Heritage Fund

2023 ANNUAL REPORT

Letter From Our President

2023 marked Year No. 2 of a multiyear journey to prepare Heritage Fund to mark its 50th anniversary in 2026. Heritage Fund board members began planning for the half-century event back in 2022 by undertaking a strategic planning process capable of carrying the organization into the next 50 years and beyond.

The work of 2023 was charting the course — figuring out how to combine all the lessons learned since 1976 with today's growing resources and assets — so that Heritage Fund can make an even bigger and better difference in its second 50 years.

The Heritage Fund board recognized that a more focused approach to deploying resources would result in greater opportunities for change and/or improvements in each of our Impact Areas of:

- \rightarrow
- Downtown Vitality
- Arts, Culture, and Architecture
- Youth Development

Newly formed Impact Area committees gathered board members and community advisors and challenged them to create a shared understanding of barriers and opportunities, develop relationships among key stakeholders and begin to set priorities for funding and resources.

One lesson we quickly learned was to never assume that because we are a smaller community people know each other. Many of the early meetings were more about getting to know new people, learning about the organizations they represented and reaffirming that greater progress could be made if we joined forces and worked together.

On a related note, one plank of the Heritage Fund mission statement is to gather and grow community leaders. We were honored to host two leadership convenings in 2023. The idea was simply to bring together as many community leaders as we could identify, create an atmosphere where they could gather and encourage them to get to know one another.

Bartholomew County is among a handful of Indiana counties growing both in population size and population diversity. That is a strength to be envied but also a challenge. Maintaining the benefit of being a smaller community as we grow in size and complexity necessitates the need to be deliberate about fostering relationships among people. It is so much easier to fix a problem or make something good happen if you can reach out to the right people and know that they will work with you.

The Heritage Fund board and staff are honored to be part of a dedicated network of community leadership organizations. Knowing our mission to inspire generosity; gather and grow community leaders; and act with impact is critical to helping Bartholomew County be a place that people and families want to live, work, learn and play.

We also know that our donors who have so generously shared resources make this work possible. Each new gift or the establishment of a new fund, be it a scholarship, a donor advised fund or a personal foundation, is a cause for celebration.

rug

TRACY H. SOUZA
President and CEO



Financials

\$98,450,394

Total Assets

\$6,906,231

Total Gifts Received

16.4%

Investment Returns

\$1,129,702

Operating Income

\$918,596

Operating Expenses

\$6,881,554

TOTAL GRANTS

Unrestricted Grants \$717,834 \longrightarrow made from Community Fund at discretion of Heritage Fund Board of Directors with input from community advisers

Restricted Grants \$6,163,720 → made at recommendation of donors

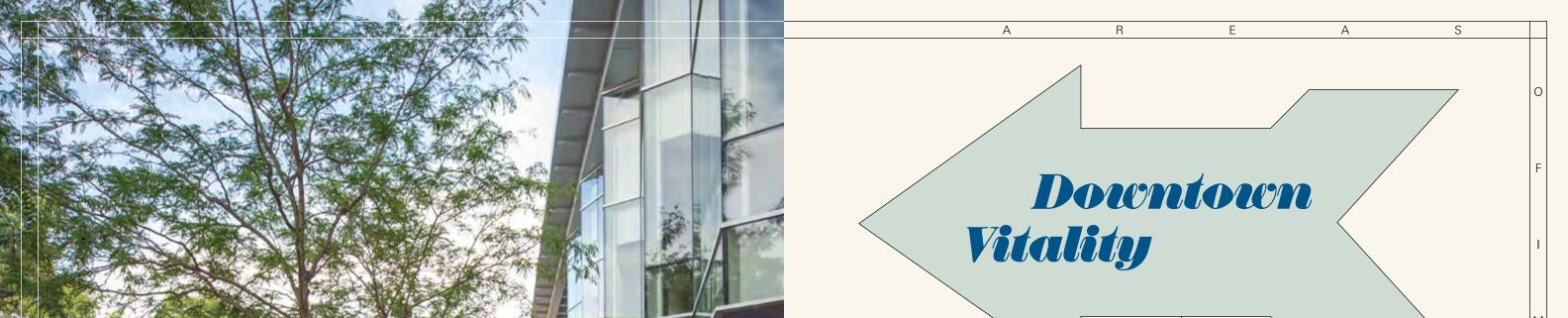
\$1,115,582

TOTAL SCHOLARSHIPS

Lilly Endowment Community Scholarships \$387,872

Heritage Fund Scholarships \$727,710





AREAS OF IMPACT

and stakeholders, dedicated themselves to creating strategies and funding

priorities to make advancements in our Impact Areas of Downtown Vitality,

In 2023, Heritage Fund staff and board, along with community advisers

Youth Development and Arts, Culture, and Architecture.

PURPOSE

Heritage Fund seeks
to develop our community's
current assets to help make
our downtown a *vibrant*and thriving place for all
community members.

>→ • WHO

Downtown Vitality Committee members: Sarla Kalsi, Ike DeClue, Shanda Sasse, Andres Nieto, Chris Bartels, Daniel Martinez, Erin Hawkins, Vachel Hudson, Jim Blackstock, Lena Blackstock

>→→ WHY

Downtowns are described as the living rooms of communities. Our living room has experienced significant changes in the past five years. Work, life and the balance between look different today and require creative development and activation of our current assets. As we look toward the future of our downtown, we are searching for how it can grow to meet the evolving needs of our community.

>→→ + HOW

Heritage Fund will continue to explore how our existing assets can be further developed in the downtown area to support future growth.

R E A

Downtown Vitality

The Office of Downtown Development opened its doors to foster a *revitalized city center* in 2023. A \$75,000 Heritage Fund grant supported the ODD organization as a collaborative effort with Cummins Inc., SIHO, Johnson Ventures, city of Columbus and private funders. ODD currently is focused on retention and development to ensure the success of current businesses and making the downtown an attractive home for new ones. Executive Director Ike DeClue said dedicated offices like ODD are becoming increasingly common and that the downtowns in the state that are most successful have one, if not multiple, organizations focused on the city centers. He looks to Columbus' downtown to become the *place people choose* to go — whether it be for a date or family night or to both live and work. Successes for the organization in 2023 were city grant funding for building improvements, a text sign-up for information on downtown events and new restaurants on board to open in 2024.

OFFICE OF
DOWNTOWN DEVELOPMENT



CATCHING DE WITH EXECUTIVE DIRECTOR IKE DECLUE

How would you describe our downtown currently?

Downtown is in transition. Post COVID, many downtowns are having to reinvent themselves. They can no longer rely on the volume of office workers they once had. We could look at this as an obstacle, or we can look at this as an opportunity to determine what downtown looks like moving forward.

Why is a Heritage Fund focus on Downtown Vitality important?

Downtowns are the heart of any city.

Much of our history resides in our downtowns.

A vibrant downtown is at the center

of any prosperous city.

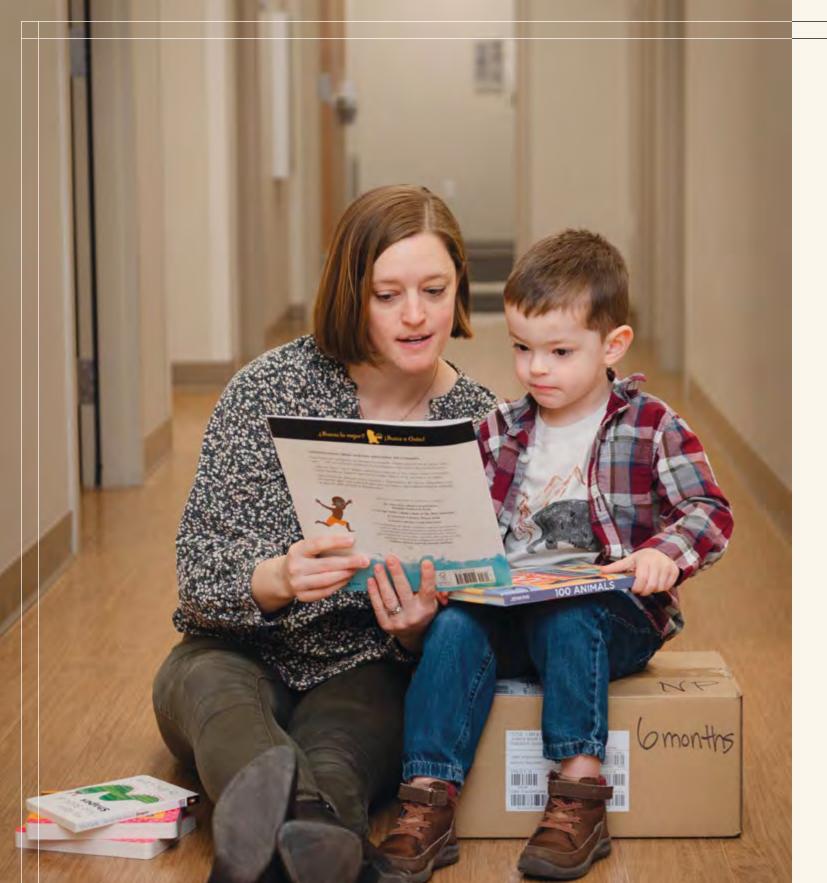
Future plans?

Looking forward we will continue to work with new and existing businesses to make downtown an even more exciting place than it is today.

We are also working on bringing a few more free music events downtown over the warm months.

With the additional housing, we also have a higher density of people living downtown. This in itself will provide some exciting opportunities, and we look forward to doing our part to make downtown a place for everyone to live, work and play!





Youth Development

PURPOSE

Heritage Fund seeks
to improve the quality
of life for *all children*in Bartholomew County by
leveraging our resources and
working with partners
to achieve positive outcomes
in the following focus areas:

Youth Mental Health
Social Emotional Learning
Early Learning

WHO

The Youth Development Committee is comprised of board members with input from local experts in the field. Committee members: Kathy Oren, Dr. Jim Roberts, Mark Stewart, Katie Glick, Phil Luzius

→ WHAT

Committee members met to review data and learn from local experts to answer the question: "How does Heritage Fund contribute to ensuring all children in Bartholomew County have the best quality of life?"

→ WHY

There is a lot of good work happening in Bartholomew County to benefit youth. Heritage Fund wants to leverage our investment in Youth Development with other partners across the community to ensure that we can have the greatest impact on the lives of local children.

→ HOW

Heritage Fund will focus our Youth Development grantmaking in two priority areas: 1. Youth Mental Health/Social Emotional Learning (including parent/family engagement) and 2. Early Learning (with a focus on literacy and 0–3 child care). We will monitor progress by looking at community data including: youth mental health indicators from the Search Institute Survey and Indiana Youth Institute; IREAD third-grade reading scores; and child-care indicators (available slots; number of high-quality programs; affordability).

R E A S

GROWING READERS

Youth Development

The Growing Readers program is hoping to nurture a love ofreading at a young age. An \$11,500 grant from Heritage Fund supported the two-year pilot program, which is a partnership between Bartholomew County Public Library, Viewpoint Books and local pediatric and family medicine offices that encourages children to hear/read 1,000 books before kindergarten. Books are distributed to children during preventative care visits with their doctor between ages O and 5. This novel approach provides a well-attended and perfect opportunity to get high-quality and age-appropriate books in little hands. Viewpoint curates and delivers books and literacy education packages to the offices, and BCPL assists with programming. In addition to books, Growing Readers covers another aspect of early literacy by providing caregiver education to families. A program like this is crucial, organizers say, because of the **proven benefits** of early exposure to books and reading at a young age, as well as the importance of *providing education to empower families* to take part in their children's literacy development. More than 1,800 books were distributed during the first seven months of the program, and organizers are looking to increase the number of medical offices involved and establish longterm funding to continue the program in the future.

PERSPECTIVES

The reception from families has been amazing. Children's eyes light up when they are told they get to take their books home. Some parents instantly engage with their children, and we get to reinforce this and comment about the importance of reading.

DR. TAMI STONE IORIO

Northside Pediatrics

We are addressing a need in our community — literacy. Growing Readers is a collaborative effort among people and organizations that care about the children and families in Bartholomew County. When people who care work together, we can accomplish so much more and in better ways than we do alone.

LINDSEY BAILEY

Children's Services Manager, BCPL

Implementing this in clinic has been incredibly well-received — appreciated all around by our docs, NPs, clinic staff and, most importantly, the families we serve. This past year has felt like an excellent start.

DR. KELSEY BOOTH

Sandcrest Family Medicine

Being a partner for the Growing Readers program is one of our greatest privileges. We know the power of books to be mirrors (reflections of ourselves) and windows (peeks into lives different from ours), and we are grateful to provide stories that let children see themselves AND learn about others. Data also show that children who grow up with books in their homes have brighter futures. Every office delivery with more books is a joyful experience!

BETH STROH

Owner, Viewpoint Books







R E A S



Through the Empowering and Connecting Creatives project, the Columbus Area Arts Council provides a series of *artist-led workshops* and *open studio sessions* to create opportunities for artists and other creatives to learn or sharpen skills, build *local art relationships* to expand creative networks and work independently under the guidance of *experienced mentors*. The pilot series includes local artist-led workshops in four disciplines (clay, glass, screen printing, and welding) followed by weekly open-studio hours for participants to practice. This project, supported by an \$11,000 Heritage Fund grant, aligns with the vision of our Arts, Culture, and Architecture Committee. In addition, it activates Propeller, a new makerspace located at the Columbus AirPark.



COLUMBUS AREA ARTS COUNCIL



CATCHING WITH CAAC EXECUTIVE DIRECTOR BROOKE HAWKINS

Why is a program like this important?

Our current arts community lacks cohesion and connectivity.

This program seeks to unite local creatives in a space dedicated to skill development. By fostering relationships among creatives, we cultivate shared learning, collaboration, and a deeper connection to our community.

How does Heritage Fund grant support help?

This program owes its existence to the generous financial support of Heritage Fund. Furthermore, the insightful questions posed by the Grants Committee during the application review prompted me to re-evaluate program details and establish a system for measuring success, a practice we now implement across all our artist engagement initiatives.

What were program highlights/successes for 2023?

The program's highlight is its robust partnership with Taglia Tool, a locally owned business specializing in fabricating tools for glass art. Our shared vision aims to position Columbus as a premier destination for glass artwork. Leveraging the Arts Council's artist-led workshops and open studio sessions, we serve as feeder programs for Taglia Tool's advanced glass studio and program, further enhancing our collaborative efforts.

Future plans for the program?

Moving forward, we are committed to sustaining and expanding our efforts, seeking further funding through private donations and community backing. Our focus remains on nurturing the clay and glass studios to actively involve local artists and foster a thriving creative community.







Community Leadership Convenings

As part of our pledge to gather and grow community leaders, Heritage Fund hosted a set of Leadership Convenings in 2023. The springtime event at Ivy Tech's Moravec Hall saw dozens of both longtime and up-and-coming leaders connect and help us begin discussion on our Areas of Impact. We followed up in October with a spirited carnival-themed courtyard event that gave some 80 community leaders a chance to gather, network and have a little fall fun.





have provided a valuable opportunit for individuals in our community to network, exchange ideas, and gain insights from one another. It's been terrific to see existing and emerging leaders come together to discuss ways to make a positive impact on the community.

AMBER FISCHVOGT
Director, CivicLab

Community Leadership Convening: Carnival in the Courtyard



"Collaboration,
high-energy, and focus
on improvement made
me feel good about living
in this community."





"I met so many new people in such a short time, ← very efficient."







Scholarships

Heritage Fund scholarships enable us to support students as they take the next step in their academic journey. Close to 100 unique scholarship funds awarded a milestone of more than \$1 million in 2023! In addition to our general scholarship program, Heritage Fund also administers the Lilly Endowment Community Scholarship Program and our annual Brown Music Competition for high school musicians.

212

Students Received Scholarships

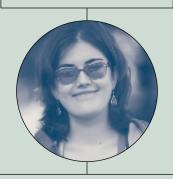
95

Unique Scholarship Funds

\$727,710

Scholarships Award Dollars

ALEXANDRA HILL



I am the first in my family to go to college and all of us are so thankful for the opportunity.

BHUVI KADAKIA



By awarding me this scholarship, you have lightened my financial burden and have helped me gain the ability to focus on learning. Your generosity has inspired me to give back to others. I hope one day I will be able to help students achieve their goals.

ISHNA KESTI



This scholarship allows me to make the most of my college education. Thank you for your life-changing investment in students like me.

BEN KUHLMAN



I am humbled and honored to receive this scholarship.

ASHTYN ROBINSON



This scholarship will allow me to finish my degree. With your help, this single mom is able to show her daughters that anything is possible when you put your mind to it.

SAM ROBINSON



Thanks to donors like you my dreams can become reality.

Lilly Endowment Community Scholars

\$387,872

Estimated Value of Scholarships

ARIANA SIMPSON



Columbus East High School
Attending Butler University
Major Biological & Biomedical Sciences

HALLIE RANDLE



Columbus East High School Attending **Butler University** Major **Health profession**

Community Fund Grants

Our unrestricted Community Fund allows grantmaking for projects and programs that support Heritage Fund's efforts to improve the quality of life for residents today and in the future. We annually award more than \$700,000 in grants from the Community Fund to build a better Bartholomew County.

\$717,834

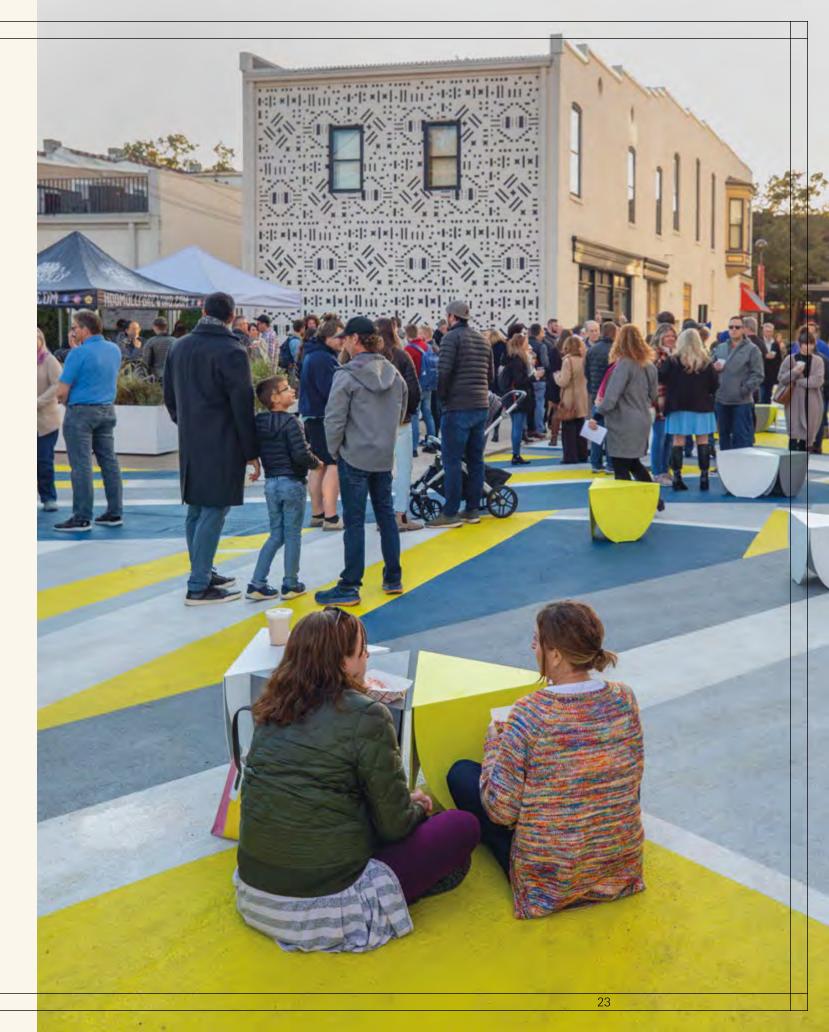
2023 Total Awarded to 42 Local Nonprofits

Organizations Supported

Advocates for Children All The Kingz Men, LLC **Bartholomew County Humane Society Bartholomew County Public Library Bartholomew County Sheriff's Department** Columbus Area Arts Council **Columbus Area Chamber Foundation Columbus East High School** Columbus Museum of Art and Design **Columbus North High School Columbus Regional Health Foundation Columbus Salvation Army Community Downtown Community Education Coalition Dayspring Church of God Apostolic Engaged Alliance** Family School Partners/BCSC Family Service, Inc **Foundation for Law Enforcement Chaplaincy Foundation for Youth Indiana University Columbus**

Indiana University Foundation
Just Friends
kidscommons
Landmark Columbus Foundation
Leadership Bartholomew County
Lincoln-Central Neighborhood Family Center
Lotus Education and Arts Foundation
Mill Race Center, Inc.
NAACP of Bartholomew County
Office of Downtown Development
Our Hospice of South Central Indiana
Pride Alliance Columbus, IN, Inc.
Purdue University Polytechnic Institute –
Columbus
REACH Columbus, Inc.

Reins to Recovery
Riversong Music, Inc.
Servants at Work
Sri Ganesh Mandir Hindu Temple
Su Casa
The Arc of Bartholomew County
Turning Point Domestic Violence Services



Community Fund Grants

Su Casa – Taylorsville Expansion

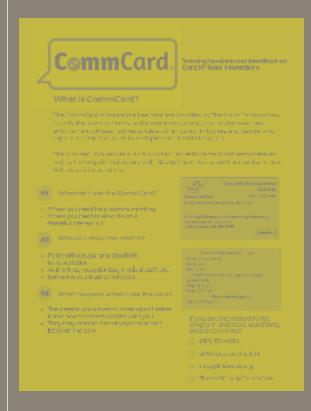
Su Casa launched a Taylorsville program to meet the increasing needs of the Latino population in the area. La Morena restaurant provided a temporary office for Su Casa to provide services to neighborhood residents. A Family Support Specialist was hired from the Heritage Heights neighborhood to provide services to residents of the Taylorsville area including housing services, Love Chapel food pantry assistance, referrals to partner United Way agencies, documentation and legal support, employment application assistance, Medicaid and SNAP applications, registration for outside programming and more. The first \$31,011 installment of a multiyear Heritage Fund grant supported this work.

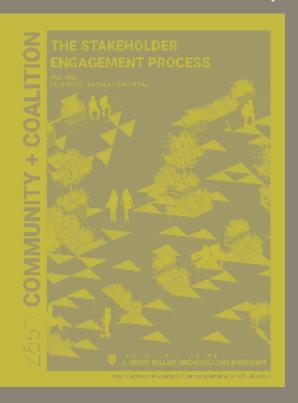
The Arc of Bartholomew County – CommCard Program

The Arc of Bartholomew County launched the CommCard Program to help break down communication barriers between helping professionals, first responders, community service providers and people who experience communication difficulties or other disabilities. The program, supported by a \$15,000 Heritage Fund grant, includes a fully customizable card carried by a person who needs accommodation. The card includes the name of the cardholder, the names and contact information of two advocates, behaviors that may be misunderstood and suggestions for communication accommodations. The CommCard program aims to serve the majority of the roughly 26 percent of individuals in our community who have a disability.

IUSchool of Architecture

As part of the IU School of Architecture Master's program, third-year students complete a course in which they practice broad community engagement and coalition building. In 2023, Heritage Fund partnered with IU to provide \$3,000 in funding to develop student projects in the Community and Coalition Building class. Student groups developed their concepts by engaging with community stakeholders in downtown Columbus throughout their academic term. IU students explored further activation of the 6th Street Arts Alley, thoughtful development of more options for food and beverage in the downtown, and a piloted mural program. Students hosted their final, interactive presentations with community stakeholders late in the year.





DELGrants

Each year we support programs, events and initiatives that align with community values and our Impact Areas and reflect Heritage Fund's commitment to Diversity, Equity and Inclusion.

\$88,017

2023 Total Provided with DEI Grants from Community Fund Organizations Supported

NAACP of Bartholomew County
All The Kingz Men
Su Casa

REACH Columbus

Dayspring Church of God Apostolic

Columbus North High School

Leadership Bartholomew County

Indiana University Foundation

The Arc of Bartholomew County

Sri Ganesh Mandir Hindu Temple

NAACP of Bartholomew County

Pride Alliance

International Ministries of Columbus



The Women's Giving Circle Speaker Series was launched to bring women in our community together to discuss important issues that impact us all — early learning, mental health and women in leadership. The series created a forum for learning, collaboration and activation; which we all need to do more of to create impact in our community.

KATIE GLICK

COLUMBUS DIVERSITY FACTS

Sri Ganesh Mandir Hindu Temple celebrated its one-year anniversary. The Hindu community in Columbus has grown to more than 500 families who now have a permanent space for worship, education and community building.

Columbus Chinese Association hosts a Chinese Language School Sunday afternoons at Columbus North High School.

Bartholomew Consolidated School Corporation has offered Legado Spanish Immersion Academy for students from pre-K to sixth grade at Clifty Creek since 2018.

The African American Foundation of Bartholomew County, managed by Heritage Fund, is celebrating its 10th anniversary with a fundraising campaign to continue its work to elevate Black lives through focusing on education, economic and leadership development, health awareness and arts and culture.

Columbus, IN Pride has hosted its annual Pride Fest since 2018.

The Irwin Financial Donor-Advised Fund at Heritage Fund has administered a scholarship program for DACA and undocumented students since 2013.

2023 marked the 13th year of the Women's Giving Circle (WGC) at Heritage Fund. The WGC is a membership organization for women interested in giving back in Bartholomew County and supporting causes that improve lives for women and children. In 2023 we invested more than \$28,000 in projects and programs that supported our local early learning and child-care sector, helped women in crisis and provided leadership development and networking opportunities for local women.



The Heritage Fund grant (to all the Kingz Men) allowed us to do so much for young African American men in the community. It allowed us to pick their spirits up:

IOHNNIE EDWARDS

support from Herrage Fund in providing access to services and opportunities for our growing Latini community in Taylorsville. This grant support is important as it is an investment in increasing access supporting mutual aid networks and highlighting a Latino community that feels sale and valued.

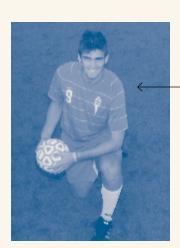
Executive Director, Su Casa Indi

New Funds

Every fund at Heritage Fund has special meaning, and we are proud to partner with our donors to see them chart their own course to philanthropy. We recognize new funds started in 2023.



S. PAUL HILL



28

S. Paul Hill Memorial Fund

A Field of Interest Fund established in February 2023 by the family of Sylvester Paul Hill to celebrate his life. Paul was a 1959 graduate of Hauser High School who had an extensive career in the automotive business. In 2001, he opened Hill's Auto Sales and Service in Hope with two of his siblings. He loved helping people and was a mentor to many. Through a partnership with Bartholomew Consolidated School Corporation and the C4 program, this fund will benefit students by providing support for automotive education/automotive technology in Bartholomew County. Funds may be used to purchase tools, equipment, and/or curriculum to assist students in broadening their education related to automobile maintenance and/or automotive technology. Funds will also support student fees related to certifications, training, and/or competitions related to automotive education.

Kelly Family Fund for Journey North Professional Development

Established in August 2023 by the Kelly Family, represented by Terri Kelly. The purpose of this fund is to provide scholarships to staff members of Journey North to support professional development opportunities.

Zach Deak Golden Boot Scholarship Fund

Scholarship established by family and friends in September 2023 to celebrate the life of Zach Deak. Zach played soccer for Columbus East from 2007–11, setting a single season scoring record that lasted for a decade. He was All-Area, All-Conference and 1st Team All-State and went on to play at the collegiate D2 level. He was studying to be a dentist when he was in a fatal car accident July 2023. The scholarship will be awarded for postsecondary education to graduating seniors from Columbus East High School who played varsity soccer during their high school career and exemplified a true passion for soccer, hard work and competitiveness. Special consideration will be given to players who plan to play soccer in college and/or are pursuing a dentistry degree.



ELEVATE Cetterior de descens

Elevate Childhood Cancer Research & Advocacy Philanthropic Fund

Fund established by Robyn & Joel Spoon on behalf of newly established nonprofit Elevate Childhood Cancer Research & Advocacy.

Just Because Children's Fund ←

Field of Interest Fund established in September 2023 by the volunteer group Just Because that conducts an annual fundraiser to benefit children and youth causes. Funds will benefit projects and programs that support local children.

Paths to Success

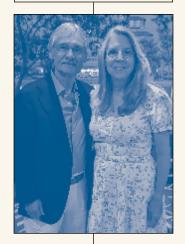
Designated Fund established in October 2023 by the African American Foundation of Bartholomew County. Paths to Success is a program of the AAF with a mission to inspire, motivate and encourage black and biracial youth to achieve excellence academically and in life.

The Willmore Community Fund

Personal Foundation Fund created through the generosity of Greg & Camille Willmore to support their personal charitable interests.



THE WOODWORTHS



The Woodworth Family Foundation

Personal Foundation Fund established through the generosity of the Woodworth family to support their charitable interests.

Project 46 Fund

Field of Interest Fund established by cities of Bloomington and Columbus and the town of Nashville to accept grants and provide support for projects, programs and charitable activities of Project 46: Southern Indiana Regional Climate Alliance/environmental sustainability.

Jessie Mae Watson Cummins Scholarship Fund

Scholarship Fund established in 2023 by the estate of Margaret A. Cummins-Schaefer in honor of her mother, Jessie Mae Watson Cummins to provide an annual college scholarship with consideration being given to those applicants who have attained the highest rank and honors in Girl Scouts.

Joseph L. Cummins Scholarship Fund

Scholarship Fund established in 2023 by the estate of Margaret A. Cummins-Schaefer in honor of her father, Joseph L. Cummins, to provide an annual college scholarship with consideration being given to those applicants who have attained the highest rank and honors in Boy Scouts.

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MARGARET A.
CUMMINS-SCHAEFER

Planned Giving



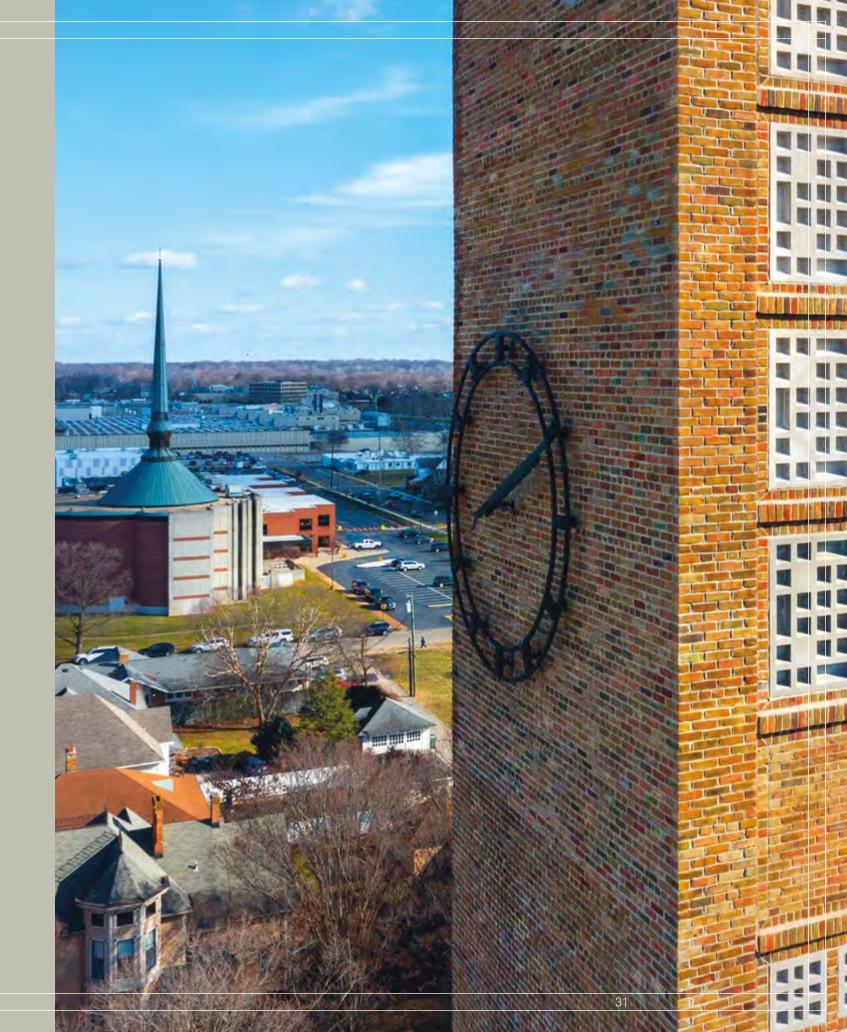


L.K. "CHIC" & MARGARET EVANS

L.K. "Chic" & Margaret Evans were longtime supporters of Heritage Fund dating back to the '90s when L.K. was president & CEO at Arvin Industries, Inc. L.K. and Margaret settled in Columbus in the 1950s and ultimately raised their family here. In a generous gesture to support the community they loved in perpetuity, the couple established a trust in 1991 that would benefit a number of charitable causes near and dear to their hearts, including Heritage Fund. Although much has changed in the community since that time, our reliance on the leadership, commitment and kindness of individuals like L.K. and Margaret remains the same.

We could not be more grateful for those who choose to give back to their local community through a planned gift. Thanks to the thoughtfulness of L.K. and Margaret, who passed away in 2020 and 2023 respectively, Heritage Fund received a substantial gift from their estate to the Community Fund. This incredible gesture means the Columbus community and its residents will continue to benefit now and long into the future — and that is a legacy worth celebrating.

Planned giving is powerful and simple to do. Want to learn more? Contact Kristin Munn, Vice President of Operations and Development: kmunn@heritagefundbc.org 812.376.7772



Staff & Board

Heritage Fund Staff mapped out our favorite Areas of Impact.

TRACY SOUZA

PRESIDENT AND CEO

I was so pleased the Heritage Fund board put forth Arts, Culture, and Architecture as an Area of Impact. There is always tension around funding quality of place projects vs. human need projects, but the reality is that everyone benefits from those things that lift the human spirit like arts, culture and architecture.

PRIYA RANE

OFFICE MANAGER

The Arts, Culture, and Architecture of Columbus has impacted me the most. Apart from the many incredible buildings by amazing and extremely talented architects around Columbus, I am in awe of two beautiful pieces of public art within the downtown area - one is 'Large Arch' by Henry Moore in the library plaza and the second is the winged 'Eos' by Dessa Kirk. It is an absolute pleasure, honor and delight to enjoy such world-class design, talent and craftsmanship right where you live and work. I am sure with the focus on this area we will see more innovative collaborations and international design in the future for Columbus.

KRISTIN MUNN VICE PRESIDENT OF OPERATIONS AND DEVELOPMENT

The Youth Development Area of Impact and the early learning initiatives have a special place in my heart. I believe that by giving children the best possible start in life and learning we have the greatest chance of ensuring their future success and happiness.

STEPHANIE SEABORNE

FINANCE DIRECTOR

As a parent, a board member of kidscommons, Columbus' Community Children's Museum, and a longtime volunteer with Girl Scouts of Central Indiana, I've seen the positive and lasting impacts our nonprofit youth organizations have on the children of this community. I'm so proud of HFBC's ongoing and focused support of programs, entities and projects that champion Bartholomew County's youth.

AMY LAKER

COMMUNICATIONS DIRECTOR

Downtown means both home and work to me and our office co-org-i-nator, Moon It's a great fit for us. I couldn't imagine being happier anywhere else, and focusing efforts on making it thrive means it will be an even better place to be.

JEANETTE MARSH SCHOLARSHIP MANAGER

I believe our experiences and support in our youth can have a large impact on how we develop, grow and believe in ourselves for the rest of our lives. I want to live in a community that values their youth and encourages them. A community that provides opportunities for all youth to grow will reap the benefits in the future

The youth is the hope of our future. — JOSE RIZAL

KYLE HENDRICKS

MANAGER OF COMMUNITY IMPACT

I remember that Robin Williams quote from 'Dead Poets Society': We don't read and write poetry because it's cute. We read and write race. And the human race is filled with passion these are noble pursuits and necessary to sustain life. But poetry, beauty, romance, love, these are what we stay alive for. I'm excited to continue our work in this space and see how Heritage Fund can cultivate new opportunities for individual and collective creative expression across our community with the help of our strong arts & culture organizations.









Marrinsville

2024 **Board of Directors**

- ► LORI THOMPSON Chair
- ➤ ALICE JOHNSON Vice Chair
- > PHIL LUZIUS Secretary
- ➤ MICHELLE SCHAEFER Treasurer
- TRACY H. SOUZA President & CEO
- STEVE BAKER
- **JEFF BROWN**
- BRAD DAVIS
- > JOHNNIE EDWARDS
- MARY FERDON
- ➤ KATIE GLICK
- ➤ TRACY HADDAD
- THOMAS HARMON
- REINHOLD HILL
- SARLA KALSI
- ➤ MAGGIE KAMMAN
- ➤ CARL LIENHOOP
- ➤ REV. DR. FELIPE MARTINEZ
- ANUJA MAZGAONKAR
- COURTNEY METZGER
- LORA MOUNT
- KATHY OREN
- AIDA RAMIREZ
- JIM ROBERTS
- **▶** NICHOLAS SPRAGUE
- **▶** MARK STEWART
- > JOHN WHITTINGTON
- JEFF WILTROUT





Listings 2023

Administrative Endowment Fund

An administrative endowment fund was established in 2006 by Heritage Fund's Board of Directors. Gifts to this fund ensure that the foundation will continue to provide service to the community forever. Gifts of any size are welcome; gifts of \$5,000 or more create a named fund. We thank these generous donors who understood the power of endowment, ensuring long-term sustainability for the administration of Heritage Fund.

VISIONARIES

Daniel Family

in memory of Ann Daniel

First Financial Bank

Aileen Marshall Graham

Mr. and Mrs. David Kirr

Lynne Maguire and Will Miller

Estate of Frances C. Olinger

Helen Rowell Trust

Tom & Tina Vujovich

LEADERS

Dan & Robin Daniel

Rick & Alice Johnson

NTN Driveshaft, Inc.

Nobuo Satoh

Matt and Tracy Souza

STEWARDS

Dr. and Mrs. R. Todd Bergman

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John and Louise Dorenbusch

Kirby Risk Corporation

Randy and Jill Scheidt

Sharon Risk Stark

Suzanne Tannenbaum

Named Community Funds

Unrestricted funds provide flexibility to respond to the broad and changing needs in the community, now and in the future. Income from these commingled funds is granted to not-for-profit organizations to address quality of life issues in Bartholomew County. Gifts of any size are welcome; gifts of \$5,000 or more create a named Community Fund.

Dr. David L. & Mrs. Mary Jane Adler

Eugene & Rosemary Anderson Fund

Kathryn Anthony Fund

Arvin Fund

Mr. & Mrs. James K. Baker Fund

Jim & Joan Bickel Fund

Thomas C. & Carol Lynn Bigley Fund

Mr. & Mrs. William C. Bobbs Fund

Mr. & Mrs. C. Raymond Boll Fund

Brands, Inc. Fund

Betty L. Brand Fund

Mr. & Mrs. W. Calvert Brand Fund

Breeden Inc. Fund

Mr. & Mrs. Rex E. Breeden Fund

Jeff & Lynn Brown Family Fund

Mr. & Mrs. Robert N. Brown Fund

Robert N. Brown Fund

Dr. & Mrs. W. George Brueggemann Fund

William & Loretta Burd Fund

David R. Burt Legacy Fund

Mr. & Mrs. R. Benjamin Bush Fund

William N. Carter Memorial Fund

Century 21 Breeden Realtors Fund

Columbus Bank & Trust Company Fund

Ross G. & Pauline D. Crump Fund

Custer Foundation Fund

Dan & Robin Daniel Family Fund

Mr. & Mrs. William K. Daniel Fund

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William H. Donner Memorial Fund

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Mr. & Mrs. Perry Doup Fund

Mr. & Mrs. Jerald B. Dunlap Fund

Mr. Kenneth O. Dunn Fund

Dr. & Mrs. Herman Echsner Fund

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in memory of Leonard O. Edwards Fund

John P. & Ann S. Ellis Fund

John & Amber Elwood Fund

Mark & Wendy Elwood Fund

Enkei America Inc. Fund

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Mr. & Mrs. Philip R. Essex Fund

L.K. & Margaret A. Evans Fund

Faurecia Fund

First Financial Bank Fund

First National Bank of Columbus Fund

David L. & Janice J. Fisher Fund

Donald V. Force Memorial Fund

Dr. & Mrs. R. E. Fortner Fund

Aileen Marshall Graham Fund

Mr. & Mrs. Robert A. Grant

in memory of Mabel P. Grant Fund

A.W. & Lucile Habermeyer Fund

Mr. & Mrs. John T. Hackett fund

IVII, a IVIIS, John I, Hackett lun

Mr. & Mrs. Robert W. Haddad Fund

Mr. Clarence O. Hamilton Fund

Lee & Nancy Hamilton Fund

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The Honorable Stephan R. Heimann Fund

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Dr. Alvin & Lucy Henry Fund

Mr. & Mrs. Thomas J. Hinshaw Fund

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Barbara & Herbert Hoover Fund

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Irwin Union Bank & Trust Company Fund

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Meshberger Family Memorial Fund

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John & Geneva Wickens Fund
Tom & Celeste Yonushonis Fund

George W. & Glowdine E. Budd Memorial Fund

A fund established by generous donors

which designates fund distributions to support

the Heritage Fund Community Fund.

Fund List

DONOR ADVISED FUNDS

Donors recommend not-for-profit institutions for which they have an interest or passion to receive grants; \$15,000 creates a fund.

Robert A. and Mary F. Orben Fund
Sarla & Swadesh Kalsi Donor Advised Fund
Summerville Family Fund
Louis and Laura Wenzler Fund
for Strategic Philanthropy
Bill and Jody Harter Community Fund
Don and Dody Harvey Philanthropic Fund

Glanton-Perry-Meek Memorial Fund

Stevens Family Fund

Weber Family Donor Advised Fund

Friends of First Christian Church Architecture

Coca-Cola Bottling of Columbus Donor

Advised Endowment Fund

Jeff and Lynn Brown Fund

Conover Stroud Family Fund

Robert N. Brown Fund

Tannenbaum Family Charitable Fund

Torres Wilczewski Family Fund

Pia O'Connor Philanthropic Fund

Family Chiropractic and Wellness

Community Fund

Bartholomew County Organizations Active

in Disaster Non-Permanent Fund

Willett Family Fund

McGuire Fund for Spinal Cord Injury

Sharon Risk Stark Donor Advised Fund

A. John & Lois Friend Memorial Fund

Arnett Giving Fund

Psi lota Xi/Grace Turner Fund

Iorio Family Fund

Carmen and Eric Retrum Family Fund

John & Nancy Sawin Family Fund

Woods & Grooms Endowment Fund

The Willmore Community Fund

Irwin Financial Foundation Donor

Advised Fund

Columbus Park Foundation –

Jolie Crider Memorial Fund

Chap & Nancy Blackwell Memorial Fund

Irwin-Sweeney-Miller Donor

Advised Fund

Kirr Family Fund

DESIGNATED FUNDS

Established by generous donors who designate specific not-for-profit institutions that they want to help grow and be sustainable to receive grants; \$15,000 creates a fund.

Turning Point Domestic Violence Services

Non-Permanent Fund

Peyton's Make-A-Wish Fund

sponsored by Landmark Farm

Foundation for the benefit of Bartholomew

County children

William F. and Lisa C. Schultz Fund

Paths to Success

The Salin Family Fund

R. Kent Witte, Attorney PC & Stacy Ford Walters in memory of Shannon Ford Fund

Ben & Pat Bush Nursing Fund

in memory of Edythe & Max Gosnell

Community Education Coalition

Endowment Fund

John & Lori Lucas Fund

Raymond and Jane Frede Columbus Signature

Academy Fund

Bill and Sally Hanley Excellence in Teaching

Award Fund

Alma Wiley Memorial Scholarship Fund

Landmark Columbus Foundation

Endowment Fund

Family School Partners Designated

Endowment Fund

Stadler Brothers Fund

Bartholomew County Library Associates Fund

(Hooten Family Memorial)

in honor of R.W. Witte & Helen M. Witte

and Earl V. & Rosalyn R. Hess Fund

Columbus Park Foundation – John McCormick

Scholarship Endowment Fund

Russell and Jean Hashman

Endowment Fund

Columbus Park Foundation – Chuck Wilt

Scholarship Endowment Fund

Sue A. Barton Lincoln Elementary School

1st Grade Memorial Fund

Reams Family Award for Excellence

in Teaching

Peds Reads

BCHS Arvin Legacy Fund

Columbus Chinese School Endowment Fund

Olive Murphy Memorial Hospice Fund

Kyle Carothers Hunt of a Lifetime

Memorial Fund

Simmons School Fund

Bartholomew County Veterans Memorial

Foundation Endowed Fund

Judy Huehl Scholtz Memorial Fund

Marjorie & Orphie Bridges

Philanthropic Fund

Sharon Risk Stark First Presbyterian

Church Fund

Lilly Scholarship Promotional Fund

The Commons Fund

Edgar & DeLora L. Lauther Endowment Fund

Bill & Norma Perry Memorial Fund

Betty Welch Musical Fund

Martha L. Middleton Mental Health Fund

Leon Cline Family Fund

Donald W. Jurgemeyer Endowment Fund (2)

Ann Marshall Knobloch Endowment Fund

Henry, Clara and Alice Weichman Bartholomew

County Humane Society Memorial Fund

Continuous Outreach Process Fund

Charles Taylor & Theresa Ann Ross Fund

Robert J. Marshall Memorial

Philanthropic Fund

A. Dean & Martha E. Taylor Fund

Tiede Salvation Army Fund

Mr. & Mrs. Robert F. Reeves

Philanthropic Fund

L. Edward John and Mary Jean John

Endowment Fund

Reeves Bartholomew County Historical

Society Fund

Reeves First Presbyterian Church

Foundation Fund

Donald W. Jurgemeyer Endowment Fund (5)

Bob and Charlotte Aldenhagen Fund

Heritage Fund Administrative

Endowment Fund

Columbus Emergency Physicians, Inc. Fund

Dr. & Mrs. William R. Laws, Jr.

Philanthropic Fund

Women Helping Women fbo Turning

Point Fund

Reeves Early Music Education Endowment

Donald W. Jurgemeyer Endowment Fund (8)

ABC Stewart Endowment Fund

Reeves Columbus Youth Camp Endowment Fund

FUND LIST

FIELD OF INTEREST FUNDS

Donors have the opportunity to respond to the changing needs or charitable interests by personally selecting areas they want to help grow and sustain through grants; \$15,000 creates a fund.

Bartholomew Reads Endowment Fund
Elevate Childhood Cancer Research & Advocacy
Philanthropic Fund

Hawcreek-Flat Rock Area Endowment Fund

Ginger & Friends Fund

The Asbury Conservatory Fund

ECO₁₅ Endowment Fund

Jimimi Fund for Substance

Abuse Assistance

S. Paul Hill Memorial Fund

African American Foundation

of Bartholomew County

Sharon Risk Stark Community Impact Fund

Mildred A. Reeves Early Education Fund

AEI Youth Sports Fund

David and Margaret Bottorff Math and Science Initiative for Elementary Teachers

Borcherding Visual Arts Fund

The Nala Fund

Bartholomew County Bar Association

Endowment Fund

Just Because Children's Fund

Hoosier Pioneer Preservation Fund

Cassondra "Soni" Wilson Workforce

Development Fund

Next Gen Downtown Fund

GIFT VIII Regional Childcare Initiative

Schicke Children and Youth Fund

Carol Ann Boyer Carvin Diabetic

Memorial Fund

Sharon Risk Stark Arts & Culture Fund

Friends of the Children Fund

Women's Giving Circle of Bartholomew

County Endowment

No Child Hungry Endowment Fund

Architectural Revolving Loan Fund

Donald W. & Catherine G. Jurgemeyer

Endowment Fund (1)

Project 46 Fund

Columbus High School Classes of 1957 and 1958

Endowment Fund

Columbus Service League Legacy Fund

Columbus Downtown Impact

Investment Fund

Women's Giving Circle of Bartholomew

County Fund

GIFT VIII Downtown Catalyst Initiative

Benjamin R. (Mickey) King Endowed Fund

Aileen Marshall Graham Children & Youth

Endowment Fund

Philip R. Miller Art Purchase Awards Fund

AGENCY DESIGNATED FUNDS

A fund established by an organization or by generous donor or family to help grow a specific not-for-profit organization and create sustainability for their good work; \$15,000 creates a fund.

Bartholomew County Historical Society
Endowment Fund

Bartholomew County Genealogical Society

Endowment Fund

Mill Race Center, Inc. Endowment Fund

Columbus Symphony Orchestra

Endowment Fund

Indiana Artists Club, INC.

Atterbury Bakalar Air Museum Fund

Foundation for Youth Fund

Columbus Museum of Art & Design

Bartholomew County Parks Foundation

Ecumenical Assembly of Barth. Cty. Churches-Love

Chapel Endowment Fund

Bartholomew County Veterans Memorial

Foundation Fund

Kiwanis Scholarship Fund

Bartholomew County Public Library Fund

The Alfa Fund

Foundation for Youth / Youth Camp Fund

Family Service Endowment Fund

Anderson Center Endowment Fund

Children Inc. Learning Center

Endowment Fund

North Star Montessori School Fund

Turning Point Endowment Fund

Evelyn Seward Memorial Fund

Route 21

Mill Race Center, Inc. Fund

Family Self-Sufficiency Endowment Fund

Sans Souci, Inc. Fund

Lincoln Central Neighborhood Family Center

Endowment Fund

Bartholomew County Humane Society

Our Hospice of South Central Indiana

Endowment Fund

kidscommons Children's Museum Fund

Columbus Indiana Philharmonic

Endowment Fund

LifeDesigns Fund

Columbus Area Arts Council Fund

Columbus Area Arts Council Robert & Barbara

Stewart Arts Education Fund

Dan Arnholt AgrlInstitute Endowment Fund

Family Self-Sufficiency Fund

Developmental Services Inc. Fund

First Presbyterian PreK Scholarship Fund

Columbus Area Arts Council

Endowment Fund

Volunteers in Medicine Fund

EAA Chapter 729 - Columbus, IN

Columbus Adult Daycare Endowment Fund

Housing Partnerships, Inc. Community

Development Endowment Fund

Leadership Bartholomew County Fund

Columbus Regional Hospital Foundation

Endowment Fund

Big Brothers Big Sisters Endowment Fund

Bartholomew Consolidated School

Foundation Fund

Columbus Regional Hospital/Cancer

Center Fund

Hope Area Food Bank Endowment Fund

United Way of Bartholomew County

Endowment Fund

Community Education Coalition

Non-Permanent Fund

Columbus Park Foundation

Endowment Fund

Columbus Park Foundation

Centerstone Mental Health Fund

FUND LIST

PASS-THROUGH FUNDS

More temporary in nature and unlike permanent endowed funds intended by donor to be distributed fully to serve the intended need.

Columbus Park Foundation Nexus Park Fund
Landmark Columbus Foundation
Non-Permanent Fund
Columbus Park Foundation –
People Trail Project 2012
Heritage Fund Pass-Through
Heritage Fund Supporting Foundation
Non-Permanent Fund

SCHOLARSHIP FUNDS

Donors establish educational grant funds with specific criteria and areas of study that reflect a wide diversity of interests, needs, accomplishments and student talents; \$15,000 creates a fund.

Fred L. Armstrong Future Leaders
Scholarship Fund
Daniel Altmiller & Elizabeth Altmiller

Memorial Scholarship
Dr. Glenn E. Callaway Dental
Scholarship Fund
Hispanic Latino Scholarship Fund
Columbus Business and Professional

Women's Scholarship Robert J. Sonntag Memorial Scholarship Fund

One Step At A Time Scholarship Fund

Foods and/or Nutrition Careers

Scholarship Fund

Marvin Johnson Scholarship Fund

BME Sisters Scholarship Fund

Patrick Bowman Memorial Music Fund

Lucien J. & Maryann J. Chadwick and Sam & Edith

Shanks Memorial Scholarship Fund

Bill and Jody Harter Scholarship Fund

Todd and Julie Bergman Scholarship

Kelly Family Fund for Journey North

Professional Development

Becky S. Green Memorial Scholarship

Toyota Material Handling Scholarship Fund

Jones Sisters Fund

Lacey Family Scholarship Fund

Empowering Success Scholarship Fund

Michael R. Rogers Memorial

Scholarship Fund

Phil Jackson Memorial Fast-Pitch

Softball Scholarship

Annette Siler Hungerford

Memorial Scholarship

John R. Skobel III Memorial

Scholarship Fund

Anthony Moravec Scholarship Fund

J. Albert Finkel and Irma Jane Finkel

Scholarship Fund

Waldo M. & Madge C. Harrison Fund

Columbus Crush Scholarship Fund

Ray Amlung Memorial Scholarship

Jennifer Strietelmeier Memorial Art

Scholarship Fund

Karen Ann Coffman Memorial Nursing

Scholarship Fund

Dana Barton Merter Memorial Tennis

Scholarship Fund

Behrman Big Dog Award Scholarship Fund

Doug Leonard Healthcare Occupations

Scholarship Fund

Columbus Autism Network

Scholarship Fund

Louis A. and Kathy M. Giovanini

Scholarship Fund

The Martha Kalb "You GO Girl" Scholarship

LHP Scholarship Fund

Barth/Brown County Medical Society Medical

Education Scholarship Fund

Corrilla B. Lentz Scholarship Fund

Ann Ward Fine Arts Scholarship Fund

Mary Ann Heise Memorial Scholarship Fund

Barbara W. Stewart Scholarship Fund

Susan Solomon Scholarship Fund

Dave Galle Memorial Scholarship Fund

Blake Hanger Memorial Scholarship Fund

Purdue Alumni Advisory Council

Scholarship Fund

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4-H Memorial Scholarship Fund

Analytical Engineering, Inc. (AEI)

Scholarship Fund

Keith Bean Medical Scholarship

Steve Antcliff Memorial Scholarship Fund

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Bob & Marcy Oswald Engineering

Scholarship Fund

The Barker Family Scholarship Fund

Dr. & Mrs. Edward L. Probst Medical School

Scholarship Fund

Frank Burbrink Memorial 4-H

Scholarship Fund

Edward Jones Investments Scholarship Fund

Dr. Cleve James Francoeur, Jr. Memorial

Scholarship Fund

Columbus Youth Hockey-Bryan Ritz

Memorial Fund

Myron Glick Memorial Scholarship Fund

Mary E. Behler Memorial Scholarship Fund

Developmental Services, Inc. (DSI)

William K. Hadar Scholarship

Kirby & Caroline Risk Scholarship Fund

Zach Deak Golden Boot Scholarship Fund

Duane Barrows Scholarship Fund

Andy Critzer Memorial Scholarship Fund

Andrew Parker Memorial Scholarship

Mayor's Government Scholarship Fund

Julie M. McKinney Memorial Scholarship

Brown Music Scholarship Fund

Greg Craft Workhorse Memorial Scholarship

Columbus Rotary Scholarship Fund

in honor of Judson Erne

John McLachlan Soccer Scholarship Fund

Thomas H. Sayrs Memorial Scholarship

The Reverend Dr. William R. Laws

Memorial Scholarship

Timothy Ray Bean Memorial Scholarship Fund

FUND LIST

Bartholomew County REMC – Alex Barkes
Memorial Scholarship

J. Howard Beam Memorial Scholarship Fund
Bob Marshall-Bob Gordon Memorial Scholarship
for Journalism Fund

Charles M. and Frances W. Condit Nursing

Heritage Fund Memorial Scholarship Fund Sgt. Jonathon Michael Hunter Legacy Scholarship Fund

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Scholarship Fund

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Goldie Gibson Memorial Endowment Fund

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Scholarship Fund

Abbott Forrester Garn Scholarship Fund

Harold H. Heminger Graduate School

Scholarship Fund

Class of 1948 Scholarship Fund

UNRESTRICTED FUNDS

Donors place no restrictions on how these funds are to be used, providing greatest flexibility in making grants to address immediate and changing community needs.

Heritage Fund – Community Fund Heritage Fund Capital George W. and Glowdine E. Budd Memorial Fund

PERSONAL FOUNDATIONS

A tool for donors who want to practice strategic philanthropy at the highest level. Personal Foundations engage donors by allowing them control and flexibility over their grantmaking while providing the opportunity to invest in the future and progress of the community and/or the causes most important to them. Personal Foundations are a great option for donors who want to grow their philanthropic impact and avoid the cost, administrative burden and funding restrictions of a private foundation. Personal Foundations can also be branded to the donor's personal preferences; \$100,000 starts a Personal Foundation.

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Smith Family Fund
The Ogilvie Fund
The Woodworth Family Foundation
Voelz, Reed, & Mount Foundation

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Tyshaun Allen Amazon.com

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Central Indiana Community Foundation

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Ken & Nancy Chandler

Marlene Chestnut Turner

Carl & Stacey Christensen

Kwok-Sang & Linda Chui

Becky Church

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City of Columbus

City of Columbus – Parks and Recreation

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Timothy C. & Michelle M. Clementz

Jim & Marilyn Clerc

Lauren Cline

Kathleen Clouse

Katilleen Clouse

Chris Clulow

Chris & Shannon Clulow

Coca-Cola Bottling Company, Inc.

James Coffman

Jim & Nora Coleman

Columbus Area Chamber of Commerce

Columbus Area Visitors Center

Columbus Cabinetry LLC

Columbus Capital Foundation

Columbus East High School

Columbus Indiana Disc Golf Club (CIDGC)

Columbus Oral & Maxillofacial Surgery, P.S.C.

Columbus Park Foundation

Columbus Parks & Recreation

Columbus Pickleball Club

Columbus Running Club

Nancy Conner

Consider It Done Transition Services Inc.

Cooke Family Foundation

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Mike & Donna Keogh

Elizabeth Kestler

Chris & Tami Iorio John & Elizabeth Kestler Tamara Iorio Mark & Chris Kevitt Curtis & Christina Irvin Mickey & Jenny Kim Irwin Financial Foundation Inc. Kind Car Wash - Columbus, LLC Ivory and Lace Weddings Jeanne King Ivy Tech Foundation, Inc. Norma King Ben Jackson Kirby Risk Corporation Sara Jacobi David & Barbara Kirr Steve & Judy Jasper Matthew Kirr Steven Jasper Victoria Kirts Jeffris Family Foundation Tracy Kiser William & Jackie Jensen Tracy R Kistler Ralph Jewell Mary Kohen Ralph Jewell Edward P. Kriz Shan Jiang Kroger Alice Johnson Ann Kutch Barton Johnson Ventures Richard McCov Rick & Alice Johnson Landmark Farm Foundation, Inc. Nash Johnson Mr. & Mrs. Bob Langdon Thomas & Vikki Johnson Peter & Mari Langowski Ann Jones Roger & Janet Lang Deborah Jones David & Sharon Larson Jeff Jones Steve & Denise Larson Karen Jones Patricia LASHUA Kenneth Jones Brenda Lauderbaugh Kevin J Jones Lauderbaugh Farms Kevin Jerome Jones Bri & Erica Layton-Turner Ann & Bill Jones LC Painting LLC B and Vern Watt Jorck John & Sarah Lechleiter Jorck Vern & Barbara Watt Jorck Max & Christine Lemley Garv & Lori Jovce Kristie Leonard Sarla Kalsi Mark Levett Sarla Kalsi Mark & Marabeth Levett Maggie Kamman Danielle Lewis Kappa Kappa Kappa, Inc Carl & Kim Lienhoop Terri & Jim Kelly Jim & Pam Lienhoop Norma Lienhoop Tom & Mary Kendrick

Lilly Endowment Inc.

Jianning Liu

Xiong Liu Anne E. McLaren Live Barn Inc. Matthew McQueen Joe & Lisa Lohmever Louis Meek III Louis Joyner Architect LLC Don & Diane Meier Love, Lea Bakery Kevin & Christina Merritt Lovins Select Pool & Spa Courtney & Heath Metzger Larry & Lynn Lucas Steve & Cindy Meyer Lori & John Lucas Dennis R. & Julie A. Michael Ronald D. Luther Jerry & Diane Mihay Phil Luzius Milestone Contractors, L. P. David Lyle Chervl Miles-Vieth James & Marcia Lyons Lora Miller Heidi Mackos Richard & Susan Miller Macs Convenience Stores, LLC - Circle K Viva Marie Miller Diana L. Mann William Miller & Lynne Maguire Scott & Michele Mann Tim & Lauren Millwood Terry & Constance Marbach Mitutovo Research & Development America, Inc. DJ Marchiando John & Natalie Jeanne Mohr Carole Marshall Lynn & Janice Montgomery Rev. Dr. Felipe Martinez Clare Moore Rev. Dr. Felipe Martinez & Tracy Heaton Mary Moore Kathleen MoranPamela Moran de Martinez Martin Overhead Door, Inc. Rvan & Annette Moravec William & Marilyn Martin Suzanne Morgan Angie May Brian & Adrienne Mormino Pamela D. Mav Beth Morris Patricia D. May Ray & Beth Morris Anuja Mazgaonkar Win & Nancy Morris Amy Mccormick Gabriella Mucilli

Mike Mullett & Pat Marsh Amy McCormick Amv McCormick Bobbie Mullins Richard McCov John and Carolyn Mulloy Mary Ann McCray Beth E Murray James McCullough National Trust for Historic Preservation Frank & Terie McDonald Network for Good John & Connie McGinty Del & Letty Newkirk Lisa McHone Steven Newlin Mike McIver Chris Newlund Scott & Chris Newlund Kerk B. McKeon

Pollert Design Associates Inc.

Dr. David Porter

Martha Newsom	David Porter & Mary Beth Wert
Martha Newsom	Lisa Portet
Next Level Property Maintenance LLC	Nancy Ann Poynter
Deborah Renee Nickerson	Bob & Tracy Poynter
Don and Karen Nissen	Precision Tools Service, Inc.
Todd & Mary Noblitt	Presbyterian Foundation of Columbu
No Name Organization	Alex Prestel
Gregory Norman	Carol Price
NTN Driveshaft, Inc.	Chris Price
Norbert Nusterer	Dr. Ed & Mrs. Pat Probst
Norbert & Kari Nusterer	Pro-Tek Photography, Inc.
Gabe Ocasio	Bob & Nancy Pulley
Pia O'Connor	Purdue Alumni Advisory Council
Kassidy Ogle	Purdue University – Accounts Payabl
Ebunoluwa Okuleye-Ash	Aaron & Tonya Quinton
Sandra Oliverio	Raintree Consulting LLC
Chip & Julie Orben	RaiseRight
Julie Orben	Aida Ramirez
Mary & Bob Orben	Tyler Rash
Kathy Oren	Chris Raskob
Chuck & Jean Ozols	David & Denise Rau
Kathy Paul	Ray's Automotive Center
Don & Kelly Payne	Carol Y Rea
Sam & Grace Pentzer	Barbara Reckers
Christine & Donald Perkins	Joyce Reising
Peter King Law	Renaissance Administration LLC
Peterman Brothers	Repp Associates Foundation
Melissa Petrusky	Alan Resnik
Lori Phillips	Emily & Alan Resnik
Lisa Piercefield	Sandra Retz
Mark and Linda Pillar	Patty Reutell
Emilie Pinkston	Donna K Richard
Carolyn N Pitt	Marilyn Richardson
Brenda Pitts	Stephen & Carol Richardson
Brenda & David Pitts	Jim & Mimi Riffle
Natasha Plank	Carrie Riley
Robert L. & Shirley A. Plank	Judy Rinehart

Buck & Nea Ritz

Wayne & Karen Ripberger

Riverside Carpet One
David & Lindy Rix
Eric & Nikki Robbins
Isaac Roberts
Jeannie Roberts
Dr. Jim Roberts
John & Shirley Robertson
Dr. Pam Robertson
Pamela Robertson
Robertson Paving, Inc.
Paulette Roberts
Diane Rodgers
Angelina Rodriguez
Donna Rosenberg
Lisa Ross
Al & Susan Roszczyk
Jennifer Roth Goddard
Lori Rowan
Randy & Shannon Royer
Jim & Jennifer Rumsey
Brian & Erin Russell
Bill & Nan Russell
Floyd & Cindy Rutan
Bob & Gabrielle Ryan
Patrick Sabo & Mary Stroh
Joseph & Barbara Salee
Anthony & Christine Sanders
Thomas & Joanne Sanders
Kenneth Sandrock
John & Donna Sasse
Bill & Bambi Sasse
M. James & Susan Sayrs
James & Karin Scarbrough
Jim Schacht
Bryan & Michelle Schaefer
Roger & Brenda Schaefer
Jeanine Scheidler
Colin & Linda Scheidt
Randy & Jill Scheidt

One	Jack & Lana Scherer
(Greg & Peggy Scherschel
ins	Gregory & Pamela Schmelz
	Justin & Tamara Schneider
	Tom & Barbara Schoellkopf
	Robert Scholtz
bertson	Chelsea Schultz
n	Hutch & Kevina Schumaker
n	Albert H Schumaker II
g, Inc.	Kevina Schumaker
	Avril & Todd Schutte
	Dr. Ilya Schwartzman
IEZ	Tami & Alan Schwenk
g	Cynthia Scott
	Scott Tyson Agency Inc.
zyk	Sally Scroghram
ddard	Chris & Jane Scruton
	Stephanie Seaborne
n Royer	Tami Sharp
ımsey	David Shaw
ell	Joseph & Kathleen Sheehy
l	Judith B. Shepherd
tan	James & Veronica Shipp
lyan	MJ Shireman
ary Stroh	SIHO Insurance Services
a Salee	Rick & Kimberly Silvers
ine Sanders	Catherine Simmons
e Sanders	Donald E. & Roseann Simmons
k	Ronald & Adele Simmons
SSE	Kerri Sinibaldi
e	Albert E Sisson
n Sayrs	Charles & Lorraine Smith
earbrough	Jessica Smith
	Katharine & James Smith
Schaefer	John & Cindy Smock

Jean & Ethel Sneed

Arthur Snider

Arthur Snider

Brittany Snowden

Peter Soler Fllen Solich

Terry & Susan Solomon Matt & Tracy Souza Susan Spaulding

Andrew & Sarah Speer Nicholas Sprague Rick & Jan Sprague Randall & Gayle Stafford

Donna J. Stanley Sherry Stark

St. Bartholomew Catholic Parish

United Way of Bartholomew County

Aaron Strickland

Jerry W. & Victoria Sue Strickland

Brenda Sullivan

Gregg & Judy Summerville Doug & Marsha Sunkel Zachary J. Sutton

Tom Swenson

Aaron & Jessyca Swinford
Taylor Bros. Construction Co., Inc.

TD Ameritrade Clearing

Ross Teare

Texas Roadhouse Columbus Morgan & Patricia Tharp

Trevor Thayer
The Commons
The Iorio Family

The Namaste Foundation, Inc.
The Tangeman Charitable Trust
Dr. David & Mrs. Kelli Thompson
Lori Thompson & Ben Downing

Mark & Kathy Thompson

Meredith & Sally Thompson

M/M ALLEN M THORPE

Thrive-Alliance

James & Beverly Tibbetts
Connie & Larry Tingle

Mr. and Mrs. Jonathan Titus

Patricia Tovev

Toyota Material Handling, USA, Inc.

Don & Shirley Trapp
T. H. & Linda Trautman

Tom Tremain
Randall Tucker
Pete & Pam Tully
Bri Turner

United Way of Bartholomew County

Kenneth Vieth & Cheryl Miles-Vieth

Ken & Kim VanArsdall
Charles Vannatta

Marvin & Elizabeth Veatch
Daniel & Melissa Vermillion

Daniel Villiger
Voelz Body Shop, Inc.

James & Peggy Voelz
Voelz, Reed & Mount LLC
Tom & Tina Vujovich
Cindy Lyn Waddle

Frank Wadsworth & Laura Moses-Wadsworth

Nancy Wagner

Don & Peggy Wampler

Diane Ward
Pat & Diane Ward
Warren & Janet Ward
Brandon Wardwell
Stacy Marrie Wart

Robert & De Anne Weaver
David & Lisa Webster
William Wehmeier
William & Rita Wehmeier

Lisa Weisner

Chuck & Suzanne Wells

Chuck Wells Lori Wells

Vickie L. Welsh-Huston Louis and Laura Wenzler Christian & Stacey Wessel

Lisa Westmark

Warren & Lynn Whaley
Mary Lynn Whitcomb

Taylor Gohn-White & Matthew White

Ro & Charles Whittington

John Whittington
Ronald & Gail Wiener
Dick & Bambi Wigh
J.A. Williams

Karen & Jeff Willingham
Greg & Camille Willmore

Allan Wilson
Brian Wilson
Chuck & Geri Wilt
Nicole Wiltrout

Window World of South Central Indiana

Cynthia D. Wirth

Eric & Marianne Wohlford Caleb & Stephanie Wolff Karl & Ursel Wolff

Ursel Wolff

Bobby R. & Laurel A. Woodall Cathy & Greg Woodworth Carol Phillips Wright David and Laurie Wright

Yifeng Wu Drew Wyant

John & Mary Ellen Wyman

Bing Yang
Madonna Yates
Cheryl Delap Yearsley

Yes Cinema

Tom and Celeste Yonushonis
Zaharako's Confectionary

Dana & Julie Zeff

Sharon Zeigler Hong Zhang Alan Helin Zhao

Brian & Shannon Zuercher
Paul D. & Marvel B. Zuercher

Grants by Fund Type

DONOR ADVISED FUND GRANTS

		Family Chiropractic and Wellness Community Fund	
GRANT GRANTING FUND	AMOUNT	Bartholomew Consolidated School Corp Family Chiropractic and Wellness Community Fund	\$2,500
Indianapolis Jazz Foundation A. John & Lois Friend Memorial Fund	\$872	First Christian Church Friends of First Christian Church Architecture	\$250,000
Columbus Crump LLC Arnett Giving Fund	\$750	First Christian Church Friends of First Christian Church Architecture	\$500,000
Ivy Tech Foundation. Inc. Arnett Giving Fund	\$1,000	First Christian Church Friends of First Christian Church Architecture	\$500,000
Women's Giving Circle of Bartholomew County Fund Arnett Giving Fund	\$100	First Christian Church Friends of First Christian Church Architecture	\$485,000
Chain Breaker Ministries Inc Carmen and Eric Retrum Family Fund	\$1,000	Bartholomew County Historical Society Glanton-Perry-Meek Memorial Fund	\$5,000
Family Service, Inc Chap & Nancy Blackwell Memorial Fund	\$1,663	Hispanic Latino Scholarship Fund Irwin Financial Foundation Donor Advised Fund	\$27,500
Greater Seymour Trust Fund Coca-Cola Bottling of Columbus Donor Advised Endowment Fund	\$500	Hispanic Latino Scholarship Fund Irwin Financial Foundation Donor Advised Fund	\$97,000
Indiana Hooved Animal Humane Society Conover Stroud Family Fund	\$1,000	Landmark Columbus Foundation Irwin-Sweeney-Miller Donor Advised Fund	\$85,000
The Arc of Bartholomew County Conover Stroud Family Fund	\$2,000	Landmark Columbus Foundation Irwin-Sweeney-Miller Donor Advised Fund	\$20,000
Foundation for Youth Don and Dody Harvey Philanthropic Fund	\$2,000	Landmark Columbus Foundation Irwin-Sweeney-Miller Donor Advised Fund	\$367,927
Bartholomew Consolidated School Foundation Family Chiropractic and Wellness Community Fund	\$5,000	Bartholomew County Historical Society Jeff and Lynn Brown Fund	\$1,000
Sans Souci, Inc. Family Chiropractic and Wellness Community Fund	\$4,210	Clarity of South Central Indiana Jeff and Lynn Brown Fund	\$500
Just Friends Family Chiropractic and Wellness Community Fund	\$5,000	Columbus Salvation Army Jeff and Lynn Brown Fund	\$500
Children, Inc. Family Chiropractic and Wellness Community Fund	\$5,000	Foundation for Youth Jeff and Lynn Brown Fund	\$500

Family School Partners/BCSC

\$2,500

DONOR ADVISED FUND GRANTS

Mission Resource International Jeff and Lynn Brown Fund	\$1,000	Foundation for Youth Sharon Risk Stark Donor Advised Fund	\$1,000
Turning Point Domestic Violence Services Jeff and Lynn Brown Fund	\$500	Indiana University Foundation Stevens Family Fund	\$2,500
St. Peter's Lutheran Church Jeff and Lynn Brown Fund	\$700	Alma Wiley Memorial Scholarship Fund Stevens Family Fund	\$5,000
Bull Dog Alumni Association Inc. Jeff and Lynn Brown Fund	\$100	Landmark Columbus Foundation Endowment Fund Stevens Family Fund	\$5,000
Foundation for Youth Kirr Family Fund	\$500	Foundation for Youth Stevens Family Fund	\$10,000
St. Bartholomew Catholic School Kirr Family Fund	\$1,000	Columbus Regional Health Foundation Summerville Family Fund	\$1,000
Marfa Independent School Corporation Kirr Family Fund	\$1,000	Family Service, Inc Summerville Family Fund	\$524
Turning Point Domestic Violence Services Pia O'Connor Philanthropic Fund	\$1,063	Lincoln-Central Neighborhood Family Center The Willmore Community Fund	\$1,000
Columbus Signature Academy - Lincoln Campus Psi lota Xi/Grace Turner Fund	\$892	The Literacy Center	\$700
rsi iota Ai/Grace Turrier Furiu		Torres Wilczewski Family Fund	
Hope Elementary School Psi lota Xi/Grace Turner Fund	\$758	The Parkland Wrestling Booster Club Torres Wilczewski Family Fund	\$1,000
Hope Elementary School	\$758 \$4,000	The Parkland Wrestling Booster Club	\$1,000 \$2,000
Hope Elementary School Psi lota Xi/Grace Turner Fund First Presbyterian Church		The Parkland Wrestling Booster Club Torres Wilczewski Family Fund Camp Lakeview Lutheran Camp	
Hope Elementary School Psi Iota Xi/Grace Turner Fund First Presbyterian Church Robert A. and Mary F. Orben Fund EAA Chapter 729 - Columbus, IN	\$4,000	The Parkland Wrestling Booster Club Torres Wilczewski Family Fund Camp Lakeview Lutheran Camp Weber Family Donor Advised Fund Columbus Fireman's Cheer Fund	\$2,000
Hope Elementary School Psi lota Xi/Grace Turner Fund First Presbyterian Church Robert A. and Mary F. Orben Fund EAA Chapter 729 - Columbus, IN Robert N. Brown Fund Landmark Columbus Foundation	\$4,000 \$10,000	The Parkland Wrestling Booster Club Torres Wilczewski Family Fund Camp Lakeview Lutheran Camp Weber Family Donor Advised Fund Columbus Fireman's Cheer Fund Weber Family Donor Advised Fund Putnam County Community Foundation	\$2,000 \$1,000
Hope Elementary School Psi lota Xi/Grace Turner Fund First Presbyterian Church Robert A, and Mary F, Orben Fund EAA Chapter 729 - Columbus, IN Robert N. Brown Fund Landmark Columbus Foundation Sarla & Swadesh Kalsi Donor Advised Fund Dancers Studio Inc.	\$4,000 \$10,000 \$1,500	The Parkland Wrestling Booster Club Torres Wilczewski Family Fund Camp Lakeview Lutheran Camp Weber Family Donor Advised Fund Columbus Fireman's Cheer Fund Weber Family Donor Advised Fund Putnam County Community Foundation Weber Family Donor Advised Fund Ecumenical Assembly of Bartholomew County Churches/Love Chapel	\$2,000 \$1,000 \$1,000

DONOR ADVISED FUND GRANTS

Weber Family Donor Advised Fund	\$1,250
Putnam County Community Foundation Weber Family Donor Advised Fund	\$500
Keepers of Liberty DBA North East Institute Weber Family Donor Advised Fund	\$1,000
Just Friends Weber Family Donor Advised Fund	\$1,500
Foundation for Youth Willett Family Fund	\$750
Marine Corps Scholarship Foundation Willett Family Fund	\$1,000
Turner Syndrome Foundation Willett Family Fund	\$500
St. Paul's Episcopal Church Woods & Grooms Endowment Fund	\$5,000
St. Paul Lutheran Church Woods & Grooms Endowment Fund	\$500

DESIGNATED FUND GRANTS

GRANT GRANTING FUND	AMOUNT
Bartholomew County Historical Society A. Dean & Martha E. Taylor Fund	\$3,708
ABC Stewart School ABC Stewart Endowment Fund	\$2,389
Columbus Indiana Philharmonic Ann Marshall Knobloch Endowment Fund	\$57,278
Mill Race Center, Inc. Ann Marshall Knobloch Endowment Fund	\$57,278
Our Hospice of South Central Indiana Ann Marshall Knobloch Endowment Fund	\$57,278
Turning Point Domestic Violence Services Ann Marshall Knobloch Endowment Fund	\$57,278
Bartholomew County Library Associates Bartholomew County Library Associates Fund (Hooten Family Memorial)	\$2,507
Bartholomew County Historical Society BCHS Arvin Legacy Fund	\$1,861
lvy Tech Foundation. Inc. Ben & Pat Bush Nursing Fund in Memory of Edythe & Max Gosnell	\$1,598
Columbus East High School Betty Welch Musical Fund	\$598
Columbus North High School Betty Welch Musical Fund	\$598
Alzheimers Association - Greater Indiana Chapter Bill & Norma Perry Memorial Fund	\$6,445
American Cancer Society - Indiana Bill & Norma Perry Memorial Fund	\$3,227
Columbus Regional Health Foundation Bill & Norma Perry Memorial Fund	\$6,445
IU Foundation	\$12,236

DESIGNATED FUND GRANTS

Jennings County Community Foundation Bill & Norma Perry Memorial Fund	\$12,236	The Reverend Dr. William R. Laws Memorial Scholarship Dr. & Mrs. William R. Laws, Jr. Philanthropic Fund	\$1,349
Scott County Community Foundation Bill & Norma Perry Memorial Fund	\$32,231	Columbus Regional Health Edgar & DeLora L. Lauther Endowment Fund	\$20,736
Indiana Masonic Home Inc. Bill & Norma Perry Memorial Fund	\$3,227	Foundation for Youth Edgar & DeLora L. Lauther Endowment Fund	\$17,280
Bill & Norma Perry Scholarship Fund Bill & Norma Perry Memorial Fund	\$66,168	Heritage Fund - Community Fund Edgar & DeLora L. Lauther Endowment Fund	\$31,104
IU Foundation Bill & Norma Perry Memorial Fund	\$12,000	Family School Partners/ BCSC Family School Partners Designated Endowment Fund	\$1,695
Danielle Kirk Bill and Sally Hanley Excellence in Teaching Award Fund	\$1,000	Bartholomew County Humane Society Henry, Clara and Alice Weichman Bartholomew	\$789
Family Self Sufficiency Bob and Charlotte Aldenhagen Fund	\$4,011	County Humane Society Memorial Fund Heritage Fund - Community Fund	\$28,886
Bartholomew County Historical Society Charles Taylor & Theresa Ann Ross Fund	\$459	Heritage Fund Administrative Endowment Fund Bartholomew Consolidated School Foundation	\$874
Columbus Chinese Association Columbus Chinese School Endowment Fund	\$7,371	In Honor of R.W. Witte & Helen M. Witte and Earl V. & Rosalyn R. Hess Fund Family School Partners/ BCSC	\$1,337
Columbus Regional Health Foundation Columbus Emergency Physicians, Inc. Fund	\$416	Judy Huehl Scholtz Memorial Fund National Wild Turkey Federation	\$1,139
Community Education Coalition Community Education Coalition Endowment Fund	\$149,903	Kyle Carothers Hunt of a Lifetime Memorial Fund Bartholomew County Historical Society	\$261
ACTEC Foundation Donald W. Jurgemeyer Endowment Fund (2)	\$6,393	L. Edward John and Mary Jean John Endowment Fund Bartholomew County Public Library	\$261
Asbury United Methodist Church	\$6,393	L. Edward John and Mary Jean John Endowment Fund Columbus Indiana Philharmonic	\$261
Donald W. Jurgemeyer Endowment Fund (2) Indiana Bar Foundation	\$6,393	L. Edward John and Mary Jean John Endowment Fund	
Donald W. Jurgemeyer Endowment Fund (2) Iowa Law School Foundation	\$2,371	Columbus Museum of Art and Design L. Edward John and Mary Jean John Endowment Fund	\$261
Donald W. Jurgemeyer Endowment Fund (5) Indiana Bar Foundation	\$19,347	Columbus Symphony Orchestra L. Edward John and Mary Jean John Endowment Fund	\$261
Donald W. Jurgemeyer Endowment Fund (8)			

DESIGNATED FUND GRANTS

R. Kent Witte, Attorney PC & Stacy Ford Walters in Memory of Shannon Ford Fund

DePauw University L. Edward John and Mary Jean John Endowment Fund	\$1,999	Columbus Signature Academy – New Tech Campus Raymond and Jane Frede Columbus Signature Academy Fur
Duke University L. Edward John and Mary Jean John Endowment Fund	\$261	Brandy Gilliatt Reams Family Award for Excellence in Teaching
First United Methodist Church L. Edward John and Mary Jean John Endowment Fund	\$1,999	Bartholomew County Historical Society Reeves Bartholomew County Historical Society Fund
Foundation for Youth Fund L. Edward John and Mary Jean John Endowment Fund	\$869	Foundation for Youth Reeves Columbus Youth Camp Endowment Fund
Heritage Fund Administrative Endowment Fund L. Edward John and Mary Jean John Endowment Fund	\$261	Columbus Indiana Philharmonic Reeves Early Music Education Endowment
Indianapolis Symphony Orchestra L. Edward John and Mary Jean John Endowment Fund	\$435	Heritage Fund Administrative Endowment Fund Robert J. Marshall Memorial Philanthropic Fund
Mill Race Center, Inc. L. Edward John and Mary Jean John Endowment Fund	\$1,304	Columbus Park Foundation Russell and Jean Hashman Endowment Fund
Southwestern College L. Edward John and Mary Jean John Endowment Fund	\$261	Simmons One Room School House Simmons School Fund
Ivy Tech Foundation. Inc. Leon Cline Family Fund	\$1,021	Columbus Signature Academy – Lincoln Campus Sue A. Barton Lincoln Elementary School 1st Grade Memoria
Ivy Tech Foundation. Inc. Marjorie & Orphie Bridges Philanthropic Fund	\$921	Columbus Salvation Army The Salin Family Fund
Centerstone Martha L. Middleton Mental Health Fund	\$38,784	Columbus Salvation Army Tiede Salvation Army Fund
Bartholomew County Historical Society Mr. & Mrs. Robert F. Reeves Philanthropic Fund	\$870	Columbus Regional Health Foundation William F. and Lisa C. Schultz Fund
Our Hospice of South Central Indiana Olive Murphy Memorial Hospice Fund	\$81,156	Joleen Krueger Reams Family Award for Excellence in Teaching
Make A Wish Foundation OH, KY, IN Peyton's Make-A-Wish Fund sponsored by Landmark Farm Foundation for the benefit of Bartholomew County children	\$20,000	
Ivy Tech Foundation. Inc.	\$469	

\$1,441 \$5,000 \$181,218 \$142,464 \$7,387 \$3,065 \$1,390 \$823 \$466 rial Fund \$996 \$1,347 \$399 \$4,000

FIELD OF INTEREST FUND GRANTS

GRANT GRANTING FUND	AMOUNT	Advocates for Children AEI Youth Sports Fund	\$2,500
Edith Moreno AEI Youth Sports Fund	\$600	Jasmine Haywood AEI Youth Sports Fund	\$400
Phyllis Amburgey AEI Youth Sports Fund	\$2,000	Mikell Murray AEI Youth Sports Fund	\$500
Megan Payne AEI Youth Sports Fund	\$500	Ross Parker AEI Youth Sports Fund	\$300
Young Marines AEI Youth Sports Fund	\$100	Teresa Parrish AEI Youth Sports Fund	\$1,000
Sound & Spirit of Columbus AEI Youth Sports Fund	\$300	Brandon Morrow AEI Youth Sports Fund	\$200
Alicia Cottle AEI Youth Sports Fund	\$200	Jessica Garris AEI Youth Sports Fund	\$1,000
Megan Payne AEI Youth Sports Fund	\$250	Megan Payne AEI Youth Sports Fund	\$225
Ross Parker AEI Youth Sports Fund	\$300	Rebecca Cutsinger AEI Youth Sports Fund	\$260
Southern Indiana Shock Travel Basketball AEI Youth Sports Fund	\$600	Columbus Express Soccer AEI Youth Sports Fund	\$3,000
Columbus Lacrosse Club AEI Youth Sports Fund	\$1,000	Alicia Crank AEI Youth Sports Fund	\$200
Diesel Athletics, Inc. AEI Youth Sports Fund	\$1,000	Young Marines AEI Youth Sports Fund	\$165
Total Tae Kwon Do Booster Club AEI Youth Sports Fund	\$2,500	Bartholomew Consolidated School Corp AEI Youth Sports Fund	\$1,500
Megan Payne AEI Youth Sports Fund	\$200	Columbus Express Soccer AEI Youth Sports Fund	\$2,500
Sage Lacey AEI Youth Sports Fund	\$200	Stephanie Schrougham AEI Youth Sports Fund	\$100
Sage Lacey AEI Youth Sports Fund	\$200	Mari Ball AEI Youth Sports Fund	\$1,600

Alicia Cottle AEI Youth Sports Fund	\$200	Foundation for Youth African American Foundation of Bartholomew County	\$400
Dayspring Church of God Apostolic African American Foundation of Bartholomew County	\$1,500	Su Casa African American Foundation of Bartholomew County	\$2,500
Dayspring Church of God Apostolic African American Foundation of Bartholomew County	\$750	Bartholomew Consolidated School Corp African American Foundation of Bartholomew County	\$189
NAACP of Bartholomew County African American Foundation of Bartholomew County	\$2,000	Indiana University Foundation African American Foundation of Bartholomew County	\$1,000
NAACP of Bartholomew County African American Foundation of Bartholomew County	\$2,500	Indiana University Foundation African American Foundation of Bartholomew County	\$1,000
Council for Youth Development African American Foundation of Bartholomew County	\$500	Indiana University Foundation African American Foundation of Bartholomew County	\$1,000
IUPUI Bursar African American Foundation of Bartholomew County	\$2,500	Columbus Regional Health Foundation Aileen Marshall Graham Children & Youth Endowment Fund	\$24,979
Ball State University Bursar African American Foundation of Bartholomew County	\$1,000	Legal Aid-District Eleven Inc. Bartholomew County Bar Association Endowment Fund	\$2,677
Hanover College Bursar African American Foundation of Bartholomew County	\$1,000	Bartholomew County Library Associates Bartholomew Reads Endowment Fund	\$1,272
Indiana University Bursar African American Foundation of Bartholomew County	\$2,000	Dayspring Church of God Apostolic Benjamin R. (Mickey) King Endowed Fund	\$2,261
Xavier University Bursar African American Foundation of Bartholomew County	\$1,000	Columbus North High School Benjamin R. (Mickey) King Endowed Fund	\$1,600
NAACP of Bartholomew County African American Foundation of Bartholomew County	\$5,000	First Presbyterian Preschool Borcherding Visual Arts Fund	\$425
Community Education Coalition African American Foundation of Bartholomew County	\$1,006	Learning Tree Preschool Borcherding Visual Arts Fund	\$425
Community Education Coalition African American Foundation of Bartholomew County	\$996	St. Paul Evangelical Lutheran Church Preschool Borcherding Visual Arts Fund	\$425
Landmark Columbus Foundation African American Foundation of Bartholomew County	\$2,500	Diabetes Youth Foundation of Indiana Carol Ann Boyer Carvin Diabetic Memorial Fund	\$1,666
Columbus North High School African American Foundation of Bartholomew County	\$2,000	Columbus Capital Foundation Columbus Downtown Impact Investment Fund	\$10,000

Columbus Capital Foundation Columbus Downtown Impact Investment Fund	\$26,250	Taylorsville Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$975
Columbus Capital Foundation Columbus Downtown Impact Investment Fund	\$525,000	Patty Pigman Donald W. & Catherine G. Jurgemeyer Endowment Fund (1)	\$5,000
Columbus Crump LLC Columbus Downtown Impact Investment Fund	\$50,000	African American Foundation of Bartholomew County Donald W. & Catherine G. Jurgemeyer Endowment Fund (1)	\$15,000
Ivy Tech Foundation. Inc. Columbus High School Classes of 1957 and 1958 Endowment Fund	\$2,454	Community Education Coalition ECO15 Endowment Fund	\$198,710
Community Education Coalition Columbus Service League Legacy Fund	\$10,000	United Way of Bartholomew County Friends of the Children Fund	\$1,000
Busy Bees Academy David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$1,000	Bartholomew Consolidated School Corp Friends of the Children Fund	\$500
Clifty Creek Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$986	Flat Rock-Hawcreek School Corporation Friends of the Children Fund	\$2,500
Columbus Signature Academy - Fodrea Campus David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$800	Busy Bees Academy Friends of the Children Fund	\$25
L. Frances Smith Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$895	Central Middle School Friends of the Children Fund	\$290
L. Frances Smith Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$600	Clifty Creek Elementary School Friends of the Children Fund	\$230
Lillian C. Schmitt Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$800	Columbus East High School Friends of the Children Fund	\$455
Parkside Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$600	Columbus North High School Friends of the Children Fund	\$700
Richards Elementary David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$996	Columbus Signature Academy - Fodrea Campus Friends of the Children Fund	\$115
Richards Elementary David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$1,000	Columbus Signature Academy - Lincoln Campus Friends of the Children Fund	\$130
Rockcreek Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$1,000	Columbus Signature Academy - New Tech Campus Friends of the Children Fund	\$125
Southside Elementary School David and Margaret Bottorff Math and Science Initiative for Elementary Teachers	\$1,000	L. Frances Smith Elementary School Friends of the Children Fund	\$145

Lillian C. Schmitt Elementary School Friends of the Children Fund	\$225	Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$2,000
McDowell Education Center Friends of the Children Fund	\$40	Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$1,000
Mt. Healthy Elementary School Friends of the Children Fund	\$135	Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$3,000
Northside Middle School Friends of the Children Fund	\$300	Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$1,500
Parkside Elementary School Friends of the Children Fund	\$240	Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$5,000
Richards Elementary Friends of the Children Fund	\$200	Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$1,000
Rockcreek Elementary School Friends of the Children Fund	\$120	Flat Rock Township Hawcreek-Flat Rock Area Endowment Fund	\$2,500
Southside Elementary School Friends of the Children Fund	\$300	Hartsville and Community Volunteer Fire Department Hawcreek-Flat Rock Area Endowment Fund	\$3,800
Taylorsville Elementary School Friends of the Children Fund	\$200	Hope Area Food Bank Hawcreek-Flat Rock Area Endowment Fund	\$4,000
Bartholomew County Humane Society Ginger & Friends Fund	\$340	Hope Police Department Hawcreek-Flat Rock Area Endowment Fund	\$2,800
Friends of Animal Care Services Ginger & Friends Fund	\$340	Hope Volunteer Fire Department, Inc. Hawcreek-Flat Rock Area Endowment Fund	\$4,500
American Legion Post #229 Hawcreek-Flat Rock Area Endowment Fund	\$2,000	Students Fund of Hope Hawcreek-Flat Rock Area Endowment Fund	\$1,500
Clifford Volunteer Fire Department Hawcreek-Flat Rock Area Endowment Fund	\$3,808	Yellow Trail Museum, Inc. Hawcreek-Flat Rock Area Endowment Fund	\$500
Community Center of Hope Hawcreek-Flat Rock Area Endowment Fund	\$500	Hawpatch Hawcreek Conservation Club Hawcreek-Flat Rock Area Endowment Fund	\$5,500
Community Center of Hope Hawcreek-Flat Rock Area Endowment Fund	\$1,898	Heritage of Hope Hawcreek-Flat Rock Area Endowment Fund	\$550
Flat Rock-Hawcreek School Corporation Hawcreek-Flat Rock Area Endowment Fund	\$5,000	Community Downtown Jimimi Fund for Substance Abuse Assistance	\$1,086

Bartholomew County Public Library Mildred A. Reeves Early Education Fund	\$15,000	Asbury United Methodist Church The Asbury Conservatory Fund	\$15,000
Columbus Regional Health Foundation Mildred A. Reeves Early Education Fund	\$35,021	Asbury United Methodist Church The Asbury Conservatory Fund	\$10,000
Office of Downtown Development Next Gen Downtown Fund	\$30,000	Asbury United Methodist Church The Asbury Conservatory Fund	\$10,000
Office of Downtown Development Next Gen Downtown Fund	\$35,000	Street Cat Community Outreach, Inc. The Nala Fund	\$3,000
Office of Downtown Development Next Gen Downtown Fund	\$35,000	Bartholomew County Humane Society The Nala Fund	\$4,000
Community Center of Hope No Child Hungry Endowment Fund	\$796	River Forest Animal Hospital The Nala Fund	\$500
Ecumenical Assembly of Bartholomew County Churches/Love Chapel No Child Hungry Endowment Fund	\$796	Bartholomew County Humane Society The Nala Fund	\$1,000
Columbus East High School Philip R, Miller Art Purchase Awards Fund	\$1,000	Friends of Animal Care Services The Nala Fund	\$1,000
Philip R. Miller Memorial Scholarship for the Visual Arts Philip R. Miller Art Purchase Awards Fund	\$147	Bartholomew Consolidated School Corp Women's Giving Circle of Bartholomew County ENDOWMENT	\$3,000
Heritage Fund - Community Fund Racial Equity Fund	\$594	Leadership Bartholomew County Women's Giving Circle of Bartholomew County ENDOWMENT	\$995
Bartholomew Consolidated School Foundation S. Paul Hill Memorial Fund	\$750	Community Education Coalition Women's Giving Circle of Bartholomew County Fund	\$1,050
Taylorsville Elementary School Schicke Children and Youth Fund	\$1,850	kidscommons Women's Giving Circle of Bartholomew County Fund	\$1,400
Council for Youth Development Schicke Children and Youth Fund	\$500	Women's Giving Circle of Bartholomew County ENDOWMENT Women's Giving Circle of Bartholomew County Fund	\$4,571
Su Casa Sharon Risk Stark Community Impact Fund	\$9,998	Community Education Coalition Women's Giving Circle of Bartholomew County Fund	\$2,025
Asbury United Methodist Church The Asbury Conservatory Fund	\$12,000	Community Education Coalition Women's Giving Circle of Bartholomew County Fund	\$10,000
Asbury United Methodist Church The Asbury Conservatory Fund	\$12,000		

AGENCY FUND GRANTS

GRANTING FUND	AMOUNT	Columbus Regional Health Foundation Columbus Regional Hospital/Cancer Center Fund	\$8,728
Anderson Center, Inc. Anderson Center Endowment Fund	\$1,212	Agrilnstitute Dan Arnholt AgrlInstitute Endowment Fund	\$6,492
Atterbury Bakalar Air Museum Atterbury Bakalar Air Museum Fund	\$914	Columbus EAA Chapter 729 Inc. EAA Chapter 729 - Columbus, IN	\$1,835
Bartholomew Consolidated School Foundation Bartholomew Consolidated School Foundation Fund	\$936	Ecumenical Assembly of Bartholomew County Churches/Love Chapel Ecumenical Assembly of Barth. Cty. Churches-Love Chapel Endowment Fund	\$4,006
Bartholomew County Genealogical Society Bartholomew County Genealogical Society Endowment Fund	\$561	Family Self Sufficiency Family Self-Sufficiency Endowment Fund	\$2,197
Bartholomew County Historical Society Bartholomew County Historical Society Endowment Fund	\$4,258	Family Service, Inc Family Service Endowment Fund	\$2,028
Bartholomew County Humane Society Bartholomew County Humane Society	\$1,901	Foundation for Youth Foundation for Youth Fund	\$13,878
Bartholomew County Public Library Bartholomew County Public Library Fund	\$1,465	Foundation for Youth Foundation for Youth/Youth Camp Fund	\$9,067
Foundation for Youth Big Brothers Big Sisters Endowment Fund	\$6,477	Hope Area Food Bank Hope Area Food Bank Endowment Fund	\$7,464
Centerstone Centerstone Mental Health Fund	\$700	Thrive-Alliance Housing Partnerships, Inc. Community Development Endowment Fund	\$1,953
Just Friends Columbus Adult Daycare Endowment Fund	\$2,434	Indiana Artists Club Inc. Indiana Artists Club, INC.	\$939
Columbus Area Arts Council Columbus Area Arts Council Endowment Fund	\$1,904	kidscommons kidscommons Children's Museum Fund	\$67,899
Columbus Area Arts Council Columbus Area Arts Council Robert & Barbara Stewart Arts Education Fund	\$7,620	Community Education Coalition Leadership Bartholomew County Fund	\$788
Columbus Indiana Philharmonic Columbus Indiana Philharmonic Endowment Fund	\$72,188	Lincoln-Central Neighborhood Family Center Lincoln Central Neighborhood Family Center Endowment Fund	\$1,413
Columbus Museum of Art and Design Columbus Museum of Art & Design	\$20,976	Mill Race Center, Inc. Mill Race Center, Inc. Endowment Fund	\$1,934
Columbus Park Foundation - Chuck Wilt Scholarship Endowment Fund Columbus Park Foundation	\$79,563	Mill Race Center, Inc. Mill Race Center, Inc. Fund	\$520

PASS-THROUGH GRANTS

North Star Montessori North Star Montessori School Fund	\$885
Our Hospice of South Central Indiana Our Hospice of South Central Indiana Endowment Fund	\$10,140
Human Services, Inc. Route 21	\$1,319
Sans Souci, Inc. Sans Souci, Inc. Fund	\$2,213
St. Bartholomew Catholic Parish The Alfa Fund	\$889

GRANT GRANTING FUND	AMOUNT
Columbus Park Foundation John McCormick Scholarship Endowment Fund Columbus Park Foundation Nexus Park Fund	\$85,461
Columbus Park Foundation John McCormick Scholarship Endowment Fund Columbus Park Foundation Nexus Park Fund	\$2,625
Sri Ganesh Mandir Hindu Temple Heritage Fund Pass-Through	\$1,000
The Ogilvie Fund Heritage Fund Pass-Through	\$100,000
The Woodworth Family Foundation Heritage Fund Pass-Through	\$20,000
Film Independent Inc. Heritage Fund Pass-Through	\$8,775
Film Independent Inc. Heritage Fund Pass-Through	\$10
Indiana University Foundation Heritage Fund Pass-Through	\$7,000
NAACP of Bartholomew County Heritage Fund Pass-Through	\$375
Advocates for Children Heritage Fund Pass-Through	\$15,000
Bartholomew Consolidated School Foundation Heritage Fund Pass-Through	\$50
Brown County Community Foundation Heritage Fund Pass-Through	\$22,463
Columbus Crump LLC Heritage Fund Pass-Through	\$25,000
Heritage Fund Pass-Through Landmark Columbus Foundation Non-Permanent Fund	\$2,000
Heritage Fund Pass-Through Landmark Columbus Foundation Non-Permanent Fund	\$8,500

UNRESTRICTED GRANTS

Landmark Columbus Foundation	\$310,000
Landmark Columbus Foundation Non-Permanent Fund	
Landmark Columbus Foundation	\$310,000
Landmark Columbus Foundation Non-Permanent Fund	

GRANTING FUND AM	OUNT
Heritage Fund – Community Fund \$6,7 George W. and Glowdine E. Budd Memorial Fund	797
Dayspring Church of God Apostolic \$2,7 Heritage Fund – Community Fund	739
Community Education Coalition \$50 Heritage Fund – Community Fund),000
Turning Point Domestic Violence Services \$10 Heritage Fund – Community Fund	00,000
NAACP of Bartholomew County \$5,0 Heritage Fund – Community Fund	000
Purdue University Polytechnic Institute - Columbus \$2,0 Heritage Fund – Community Fund	000
Columbus Salvation Army \$45 Heritage Fund – Community Fund	5,000
Heritage Fund Operating Fund \$3,8 Heritage Fund – Community Fund	950
Family School Partners/ BCSC \$3,0 Heritage Fund – Community Fund	000
Columbus East High School \$50 Heritage Fund – Community Fund	00
The Arc of Bartholomew County \$50 Heritage Fund – Community Fund	00
Just Friends \$4,0 Heritage Fund – Community Fund	000
Columbus Area Chamber Foundation \$28 Heritage Fund – Community Fund	3,000
Bartholomew County Public Library \$11 Heritage Fund – Community Fund	1,482
Columbus Museum of Art and Design \$1,8 Heritage Fund – Community Fund	500

UNRESTRICTED GRANTS

Reins to Recovery Heritage Fund – Community Fund	\$10,000	All The Kingz Men, LLC Heritage Fund – Community Fund	\$8,000
Su Casa Heritage Fund – Community Fund	\$31,011	Family Service, Inc Heritage Fund – Community Fund	\$80,278
The Arc of Bartholomew County Heritage Fund – Community Fund	\$15,000	kidscommons Heritage Fund – Community Fund	\$7,500
Landmark Columbus Foundation Heritage Fund – Community Fund	\$50,000	Next Gen Downtown Fund Heritage Fund – Community Fund	\$75,000
Our Hospice of South Central Indiana Heritage Fund – Community Fund	\$2,000	Community Downtown Heritage Fund – Community Fund	\$978
Servants at Work Heritage Fund – Community Fund	\$19,350	Su Casa Heritage Fund – Community Fund	\$28,886
Sri Ganesh Mandir Hindu Temple Heritage Fund – Community Fund	\$1,000	Fisher, Ella Heritage Fund – Community Fund	\$5,000
Foundation for Law Enforcement Chaplaincy Heritage Fund – Community Fund	\$3,000	Ferguson, Tymon Heritage Fund – Community Fund	\$1,000
Indiana University - Office of Research Administration Heritage Fund – Community Fund	\$12,120	Greene, Gracie Heritage Fund – Community Fund	\$1,000
Advocates for Children Heritage Fund – Community Fund	\$500	Maharjan, Matina Heritage Fund – Community Fund	\$1,000
Su Casa Heritage Fund – Community Fund	\$1,000	Ramos Perez, Paula Heritage Fund – Community Fund	\$1,000
Riversong Music, Inc. Heritage Fund – Community Fund	\$1,833	Dwenger, Briana Heritage Fund – Community Fund	\$5,000
Lotus Education and Arts Foundation Heritage Fund – Community Fund	\$3,000	Shaw, Jaclyn Heritage Fund – Community Fund	\$1,000
NAACP of Bartholomew County Heritage Fund – Community Fund	\$3,500	Indiana University Foundation Heritage Fund – Community Fund	\$44
	\$3,500 \$500		\$44 \$2,850

PERSONAL FOUNDATION GRANTS

Just Friends Heritage Fund – Community Fund	\$6,290	GRANT GRANTING FUND	AMOUNT
Columbus Area Arts Council Heritage Fund – Community Fund	\$16,000	Bartholomew County Humane Society Mark & Wendy Elwood Foundation	\$500
Columbus North High School Heritage Fund – Community Fund	\$400	Council for Youth Development Mark & Wendy Elwood Foundation	\$32,500
Lincoln-Central Neighborhood Family Center Heritage Fund – Community Fund	\$2,000	Next Gen Downtown Fund Mark & Wendy Elwood Foundation	\$20,000
Indiana University Foundation Heritage Fund – Community Fund	\$3,000	Friends of Animal Care Services Mark & Wendy Elwood Foundation	\$10,000
Mill Race Center, Inc. Heritage Fund – Community Fund	\$2,940	Foundation for Youth Mark & Wendy Elwood Foundation	\$25,000
Bartholomew County Sheriff's Department Heritage Fund – Community Fund	\$2,500	Columbus Area Arts Council Mark & Wendy Elwood Foundation	\$10,000
Landmark Columbus Foundation Heritage Fund – Community Fund	\$10,000	Landmark Columbus Foundation Mark & Wendy Elwood Foundation	\$20,000
REACH Columbus, Inc. Heritage Fund – Community Fund	\$2,536	The Nala Fund Mark & Wendy Elwood Foundation	\$1,000
Leadership Bartholomew County Heritage Fund – Community Fund	\$995	Friends of Animal Care Services Mark & Wendy Elwood Foundation	\$27,000
Columbus Regional Health Foundation Heritage Fund – Community Fund	\$30,000	Turning Point Domestic Violence Services Mark & Wendy Elwood Foundation	\$2,500
Indiana University Foundation Heritage Fund – Community Fund	\$200	Brown County Community Foundation Mark & Wendy Elwood Foundation	\$7,500
Columbus Service League Legacy Fund Heritage Fund – Community Fund	\$1,700	Landmark Columbus Foundation Mark & Wendy Elwood Foundation	\$2,500
		Columbus Salvation Army Mark & Wendy Elwood Foundation	\$1,000
		Friends of Animal Care Services Mark & Wendy Elwood Foundation	\$500
		REACH Columbus, Inc. Mark & Wendy Elwood Foundation	\$10,000

PERSONAL FOUNDATION GRANTS

United Way of Bartholomew County Mark & Wendy Elwood Foundation	\$10,000
Film Independent Inc. Mark & Wendy Elwood Foundation	\$20,000
Columbus Park Foundation Mark & Wendy Elwood Foundation	\$1,000
Our Hospice of South Central Indiana Mark & Wendy Elwood Foundation	\$1,000
African American Foundation of Bartholomew County Mark & Wendy Elwood Foundation	\$2,500
Columbus Regional Health Foundation Mark & Wendy Elwood Foundation	\$25,000
The Arc of Bartholomew County Mark & Wendy Elwood Foundation	\$1,000
Columbus Christian School Smith Family Fund	\$5,000
Especially Kidz Health & Rehabilitation Center Smith Family Fund	\$1,500
Police Athletic Activities League Smith Family Fund	\$4,000
Willow Crossing Health & Rehabilitation Smith Family Fund	\$4,000
Just Friends Voelz, Reed, & Mount Foundation	\$4,000
City of Seymour Voelz, Reed, & Mount Foundation	\$1,000
Jackson County Health Department Voelz, Reed, & Mount Foundation	\$500
Just Friends Voelz, Reed, & Mount Foundation	\$1,000
Our Hospice of South Central Indiana Voelz, Reed, & Mount Foundation	\$1,000

Perceptions Yoga, Mindfulness and Art Inc. \$500

Voelz, Reed, & Mount Foundation

REACH Columbus, Inc. \$1,000

Voelz, Reed, & Mount Foundation

Heritage Fund Committees

EXECUTIVE COMMITTEE – Tracy Souza

Alice Johnson - Chair

Lori Thompson – Vice Chair & Grants

John Elwood – Secretary

Michelle Schaefer – Treasurer & Finance & Audit

Lora Mount - Development

DEVELOPMENT COMMITTEE – Kristin Munn

Jeff Brown

Tom Harmon

Lora Mount

Courtney Metzger

Dan Arnholt – Community Advisor

Charles Edwards – Community Advisor

Laura Garrett – Community Advisor

Jason Hatton – *Community Advisor*

Brian Russell – Community Advisor

FINANCE/AUDIT COMMITTEE – Stephanie Seaborne

Michelle Schaefer - Chair

Jim Roberts

Jeff Brown

Anuja Mazgaonkar

GOVERNANCE & PLANNING COMMITTEE – Tracy Souza

Mark Elwood – Chair

Alice Johnson

Lori Thompson

Jim Bickel

Kathy Oren

Tracy Haddad

Tom Harmon

Jim Lienhoop Brett Merritt

Jesse Brand – Community Advisor

Jeff Brown – Community Advisor

Rick Johnson – Community Advisor

Jim Schacht – Community Advisor

Hutch Schumaker – Community Advisor

GRANTS COMMITTEE – Kyle Hendricks

Lori Thompson – Chair

Alice Johnson

Sarla Kalsi

Mark Stewart

Maggie Kamman – Community Advisor

Mark Lindenlaub – Community Advisor

Angie May – Community Advisor

Adam Miller - Community Advisor

Rajib Panda – *Community Advisor*

Ro Whittington – Community Advisor

Laura Miller – Community Advisor

INVEST REVIEW COMMITTEE – Stephanie Seaborne

Mickey Kim – Chair

Michelle Schaefer – Treasurer

Bill Helmbrecht – Community Advisor

Jody Littrell – *Community Advisor*

J.K. Keach, Jr. / Donaldson Capital Management – *Community Advisor*

Neil Heppler / Fourth Street Investment Partners – Consultant

GENERAL SCHOLARSHIP COMMITTEE – Jeanette Marsh

Reinhold Hill - Chair

Johnnie Edwards

Matt Herron – Community Advisor

Kathy Griffey – Community Advisor

Daniel Noel – Community Advisor

Shirley Trapp – *Community Advisor*

LILLY SCHOLARSHIP COMMITTEE – Jeanette Marsh

Aida Rameriz – Chair

Carl Lienhoop

Matt Kirr – Community Advisor

Erin Hawkins – *Community Advisor*

Robin Hilber – Community Advisor

Scott Poling – Community Advisor

HERITAGE FUND COMMITTEES

SEPARATE SELECTION COMMITTEE – Jeanette Marsh

Nick Sprague - Chair

Rob Fischvogt – *Community Advisor*

SPECIFIC SMALL SELECTION COMMITTEES – Jeanette Marsh

Briana Bonnell – Community Advisor

Jason Borders – Community Advisor

Terry Chytka – Community Advisor

Aleesa Dickerson – Community Advisor

Diane Doup – Community Advisor

Elisabeth Eaton – Community Advisor

JoAnn Ferguson – *Community Advisor*

Robert Finkel – Community Advisor

Erin Fischer – Community Advisor

Sharon Fisher – Community Advisor

Myra Foster – Community Advisor

Richard Gold – *Community Advisor*

Bill & Jody Harter – Community Advisor

Tracy Hoffman – *Community Advisor*

Dot Kirkling – Community Advisor

Angie May – Community Advisor

Anji McKinney – Community Advisor

Norbert Nusterer – Community Advisor

Cassie Finkel Otte – *Community Advisor*

Ryan Payne – Community Advisor

Dr Edward & Pat Probst – Community Advisor

Valley Rogers – *Community Advisor*

Lisa Shafran – *Community Advisor*

David Speidel – Community Advisor

Adam Ulrich – Community Advisor

Jamie Walter – Community Advisor

Pat Ward – Community Advisor

Chris Newlund – Community Advisor

Erin Hawkins – Community Advisor

Doug Harter – Community Advisor

WOMEN'S GUIDING CIRCLE – Kristin Munn

Katie Glick

Lesley Bradley – Community Advisor

Tracy Heaton de Martinez – Community Advisor

Barbara Reckers – Community Advisor

Angelina Rodriguez – *Community Advisor*

Brandi Rodriguez – Community Advisor

MARKETING & COMMUNICATIONS COMMITTEE – Amy Laker, Kristin Munn

Erin Hawkins – Community Advisor

Maddie Paul – Community Advisor

RACIAL EQUITY COMMITTEE – Tracy Souza, Kyle Hendricks

Tom Harmon – Co-Chair

Brad Davis – Co-Chair

Johnnie Edwards

Alice Johnson

Felipe Martinez

Mark Stewart
Lori Thompson

John Burnett – *Community Advisor*

Matt Kirr – Community Advisor

Kelly Benjamin – Community Advisor

Jarvis Cooper – *Community Advisor*

Laura Leonard – Community Advisor

Tom Vujovich – Community Advisor

Honors

Andrew Goldsmid

Albert Sisson

Charlotte Yuchi French

Charles Hainz

Sister

Jack & Lana Scherer

Dave Havward Brent & Becky Church Diane Doup Cheryl Buffo Diane Doup & Dawn Doup-Pandit Wilma Doup Elaine & Jordan Hilber Robin Hilber Nalapalooza Hope Veterinary Clinic Friends of First Christian Architecture Fund Donna Rosenberg — My Artful Joy Harriett Armstrong Retirement Ro & Shorty Whittington Howard "Bud" Herron & Sherry Stark John & Shirley Robertson Jacquie Franz Clare Moore Jayden Cross and Natalie Cross Miranda Cross Johnnie Edwards Matt. Tobi & Owen Herron Larry Perkinson Ray and Beth Morris Stephen. Carol and the Richardson family Lori Thompson Matt, Tobi & Owen Herron Love Chapel & Brighter Days Volunteers John & Elizabeth Kestler Maior Jim Lienhoop on Retirement Robin Hilber

Tom Harmon David & Wilma Doup Jeanine Scheidler

Mary Ferdon Miranda Cross Mayor Jim and Pam Lienhoop David & Claudette Hayward Mayor Jim Lienhoop Mary Ferdon Nancy Wagner Natalie Roll's 92nd Birthday Lori Rowan Price Family Chris J Price Sherry Stark Janice Montgomery Timothy Andrews' birthday and his late mother, Gladys Andrews, who shared his birthday Donna Brauning Tom and Mary Harmon Steve & Mary Ferdon

Matt, Tobi & Owen Herron Tracy & Matt Souza Tom & Tina Vujovich Norma Jean & Leon Hitchcock Ed & Retha Claypool Robert & Peggy May Patricia D. May

Memorials

A. Warren & Jane Frost Phillips Carol Phillips Wright Abbott F. Garn John & Mary Ellen Wyman Adam Farrar SIHO Insurance Services Alex Barkes Donna Bottorff Alma Wiley Miss B and Vern Watt Jorck Arthur Jewell Ralph Jewell B. Parker Newsom Jr. Martha Becky S. Green Damon Allen Betty Brand Jesse Brand & Geri Handley Blake Hanger Anonymous Bri & Erica Layton-Turner Bob Sonntag & Dennis Roberts Pete Tully Bob Talkington Ro & Shorty Whittington Bono - David Anderson's dog who passed away Jon & Camilla Gehring Brian Hoover, Herb Hoover & Mark Hoover John Mohr & Natalie J. Mohr Carol Carmichael Appleby

Pamela Moran

Jennie Goddard

Cece Lorene Phillips

Lori Phillips

Jennifer Englert-Copeland

Carolyn Roth and Dale Goddard

Carol Masters

Chervl Delap Yearslev Charles A. (Chuck) Luse SIHO Insurance Services Charles D. Shepherd Judith Shepherd Colter James Lowe SIHO Insurance Services Danny Altmiller & Elizabeth Altmiller Robert & Susan Fisco Amy Huffman Diane R. Brown-Hawes Nancy Ann Poynter Don Dillman James & Linda Anderson Donald Bailey Katherine Bailev Dorothy Jean (Rucker) Cain SIHO Insurance Services Dorothy Sturgeon Pamela May Patricia Mav Douglas J. Royer Randy & Shannon Royer Dr. Quentin L. Questel Diane Rogers Elliot Raymond Morris Beth Gifford Christopher Hilber David & Claudette Hayward David & Sharon Larson Nancy Conner Peggy Voelz

Tom Swenson

Walter Glover

Columbus Parks and Recreation

David & Judy Harpenau

Ray & Beth Morris

Lynn & Janice Montgomery

Charles "Bud" Woolls

MEMORIALS

Estrier E. Dalley	пагоји с
SIHO Insurance Services	Mary
Ethan Kuniewicz	Norn
Ken & Kristy Boone	& Mr
Frank "Bud" Suverkrup	Ken 8
Jeff and Tami Sharp	Irvin Fin
Frank Barkes	Pame
Diana Mann	Patrio
Gladys Andrews	Izzy
Winnie & Patrick Fatton	Sher
Glen P. Brown	Jack No
Allan Wilson	John
Christian & Stacey Wessel & family	Janice J
David & Wilma Doup & Diane Doup	Dian
Kay Buzzard, Faye Buzzard & family	Jim Hur
Meredith & Sally Thompson	Susa
The Children of Amy Kutch –	John Mo
Ann Kutch Barton, Thomas E. Kutch,	Amy
Matthew K. Kutch & Jane K. Respess	John Mo
Goldie Gibson	Anor
Richard & Joyce Fleck	Aaro
Greg Craft	Bob 8
Amy Craft	Curti
Andrew & Sarah Speer	Debo
Ann Davis	Doug
Bowl CBC Inc.	Jerry
Christopher & Christina Henderson	Joyce
Darrell Frazier	Karei
Friends & Family of Greg Craft	Kim-
John & Connie McGinty	Lonn
Joshua Blanton	Mary
Kristie Leonard	Mora
Melissa Petrusky	Mr. 8
Ned & Vonda Craft	Patti
Rhonda & Chris	Richa
Greg Craft on his birthday	Sand
Sister, Kristie	Tim a
Grover C Rishon	Viva

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Mary Chandler, Ralph &
Alice Cooper & Merrill &
a Clouse and Dr. John
 Barbara Harker
Nancy
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& Shirley Robertson
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Tracy Poynter
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Bell
& Victoria Sue Strickland
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Flint
Holly Herman
ie & Tammy Broughton
C. Foster
n Family
Mrs Bob Langdon
& Tom Dean
ard & Nancy
ra Retz
and Tracy Kistler
Marie Miller
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John P
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Jon Gu
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Joyce I
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Julie K
SIH
Julie N
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Justin.
SIH
Karen /
Jan
Karl Ho
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Kain
IHO Insurance Services
McKinney
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ickie Welsh-Huston
n Andrew Do
IHO Insurance Services
n Ann Coffman
ames Coffman
Hoefle
helly, Kelly, Erin, Betty & Bridget
y Charlton
iane Ward
Hundley
rent & Becky Church
el & Letty Newkirk
Schwarze
uck & Nea Ritz
avid & Claudette Hayward
utch & Kevina Schumaker
ia O'Connor
ollert Design Associates Inc.
am & Grace Pentzer
Noblitt
aniel & Melissa
ell Anderson
ortha Anderson
Leitholt
o & Shorty Whittington
vin L Finke
om & Cheryl Finke

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Mary Tisdale Anderson
  Rick & Alice Johnson
  Ro & Shorty Whittington
Merrill & Norma Clouse, Scott Alan Johnson
  & Tammy Clouse
  Kathie Clouse
Merrill & Norma Clouse, Scott Alan Johnson,
  Tammy Clouse & Jerry Bennett
  Lori Wells
Michael Brock
  Sonnie Brock
Mr. & Mrs. Robert Bayer
 Dr. & Mrs. Stephen Bayer
My beloved pit bull Nina
  Patricia Lashua
Myron Glick
  Anonymous
Our patients at the Hope Vet Clinic
  who have crossed over
  Hope Veterinary Clinics
Parker Dodge
  Richard & Alice Gold
Patrick Bowman
  Rick & Judy
Paul Hill
  Debra Kay Hackman
  Don & Kelly Payne
Peyton Whittington
  John Whittington
R. Kent Witte
  Anonymous
  Carolyn Pitt
  Jayne Admire, Jason Admire & Family,
```

SIHO Insurance Services

Michael Admire & Family

John and Carolyn Mulloy

The Murray and Bliss families

John & Judy

Karen Berman

MEMORIALS

Randall Shireman

SIHO Insurance Services

Richard & Peggy Dunlevy

Cindy Dunlevy

Richard McCullough

James McCullough

Robert & Peggy May

Pamela D. May

Robert Gilliland & Esther Dailey

Art Snider

Ron Cornet

Pamela May

Patricia May

Ruth Daughtery VanWye

Cinde Wirth

Sarah Alice Brown

Anonymous

Christine & Donald

Sgt. Jonathon Michael Hunter

Kenneth & Jacqueline Hunter

Stephanie Harris

Diana L. Mann

Terri Carmen McNicholas

Hauser High School Class of 1972

Veola Jessee

Daniel & Melissa

William Helmbrecht

Al & Susan Roszczyk

Scholarship Recipients

Abbott Forrester Garn Scholarship Maddie Cline

Morgan Allen

Hannah Franklin

Analytical Engineering, Inc. Scholarship Gracie Greene

Flynn Keele Emma Long

Andrew Parker Memorial Scholarship Kylie Mack
Kamille Wilson

Andy Critzer Memorial Scholarship William Davis

Ann Ward Fine Arts Scholarship

Coleen Davis

Kendall DeMaio

Maddison Uphaus

Annette Siler Hungerford Memorial Scholarship Jessica Meza Sanchez

Anthony Moravec Scholarship Dylan Anderson

Macey Golden
Stephen Hines
Yuliia Karkusha
Kylie Mack
Morgan Meier
Reese Pruitt
Paige Rice

Ashtyn Robinson

Carlie Menefee

Kamille Wilson

Bartholomew County REMC — Alex Barkes Memorial Scholarship Laney Ruiz

Natalie Ho Darren Li

Bartholomew/Brown County Medical Society

Bartholomew County REMC Scholarship Fund

Barbara W. Stewart Scholarship

Medical Education Scholarship Amanda Wissmann

Becky S. Green Memorial Scholarship Bhuvi Kadakia

Behrman "Big Dog" Award Luke Harmon

Bill and Jody Harter Scholarship Carlie Menefee

Bill and Norma Perry Scholarship Jayden Cross

SCHOLARSHIP RECIPIENTS

Bill and Norma Perry Scholarship	Caitlyn Smith	Frank Burbrink Memorial 4-H Scholarship	Grace Burbrink
BME Sisters Scholarship	Leah Hartwell	Fred L. Armstrong Future Leaders Scholarship	Carlie Menefee
Bob and Marcy Oswald Engineering Scholarship	Jackson Conrad	Goldie Gibson Memorial Scholarship	Kamille Wilson
Bob Marshall-Bob Gordon Memorial Scholarship for Journalism Fund	Kamille Wilson	Greg Craft Workhorse Memorial Scholarship	Jacob Guse
Columbus Business and Professional Women's Scholarship	Bhuvi Kadakia	Harold H. Heminger Graduate School Scholarship Fund	Angela Ruiz
Dr. Glenn E. Callaway Dental Scholarship	Devon Roese	Harold R. Crawford Memorial Scholarship	Isaac Kannianen
Casey Fishe Memorial Scholarship	Dylan Anderson		Emma Long
Charles D. Shepherd Memorial Scholarship	Micah Dismore	Helmut O. von Buchler and Hartmut K. von Buchler 4-H Memorial Scholarship	Grace Burbrink
Charles M. and Frances W. Condit Nursing Education Scholarship	Hannah Beck Carlie Menefee Ashlyn Perry	Heritage Fund Memorial Scholarship	Mylee Matern Samuel Robinson Ashtyn Robinson
Class of 1948 Scholarship Fund to Further the Teaching Profession in the Name of Alta Redmond	Alexandra Hill	Homer & Mildred Crank Scholarship	Amanda Steward
Columbus Autism Network Scholarship Fund	Stephen Hines	J. Albert Finkel and Irma Jane Finkel Scholarship	Gracie Greene Kyra Meister
Columbus Crush Scholarship	Rylan Perkins		Paige Rice
Columbus Rotary Scholarship in Honor of Judson S. Erne	Emma Jenkins		Marnie Schwartzkopf
Corrilla B. Lentz Scholarship	Rachel Jones	J. Howard Beam Memorial Scholarship	Grace Burbrink
Dana Barton Merter Memorial Tennis Scholarship Fund	Katey Rieckers	Jennifer Strietelmeier Memorial Scholarship	Kendall DeMaio
Daniel Altmiller and Elizabeth Altmiller Memorial Scholarship	Natalie Cross	John and Geneva Wickens Scholarship	Yuliia Karkusha
Dave Galle Memorial Scholarship	Michal Greenlee	John McLachlan Soccer Scholarship	Lauren Barker Flynn Keele
Developmental Services, Inc. (DSI) William K. Hadar Scholarship	Allison Meyer	John R. Skobel III Memorial Scholarship	Savion Miles
Doug Leonard Healthcare Occupations Scholarship	Lauren Grider	Jones Sisters Scholarship	
Dr. & Mrs. Edward L. Probst Medical School Scholarship	Kaitlin Wendel	Julie M. McKinney Memorial Scholarship	Ishna Kesti Monica Burton
Dr. Cleve James Francoeur, Jr. Memorial Scholarship	Kaitlin Wendel	Karen Ann Coffman Memorial Nursing Scholarship	Abigail Helton
Duane Barrows Scholarship	Ishna Kesti	Karen Ann Comman Memorial Nursing Scholarship	Isabella Westerfeld
Earl E. & Mildred L. Bless Hudson Scholarship for Education	Alexandra Hill	Keith Bean Medical Scholarship	Amanda Wissmann
Edward Jones Investments Scholarship	Bhuvi Kadakia	Kirby and Caroline Risk Scholarship	Paula Ramos Perez
Foods and/or Nutrition-Related Careers Scholarship	Rachel Jones	Lacey Family Scholarship	Andrew Jones

SCHOLARSHIP RECIPIENTS

LHP Scholarship	Jacob Strietelmeier	Philip R. Miller Scholarship for the Visual Arts	Coleen Davis
Lilly Endowment Community Scholarship	Ariana Simpson		Kendall DeMaio
Em, Endowment Community Contracting	Hallie Randle	Purdue Alumni Advisory Council Scholarship	John Beck
Lilly Endowment Community Scholarship Finalist	Briana Dwenger Tymon Ferguson Ella Fisher Garcie Greene	Ray Amlung Memorial Scholarship	Kaitlyn Dougherty Elizabeth Hagan Isaac Kannianen Bryce Tekulve
	Matina Maharjan Paula Ramos Perez Jaclyn Shaw	Robert J. Sonntag Memorial Scholarship	Arjun Bhadoria Kylie Mack
	Jessica Meza Sanchez	S. Edgar & Delora L. Lauther Memorial Scholarship	Lauren Barker
Louis A, and Kathy M, Giovanini Scholarship	Grace Burbrink		Gabrielle Cooper Cooper Horn
Lucien J. & Maryann J. Chadwick and Sam & Edith Shanks Memorial Scholarship	Riley Carothers		Bhuvi Kadakia Jeremiah Kuhlman
Marguerite Burns Rust Scholarship	Amelia Thompson		Benjamin Kuhlman
Marguerite Burns Rust Scholarship for Animal Science Studies	Angela Ruiz		Adler Larson Kylie Mack
Martha Kalb "You GO Girl" Scholarship	Rylie Boezeman		Abigail Meier
Mary Ann Heise Memorial Scholarship	Alexandra Hill		Kyra Meister Michael Wolf
Mary E. Behler Memorial Scholarship	Jasmine Fisher Kellen Hottell Adrianna Musillami	Sgt. Jonathon Michael Hunter Legacy Scholarship Steve Antcliff Memorial Scholarship	Jacob Strietelmeier Clara Walker
Marvin Johnson Scholarship Fund	Corbin Dowden	Susan Solomon Scholarship	Ashtyn Robinson
Mayor's Government Scholarship	Isabel Fay Julian Heichelbech	The Reverend Dr. William R. Laws Memorial Scholarship	Briana Dwenger Natalie Ho
Michael R. Rogers Memorial Scholarship	Abigail Hohn		Paige Rice Clara Walker
Myron Glick Memorial Scholarship	Abigail Meier	Thomas H. Sayrs Memorial Scholarship	Bronwyn Newcomb
One Step at a Time Scholarship	Dylan Anderson	Todd & Julie Bergman Scholarship	Andrew Jones
Patrick Bowman Memorial Music Fund	Jackson Grimm	Toyota Material Handling Scholarship	Jacob Strietelmeier
Paul and Prudence Steinbarger Memorial Scholarship	Macey Golden Ishna Kesti		Lydia Taylor Clara Walker
	Delilah Perry	Waldo M. & Madge C. Harrison Fund	Anna Liimatta
Phil Jackson Memorial Fast-Pitch Softball Scholarship	Kylie Mack		

SCHOLARSHIP RECIPIENTS

Betty F. Brown Awards for Instrumental Excellence

Darren Li Aislinn Tian

Jacob Strietelmeier Grace Riodan Jasmine Yang

Betty F. Brown Awards for Instrumental Excellence

Ethan Deak Grace Huang

Sreepadaarchana Munjuluri

Rishabh Rajesh

Anna Newell Brown Awards for Vocal Excellence

Molly Hotek Ethan Burton Garvin Foley Austin Clark Amelia Maddox Annie Miller Kenzie Pendleton

Columbus Youth Hockey-Bryan Ritz Memorial Fund – Travel

Sydney Morrow Jaxon Nolting Calijah Kenney Logan Wallace Jonah Broderick Camden Miller Ayden Richardson Kaleb Roggow Hiram Tame Garrett Uy Dalton Munoz

Columbus Youth Hockey-Bryan Ritz Memorial Fund – House League

Hispanic Latino Scholarship Fund

Rowan Correll

Sherlyn Gimena Bonilla Hernandez

Jose Tomas Carrasco Antonio Jennifer Castellanos Villatoro Maria Jesus De La Cruz Lopez Veronica Garciela Diaz Narvaez Juan Fernando Perez Macz Giovanni Gaspar Francisco Yesica Gaspar Francisco

Hispanic Latino Scholarship Fund

Heldai Gonzalez Martinez

Jesus Eduardo Hernandez Aguilar

Enrique Hernandez Jimenez

Miriam Jazmin Herrera De La Cruz

Carlos Ivan Lezama Guzman

Jose Yael Lezama Guzman Nancy Odalis Lopez Garcia

Dulce F Marcos Romero

Maria Marcos Romero

Immanual de Jesus Martinez Cabrera

Yamileth Andrea Martinez Gaitan

Jovany Mata Hernandez

Miranda Keith Mateo Sebastian

Ruth Nohemi Diego Mateo Sleppy

Gerzon Mendez Velasco

Yuliana Narez Castellanos

Maria Fernanda Narvaez Martinez

Manolo Ivan Orellana Lemus

Stefan Ortiz Lagunes

Angi Ramirez Quirino

Citlally Monserrat Ramirez Torres

Beatriz Rangel Garcia

Maria del Carmen Robles Aguilar

Lupita Trejo Montejo

Jocelyn Vazquez

Jacqueline Villeda Melendez

Maria Castelan Viveros

TEACHING AWARDS

Reams Family Award For Excellence In Teaching

Whitney King Vicki Murphy

Bill And Sally Hanley Excellence In Teaching Award Fund

Danielle Kirk

Heritage Fund will make available upon request copies of its audits and 990s (and 990-Ts when appropriate); names of its investment consultants and those responsible for the investment oversight; and information of fees charges (including investment and administrative fees. Heritage Fund commits to establishing a community that values diversity, equity and inclusion. We believe our differences are a source of strength and that understanding, appreciating, and celebrating our differences will ensure a stronger and healthier community. Heritage Fund invites our donors, community partners and stakeholders to invest in creating a forward-thinking community that is welcoming, respectful and actively engaged in racial and cultural equity.

Heritage Fund