

Your Philanthropy Your Way

At Heritage Fund we know that everyone has a different approach to giving, and we want to help you feel good about supporting the causes that matter most to you. Heritage Fund offers a variety of ways to support your local community through philanthropic giving. We accept gifts of all sizes that support a variety of organizations and causes. Whether you want to make a one-time gift to the community, remember or honor a friend or loved one, include a special cause / nonprofit or religious institution in your estate plan, or start a fund that will support these causes now and in the future — Heritage Fund wants to help you achieve your philanthropy your way.



Establish a Fund

Depending on your passion, you may want to start a fund that benefits the causes you care about — now and in the future. Heritage Fund offers a variety of fund types to meet your needs:

Field of Interest

If your passion is for a cause but not limited to a specific organization (i.e. arts, youth, animals, equity, STEM, women's issues, etc.).

Designated Fund

If your passion is for a specific organization or cause. May include local or national non-profits, alma mater, etc. A great option for donors who support one or more organizations each year and want to ensure that organizations continue to receive support now and in the future.

Scholarship

If your passion is to help students achieve through education.

Donor Advised Fund

If you are passionate about a variety of charitable interests that may continue to grow and change over time and you want flexibility to direct annual gifts.

Personal Foundations

Strategic philanthropy at the highest level and if you care about this community and want to invest in the future and make a substantial impact.



Love Where You Live

Support our annual Love Where You Live campaign with a gift to the Community Fund which provides donors an opportunity to celebrate our community by giving back to projects, programs and organizations that improve the quality of life in Bartholomew County.



Legacy Giving

Including Heritage Fund in your estate plan is a simple, yet powerful way to invest in the future of your community. When you make a planned gift — of any size — you are making an investment in the future and building a better community for the next generation.



Give to an Existing Fund

Heritage Fund has more than 250+ existing funds that support specific organizations, causes, and scholarships. Donors can call our office or search online for a fund that meets their charitable interests.

For more information on ways to give and a complete listing of all our charitable funds visit heritagefundbc.org or call our office at 812 376 7772.