

Early Learning Coordinator

55 percent of young children in Bartholomew County need care because both parents are employed. Of those children, only a little more than half are enrolled in one of the 54 known childcare programs in the county, and only 19 percent attend a high-quality program. In 2022, Heritage Fund partnered with the Community Education Coalition, United Way and Ivy Tech to establish an Early Learning Coordinator position to address the many needs of our local childcare system. The position is supported through the Community Fund at \$50,000 annually through 2024 and will lead community efforts to ensure all families have access to affordable, high-quality childcare, early learning programs and opportunities for children ages birth to 5.



REACH Columbus

REACH Columbus, Inc. provides experiences for adults with developmental or intellectual disabilities to expand opportunities to grow in job knowledge, life skills, healthy lifestyles and social/emotional intelligence. REACH was started by eight parents of adults with special needs. In 2022, Heritage Fund awarded REACH a \$11,500 grant to support the new organization’s strategic planning and professional accreditations. Since the grant award, REACH has been able to expand services to more families and individuals in need and recently opened its own facility in Columbus.

Community Fund Grants



Columbus Fellowship Club

Since 1981, the Columbus Fellowship Club has provided a location for individuals seeking recovery from substance abuse through the 12-Step Programs (AA, NA, Alateen, Al-Anon, Nar-Anon and Adult Children of Alcoholics). Currently, the CFC serves as many as 35 different meetings and hundreds of individuals each week. In 2022, Heritage Fund awarded \$50,000 to support necessary building upgrades to the club's location. These upgrades will ensure that the 35-year-old facility is a safe and welcoming space for those seeking treatment for substance abuse and related disorders.



Pegasus Institute

In 2022, Columbus Signature Academy New Tech student Piper Parks won the Project Pegasus statewide screenwriting competition for her original screenplay "Blue." Heritage Fund awarded Pegasus Institute \$7,500 to support the production of Piper's short film, inspired by her struggles with loneliness and depression during the pandemic and finding strength to deal with them through the art and beauty in Columbus. As part of the award, local high school students joined the film's crew to gain professional experience in film and media production. "Blue" will be independently released by Pegasus in 2023.



Students Fund of Hope

Established in 2018, Students Fund of Hope's main goal is to support Flat Rock-Hawcreek School Corporation's students in need. In 2022, Heritage Fund awarded the organization \$5,000 to support programming in the Hope and Hartsville areas. With these funds, Students Fund of Hope was able to open multiple food closets in FRHC schools and support neighborhood programming that provides residents with basic needs of food, clothing and other supplies.

Stepping Up

SCHOLARSHIPS

Heritage Fund scholarships enable us to support students as they take the next step in their academic journeys. Close to 100 unique scholarship funds awarded more than \$615,000 in 2022, not only benefiting students but continuing the proud legacies established by our generous donors to whom education is so important.

143 students received scholarships
98 unique scholarship funds
\$615,032 scholarship award dollars



Abby Meier
“Thank you for investing in my future. I will continue to work hard and stay involved in college.”



Anushka Nair
“I am extremely grateful for your efforts towards allowing me to have a brighter future.”



Jessyka Brown
“Thanks for investing in our community and students!”



Trey Nebergall
“Thank you for believing in me and supporting my education. Our community is fortunate to have people like you who are helping students succeed.”



Angela Ruiz
“I’m excited to start my dream career. I have a huge passion for animals and to bring more diversity to the [veterinary] field.”



Matthew Liu
“I will continue to pursue my music journey, and eventually give back to the community, both as a pianist and possibly a scholarship to future students like myself.”

2022 Lilly Endowment Community Scholars

Scholarship Estimated Value: \$96,968

In addition to our donor-established scholarships, Heritage Fund is also proud to administer other specialty programs, including the Lilly Endowment Community Scholarships.



Ashley Lara
Pre-Physician Assistant, Indiana University



Megan Allman
Contemporary Dance/ Pre-Physical Therapy, Indiana University

Stepping Up

GIVING

Heritage Fund is proud to partner with our donors to help them realize their philanthropic passions and goals. Their generosity makes our work possible. It's a shared vision we call "Your Philanthropy. Your Way."

New Funds



Alma Wiley Memorial Scholarship Fund

Designated Fund established by friends of Alma Wiley to celebrate her life and memory. An annual grant will provide scholarships at Dancer's Studio Inc.

Bill & Norma Perry Memorial Fund

Designated Fund created through the estate plan of Bill and Norma Perry to give back to several charitable organizations and causes that the couple cared deeply about during their lives



Annette Siler Hungerford Memorial Scholarship

Scholarship Fund established in memory of Annette Siler Hungerford to encourage excellence in study and foster leadership in academic pursuits for graduating seniors from Columbus North High School pursuing postsecondary education with a major in math or a science-related field

Empowering Success Scholarship Fund

Scholarship Fund established by Floyd and Cindy Rutan for graduating Hauser seniors and/or Bartholomew County residents of Flat Rock or Hawcreek townships pursuing postsecondary education at an accredited university on a full-time basis



Evelyn Seward Memorial Fund

Agency Fund established by the Bartholomew County Historical Society Board to support projects and programs of the society that align with Evelyn's interests and passions

Hoosier Pioneer Preservation Fund

Field of Interest Fund established by Marybeth Glick and Larry Mauzy for preserving historic cabins and other items of significance to educate adults and children about pioneer life in Indiana

Next Gen Downtown Fund

Field of Interest Fund established to support the Office of Downtown Development in Columbus, Indiana

The Alfa Fund

Agency Fund established by Friends of Haiti in St. Bartholomew Catholic Parish to help secure the future of an essential adult literacy program in Haiti. (Alfa is an abbreviation of alfabetizasyon, "literacy," in Creole.) Thanks to Friends of Haiti in St. Bartholomew and the ongoing support of both parishioners and non-parishioners, the Alfa program funds a dedicated literacy staff based in Limonade, Haiti with the goal of long-term sustainability so that the Alfa staff may continue to empower their people through literacy



Asbury Conservatory Fund

Field of Interest Fund established by Chuck VanNatta to provide support for free music lessons to students in the Columbus community

Timothy Ray Bean Memorial Scholarship Fund

Scholarship Fund established by the family and friends of Tim Bean to celebrate his life and memory while helping local students who have played either baseball or softball during their high school career to achieve their educational goals



WOMEN'S GIVING CIRCLE

In 2022, the Women's Giving Circle of Bartholomew County celebrated its 11th year improving lives of women and families in our local community. The program's impact work and grants stayed focused on Early Learning, and in partnership with United Way, Ivy Tech and Community Education Coalition, members were pleased to bring Christine Waters to the community to serve as the first Early Learning Coordinator.

3 grants totaling \$15,345
81 members
\$18,285 raised



\$4,750 to Busy Bees Academy

\$250 was awarded to each classroom in the BCSC pre-K program to be used at the discretion of staff to enhance learning opportunities for students



\$10,000 to Children Inc.

Funds will be used for childcare subsidies, staff retention efforts and building entryway renovations to create a more welcoming atmosphere for students

2022–23 Initiatives

High Impact Focus Area: Early Learning

Women in Crisis Micro-Loan Program continued to support the partnership with Lincoln-Central Neighborhood Family Center to provide women in crisis with financial assistance

Women Rising Leadership Grant funded a local woman to attend Leadership Bartholomew County to further her leadership skills in order to give back in the local community

Women's Leadership Pipeline continued to explore new ways to connect local women with leadership opportunities and training

For more information on Women's Giving Circle, visit heritagefundbc.org/giving-circle.

ARCHITECTURE REVOLVING LOAN FUND

Several years ago a small group of people got together to explore the idea of creating a revolving loan fund that would support the significant architecture that has put Columbus, Indiana on the map.

Like many good ideas this one was born of necessity. A substantial number of examples of modern architecture in Columbus are 50 to 60 years old. The “new” Central Middle School is 22 years old! So how does a community help the owners of these significant structures keep the inevitable renovations, repairs and restorations in line with the original design intent?

This community has never sought to mandate design through ordinances or other regulatory means. The thought has been that the value of good design should prevail on its own merits. Given the public nature of many of these structures, budgets also matter, and they don’t always allow for consultations with world-class architects, so the idea of a revolving loan available to help buildings owners be able to consult these architects was introduced.

Such a pool of money that could be “loaned” at no interest for a period of time could be an inducement for a group to decide to stick with the original modern design. So Heritage Fund, working closely with the expertise provided by Landmark Columbus Foundation, seemed like a good place to house that pool of money, and \$1M was raised to establish that fund.

Then came the next challenge — finding the right tax-exempt partner — who stepped forward in 2022 and agreed to accept the five-year, interest-free loan.

First Christian Church already had been working with Heritage Fund and Landmark Columbus on the “Save Our Tower” campaign for restoration of the church’s iconic 165-foot free-standing tower designed by architect Eliel Saarinen in 1942. Six hundred thousand dollars was loaned to the Save Our Tower effort, enabling work to get underway as fundraising efforts were finalized.

The community can look forward to a repaired and restored tower on the First Christian Church campus and Library Plaza in 2023 thanks in part to the Architecture Revolving Loan Fund and some very strategic alliances built with partners inside and outside of Bartholomew County.

Saving the architecture that defines this community physically but also at a DNA level is hard work and takes an array of tools, collaborations, trust and support. **TRACY SOUZA**

First Christian Church Tower was saved by partnerships between the First Christian Church Congregation, Heritage Fund’s Friends of First Christian Church Architecture Fund, Jeffris Family Foundation, National Trust for Sacred Places, Save America’s Treasures program of the National Park Service, Indiana Landmarks and Landmark Columbus Foundation and the generosity of donors.

Photo: Hadley Fruits

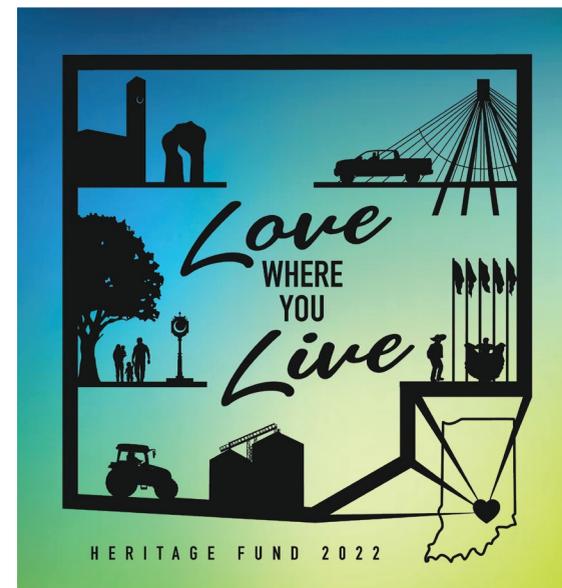


Stepping Up

COMMUNITY FUND

Each year Heritage Fund awards more than \$700,000 in grants from our Community Fund to improve lives and build a better Bartholomew County. We annually accept applications from nonprofit partners across the community, who share ideas and request funding for the projects and programs that will change our community for the better. This pool of funds allows us to meet the needs we know about today and prepare for those that will come tomorrow. Gifts to our annual Love Where You Live campaign support the Community Fund.

\$185,819 raised
213 donors



Hope graphic designer Amy Harden was the 2022 LWYL artist. Her design was inspired by the balance of industry, diversity, arts and agriculture in Bartholomew County.

PLANNED GIVING

Providing a gift to Heritage Fund in your will or by beneficiary designation is a lasting way to invest in the future of our community and make a meaningful difference for the causes and organizations you care about. Let us help you customize a gift now that can be funded later through your estate. Flexible giving options include bequests, appreciated securities, distributions from tax advantaged accounts, real estate and making HFBC a beneficiary of your life insurance policy or IRA.

To learn more about leaving a gift through your estate, please contact Kristin Munn, Director of Development.

kmunn@heritagefundbc.org
812 376 7772

Bill & Norma Perry Memorial Fund

Bill Perry moved to Indiana in 1941. He met and married Norma in the span of two weeks in 1959. Together they worked at Cummins for more than 30 years. They led a life filled with many hobbies, including water skiing, golf and traveling. They were blessed with the love of family and friends and were comforted by their faith. They were also incredibly generous. Through their estate, Bill and Norma created a plan to give back to the charitable organizations and causes that they cared deeply about during their lives. Thanks to their thoughtfulness, the Perrys created an endowment that will provide ongoing support to the following:

Alzheimer's Association of Indiana

American Cancer Society, Indiana Chapter

Columbus Regional Health

Heritage Fund (scholarships for students at Columbus North & Columbus East)

Indiana Masonic Home

IU Foundation (to support research)

Paris Crossing Alumni Scholarship at the Jennings County Community Foundation

Scottsburg High School Scholarship at the Scott County Community Foundation

We are grateful to Bill and Norma, and all those who consider a gift through their estate. These wonderful acts of kindness not only provide a memorial gift to a beloved charitable cause but also create a legacy of generosity.

FINANCIALS

Total Assets

\$89,712,950

Total Gifts Received

\$11,510,266

Investment Returns

-14.7%

Total Grants

\$4,103,919

Restricted Grants

\$3,186,776

Unrestricted Grants

\$917,143

Total Scholarships

\$712,000

Heritage Fund Scholarships

\$615,032

Lilly Endowment Community Scholarships

\$96,968

Operating Income

\$985,560

Operating Expenses

\$956,588

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 Brad Davis
 Tracy Haddad
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 Amy Laker (and Moon)
 Communications Manager
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 Office Manager
 Kristin Munn
 Director of Development



DONATIONS

By mail

Heritage Fund
P.O. Box 1547
Columbus Indiana 47202

Online

heritagefundbc.org

2022

Listings

Heritage Fund

ADMINISTRATIVE ENDOWMENT FUND

An administrative endowment fund was established in 2006 by Heritage Fund's Board of Directors. Gifts to this fund ensure that the foundation will continue to provide service to the community forever. Gifts of any size are welcome; gifts of \$5,000 or more create a named fund. We thank these generous donors who understood the power of endowment, ensuring long-term sustainability for the administration of Heritage Fund.

Visionaries

Daniel Family,
in memory of Ann Daniel
First Financial Bank
Aileen Marshall Graham
Mr. and Mrs. David Kirt
Lynne Maguire and Will Miller
Estate of Frances C. Olinger
Helen Rowell Trust
Tom & Tina Vujovich

Leaders

Dan & Robin Daniel
Rick & Alice Johnson
NTN Driveshaft, Inc.
Nobuo Satoh
Matt and Tracy Souza

Stewards

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Delmar E. Demaree, III
John and Louise Dorenbusch
Kirby Risk Corporation
Randy and Jill Scheidt
Sharon Risk Stark
Suzanne Tannenbaum

NAMED COMMUNITY FUNDS

Unrestricted funds provide flexibility to respond to the broad and changing needs in the community, now and in the future. Income from these commingled funds is granted to not-for-profit organizations to address quality of life issues in Bartholomew County. Gifts of any size are welcome; gifts of \$5,000 or more create a named Community Fund.

Dr. David L. & Mrs. Mary Jane Adler
Eugene & Rosemary Anderson Fund
Kathryn Anthony Fund
Arvin Fund
Mr. & Mrs. James K. Baker Fund
Jim & Joan Bickel Fund
Thomas C. & Carol Lynn Bigley Fund
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Mr. & Mrs. W. Calvert Brand Fund
Breedon Inc. Fund
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Robert N. Brown Fund
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William N. Carter Memorial Fund
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Custer Foundation Fund
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First National Bank of Columbus Fund
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Dr. & Mrs. R. E. Fortner Fund
Aileen Marshall Graham Fund
Mr. & Mrs. Robert A. Grant,
in memory of Mabel P. Grant Fund
A.W. & Lucile Habermeyer Fund
Mr. & Mrs. John T. Hackett fund
Mr. & Mrs. Robert W. Haddad Fund
Mr. Clarence O. Hamilton Fund
Lee & Nancy Hamilton Fund

NAMED COMMUNITY FUNDS

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Mr. & Mrs. Waldo M. Harrison Fund
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Thomas W. & Judith M. Head Fund
The Honorable Stephan R. Heimann Fund
Mr. & Mrs. James A. Henderson Fund
Barbara & Thomas Hennig Fund
Dr. Alvin & Lucy Henry Fund
Mr. & Mrs. Thomas J. Hinshaw Fund
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Mr. & Mrs. Robert E. Hoffmeister Fund
Barbara & Herbert Hoover Fund
Bill & Nancy Hunt Fund
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In honor of Ella & Franklin Swain Fund
Mr. & Mrs. Franklin Swain Fund

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Tom & Christine Vujovich Fund
Dr. & Mrs. Daly Walker Fund
Mr. & Mrs. Michael H. Walsh Fund
Mr. & Mrs. Patrick J. Ward Fund
Charles H. & Rosanne N. Watson Fund
Ro & Shorty Whittington Fund
John & Geneva Wickens Fund
Tom & Celeste Yonushonis Fund

George W. & Glowdine E. Budd Memorial Fund
A fund established by generous donors
which designates fund distributions to support
the Heritage Fund Community Fund.

DONOR LIST

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Agresta, Storms & O'Leary
Kevin & Darla Aker
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Ellen Brunner
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Karen Burnett
Angie & Bill Burns
Ben & Pat Bush
Carmel & Larry Campbell
Matt & Cheryl Carothers
Brion Carter
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CASH
Stephen Cecil
Cedar Creek Brewing Company
Centra Credit Union
Central Indiana Community Foundation
& the Indpls Foundation
Central Sheet Metal Co., Inc.
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Mary L Chandler
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Brian & Allayne Chappelle
Cynthia Chelton
Kwok-Sang & Linda Chui
Becky Church
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City of Columbus – Parks and Recreation
City of Seymour
Clarence & Inez Custer Foundation
Dave & Liz Clark
Helen & Bob Claussen
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David Clikeman
Adam Cline
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Columbus EAA Chapter 729 Inc.
Columbus Park Foundation
Columbus Parks & Recreation
Columbus Pickleball Club
Columbus Regional Health Foundation
Columbus Running Club
Jarod Buchta
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Stephen A. Coons
Therese Copeland
Coriden & Coriden, LLC
Terry & Kitty Coriden
Beth Corvino
Erin Couch
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Ned & Vonda Craft
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Cummins Foundation
Cummins Inc.
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 Woods & Grooms Endowment Fund

Designated Funds are established by generous donors who designate specific not-for-profit institutions that they want to help grow and be sustainable to receive grants; \$15,000 creates a fund.

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 Alma Wiley Memorial Scholarship Fund
 Ann Marshall Knobloch Endowment Fund
 Bartholomew County Library Associates Fund
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 Bartholomew County Veterans Memorial Foundation
 Endowed Fund
 BCHS Arvin Legacy Fund
 Ben & Pat Bush Nursing Fund,
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 Betty Welch Musical Fund
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 Family School Partners Designated
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 County Humane Society Memorial Fund
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 Reams Family Award for Excellence in Teaching
 Reeves Bartholomew County Historical Society Fund
 Reeves Columbus Youth Camp Endowment Fund
 Reeves Early Music Education Endowment
 Reeves First Presbyterian Church Foundation Fund
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 Russell and Jean Hashman Endowment Fund
 Sharon Risk Stark First Presbyterian Church Fund
 Simmons School Fund
 Stadler Brothers Fund
 Sue A. Barton Lincoln Elementary School
 1st Grade Memorial Fund
 The Commons Fund
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FUND LIST

Field of Interest Funds have the opportunity to respond to the changing needs or charitable interests by personally selecting areas they want to help grow and sustain through grants; \$15,000 creates a fund.

<p>AEI Youth Sports Fund African American Fund of Bartholomew County Aileen Marshall Graham Children & Youth Endowment Fund Architectural Revolving Loan Fund Bartholomew County Bar Association Endowment Fund Bartholomew Reads Endowment Fund Benjamin R. (Mickey) King Endowed Fund Borcherding Visual Arts Fund Carol Ann Boyer Carvin Diabetic Memorial Fund Cassandra "Soni" Wilson Workforce Development Fund Columbus Downtown Impact Investment Fund Columbus High School Classes of 1957 and 1958 Endowment Fund Columbus Service League Legacy Fund David and Margaret Bottorff Math and Science Initiative for Elementary Teachers Donald W. & Catherine G. Jurgemeyer Endowment Fund (1) ECO15 Endowment Fund Friends of the Children Fund Ginger & Friends Fund</p>	<p>Hawcreek-Flat Rock Area Endowment Fund Hoosier Pioneer Preservation Fund Jimimi Fund for Substance Abuse Assistance Mildred A. Reeves Early Education Fund Next Gen Downtown Fund No Child Hungry Endowment Fund Philip R. Miller Art Purchase Awards Fund Racial Equity Fund S. Paul Hill Memorial Fund Schicke Children and Youth Fund Sharon Risk Stark Arts & Culture Fund Sharon Risk Stark Community Impact Fund The Asbury Conservatory Fund The Nala Fund Women's Giving Circle of Bartholomew County ENDOWMENT Women's Giving Circle of Bartholomew County Fund</p>
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Agency Designated Funds are established by an organization or by generous donor or family to help grow a specific not-for-profit organization and create sustainability for their good work; \$15,000 creates a fund.

<p>Anderson Center Endowment Fund Atterbury Bakalar Air Museum Fund Bartholomew Consolidated School Foundation Fund Bartholomew County Genealogical Society Endowment Fund Bartholomew County Historical Society Endowment Fund Bartholomew County Humane Society Bartholomew County Parks Foundation Bartholomew County Public Library Fund Bartholomew County Veterans Memorial Foundation Fund Big Brothers Big Sisters Endowment Fund Centerstone Mental Health Fund Children Inc. Learning Center Endowment Fund Columbus Adult Daycare Endowment Fund Columbus Area Arts Council Endowment Fund Columbus Area Arts Council Fund Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund Columbus Indiana Philharmonic Endowment Fund Columbus Museum of Art & Design Columbus Park Foundation Columbus Park Foundation Endowment Fund Columbus Regional Hospital Foundation Endowment Fund Columbus Regional Hospital/Cancer Center Fund Columbus Symphony Orchestra Endowment Fund Community Education Coalition Non-Permanent Fund Dan Arnholt AgrilInstitute Endowment Fund Developmental Services Inc. Fund EAA Chapter 729 – Columbus, IN Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund Evelyn Seward Memorial Fund</p>	<p>Family Self-Sufficiency Endowment Fund Family Self-Sufficiency Fund Family Service Endowment Fund First Presbyterian PreK Scholarship Fund Foundation for Youth Fund Foundation for Youth / Youth Camp Fund Hope Area Food Bank Endowment Fund Housing Partnerships, Inc. Community Development Endowment Fund Indiana Artists Club, INC. kidscommons Children's Museum Fund Kiwaniis Scholarship Fund Leadership Bartholomew County Fund LifeDesigns Fund Lincoln Central Neighborhood Family Center Endowment Fund Mill Race Center, Inc. Endowment Fund Mill Race Center, Inc. Fund North Star Montessori School Fund Our Hospice of South Central Indiana Endowment Fund Route 21 Sans Souci, Inc. Fund The Alfa Fund Turning Point Endowment Fund United Way of Bartholomew County Endowment Fund Volunteers in Medicine Fund</p>
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Pass-Through Funds are more temporary in nature and unlike permanent endowed funds intended by donor to be distributed fully to serve the intended need.

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Scholarship Fund donors establish educational grant funds with specific criteria and areas of study that reflect a wide diversity of interests, needs, accomplishments and student talents; \$15,000 creates a fund.

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Robert J. Sonntag Memorial Scholarship Fund
S. Edgar and Delora Lauther Memorial Fund
Sgt. Jonathon Michael Hunter Legacy
Scholarship Fund
Steve Antcliff Memorial Scholarship Fund
Susan Solomon Scholarship Fund
The Barker Family Scholarship Fund

The Martha Kalb "You GO Girl" Scholarship
The Reverend Dr. William R. Laws
Memorial Scholarship
Thomas H. Sayers Memorial Scholarship
Timothy Ray Bean Memorial Scholarship Fund
Todd and Julie Bergman Scholarship
Toyota Material Handling Scholarship Fund
Waldo M. & Madge C. Harrison Fund

Unrestricted Fund donors place no restrictions on how these funds are to be used, providing greatest flexibility in making grants to address immediate and changing community needs.

George W. and Glowdine E. Budd Memorial Fund
Heritage Fund – Community Fund
Heritage Fund Capital

FUND LIST

Personal Foundations are a tool for donors who want to practice strategic philanthropy at the highest level. Personal Foundations engage donors by allowing them control and flexibility over their grantmaking while providing the opportunity to invest in the future and progress of the community and/or the causes most important to them. Personal Foundations are a great option for donors who want to grow their philanthropic impact and avoid the cost, administrative burden and funding restrictions of a private foundation. Personal Foundations can also be branded to the donor’s personal preferences; \$100,000 starts a Personal Foundation.

Mark & Wendy Elwood Foundation
 Richard & Nancy Wagner Family Foundation
 Smith Family Fund
 The Ogilvie Fund
 The Woodworth Family Foundation
 Voelz, Reed, & Mount Foundation

DONOR ADVISED FUND GRANTS

Grant Granting Fund	Amount
Columbus Park Foundation Nexus Park Fund A. John & Lois Friend Memorial Fund	\$840.00
Bartholomew Consolidated School Foundation Arnett Giving Fund	\$1,500.00
Columbus Park Foundation Nexus Park Fund Arnett Giving Fund	\$600.00
Chain Breaker Ministries Inc. Carmen and Eric Retrum Family Fund	\$5,000.00
Foundation for Youth Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$5,000.00
Indiana Widows Sons / Solomon’s Guard Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$250.00
Columbus North High School Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$250.00
Jackson County Bank Investment Management & Trust Services Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$500.00
Columbus Fireman’s Cheer Fund Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$1,000.00
Just Friends Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$250.00
United Way of Bartholomew County Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$5,000.00
Family Service, Inc Don and Dody Harvey Philanthropic Fund	\$1,128.64
Foundation for Youth Don and Dody Harvey Philanthropic Fund	\$1,128.65
Columbus Park Foundation Family Chiropractic and Wellness Community Fund	\$4,190.00
Sans Souci, Inc. Family Chiropractic and Wellness Community Fund	\$4,080.00
Sans Souci, Inc. Family Chiropractic and Wellness Community Fund	\$5,520.00
Sans Souci, Inc. Family Chiropractic and Wellness Community Fund	\$6,190.00

DONOR ADVISED FUND GRANTS

Heritage Fund - Community Fund Glanton-Perry-Meek Memorial Fund	\$25.00
Bartholomew County Historical Society Glanton-Perry-Meek Memorial Fund	\$5,000.00
Columbus Area Chamber Foundation Irwin Financial Foundation Donor Advised Fund	\$50,000.00
Hindu Society of Southern Indiana Irwin Financial Foundation Donor Advised Fund	\$25,000.00
Ivy Tech Community College - Business Office Irwin Financial Foundation Donor Advised Fund	\$523.65
Ivy Tech Community College - Business Office Irwin Financial Foundation Donor Advised Fund	\$583.65
Bartholomew County Historical Society Jeff and Lynn Brown Fund	\$500.00
Clarity of South Central Indiana Jeff and Lynn Brown Fund	\$500.00
Columbus Salvation Army Jeff and Lynn Brown Fund	\$500.00
Crescent Project Jeff and Lynn Brown Fund	\$500.00
Foundation for Youth Jeff and Lynn Brown Fund	\$500.00
kidscommons Jeff and Lynn Brown Fund	\$250.00
Landmark Columbus Foundation Jeff and Lynn Brown Fund	\$500.00
Mission Resource International Jeff and Lynn Brown Fund	\$500.00
Turning Point Domestic Violence Services Jeff and Lynn Brown Fund	\$500.00
Young Life Jeff and Lynn Brown Fund	\$1,000.00
Clarity of South Central Indiana Jeff and Lynn Brown Fund	\$1,000.00
Bartholomew County Historical Society Jeff and Lynn Brown Fund	\$250.00

Landmark Columbus Foundation Jeff and Lynn Brown Fund	\$250.00
Landmark Columbus Foundation Endowment Fund Jeff and Lynn Brown Fund	\$250.00
Young Life Jeff and Lynn Brown Fund	\$2,000.00
Big Bend Conservation Alliance Kirr Family Fund	\$1,000.00
Wonder School Marfa Kirr Family Fund	\$2,000.00
Columbus Indiana Philharmonic Kirr Family Fund	\$2,500.00
St. Peter's Lutheran Church Pia O'Connor Philanthropic Fund	\$1,103.00
First Presbyterian Church Robert A. and Mary F. Orben Fund	\$4,500.00
Ivy Tech Foundation. Inc. Robert N. Brown Fund	\$2,000.00
Columbus Robotics Robert N. Brown Fund	\$1,000.00
Ivy Tech Foundation. Inc. Robert N. Brown Fund	\$2,000.00
Friends of First Christian Church Architecture Robert N. Brown Fund	\$10,000.00
Second Baptist Church Sharon Risk Stark Donor Advised Fund	\$500.00
Columbus Regional Health Foundation Summerville Family Fund	\$500.00
Family Service, Inc Summerville Family Fund	\$500.00
Human Services, Inc. Summerville Family Fund	\$473.00
Bartholomew County Humane Society Tannenbaum Family Charitable Fund	\$1,000.00
Community Animal Rescue Effort Tannenbaum Family Charitable Fund	\$1,000.00

DONOR ADVISED FUND GRANTS

Friends of Animal Care Services Tannenbaum Family Charitable Fund	\$2,000.00
The Nala Fund Tannenbaum Family Charitable Fund	\$1,000.00
Utopia Wildlife Rehabilitators Tannenbaum Family Charitable Fund	\$1,000.00
Syracuse University Torres Wilczewski Family Fund	\$4,000.00
Columbus Crump LLC Weber Family Donor Advised Fund	\$2,500.00
Camp Lakeview Lutheran Camp Weber Family Donor Advised Fund	\$2,000.00
Foundation for Youth Weber Family Donor Advised Fund	\$5,000.00
Putnam County Community Foundation Weber Family Donor Advised Fund	\$6,000.00
St. Peter's Lutheran Church Weber Family Donor Advised Fund	\$1,500.00
Thrive-Alliance Weber Family Donor Advised Fund	\$500.00
Ecumenical Assembly of Bartholomew County Churches / Love Chapel Woods & Grooms Endowment Fund	\$5,000.00
St. Matthew's House Woods & Grooms Endowment Fund	\$5,000.00

Grant Granting Fund	Amount
Bartholomew County Historical Society A. Dean & Martha E. Taylor Fund	\$3,607.00
ABC Stewart School ABC Stewart Endowment Fund	\$2,321.00
Columbus Indiana Philharmonic Ann Marshall Knobloch Endowment Fund	\$3,765.50
Mill Race Center, Inc. Ann Marshall Knobloch Endowment Fund	\$3,765.50
Our Hospice of South Central Indiana Ann Marshall Knobloch Endowment Fund	\$3,765.50
Turning Point Domestic Violence Services Ann Marshall Knobloch Endowment Fund	\$3,765.50
Columbus Indiana Philharmonic Ann Marshall Knobloch Endowment Fund	\$58,532.00
Mill Race Center, Inc. Ann Marshall Knobloch Endowment Fund	\$58,532.00
Our Hospice of South Central Indiana Ann Marshall Knobloch Endowment Fund	\$58,532.00
Turning Point Domestic Violence Services Ann Marshall Knobloch Endowment Fund	\$58,532.00
Bartholomew County Library Associates Bartholomew County Library Associates Fund (Hooten Family Memorial)	\$2,438.00
Bartholomew County Historical Society BCHS Arvin Legacy Fund	\$1,822.00
Ivy Tech Foundation. Inc. Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell	\$1,032.00
Columbus East High School Betty Welch Musical Fund	\$593.00
Columbus North High School Betty Welch Musical Fund	\$593.00
Alzheimers Association – Greater Indiana Chapter Bill & Norma Perry Memorial Fund	\$6,782.31
American Cancer Society – Indiana Bill & Norma Perry Memorial Fund	\$3,396.85

DESIGNATED FUND GRANTS

Columbus Regional Health Foundation Bill & Norma Perry Memorial Fund	\$6,782.31
Indiana Masonic Home Inc. Bill & Norma Perry Memorial Fund	\$3,396.85
Jennings County Community Foundation Bill & Norma Perry Memorial Fund	\$12,880.68
Scott County Community Foundation Bill & Norma Perry Memorial Fund	\$12,880.68
IU Foundation Bill & Norma Perry Memorial Fund	\$12,880.68
Scott County Community Foundation Bill & Norma Perry Memorial Fund	\$21,050.88
Jill Garris Bill and Sally Hanley Excellence in Teaching Award Fund	\$1,000.00
Amy Elsbury Bill and Sally Hanley Excellence in Teaching Award Fund	\$1,000.00
Family Self Sufficiency Bob and Charlotte Aldenhagen Fund	\$3,902.00
Bartholomew County Historical Society Charles Taylor & Theresa Ann Ross Fund	\$438.00
Columbus Chinese Association Columbus Chinese School Endowment Fund	\$7,074.00
Columbus Regional Health Foundation Columbus Emergency Physicians, Inc. Fund	\$405.00
Community Education Coalition Community Education Coalition Endowment Fund	\$145,821.00
ACTEC Foundation Donald W. Jurgemeyer Endowment Fund (2)	\$6,218.64
Asbury United Methodist Church Donald W. Jurgemeyer Endowment Fund (2)	\$6,218.64
Indiana Bar Foundation Donald W. Jurgemeyer Endowment Fund (2)	\$6,218.64
Iowa Law School Foundation Donald W. Jurgemeyer Endowment Fund (5)	\$2,306.00
Indiana Bar Foundation Donald W. Jurgemeyer Endowment Fund (8)	\$18,820.00

The Reverend Dr. William R. Laws Memorial Scholarship Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund	\$1,313.00
Columbus Regional Health Edgar & DeLora L. Lauther Endowment Fund	\$20,313.60
Foundation for Youth Edgar & DeLora L. Lauther Endowment Fund	\$16,928.00
Heritage Fund - Community Fund Edgar & DeLora L. Lauther Endowment Fund	\$30,470.40
Bartholomew County Humane Society Henry, Clara and Alice Weichman Bartholomew County Humane Society Memorial Fund	\$767.00
Bartholomew Consolidated School Foundation In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund	\$850.00
Family School Partners/ BCSC Judy Huehl Scholtz Memorial Fund	\$1,297.00
National Wild Turkey Federation Kyle Carothers Hunt of a Lifetime Memorial Fund	\$1,108.00
Bartholomew County Historical Society L. Edward John and Mary Jean John Endowment Fund	\$253.05
Bartholomew County Public Library L. Edward John and Mary Jean John Endowment Fund	\$253.05
Columbus Indiana Philharmonic L. Edward John and Mary Jean John Endowment Fund	\$253.05
Columbus Museum of Art and Design L. Edward John and Mary Jean John Endowment Fund	\$253.05
Columbus Symphony Orchestra L. Edward John and Mary Jean John Endowment Fund	\$253.05
DePauw University L. Edward John and Mary Jean John Endowment Fund	\$1,940.05
Duke University L. Edward John and Mary Jean John Endowment Fund	\$253.05
First United Methodist Church L. Edward John and Mary Jean John Endowment Fund	\$1,940.05
Indianapolis Symphony Orchestra L. Edward John and Mary Jean John Endowment Fund	\$421.75
Mill Race Center, Inc. L. Edward John and Mary Jean John Endowment Fund	\$1,265.25

DESIGNATED FUND GRANTS

Southwestern College L. Edward John and Mary Jean John Endowment Fund	\$253.05
Foundation for Youth Fund L. Edward John and Mary Jean John Endowment Fund	\$843.50
Heritage Fund Administrative Endowment Fund L. Edward John and Mary Jean John Endowment Fund	\$253.05
Ivy Tech Foundation. Inc. Leon Cline Family Fund	\$993.00
Ivy Tech Foundation. Inc. Marjorie & Orphie Bridges Philanthropic Fund	\$896.00
Centerstone Martha L. Middleton Mental Health Fund	\$38,140.00
Bartholomew County Historical Society Mr. & Mrs. Robert F. Reeves Philanthropic Fund	\$847.00
Our Hospice of South Central Indiana Olive Murphy Memorial Hospice Fund	\$78,946.00
Make A Wish Foundation OH, KY, IN Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children	\$20,000.00
Ivy Tech Foundation. Inc. R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund	\$457.00
Columbus Signature Academy – New Tech Campus Raymond and Jane Frede Columbus Signature Academy Fund	\$1,401.00
Vicki Murphy Reams Family Award for Excellence in Teaching	\$5,000.00
Whitney King Reams Family Award for Excellence in Teaching	\$4,000.00
Bartholomew County Historical Society Reeves Bartholomew County Historical Society Fund	\$176,358.00
Foundation for Youth Reeves Columbus Youth Camp Endowment Fund	\$138,539.00
Columbus Indiana Philharmonic Reeves Early Music Education Endowment	\$7,186.00
Heritage Fund Administrative Endowment Fund Robert J. Marshall Memorial Philanthropic Fund	\$2,972.00
Columbus Park Foundation Russell and Jean Hashman Endowment Fund	\$1,352.00

Simmons One Room School House Simmons School Fund	\$800.00
Columbus Signature Academy - Lincoln Campus Sue A. Barton Lincoln Elementary School 1st Grade Memorial Fund	\$454.00
Columbus Salvation Army The Salin Family Fund	\$961.00
Columbus Salvation Army Tiede Salvation Army Fund	\$1,361.00
Columbus Regional Health Foundation William F. and Lisa C. Schultz Fund	\$389.00

FIELD OF INTEREST FUND GRANTS

Grant Granting Fund	Amount
Columbus Express Soccer AEI Youth Sports Fund	\$3,740.00
HAVOC Club Volleyball AEI Youth Sports Fund	\$900.00
Chasiti Sexton AEI Youth Sports Fund	\$500.00
Columbus Park Foundation AEI Youth Sports Fund	\$1,564.84
Columbus Lacrosse Club AEI Youth Sports Fund	\$1,000.00
Columbus Express Soccer AEI Youth Sports Fund	\$2,650.00
Columbus Running Club AEI Youth Sports Fund	\$2,650.00
Southern Indiana Shock Travel Basketball AEI Youth Sports Fund	\$535.00
Tiffany Neumann AEI Youth Sports Fund	\$300.00
Hao Ho AEI Youth Sports Fund	\$300.00
Abbie Abel AEI Youth Sports Fund	\$600.00
Ashley Byars AEI Youth Sports Fund	\$1,000.00
Columbus Express Soccer AEI Youth Sports Fund	\$3,000.00
Shelby Long AEI Youth Sports Fund	\$600.00
Brandon Morrow AEI Youth Sports Fund	\$1,000.00
Jenna Malinsky AEI Youth Sports Fund	\$300.00
Matthew Malinsky AEI Youth Sports Fund	\$300.00

Dancers Studio Inc. AEI Youth Sports Fund	\$550.00
Lillian C. Schmitt Elementary School AEI Youth Sports Fund	\$500.00
Alicia Crank AEI Youth Sports Fund	\$250.00
Jamie Bumbalough AEI Youth Sports Fund	\$450.00
Megan Payne AEI Youth Sports Fund	\$500.00
Taylor Jessup AEI Youth Sports Fund	\$250.00
Jason Correll AEI Youth Sports Fund	\$250.00
Sage Lacey AEI Youth Sports Fund	\$250.00
Luis Cantu Garcia AEI Youth Sports Fund	\$500.00
Cassandra Hawkins AEI Youth Sports Fund	\$750.00
Thy Kingdom Come Ministries African American Fund of Bartholomew County	\$750.00
NAACP of Bartholomew County African American Fund of Bartholomew County	\$500.00
Columbus Enrichment Program African American Fund of Bartholomew County	\$300.00
Columbus Enrichment Program African American Fund of Bartholomew County	\$500.00
Foundation for Youth African American Fund of Bartholomew County	\$1,000.00
Heritage Fund Pass-Through African American Fund of Bartholomew County	\$125.00
Heritage Fund Pass-Through African American Fund of Bartholomew County	\$125.00
Heritage Fund Pass-Through African American Fund of Bartholomew County	\$65.00

FIELD OF INTEREST FUND GRANTS

NAACP of Bartholomew County African American Fund of Bartholomew County	\$1,000.00
Indiana University Bursar African American Fund of Bartholomew County	\$1,000.00
New York Institute of Technology Bursar African American Fund of Bartholomew County	\$1,000.00
Bartholomew County Literacy Task Force/Library Associates African American Fund of Bartholomew County	\$2,000.00
Su Casa African American Fund of Bartholomew County	\$1,500.00
NAACP of Bartholomew County African American Fund of Bartholomew County	\$2,500.00
IUPUC Bursar African American Fund of Bartholomew County	\$2,000.00
Ivy Tech Community College - Business Office African American Fund of Bartholomew County	\$2,000.00
Foundation for Youth African American Fund of Bartholomew County	\$500.00
Indiana University Foundation African American Fund of Bartholomew County	\$1,000.00
NAACP of Bartholomew County African American Fund of Bartholomew County	\$1,500.00
Bartholomew Consolidated School Corp African American Fund of Bartholomew County	\$333.80
Columbus Enrichment Program African American Fund of Bartholomew County	\$500.00
IU Foundation African American Fund of Bartholomew County	\$2,000.00
Columbus Regional Health Foundation Aileen Marshall Graham Children & Youth Endowment Fund	\$30,000.00
Bartholomew County Library Associates Bartholomew Reads Endowment Fund	\$1,237.00
Centerstone Borcherding Visual Arts Fund	\$628.50
Learning Tree Preschool Borcherding Visual Arts Fund	\$628.50

Diabetes Youth Foundation of Indiana Carol Ann Boyer Carvin Diabetic Memorial Fund	\$1,626.00
Trainer Connect Cassandra "Soni" Wilson Workforce Development Fund	\$1,000.00
Columbus Crump LLC Columbus Downtown Impact Investment Fund	\$26,250.00
Columbus Crump LLC Columbus Downtown Impact Investment Fund	\$26,250.00
Ivy Tech Foundation. Inc. Columbus High School Classes of 1957 and 1958 Endowment Fund	\$2,407.00
Lincoln-Central Neighborhood Family Center Columbus Service League Legacy Fund	\$5,000.00
L. Frances Smith Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$945.00
Parkside Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$1,000.00
Richards Elementary David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$999.00
Southside Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$986.00
Taylorsville Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$998.00
Taylorsville Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$700.00
Clifty Creek Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$985.00
Columbus Virtual Pathway David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$550.00
L. Frances Smith Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$797.00
Parkside Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$827.00
Richards Elementary David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$950.00
Rockcreek Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$300.00

FIELD OF INTEREST FUND GRANTS

Taylorsville Elementary School David and Margaret Bortorff Math and Science Initiative for Elementary Teachers	\$985.00
Taylorsville Elementary School David and Margaret Bortorff Math and Science Initiative for Elementary Teachers	\$950.00
Columbus Signature Academy - Lincoln Campus David and Margaret Bortorff Math and Science Initiative for Elementary Teachers	\$3,249.00
Community Education Coalition ECO15 Endowment Fund	\$193,285.00
Central Middle School Friends of the Children Fund	\$250.00
Clifty Creek Elementary School Friends of the Children Fund	\$200.00
Columbus East High School Friends of the Children Fund	\$300.00
Columbus North High School Friends of the Children Fund	\$500.00
Columbus Signature Academy - Fodrea Campus Friends of the Children Fund	\$110.00
Columbus Signature Academy - Lincoln Campus Friends of the Children Fund	\$125.00
Columbus Signature Academy - New Tech Campus Friends of the Children Fund	\$125.00
Columbus Virtual Pathway Friends of the Children Fund	\$160.00
Flat Rock-Hawcreek School Corporation Friends of the Children Fund	\$2,500.00
L. Frances Smith Elementary School Friends of the Children Fund	\$160.00
Lillian C. Schmitt Elementary School Friends of the Children Fund	\$250.00
McDowell Education Center Friends of the Children Fund	\$250.00
Mt. Healthy Elementary School Friends of the Children Fund	\$150.00
Northside Middle School Friends of the Children Fund	\$275.00

Parkside Elementary School Friends of the Children Fund	\$250.00
Richards Elementary Friends of the Children Fund	\$185.00
Rockcreek Elementary School Friends of the Children Fund	\$115.00
Southside Elementary School Friends of the Children Fund	\$300.00
Taylorsville Elementary School Friends of the Children Fund	\$200.00
United Way of Bartholomew County Friends of the Children Fund	\$1,000.00
Busy Bees Academy Friends of the Children Fund	\$100.00
Bartholomew County Humane Society Ginger & Friends Fund	\$375.00
Friends of Animal Care Services Ginger & Friends Fund	\$375.00
American Legion Post #229 Hawcreek-Flat Rock Area Endowment Fund	\$2,500.00
Clifford Volunteer Fire Department Hawcreek-Flat Rock Area Endowment Fund	\$4,000.00
Community Center of Hope Hawcreek-Flat Rock Area Endowment Fund	\$3,000.00
Flat Rock Township Hawcreek-Flat Rock Area Endowment Fund	\$2,000.00
Hartsville and Community Volunteer Fire Department Hawcreek-Flat Rock Area Endowment Fund	\$3,864.00
Hauser Junior-Senior High School Hawcreek-Flat Rock Area Endowment Fund	\$8,380.00
Hauser Junior-Senior High School Hawcreek-Flat Rock Area Endowment Fund	\$1,528.00
Hope Elementary School Hawcreek-Flat Rock Area Endowment Fund	\$3,683.00
Hope Elementary School Hawcreek-Flat Rock Area Endowment Fund	\$3,500.00

FIELD OF INTEREST FUND GRANTS

Hope Police Department Hawcreek-Flat Rock Area Endowment Fund	\$4,312.00
Hope Volunteer Fire Department, Inc. Hawcreek-Flat Rock Area Endowment Fund	\$7,954.00
Yellow Trail Museum, Inc. Hawcreek-Flat Rock Area Endowment Fund	\$5,500.00
Yellow Trail Museum, Inc. Hawcreek-Flat Rock Area Endowment Fund	\$1,500.00
Community Downtown Jimimi Fund for Substance Abuse Assistance	\$951.00
Columbus Regional Health Foundation Mildred A. Reeves Early Education Fund	\$30,000.00
Ecumenical Assembly of Bartholomew County Churches/Love Chapel No Child Hungry Endowment Fund	\$2,874.00
Columbus East High School Philip R. Miller Art Purchase Awards Fund	\$500.00
Columbus North High School Philip R. Miller Art Purchase Awards Fund	\$500.00
Philip R. Miller Memorial Scholarship for the Visual Arts Philip R. Miller Art Purchase Awards Fund	\$108.00
Columbus Area Chamber Foundation Sharon Risk Stark Community Impact Fund	\$4,000.00
Asbury United Methodist Church The Asbury Conservatory Fund	\$15,000.00
Hounds Helping Hounds The Nala Fund	\$500.00
Street Cat Community Outreach, Inc. The Nala Fund	\$3,000.00
Bartholomew County Humane Society The Nala Fund	\$5,000.00
Friends of Animal Care Services The Nala Fund	\$3,500.00
Bartholomew County Humane Society The Nala Fund	\$3,000.00
Every Dog Counts Rescue The Nala Fund	\$300.00

Women's Giving Circle of Bartholomew County ENDOWMENT Women's Giving Circle of Bartholomew County Fund	\$4,167.00
Leadership Bartholomew County Women's Giving Circle of Bartholomew County Fund	\$595.00
Busy Bees Academy Women's Giving Circle of Bartholomew County Fund	\$4,750.00
Children, Inc. Women's Giving Circle of Bartholomew County Fund	\$10,000.00

AGENCY FUND GRANTS

Grant Granting Fund	Amount
Anderson Center, Inc. Anderson Center Endowment Fund	\$1,179.00
Atterbury Bakalar Air Museum Atterbury Bakalar Air Museum Fund	\$887.00
Bartholomew Consolidated School Foundation Bartholomew Consolidated School Foundation Fund	\$772.00
Bartholomew County Genealogical Society Bartholomew County Genealogical Society Endowment Fund	\$1,075.00
Bartholomew County Historical Society Bartholomew County Historical Society Endowment Fund	\$4,141.00
Bartholomew County Humane Society Bartholomew County Humane Society	\$1,739.00
Bartholomew County Public Library Bartholomew County Public Library Fund	\$1,425.00
Foundation for Youth Big Brothers Big Sisters Endowment Fund	\$5,165.00
Centerstone Centerstone Mental Health Fund	\$656.00
Just Friends Columbus Adult Daycare Endowment Fund	\$2,367.00
Columbus Area Arts Council Columbus Area Arts Council Endowment Fund	\$1,796.00
Columbus Area Arts Council Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund	\$7,411.00
Columbus Indiana Philharmonic Columbus Indiana Philharmonic Endowment Fund	\$70,117.00
Columbus Museum of Art and Design Columbus Museum of Art & Design	\$20,403.00
Columbus Park Foundation – Jolie Crider Memorial Fund Columbus Park Foundation	\$5,327.50
Columbus Park Foundation Nexus Park Fund Columbus Park Foundation	\$1,000.00
Columbus Park Foundation Columbus Park Foundation Endowment Fund	\$120.00

Columbus Regional Health Foundation Columbus Regional Hospital/Cancer Center Fund	\$8,489.00
Agrilnstitute Dan Arnholt AgrlInstitute Endowment Fund	\$5,681.00
Columbus EAA Chapter 729 Inc. EAA Chapter 729 – Columbus, IN	\$1,722.00
Ecumenical Assembly of Bartholomew County Churches/Love Chapel Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund	\$3,782.00
Family Self Sufficiency Family Self-Sufficiency Endowment Fund	\$2,137.00
Family Service, Inc Family Service Endowment Fund	\$1,964.00
First Presbyterian Preschool First Presbyterian PreK Scholarship Fund	\$2,188.00
Foundation for Youth Foundation for Youth Fund	\$4,401.15
Foundation for Youth Foundation for Youth/Youth Camp Fund	\$8,787.00
Hope Area Food Bank Hope Area Food Bank Endowment Fund	\$7,251.00
Thrive-Alliance Housing Partnerships, Inc. Community Development Endowment Fund	\$1,894.00
Indiana Artists Club Inc. Indiana Artists Club, INC.	\$913.00
kidscommons kidscommons Children’s Museum Fund	\$66,039.00
Community Education Coalition Leadership Bartholomew County Fund	\$796.00
Lincoln-Central Neighborhood Family Center Lincoln Central Neighborhood Family Center Endowment Fund	\$1,372.00
Mill Race Center, Inc. Mill Race Center, Inc. Endowment Fund	\$1,881.00
North Star Montessori North Star Montessori School Fund	\$857.00
Our Hospice of South Central Indiana Our Hospice of South Central Indiana Endowment Fund	\$9,709.00

AGENCY FUND GRANTS

Human Services, Inc. Route 21	\$1,283.00
Sans Souci, Inc. Sans Souci, Inc. Fund	\$2,135.00

PASS-THROUGH FUND GRANTS

Grant Granting Fund	Amount
Columbus Park Foundation – People Trail Project 2012 Columbus Area Bicentennial	\$10,000.00
Heritage Fund – Community Fund Columbus Area Bicentennial	\$1,745.20
Indiana University Foundation Heritage Fund Pass-Through	\$3,000.00
Advocates for Children Heritage Fund Pass-Through	\$15,000.00
Flat Rock Township Heritage Fund Pass-Through	\$50.00
Landmark Columbus Foundation Heritage Fund Pass-Through	\$10,000.00
Bill & Norma Perry Memorial Fund Heritage Fund Pass-Through	\$350,438.00
Landmark Columbus Foundation Heritage Fund Pass-Through	\$2,000.00
Boy Scouts of America Heritage Fund Pass-Through	\$5,000.00
Landmark Columbus Foundation Landmark Columbus Foundation Non-Permanent Fund	\$225,500.00
Landmark Columbus Foundation Landmark Columbus Foundation Non-Permanent Fund	\$25,000.00
Landmark Columbus Foundation Landmark Columbus Foundation Non-Permanent Fund	\$6,949.98
Landmark Columbus Foundation Landmark Columbus Foundation Non-Permanent Fund	\$225,500.00

UNRESTRICTED FUND GRANTS

Grant	Amount
Granting Fund	
Heritage Fund – Community Fund George W. and Glowdine E. Budd Memorial Fund	\$6,609.00
NAACP of Bartholomew County Heritage Fund – Community Fund	\$1,000.00
Council for Youth Development Heritage Fund – Community Fund	\$3,000.00
Family Service, Inc Heritage Fund – Community Fund	\$7,500.00
Heritage Fund Operating Fund Heritage Fund – Community Fund	\$3,850.00
Andy Critzer Memorial Scholarship Fund Heritage Fund – Community Fund	\$50.00
The Arc of Bartholomew County Heritage Fund – Community Fund	\$3,000.00
Thrive-Alliance Heritage Fund – Community Fund	\$37,500.00
Turning Point Domestic Violence Services Heritage Fund – Community Fund	\$100,000.00
Columbus Area Arts Council Heritage Fund – Community Fund	\$10,000.00
Mill Race Center, Inc. Heritage Fund – Community Fund	\$2,000.00
Bartholomew County Historical Society Heritage Fund – Community Fund	\$1,500.00
Community Education Coalition Heritage Fund – Community Fund	\$50,000.00
Columbus Park Foundation Heritage Fund – Community Fund	\$1,564.84
Foundation for Youth Heritage Fund – Community Fund	\$100,000.00
Turning Point Domestic Violence Services Heritage Fund – Community Fund	\$2,000.00
Pigasus Institute Heritage Fund – Community Fund	\$7,500.00

Bartholomew County Public Library Heritage Fund – Community Fund	\$50,000.00
Foundation for Youth Heritage Fund – Community Fund	\$28,500.00
Indiana Immunization Coalition Heritage Fund – Community Fund	\$5,000.00
NAACP of Bartholomew County Heritage Fund – Community Fund	\$1,000.00
Pride Alliance Columbus, IN, Inc. Heritage Fund – Community Fund	\$1,000.00
The Arc of Bartholomew County Heritage Fund – Community Fund	\$500.00
Menefee, Carlie Heritage Fund – Community Fund	\$1,000.00
Barnsfather, Zoe Heritage Fund – Community Fund	\$1,000.00
Brown, Jessyka Heritage Fund – Community Fund	\$5,000.00
Family Service, Inc Heritage Fund – Community Fund	\$1,500.00
Meza Sanchez, Nicole Heritage Fund – Community Fund	\$5,000.00
Thompson, Ella Heritage Fund – Community Fund	\$1,000.00
Whiteside, Eliza Heritage Fund – Community Fund	\$1,000.00
Kennedy, Graham Heritage Fund – Community Fund	\$1,000.00
Dictionary Project Heritage Fund – Community Fund	\$2,340.00
Bartholomew County Solid Waste Management District Heritage Fund – Community Fund	\$4,420.00
Boy Scouts of America Heritage Fund – Community Fund	\$8,400.00
Utopia Wildlife Rehabilitators Heritage Fund – Community Fund	\$10,000.00

UNRESTRICTED FUND GRANTS

Students Fund of Hope Heritage Fund – Community Fund	\$5,000.00
Gleaners Food Bank of Indiana, Inc. Heritage Fund – Community Fund	\$4,275.00
Anderson Center, Inc. Heritage Fund – Community Fund	\$2,480.00
Family Service, Inc Heritage Fund – Community Fund	\$2,570.00
REACH Columbus, Inc. Heritage Fund – Community Fund	\$11,500.00
Su Casa Heritage Fund – Community Fund	\$8,082.50
Columbus Area Chamber Foundation Heritage Fund – Community Fund	\$30,000.00
Landmark Columbus Foundation Heritage Fund – Community Fund	\$50,000.00
Hasler, Melanie Heritage Fund – Community Fund	\$5,000.00
Sanctuary Life Incorporated Heritage Fund – Community Fund	\$1,990.00
Heritage Fund Pass-Through Heritage Fund – Community Fund	\$1,500.00
Greater Seymour Trust Fund Heritage Fund – Community Fund	\$1,500.00
Dictionary Project Heritage Fund – Community Fund	\$132.00
NAACP of Bartholomew County Heritage Fund – Community Fund	\$1,000.00
Volunteers of America Ohio & Indiana Heritage Fund – Community Fund	\$3,000.00
Su Casa Heritage Fund – Community Fund	\$3,762.00
Columbus East High School Heritage Fund – Community Fund	\$500.00
Just Friends Heritage Fund – Community Fund	\$2,500.00

Boy Scouts of America Heritage Fund – Community Fund	\$1,000.00
Heritage Fund – Community Fund Heritage Fund – Community Fund	\$1,000.00
Foundation for Youth Heritage Fund – Community Fund	\$65,000.00
Lincoln-Central Neighborhood Family Center Heritage Fund – Community Fund	\$15,000.00
Columbus Fellowship Club Heritage Fund – Community Fund	\$50,000.00
NAACP of Bartholomew County Heritage Fund – Community Fund	\$350.00
Turning Point Domestic Violence Services Heritage Fund – Community Fund	\$3,000.00
REACH Columbus, Inc. Heritage Fund – Community Fund	\$3,000.00
Columbus Regional Health Foundation Heritage Fund – Community Fund	\$30,000.00
Ivy Tech Foundation. Inc. Heritage Fund Capital	\$100,000.00
Ivy Tech Foundation. Inc. Heritage Fund Capital	\$50,000.00

PERSONAL FOUNDATION GRANTS

Grant	Amount
Granting Fund	
Council for Youth Development Mark & Wendy Elwood Foundation	\$32,500.00
Council for Youth Development Mark & Wendy Elwood Foundation	\$32,500.00
Columbus Park Foundation Mark & Wendy Elwood Foundation	\$782.44
United Way of Bartholomew County Mark & Wendy Elwood Foundation	\$2,500.00
Landmark Columbus Foundation Endowment Fund Mark & Wendy Elwood Foundation	\$15,000.00
Landmark Columbus Foundation Non-Permanent Fund Mark & Wendy Elwood Foundation	\$1,750.00
Bartholomew Consolidated School Foundation Mark & Wendy Elwood Foundation	\$50,000.00
Bartholomew County Historical Society Mark & Wendy Elwood Foundation	\$500.00
Human Services, Inc. Mark & Wendy Elwood Foundation	\$2,000.00
Landmark Columbus Foundation Mark & Wendy Elwood Foundation	\$2,500.00
Second Baptist Church Mark & Wendy Elwood Foundation	\$1,000.00
Friends of Animal Care Services Mark & Wendy Elwood Foundation	\$10,500.00
Columbus Christian School Smith Family Fund	\$6,000.00
Greg Craft Workhorse Memorial Scholarship Smith Family Fund	\$3,000.00
Columbus Fireman's Cheer Fund Smith Family Fund	\$1,000.00
Columbus North Bulldog Boosters, Inc. Smith Family Fund	\$3,500.00
Columbus Transitional Care & Rehabilitation Smith Family Fund	\$1,000.00

Willow Crossing Health & Rehabilitation Smith Family Fund	\$2,500.00
IU Foundation Smith Family Fund	\$1,000.00
Centerstone Voelz, Reed , & Mount Foundation	\$987.00
Decatur County Council On Aging and Aged Inc. Voelz, Reed , & Mount Foundation	\$749.00
Just Friends Voelz, Reed , & Mount Foundation	\$1,000.00
Mill Race Center, Inc. Voelz, Reed , & Mount Foundation	\$730.00
Our Hospice of South Central Indiana Voelz, Reed , & Mount Foundation	\$700.00
Perceptions Yoga, Mindfulness & Art Voelz, Reed , & Mount Foundation	\$300.00
Thrive-Alliance Voelz, Reed , & Mount Foundation	\$500.00

HERITAGE FUND COMMITTEES

Executive Committee – Tracy Souza

Alice Johnson – Chair
Matt Kirr – Vice Chair
John Elwood – Secretary
Michelle Schaefer – Treasurer
Lora Mount – Development
Lori Thompson – Grants

Development Committee – Kristin Munn

Jeff Brown
Tom Harmon
Lora Mount
Dan Arnholt – Community Advisor
Charles Edwards – Community Advisor
Laura Garrett – Community Advisor
Jason Hatton – Community Advisor
Courtney Metzger – Community Advisor
Brian Russell – Community Advisor

Finance / Audit Committee – Stephanie Seaborne

Michelle Schaefer – Chair
Jim Roberts
Jeff Brown
Anuja Mazgaonkar

Governance & Planning Committee – Tracy Souza

Mark Elwood-Chair
Alice Johnson
Matt Kirr
Jim Bickel
John Burnett
Tracy Haddad
Tom Harmon
Mark Levett
Jim Lienhoop
Brett Merritt
Norbert Nusterer – Community Advisor
Jesse Brand – Community Advisor
Jeff Brown – Community Advisor
Rick Johnson – Community Advisor
Tony Moravec – Community Advisor
Jim Schacht – Community Advisor
Hutch Schumaker – Community Advisor

Grants Committee – Kyle Hendricks

Lori Thompson – Chair
Alice Johnson (via email only)
Sarla Kalsi
Mark Stewart
Sunita Hodzen – Community Advisor
Maggie Kamman - Community Advisor
Mei Hui Lin – Community Advisor
Mark Lindenlaub – Community Advisor
Angie May – Community Advisor
Adam Miller – Community Advisor
Rajib Panda – Community Advisor
Ro Whittington – Community Advisor
Laura Miller – Community Advisor

Invest Review Committee – Stephanie Seaborne

Mickey Kim – Chair
Michelle Schaefer – Treasurer
Bill Helmbrecht – Community Advisor
Jody Littrell – Community Advisor
Adil Khan – Community Advisor
J.K. Keach, Jr. / Donaldson Capital Management –
Community Advisor
Neil Heppler / Fourth Street Investment Partners –
Consultant

General Scholarship Committee – Amy Laker

Reinhold Hill – Chair
Johnnie Edwards
Kathy Griffey – Community Advisor
Daniel Noel – Community Advisor
Shirley Trapp – Community Advisor

Lilly Scholarship Committee – Amy Laker

Matt Kirr – Chair
Carl Lienhoop
Aida Rameriz
Doug Leonard – Community Advisor
Robin Hilber – Community Advisor
Scott Poling – Community Advisor

Separate Scholarship Selection Committee –

Amy Laker
Nick Sprague – Chair
Kristin Munn
Rick Silvers

Specific Scholarship Selection Committees –

Amy Laker
Lorraine Low
Diane Doup – Community Advisor
John Armstrong – Community Advisor
Jason Borders – Community Advisor
Terry Chytka – Community Advisor
JoAnn Ferguson – Community Advisor
Robert Finkel – Community Advisor
Sharon Fisher – Community Advisor
Myra Foster – Community Advisor
Bill Harter – Community Advisor
Tracy Hoffman – Community Advisor
Dot Kirkling – Community Advisor
Angie May – Community Advisor
Anji Mckinney – Community Advisor
Marie Napier – Community Advisor
Valley Rogers – Community Advisor
Marcia Sanders – Community Advisor
Lisa Shafran – Community Advisor
Jason Borders – Community Advisor
Terry Chytka – Community Advisor
Aleesa Dickerson – Community Advisor
Diane Doup – Community Advisor
Elisabeth Eaton – Community Advisor
Joann Ferguson – Community Advisor
Robert Finkel – Community Advisor
Erin Fischer - Community Advisor
Sharon Fisher – Community Advisor
Myra Foster – Community Advisor
Richard Gold – Community Advisor
Bill & Jody Harter – Community Advisor
Tracy Hoffman – Community Advisor
Dot Kirkling – Community Advisor
Angie May – Community Advisor
Anji Mckinney – Community Advisor
Norbert Nusterer – Community Advisor
Cassie Finkel Otte – Community Advisor

Ryan Payton – Community Advisor
Edward Probst – Community Advisor
Valley Rogers – Community Advisor
Matt Rust – Community Advisor
Lisa Shafran – Community Advisor
David Speidel – Community Advisor
Jamie Walter – Community Advisor
Pat Ward – Community Advisor

Women's Guiding Circle – Kristin Munn

Emilie Pinkston – Chair
Katie Glick
Lesley Bradley – Community Advisor
Tracy Heaton De Martinez – Community Advisor
Barbara Reckers – Community Advisor
Angelina Rodriguez – Community Advisor
Brandi Rodriguez – Community Advisor

Racial Equity Committee – Tracy Souza,

Kyle Hendricks
John Burnett
Johnnie Edwards
Tom Harmon
Alice Johnson
Matt Kirr
Felipe Martinez
Mark Stewart
Lori Thompson
Kelly Benjamin – Community Advisor
Jarvis Cooper – Community Advisor
Laura Leonard – Community Advisor
Tom Vujovich – Community Advisor

HONORS

Amy Harden
David and Lisa Webster

Ben Downing and Lori Thompson
Brad and Loretia Ulery

Beth Morris
Laura Leonard

Cheryl Finke
Kill Kare Klub

David and Wilma Doup
Diane Doup

Dr. John and Mrs. Barbara Harker
Ken and Nancy Chandler

Emilie Pinkston
Clint and Laura Garrett
Laura, Lily and Molly Garrett

Greg and Bonnie Burbrink
Cliff Burbrink

Greg's BF Chad's benchpressing
Kristie Leonard

Hauser High School Class of 1977
Lisa Long

Laura and Kiley Broad Marriage
Donna Tull

Lori Wells
Nancy Gilliland

Mary Ferdon
Miranda Cross

Matt Souza
Christina Souza

Norbert Nusterer
Cummins Inc.

Randy Tucker and his book *The Columbus Way*
Richard and Alice Gold,
The Gold Family Fund

Ryan A. Mann & Joe Amlun
Diana L. Mann

Sheryl Finke
Kill Kare Klub

Steve and Linda Elmerick
David and Pam Dailey
David and Sally Fribley
Gilda and Joe Wettschurack
Robert Smitherman
Susan Kuehner
Ursel and Karl Wolff

Steve and Linda Elmerick's
50th Wedding Anniversary
Carol Rumpel

Tim Millwood
Cummins Inc.

Timothy M. Andrews and Gladys Andrews
Donna Brauning

Tom Harmon
David and Wilma Doup
Sherry Stark

MEMORIALS

Abbott Garn
Mary Ellen & John Wyman

Ada Lee McNulty
SIHO Insurance Services

Alma Wiley
Amy & John McCormick
Carin & Gregory Spalla
Dancers Studio Board of Directors
& Executive Director
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Gina & Gabby West
Glen & Sue Ellen Brown, Rachel &
Konnor Kimmel & Daniel Brown
Helen & Bob Claussen
Janet & Larry Coon
Jesse Brand & Geri Handley
Joyce Vehslage
Karen Shrode
Kathleen Leason
Kelly Weed
Lisa Wicker & Meghan Garner
Marilyn & David Beesley
Mark & Chris Kevitt
Matt & Tracy Souza
Mitzie A. Salem & Michael E. Salem
Ms B Watt & Vern Jorck
Neal & Karen Newell
Renee Abraham
Robert A & Roberta Brougner II
Sarah Farnsley
Sheryl Nulph
Steven T Newlin
Susie Briscoe
The Niespodziani Family
Valerie & Robert Maggard
Vera Brown
Vickie & Tim Huston

Annette Siler Hungerford
Owen Hungerford, Emily Giesel
& David Hungerford

Archie Ray
SIHO Insurance Services

Axel Rosado
Stu & Masako Kaplan

Barbara Emerson Wideman
SIHO Insurance Services

Becky Green
Matt & Cheryl Carothers

Becky S. Green
Damon L. Allen

Betty L. Brand
Jesse Brand & Geri Handley

Beverly B. Belush
Richard Belush

Billie & Elmer Marlin
Beth & John Corvino
Casey & Doug Johnson
Toni & Steve Dreiseszun

Bob DeDomenic
Ellen DeDomenic

Bob Sonntag
Pam Tully

Bobby Kiser
SIHO Insurance Services

Brenda Shaw
Joyce Heckman

C. Franklin Shobe
Kim Pence

Candita Reyes
SIHO Insurance Services

Chad's friend
Erin Couch

Charles D. Shepherd
Judith B. Shepherd

Charlotte Rowe
Cynthia Chelton
Donna Tull
Laura N Deily
Retha & Ed Claypool
Susanne Dunham

Clora Marie Mize
John & Shirley Robertson
Pamela May
Patricia May

Danny Altmiller & Elizabeth Altmiller
Robert & Susan Fisco

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Dean Sloan
SIHO Insurance Services
Dede Abts
Anonymous
Dennis Roberts
Pam Tully
Diane R. Brown-Hawes
Nancy Ann Poynter
Don Dillman
James & Linda Anderson
Donald Bailey
Lucille Bailey
Donald P. Sturgeon
Pam May
Donald Sturgeon
Patricia May
Elmer & Billie Marlin
Thomas Vickers
Don & Lynn Ogle; Laurie & Jon Jesse;
Dave & Sue Ogle
Doug & Eileen Williams
Rolf Schultz
Fisher K. Lucas
Dixie L Dow
Florinda Peak
Sandra Peak
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Mary & Bob Orben
Fred Nerz
Ed & Retha Claypool
Frieda Crawford
Lee & Jewell Arthur
Greg Craft
Alex & Hannah Pulskamp
Amber Owens
Andrew & Sarah Speer
Andy's Mom
Ann Davis
Bill & Angie Burns
Bowling Tournament
Brayden Howe
Brion Carter
C. Settle
Chad Schuette

Greg Craft (cont.)
Darrell Frazier
David & Tamara Miller
Debbie & James Duncan
Deborah & Ronald Mays
Deborah Potter
Eddie & Jessica Vogel
Elisabeth Fischer
Ellen Wade-Cain
Evan & Stacy Huffman
First Financial Bank
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Janet & Michael Ketron
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Joe Giacoletto
John Dawson
John Whittington
Julia Spiece
Kristen Benefield
Kristie Leonard
Laura Leonard
Lynn Struewing
Matt Hunter
Melissa Petrusky
Mike & Wilma Yeley
Ned & Vonda Craft
Paula Boes
Rachel Denholm
Shannon Weil
Susie Wagner
Tony & Diana Gambaiani
William & Lana Boes
Greg Sweet
John & Shirley Robertson
Gretchen Laemmer
Vern & B Watt Jorck
Harold & Edwin Heminger
Carrie & Dave Glass
Harold & Mary Chandler, Ralph & Mary Alice Cooper
& Merrill & Norma Clouse
Ken & Nancy Chandler

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Amy & Moon Laker
Bill & Margot Fox
Bryan & Michelle Schaefer
Elizabeth Parker
Jackson County Bank
Marvin & Elizabeth Veatch
PNC Bank friends & colleagues
Terry & Debbie Hamilton
The Cole & Buckingham
Management
Jim Huntington
Susan Huntington
John Carmichael
Brad & Julie Davis
John Fox
Columbus Parks and Recreation
John Manon
Craig & Beth Barnes
Gary J
John McCormick
Adam & Lauren Cline
Bill Doemel
Bob & Cate Hyatt
Bob & Mary Orben
Brad & Julie Davis
Brian & Erin Russell
Bros Insurance LLC
Dimond Bros. Insurance
Central Indiana Community
Foundation & the Indpls Foundation
Central Sheet Metal Co., Inc.
Charlie & Jayne Farber
Chip & Julie Orben
Columbus East Men's Soccer
Curt & Michelle Aton
Dave & Kelli Thompson
David & Barbara Kirr
David & Joan McKinney
David & Laurie Wright
David & Wilma Doup
Dennis & Lori Heathfield
Dr. Doug & Monica Federle
Dunlap

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Ed & Kimberly Pence
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J. Eric Neal
Jacob & Danielle Fedor
Jan Lucas
Jeffery & Nanne Cutler
Jerry Moore
Jody & Kim Littrell
John & Amber Elwood
John Jr. & Nan Keach
Joseph Golding Jr. DDS
Kathleen J. Ritter
Kenny Glass Inc.
Kevin Preuss & Lisa Duret
Lori Thompson & Ben Downing
Marc & Cheryl Rothbart
Mark & Debby Pratt
Mark & Marabeth Levett
Mark William McCormick
Mary Ann McCray
Matthew & Laura Dudukovic
Megan, Kenadie & Sierra
Milestone Contractors, L. P.
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Pat & Ali Crimmins
Pia O'Connor
Richard & Alice Gold
Rick & Alice Johnson
Robert & Barbara Stevens
Robert & Karen
Robin Hilber
Schuyler & Tracy Marks
Steve & Darlene Bricker
Steve & Mary Ferdon
Terry & Constance Marbach
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The Jerry H. & Lori P. Cobb Fund
Thomas & Vikki Johnson
Thomas N Johnson
Tom & Judy Johnson
Tom & Kathy Dell
Tom & Mary Harmon
Tom & Sandy Fox

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Whittney & Adam Loyd
Wiley E & Lisa L Umphress
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William H. & Kathryn L. Watts III
John Perry & Gladys Simmons
Donald E. & Roseann Simmons
Judy Jones
David & Rebecca Behrman
Tiffany Jones
Tom & Mary Kendrick
Julie McKinney
Vickie Welsh-Huston
Karen Ann Coffman
Joyce Heckman
James Coffman
Kelle Imlay
Buck & Carolyn Imlay & Don & Kerri Gilpin
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Karina Willats
Larry Blair
Bill Hunt
Linda Critzer
Beverly & Russ Brown, Beth & Steve Coffman
& Anita Turner
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Hoagland
Carl & Barbara Leopold
Danny & Julie Branham
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Donna Tull
Gary Starewicz
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John & Gert McGovern
Kathy Dell
Mary Jo & Mike Nentrup
Mike & Marie Harmon
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Robert & Terri Witt
Ryan & Jean Hou
Sandy & Dave Watts
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Wally Wingler, Joanne Wingler,
Tonda Schaefer & Tammy Broady
Linda Robertson
Joyce Robertson
Lowell Anderson
Dortha Anderson
Margaret Dismore
Dot Yeaton
Marian McConnell
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Martha J. Heminger
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Frank Archangelo
Joanna Berens
Paige & Charlie Lehman
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WKKG – WIN104.9 – 106.1 The River
Maureen Jewell
Ralph Jewell
Maxine Hendershot
Diana Mann
Melinda Engelking DeLap and Lowell Engelking
Stephen A. Coons
Melinda Engelking
Del & Letty Newkirk
Merrill & Norma Clouse, Scott Alan Johnson,
Tammy Clouse & Jerry Bennett
Lori Wells
Merrill & Norma Clouse, Scott Johnson
& Tammy Clouse
Kathie Clouse
Mike Brock
Sonnie Brock
Mr. & Mrs. Robert Bayer
Dr. & Mrs. Stephen Bayer
Myron Glick
Jerome & Mary Williams

Nancy Whipker
Marilyn Crouch
Nick Rush
Sharon Baldwin
Chuck & Jean Ozols
City of Columbus – Parks and Recreation
Dennis & Karen Hogue
Douglas Vawter
John & Judy Lemley
Kwok-Sang & Linda Chui
Lincoln-Central Neighborhood Family Center
Norma & Leon Hitchcock
Ed & Retha Claypool
Oliver
Charles & Suzie Rentschler
Our Aunt Linda Critzer
Karen Lea Misner
Our parents
Claire & Rip Moore
Patrick Bowman
Anonymous
Rick & Judy Bowman
Daniel & Ruby Robertson
Viewpoint Books
Peyton Whittington
Just Because
Karen Burnett
Michael Wysocki
R. Kent Witte
Bob & Mary Orben
Brian, Erin, Sam, Will & Maggie Russell
Bill & Nan Russell
Brands Family
Earl Nolting
Frank J. & Sally A. Reindl
George & Carrie Devidze
Glo, Chloe, Grant, Jenna & family
Grandview Garden Club
Joe & Gilda Wettshurack
Joe & Sue Brands
John & Carolyn Seltzer
John & Connie McGinty
Judy Holdread
Kevin Preuss & Lisa Duret
R. Kent Witte (cont.)
Larry & Lynn Lucas
Pat & Ali Crimmins
Roger & Jan Brinkman
Sam & Grace Pentzer
Sherry Stark
Tom & Nancy Crandall
Ward & Betsy Witte
Ray, Marge & Vicki Jacobs
Don & Shirley Prince Family
Robert & Laura Stafford
Ann Hedrick
Robert & Peggy May
Pamela May
Patricia May
Robert K. Hessman
SIHO Insurance Services
Ronald Brandmayr
Tom & Celeste Yonushonis
Sgt. Jonathon Michael Hunter
Jack & Linda Gilbert
Kenneth & Jacqueline Hunter
Sharon Douglas
SIHO Insurance Services
Sheila Behrman
Aaron Broderick
Jill Barland & Family, Joan Conaster & Family
and Liza Matucan & Family
Shirley Sims, Stanley Embry & Steven Wallace
WilLow LeaVes of Hope
Stephanie Pierret
Del & Letty Newkirk
Susan Simpson
Kim Pence
Susie & David Jones
Amy Jones Weinheimer
Beth Jones Newman
Laura Jones Thayer
Margaret Jones Baker
Teresa Essex
John & Shirley Robertson
Tom & Cheryl Finke
Tim Bean
Hoosier Sporting Goods

MEMORIALS

Tom Rohm
 Joe & Gilda Wettschurack
 Tony Moravec
 Al & Susan Roszczyk
 Avento & Avento, LLC
 Bartholomew County Republican
 Central Committee
 Becky Church
 Beverly Bake
 Bob & Mary Orben
 Brad Stinebring & Amy Boerger
 Cindy Robbins
 Cutshall Family
 Dale & Meris McCalla
 Dan Arnholt
 David & Angie May
 David & Linda Klikeman
 David & Wilma Doup
 Denise, Larry & Gabby
 Elizabeth Witte
 Entrepreneurs Welcomed
 Eric & Cindy Frey
 Force Construction Company, Inc.
 George Thomas
 Hutch & Kevina Schumaker
 Jeff & Kristin Beck
 Jenny Johnson
 Jerry Robbins
 Jesse Brand & Geri Handley
 John & Deborah Burnett
 Larry & Lynn Lucas
 Loyal Order of Moose Inc.
 Mark & Wendy Elwood
 Mary Ann Blowers
 Mary L Chandler
 Mary L Porbeck
 Michael & Jodi Engelstad
 Pat & Mary Jean Cregg
 Rick & Alice Johnson
 Robert & Mary Jo Ray
 Ryan & Annette Moravec
 Sherry Stark
 The Adam Estes & Kari Pfau Estes
 Charitable Foundation

The Embree Family
 The Russell Family
 Tom McClintic
 Vicky Gelfius
 Voelz Body Shop
 Ward & Betsy Witte
 Vance Hege
 Ro & Charles Whittington
 William Hogue Frost & Jane Frost Phillips
 Carol Phillips Wright
 William K. Daniel
 Retha & Ed Claypool

SCHOLARSHIP RECIPIENTS

Ralph "Brownie" Brown Memorial Scholarship
 Abbott Forrester Garn Scholarship
 Abigail Carson Memorial Scholarship
 Analytical Engineering, Inc. Scholarship
 Andrew Parker Memorial Scholarship
 Andy Critzer Memorial Scholarship
 Ann Ward Fine Arts Scholarship
 Anthony Moravec Scholarship
 Barbara W. Stewart Scholarship
 Duane Barrows Scholarship
 Bartholomew County REMC —
 Alex Barkes Memorial Scholarship
 Bartholomew / Brown County Medical Society
 Medical Education Scholarship
 Becky S. Green Memorial Scholarship
 Behrman "Big Dog" Award
 Bill and Jody Harter Scholarship
 Blake Hanger Memorial Scholarship
 BME Sisters Scholarship

Lillia Stidam
 Laurel Knight
 Morgan Allen
 Hannah Franklin
 Evan Carr
 Chaewon Lee
 Matthew Liu
 Zoe Barnsfather
 Noah Lykins
 Harley Gant
 Coleen Davis
 Stella Arnholt
 Monica Burton
 Lauren Grider
 Sarah Kendall
 Delilah Perry
 Ava Pruitt
 Reese Pruitt
 Jesse Schroer
 Lillia Stidam
 Kathleen Whipker
 Marie Schwartz
 Amanda Pottorf
 Karissa Miller
 Julia Vanderkolk
 Trey Nebergall
 Samuel King
 Marie Schwartz
 Koryn Greiwe
 Sanjana Penmathsa

SCHOLARSHIP RECIPIENTS

Bob and Marcy Oswald Engineering Scholarship	Bryce Tekulve
Columbus Business and Professional Women's Scholarship	Kathleen Whipker
Casey Fishe Memorial Scholarship	Winter Shaver
Charles D. Shepherd Memorial Scholarship	Emmeri Combs
Charles M. and Frances W. Condit Nursing Education Scholarship	Lauren Grider Carlie Menefee Marie Schwartz
Class of 1948 Scholarship Fund to Further the Teaching Profession in the Name of Alta Redmond	Winter Shaver
Columbus Crush Scholarship	Tyler Bumbalough
Columbus Rotary Scholarship in Honor of Judson S. Erne	Morgan Allen
Corrilla B. Lentz Scholarship	Ashton England
Daniel Altmiller and Elizabeth Altmiller Memorial Scholarship	Carly Shaw
Dave Galle Memorial Scholarship	Jesse Schroer
Developmental Services, Inc. (DSI) William K. Hadar Scholarship	Zoe Barnsfather
Doug Leonard Healthcare Occupations Scholarship	Ava Pruitt
Dr. & Mrs. Edward L. Probst Medical School Scholarship	Kaitlin Wendel
Dr. Cleve James Francoeur, Jr. Memorial Scholarship	Kaitlin Wendel
Earl E. & Mildred L. Bless Hudson Scholarship for Education	Emilee Sessions
Edward Jones Investments Scholarship	Weston Romine
Foods and/or Nutrition-Related Careers Scholarship	Rachel Jones
Frank Burbrink Memorial 4-H Scholarship	Eliza Whiteside
Fred L. Armstrong Future Leaders Scholarship	Jenna Boewe
Harold R. Crawford Memorial Scholarship	Cynthia Hernandez Emiliano Vizcarra

Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship	Saylor Lancaster
Henry, Clara and Alice Weichman Scholarship	Marie Schwartz
Heritage Fund Memorial Scholarship	Grace Chapman
Homer & Mildred Crank Scholarship	Macy Coers Graham Kennedy
J. Albert Finkel and Irma Jane Finkel Scholarship	Annabel Freeman Abigail Meier
J. Howard Beam Memorial Scholarship	Lauren Ulrich
Jennifer Strietelmeier Memorial Scholarship	Anushka Nair
John and Geneva Wickens Scholarship	Andrew Hedrick
John McLachlan Soccer Scholarship	Weston Romine Gabriella Schuetz
John R. Skobel III Memorial Scholarship	Jaxson Scruggs
Jones Sisters Scholarship	Emiliano Vizcarra
Karen Ann Coffman Memorial Nursing Scholarship	Ava Pruitt Taylor Young
Keith Bean Medical Scholarship	Kaitlin Wendel
Kirby and Caroline Risk Scholarship	Winter Shaver
Lacey Family Scholarship	Erica Robinson
LHP Scholarship	Emiliano Vizcarra
Lilly Endowment Community Scholarship	Megan Allman Ashley Lara
Lilly Endowment Community Scholarship Finalist	Zoe Barnsfather Jessyka Brown Zane Glick Graham Kennedy Carlie Menefee Nicole Meza Sanchez Ella Thompson Eliza Whiteside

SCHOLARSHIP RECIPIENTS

Louis A. and Kathy M. Giovanini Scholarship	Anthony Lloyd
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship	Callie Swegman
Marguerite Burns Rust Scholarship	Ava Pruitt
Marguerite Burns Rust Scholarship for Animal Science Studies	Angela Ruiz
Martha Kalb "You GO Girl" Scholarship	Koryn Greiwe
Mary Ann Heise Memorial Scholarship	Lauren Ulrich
Mary E. Behler Memorial Scholarship	Sydney Greene
	Cynthia Hernandez
	Jennifer Perez-Macz
Mayor's Government Scholarship	Abigail Meier
Mayor's Government Scholarship	Emery Todd
Michael R. Rogers Memorial Scholarship	Samantha Gilbert
Myron Glick Memorial Scholarship	Lauren Ulrich
Patrick Bowman Memorial Music Fund	Reiss Kistler
Paul and Prudence Steinbarger Memorial Scholarship	Guinnevere Hartley
	William Holliday
	Lauren Mays
	Gabriella Schuetz
	Callie Swegman
	Ella Thompson
	Eliza Whiteside
Phil Jackson Memorial Fast-Pitch Softball Scholarship	Kerigan Greathouse
Philip R. Miller Scholarship for the Visual Arts	Coleen Davis
Purdue Alumni Advisory Council Scholarship	Monica Burton
Ray Amlung Memorial Scholarship	Bryce Tekulve
	Kaitlyn Dougherty
	Elizabeth Hagan

Robert J. Sonntag Memorial Scholarship	William Holliday
	Kieran Rodriguez
	Olivia Shoaf
S. Edgar & Delora L. Lauther Memorial Scholarship	Gabrielle Cooper
	Abigail Meier
	Anushka Nair
	Trey Nebergall
	Weston Romine
	Olivia Shoaf
	Jeremiah Kuhlman
Sgt. Jonathon Michael Hunter Legacy Scholarship	Olivia Shoaf
Steve Antcliff Memorial Scholarship	Winter Shaver
The Barker Family Scholarship	Stella Arnholt
The Reverend Dr. William R. Laws Memorial Scholarship	Jessyka Brown
	Cynthia Hernandez
	Anushka Nair
	Antonio Ortiz
	Emiliano Vizcarra
Thomas H. Sayrs Memorial Scholarship	Matthew Liu
Todd & Julie Bergman Scholarship	Naricyn Andis
Toyota Material Handling Scholarship	Sydney Greene
	Jennifer Perez-Macz
	Emilee Sessions
Julie M. McKinney Memorial Scholarship	Maximus Freeman
Dana Barton Merter Memorial Tennis Scholarship Fund	Matthew Liu
Columbus Autism Network Scholarship Fund	Stella Arnholt
Marvin Johnson Scholarship Fund	Anthony Lloyd
Greg Craft Workhorse Memorial Scholarship	Josh Luedeke
Harold H. Heminger Graduate School Scholarship Fund	Angela Ruiz

SCHOLARSHIP RECIPIENTS

Waldo M. & Madge C. Harrison Fund	Maya Ward
Bartholomew County REMC Scholarship Fund	Kathleen Whipker
	Eliza Whiteside
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund	Grace Wolter
Brown Music Competition	Saylor Lancaster
	Matthew Liu
	Aislinn Tian
	Molly Hotek
	Darren Li
	Clara Halsey
	Andrei Minut
	Olivia Pittman
	Sofia Martinez
	Lillie Tickel
	Sreepadaarchana Munjuluri
	Tiffany Fu
	Anna Jackson
Columbus Youth Hockey-Bryan Ritz Memorial Fund	Caleb McGhehey
	Ryan McGhehey
	Sydney Morrow
	Ayden Ricardson
	Gabriel Marsh
	Calijah Kenney
	Garrett Uy
	Eryu Zhang
Hispanic Latino Scholarship Fund	Sherlyn Bonilla Hernandez
	Jennifer Castellanos Villatoro
	Maria Jesus De La Cruz Lopez
	Linda De La Cruz Ventura
	Andrea Duarte Maldonado
	Juan Fernando Perez Macz

Hispanic Latino Scholarship Fund (cont.)	Giovanni Gaspar Francisco
	Yesica Gaspar Francisco
	Heldai Gonzalez Martinez
	Jesus Eduardo Hernandez Aguilar
	Enrique Hernandez Jimenez
	Miriam Jazmin Herrera De La Cruz
	Arleth Landero
	Carlos Ivan Lezama Guzman
	Jose Yael Lezama Guzman
	Nancy Odalis Lopez Garcia
	Dulce F Marcos Romero
	Maria Marcos Romero
	Yamileth Andrea Martinez Gaitan
	Jovany Mata Hernandez
	Miranda Keith Mateo Sebastian
	Gerzon Mendez Velasco
	Yuliana Narez Castellanos
	Maria Fernanda Narvaez Martinez
	Manolo Ivan Orellana Lemus
	Stefani Ortiz Lagunes
	Angi Ramirez Quirino
	Citlally Monserrat Ramirez Torres
	Maria del Carmen Robles Aguilar
	Berenice Romero
	Gaspar Santana Pech
	Jocelyn Vazquez
	Jacqueline Villeda Melendez
	Maria Castelan Viveros
	Pablo Yobany Lopez Perez

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees).

Heritage Fund commits to establishing a community that values diversity, equity and inclusion. We believe our differences are a source of strength and that understanding, appreciating, and celebrating our differences will ensure a stronger and healthier community. Heritage Fund invites our donors, community partners and stakeholders to invest in creating a forward-thinking community that is welcoming, respectful and actively engaged in racial and cultural equity.

Heritage Fund